9-Jul-26

Example Wholesale 'Enhanced Income' Bond Portfolio

ORD MINNETT

ISIN (Identifier)	Security	Fixed or FRN	Issuer Rating	Issue Rating	Current Coupon	Trading Margin	Yield to Call/Maturity	Sector	Last Price	Accrued Interest	Capital Price	Running Yield	Call Date	Maturity Date	Duration	Par/Face Value	Market Value	Accrued Value	Capital Value
AU3FN0091583	ANZ Holdings (New Zealand) Limited BBSW + 2.950%	FLOATING	NR	BBB	7.2814%	1.55%	5.99%	Banks	$105.110	-$0.14	$105.250	6.92%	18/10/2030	Perpetual	0.02	$ 350,000.00	$ 367,885.00	-$ 490.00	$ 368,375.00
AU3FN0098372	Aurizon Holdings Limited BBSW + 2.800% 16-MAY-2055	FLOATING	WR	BBB-	7.2543%	1.53%	5.97%	Transportation	$105.463	$1.11	$104.350	6.95%	16/05/2030	16/05/2055	0.10	$ 350,000.00	$ 369,120.50	$ 3,895.50	$ 365,225.00
AU3FN0099073	Avanti Finance Limited BBSW + 4.750% 10-SEP-2029	FLOATING	BB	BB	9.2125%	4.00%	8.44%	Diversified Finan Serv	$102.883	$0.83	$102.050	9.03%	10/06/2027	10/09/2029	0.23	$ 500,000.00	$ 514,415.00	$ 4,165.00	$ 510,250.00
AU3FN0086625	MAFG Finance Pty Ltd BBSW + 4.850% 18-APR-2028	FLOATING	NR	NR	9.1814%	3.93%	8.41%	Diversified Finan Serv	$101.324	-$0.18	$101.500	9.05%	18/10/2026	18/04/2028	0.20	$ 500,000.00	$ 506,620.00	-$ 880.00	$ 507,500.00
AU3FN0070900	MyState Limited BBSW + 5.500%	FLOATING	Baa3	NR	9.9563%	3.41%	7.93%	Banks	$103.477	$1.23	$102.250	9.74%	30/08/2027	Perpetual	0.20	$ 200,000.00	$ 206,954.00	$ 2,454.00	$ 204,500.00
AU3FN0109427	NEXTDC Limited BBSW + 3.500 30-APR-2030	FLOATING	NR	NR	7.8731%	2.70%	7.13%	Telecommunications	$104.086	$1.60	$102.490	7.68%	30/01/2030	30/04/2030	0.05	$ 300,000.00	$ 312,258.00	$ 4,788.00	$ 307,470.00
AU3FN0069290	Police & Nurses Limited BBSW + 5.750%	FLOATING	BBB+	NR	10.1959%	3.35%	7.93%	Banks	$103.341	$1.34	$102.000	10.00%	26/05/2027	Perpetual	0.19	$ 200,000.00	$ 206,682.00	$ 2,682.00	$ 204,000.00
AU3FN0110086	QBE Insurance Group Limited BBSW + 2.500 Perpetual	FLOATING	A	BBB	7.2863%	2.15%	6.72%	Insurance	$103.048	$1.10	$101.950	7.15%	19/05/2033	Perpetual	0.41	$ 250,000.00	$ 257,620.00	$ 2,745.00	$ 254,875.00
AU3CB0327641	Ampol Limited 5.850% 30-OCT-2055	FIXED	NR	Baa2	5.8500%	1.85%	6.54%	Oil&Gas	$98.700	$2.65	$96.050	6.09%	30/10/2033	30/10/2055	5.66	$ 500,000.00	$ 493,501.38	$ 13,251.38	$ 480,250.00
AU3CB0330652	Ausnet Services Holdings Pty Limited 6.496% 04-FEB-2056	FIXED	BBB+	BBB-	6.4956%	1.89%	6.65%	Electric	$101.790	$2.85	$98.937	6.57%	4/11/2035	4/02/2056	6.69	$ 500,000.00	$ 508,950.00	$ 14,265.00	$ 494,685.00
AU3CB0336006	CDC Data Centres Australia Pty Ltd 7.332 12-JUN-2056	FIXED	NR	Baa3	7.3320%	2.22%	6.81%	Telecommunications	$103.531	$0.62	$102.910	7.12%	12/09/2033	12/06/2056	5.49	$ 200,000.00	$ 207,062.00	$ 1,242.00	$ 205,820.00
AU3CB0322675	Melbourne Airport 5.950% 16-JUN-2055	FIXED	BBB+	BBB-	5.9500%	1.69%	6.28%	Engineering&Construction	$100.324	$1.92	$98.400	6.05%	16/06/2032	16/06/2055	4.82	$ 100,000.00	$ 100,324.00	$ 1,924.00	$ 98,400.00
AU3CB0328482	Transgrid (NSW Electricity) 6.296% 20-NOV-2055	FIXED	BBB	Baa3	6.2960%	1.68%	6.59%	Electric	$98.924	$0.92	$98.000	6.42%	20/08/2035	20/11/2055	5.86	$ 200,000.00	$ 197,847.74	$ 1,847.74	$ 196,000.00
AU3CB0312833	Transurban Queensland Finance Pty Limited 5.623% 28-AUG-2034	FIXED	BBB	BBB	5.6230%	1.39%	6.10%	Commercial Services	$99.047	$2.10	$96.950	5.80%	28/05/2034	28/08/2034	6.27	$ 100,000.00	$ 99,047.00	$ 2,097.00	$ 96,950.00
CH1522231294	UBS Group AG 7.125	FIXED	A-	BBB-	7.1250%	2.51%	7.08%	Banks	$103.152	$2.95	$100.200	7.11%	13/08/2032	Perpetual	4.73	$ 250,000.00	$ 257,880.87	$ 7,380.87	$ 250,500.00
AU3CB0332229	Verizon Communications Inc. 7.166 19-SEP-2056	FIXED	BBB+	BBB-	7.1660%	2.13%	6.88%	Telecommunications	$104.259	$2.26	$102.000	7.03%	19/06/2036	19/09/2056	6.90	$ 500,000.00	$ 521,295.00	$ 11,295.00	$ 510,000.00
Total																**$ 5,000,000.00**	**$ 5,127,462.49**	**$ 72,662.49**	**$ 5,054,800.00**
Weighted Average Value				**BBB-**		**2.48%**	**7.06%**					**7.49%**			**2.90**				

* "Yield to Call Date" assumes that the Issuer uses its option to re-pay the security at the call date. The Issuer also has the option to allow the security to run to the final maturity, or in some cases perpetuity, in which case yields to the final maturity date can differ to the yield to the call date. Potential investors should contact the Fixed Income Desk to determine what the yield to final maturity may be.