

FIAT WEALTH MANAGEMENT



Communication Guidelines and 2026 Calendar

2026 OFFICE CLOSURES:

- **Martin Luther King Jr. Day:** Monday, January 19, 2026
- **Presidents' Day:** Monday, February 16, 2026
- **Good Friday:** April 3, 2026
- **Memorial Day:** Monday, May 25, 2026
- **Juneteenth:** Friday, June 19, 2026
- **Independence Day:** Friday, July 3, 2026
- **Labor Day:** Monday, September 7, 2026
- **Thanksgiving:** Thursday - Friday, November 26-27, 2026
- **Christmas Eve:** Thursday, December 24, 2026
- **Christmas Day:** Friday, December 25, 2026

FIAT EVENTS AND EDUCATION:

- Wine and Wisdom (Semi-Annually)
- Social Gatherings (Quarterly)
- Rooftop Happy Hours (Summer)
- Market Commentary (Monthly)
- Email Communication (Weekly)
- Inner Circle Workshop Webinars (Quarterly)
- Fiat Foundation Events

To find specific event dates, visit our website

<https://www.fiatwm.com/events>

Immediate Priority (Your request requires speaking to someone in the next 1-2 business days)	Call the Office: 952-426-9116	Example: Urgent need for a distribution (please note that we may have to place trades before we can send cash out), fraud/compromised information, etc.
Medium Priority (Your request requires speaking to someone in the next 3-5 business days)	Call the Office: 952-426-9116 or Email (email preferred)	Example: Setting up contributions or distributions, questions about Schwab, Orion, etc.
Low Priority (Your request requires our office to be notified)	Email your Advisor	Example: Address change, desire to change document delivery, topic/question to discuss during your next visit

Distribution Requests:

We would like to remind you that because Fiat Wealth Management is the Third-Party between you and Charles Schwab, if cash is not readily available, we will need to place trades to raise cash before sending out a distributions.

If you have any additional questions, please do not hesitate to contact your advisor!
Thank you,