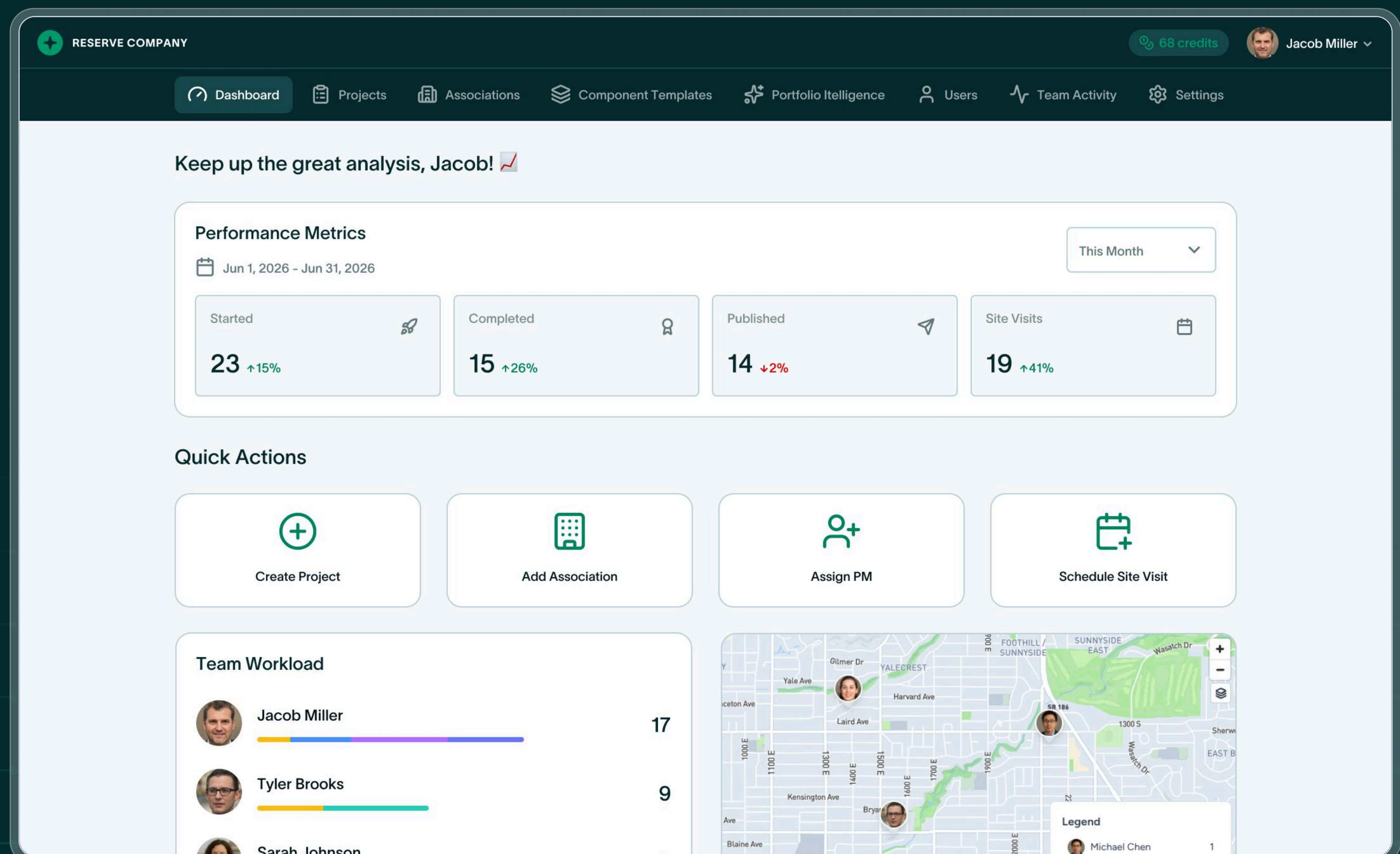


# The reserve study platform built for speed, accuracy, and scale

From field capture to portfolio insights, PropFusion connects every step so teams have full control over their entire reserve study operations.



The screenshot displays the PropFusion dashboard for 'RESERVE COMPANY'. The top navigation bar includes 'Dashboard', 'Projects', 'Associations', 'Component Templates', 'Portfolio Intelligence', 'Users', 'Team Activity', and 'Settings'. The user 'Jacob Miller' is logged in with 68 credits. A notification says 'Keep up the great analysis, Jacob!'. The 'Performance Metrics' section for 'This Month' (Jun 1, 2026 - Jun 31, 2026) shows: Started (23, +15%), Completed (15, +26%), Published (14, -2%), and Site Visits (19, +41%). The 'Quick Actions' section includes 'Create Project', 'Add Association', 'Assign PM', and 'Schedule Site Visit'. The 'Team Workload' section shows Jacob Miller (17), Tyler Brooks (9), and Sarah Johnson. A map on the right shows project locations with a legend for Michael Chen.

# Simple pricing: organization subscription + per report

Unlimited team members. Pay per organization and per published report—add enterprise modules when you need them.

## Core

**\$85** per month/per organization

Additional cost per each report

**\$94\*** per report

### Included Features

- ✦ Unlimited Team Members
- ✦ Project Builder
- ✦ Funding Plans
- ✦ Co-Branded report
- ✦ Component Templates
- ✦ One-Click Updates
- ✦ Replacement Scheduler
- ✦ Lead Generator

## Pro

**\$395** per month/per organization

Additional cost per each report

**\$70\*** per report

### Everything in Core, and:

- ✦ Field Mode
- ✦ Dashboard
- ✦ Team Activity
- ✦ Branded Report

## Enterprise

Contact us

### Everything in Pro, and:

- ✦ Portfolio Intelligence
- ✦ Procurement Center
- ✦ White-label report
- ✦ Custom Feature Development

\* You're charged the per-report fee only once per association, per fiscal year. Within that same fiscal-year project, you can make unlimited revisions and generate as many versions of the report as you need—no additional credits. The per-report fee applies again only when you start an update for a new fiscal year for that association.

# Which plan should you choose?

Use these scenarios to map your team's report volume, structure, and needs to the right plan.

## Scenario 1

### Small reserve practice

1-2 professionals

20-100 reports per year

Single-state or limited multi-state work

#### Main Goals:

- ✦ Standardize models
- ✦ Reduce manual PDF work
- ✦ Get basic templates in place

## Recommendation & Pricing

### Core

You get the full modeling and reporting workflow, component templates, and co-branded reports at the lowest subscription cost. Field capture can stay in existing tools if you prefer.

Number of reports per year	Total cost per report
20	\$145
60	\$111
100	\$104

Total cost per report formula  
 $(\text{Annual Subscription} + (\text{Price per report} \times \text{Number of reports})) / \text{Number of reports}$

## Scenario 2

### Growing reserve study practice

3-8 professionals

100-400 reports per year

Mix of Level I-III studies with repeat clients

#### Main Goals:

- ✦ Remove double entry
- ✦ Tighten coordination
- ✦ Speed up turnaround

## Recommendation & Pricing

### Pro

Field Mode removes retyping from site visits, Dashboard and Team Activity give you oversight across projects, and fully branded reports keep your firm front and center. Per-report pricing drops vs Core at higher volume.

Number of reports per year	Total cost per report
100	\$117
250	\$89
400	\$82

Total cost per report formula  
 $(\text{Annual Subscription} + (\text{Price per report} \times \text{Number of reports})) / \text{Number of reports}$



Scenario 3

## Multi-state reserve study practice

10+ professionals across regions

400-800 reports per year

Multi-state portfolio work for larger clients

### Main Goals:

- ✦ Enforce consistent templates
- ✦ Track performance
- ✦ Get basic templates in place

### Recommendation & Pricing

## Pro

Standardize component templates and workflows in Pro; add Enterprise modules when you are ready to turn reports into a portfolio planning and procurement tool for your clients.

Number of reports per year	Total cost per report
500	\$79
650	\$77
800	\$76

Total cost per report formula  
(Annual Subscription + (Price per report X Number of reports)) / Number of reports

Scenario 4

## Enterprise portfolio and procurement partner

500-1,000+ reports per year

National or regional firm working across hundreds of communities

Deep involvement in long-term capital planning and project bundling

### Recommendation & Pricing

## Enterprise

Portfolio Intelligence and Procurement Center let you present a clear pipeline, bundle work, and export RFP packets in one click. White-label reports and custom development align PropFusion with your existing deliverables and processes.

Contact us for detailed pricing tailored to your company's specific needs.

If you're unsure, we can walk through your report volume and workflow on a quick call and recommend a starting plan.

# Next Steps

See PropFusion in action on your own reserve study workflow.

## 1. Book a demo

Walk through Field Mode, Project Builder, and your preferred funding and reporting workflows with our team. We'll configure a sample project that mirrors your current process.

## 2. Start with a pilot

Add team members without per-seat fees and layer on Enterprise modules when portfolio planning and procurement become priorities.

## 3. Scale at your own pace

Add team members without per-seat fees and layer on Enterprise modules when portfolio planning and procurement become priorities.

[Click here to book a demo](#)

## Contact

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