5-Nov-25

# Example Wholesale 'Enhanced Income' Bond Portfolio

ORD MINNETT

| ISIN (Identifier) | Security | Fixed or FRN | Issuer Rating | Issue Rating | Current Coupon | Trading Margin | Yield to Call/Maturity | Sector | Last Price | Accrued Interest | Capital Price | Running Yield | Call Date | Maturity Date | Duration | Par/Face Value | Market Value | Accrued Value | Capital Value |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| AU3FN0099073 | Avanti Finance +4.75% Jun-27/29 | FLOATING | BB | BB | 8.3369% | 4.44% | 8.10% | Diversified Finan Serv | $102.325 | $1.33 | $101.000 | 8.25% | 10/06/2027 | 10/09/2029 | 0.09 | $ 550,000.00 | $ 562,787.50 | $ 7,287.50 | $ 555,500.00 |
| AU3FN0102158 | IAG +1.75% Jun-33/38 | FLOATING | A+ | A- | 5.2974% | 1.49% | 5.47% | Insurance | $102.269 | $0.64 | $101.630 | 5.21% | 15/06/2033 | 15/06/2038 | 0.10 | $ 550,000.00 | $ 562,479.50 | $ 3,514.50 | $ 558,965.00 |
| AU3FN0070900 | MyState Ltd +5.50% Aug-27/Perp | FLOATING | Baa3 | NR | 9.0728% | 3.22% | 6.77% | Banks | $105.590 | $1.74 | $103.850 | 8.74% | 30/08/2027 | Perpetual | 0.05 | $ 550,000.00 | $ 580,745.00 | $ 9,570.00 | $ 571,175.00 |
| AU3CB0326452 | AGL Energy 5.77% Sep-35 | FIXED | NR | Baa2 | 5.7700% | 1.49% | 5.66% | Electric | $101.455 | $0.61 | $100.849 | 5.72% | 2/07/2035 | 30/09/2035 | 7.29 | $ 250,000.00 | $ 253,637.50 | $ 1,515.00 | $ 252,122.50 |
| AU3CB0324903 | APMF 8.25% Aug-26 | FIXED | NR | NR | 8.2500% | 4.71% | 8.25% | Diversified Finan Serv | $101.883 | $1.88 | $100.000 | 8.25% | 20/11/2025 | 15/08/2026 | 0.03 | $ 500,000.00 | $ 509,415.00 | $ 9,415.00 | $ 500,000.00 |
| AU3CB0321743 | Aurizon Holdings 6.30% May-30/55 | FIXED | WR | BBB- | 6.3000% | 1.86% | 5.58% | Transportation | $104.254 | $1.42 | $102.833 | 6.13% | 16/05/2030 | 16/05/2055 | 3.84 | $ 300,000.00 | $ 312,762.00 | $ 4,263.00 | $ 308,499.00 |
| AU3CB0322576 | BPCE SA 6.5618% Jun-35/40 | FIXED | A+ | BBB | 6.5618% | 1.90% | 6.02% | Banks | $106.521 | $2.65 | $103.868 | 6.32% | 12/06/2035 | 12/06/2040 | 6.93 | $ 450,000.00 | $ 479,344.50 | $ 11,938.50 | $ 467,406.00 |
| AU3CB0325306 | Electricite De France SA 5.636% Aug-35 | FIXED | BBB | BBB | 5.6360% | 1.41% | 5.58% | Electric | $101.487 | $1.09 | $100.400 | 5.61% | 28/05/2035 | 28/08/2035 | 7.38 | $ 200,000.00 | $ 202,974.00 | $ 2,174.00 | $ 200,800.00 |
| AU3CB0322212 | Macquarie Bank 6.1456% May-35/40 | FIXED | A+ | BBB+ | 6.1456% | 1.45% | 5.57% | Banks | $106.895 | $2.71 | $104.190 | 5.90% | 29/05/2035 | 29/05/2040 | 7.02 | $ 300,000.00 | $ 320,685.00 | $ 8,115.00 | $ 312,570.00 |
| AU3CB0322675 | Melbourne Airport 5.95% Sep-32/55 | FIXED | BBB+ | BBB- | 5.9500% | 1.47% | 5.37% | Engineering&Construction | $104.035 | $0.86 | $103.180 | 5.77% | 16/06/2032 | 16/06/2055 | 5.38 | $ 150,000.00 | $ 156,052.50 | $ 1,282.50 | $ 154,770.00 |
| AU3CB0322691 | NextEra Capital 6.043% Jun-30/55 | FIXED | A- | BBB | 6.0430% | 1.86% | 5.60% | Electric | $104.137 | $2.36 | $101.776 | 5.94% | 17/06/2030 | 17/06/2055 | 3.89 | $ 200,000.00 | $ 208,274.00 | $ 4,722.00 | $ 203,552.00 |
| AU3CB0316438 | Pacific National 7.75% Dec-29/54 | FIXED | NR | BB | 7.7500% | 2.91% | 6.55% | Transportation | $105.470 | $1.22 | $104.250 | 7.43% | 11/12/2029 | 11/12/2054 | 3.44 | $ 150,000.00 | $ 158,205.00 | $ 1,830.00 | $ 156,375.00 |
| AU3CB0310019 | Peet Ltd 8.50% Sep-28/29 | FIXED | NR | NR | 8.5000% | 3.83% | 7.44% | Real Estate | $104.387 | $0.89 | $103.500 | 8.21% | 30/09/2026 | 30/09/2029 | 2.51 | $ 150,000.00 | $ 156,580.50 | $ 1,330.50 | $ 155,250.00 |
| AU3CB0319408 | Transgrid (NSW Electricity) 6.277% Mar-33/55 | FIXED | BBB | Baa3 | 6.2770% | 1.53% | 5.48% | Electric | $105.738 | $0.99 | $104.750 | 5.99% | 11/03/2033 | 11/03/2055 | 5.80 | $ 200,000.00 | $ 211,476.00 | $ 1,976.00 | $ 209,500.00 |
| CH1485827070 | UBS 6.375% Mar-31/Perp | FIXED | A- | Baa3 | 6.3750% | 2.48% | 6.25% | Banks | $101.187 | $0.69 | $100.500 | 6.34% | 29/09/2030 | Yield Not App | 4.12 | $ 500,000.00 | $ 505,934.05 | $ 3,434.05 | $ 502,500.00 |
| **Total** | | | | | | | | | | | | | | | | **$ 5,000,000.00** | **$ 5,181,352.05** | **$ 72,367.55** | **$ 5,108,984.50** |
| **Weighted Average Value** | | | | **BBB-** | | **2.60%** | **6.42%** | | | | | **6.82%** | | | **3.12** | | | | |



* "Yield to Call Date" assumes that the Issuer uses its option to re-pay the security at the call date. The Issuer also has the option to allow the security to run to the final maturity, or in some cases perpetuity, in which case yields to the final maturity date can differ to the yield to the call date. Potential investors should contact the Fixed Income Desk to determine what the yield to final maturity may be.