ORD MINNETT

Michael Donovan | Troy McGeachie

Private Wealth Advisory Team

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

A collective approach

Partnering with Michael and Troy ensures a highly responsive and tailored service, backed by a diverse range of expertise to meet your financial needs. Their deep understanding of financial markets, investment vehicles, economic trends and superannuation allows them to craft bespoke strategies tailored to your unique goals. With a commitment to delivering exceptional outcomes, they provide strategic guidance designed to navigate complexities and maximise opportunities, ensuring you receive expert, forward-thinking financial advice at every step.

Together, the team can help you protect and grow your wealth.

About the team

With more than 54 years of combined experience in the financial industry, Michael and Troy work with high net worth individuals, not-for-profits and family offices across Australia.

The team successfully manages the complexities of significant wealth for its clients and has consistently achieved the highest client satisfaction scores over many years, showcasing their ability to deliver tailored performance.

Their in-depth knowledge, combined with their high-touch service, ensures that those who seek their guidance receive the highest level of service and support.

Areas of expertise

Michael and Troy offer expert financial guidance, supported by Ord Minnett's investment and research teams. They specialise in investment strategy, tailored portfolio construction, government policy, superannuation strategy and intergenerational wealth transfer, ensuring clients receive tailored, well-informed advice.

The team's priority is to protect and grow capital while optimising tax outcomes. With a strong commitment to helping clients achieve lasting financial success, they go the extra mile, providing dedicated, strategic support at every stage. By combining deep industry knowledge with exclusive insights, they deliver a sophisticated, client-focused service designed to meet individual financial goals.

The benefits of partnering with Ords

Team of qualified experts
Our team are licensed professionals who are specialists in their field

Deep research and knowledge
Our Research Analysts continually survey local and global investment opportunities

Clarity and certainty
Our team have an ethical and legal responsibility to act in our clients' best interests

Tailored solutions
We delve deep to discover our clients' needs and tailor solutions to them

Partners who listen, then act
We take time to understand our clients' needs, then advise

Access to opportunities
We offer clients access to pre-market and wholesale investment opportunities

Michael Donovan

Senior Private Wealth Adviser

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Qualifications

- Diploma of Financial Advising, Kaplan Professional

Background

With over three decades of experience as a Finanical Adviser, Michael is dedicated to ensuring clients are structured effectively to meet all their future financial goals and objectives.

Drawing upon extensive market knowledge and a strong commitment to client success, he works closely with individuals and families to develop comprehensive financial plans. Michael focuses on establishing robust frameworks that provide a clear pathway to achieving long-term aspirations, offering tailored guidance and strategic advice to navigate the complexities of wealth management and financial planning.

Michael's experience allows him to provide valuable insights and build lasting relationships based on trust and a deep understanding of his clients' unique needs.

Troy McGeachie

Senior Private Wealth Adviser

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Qualifications

- Graduate Diploma in Stockbroking & Financial Advising, Western Sydney University
- Professional Diploma of Stockbroking, Stockbrokers Association of Australia

Background

Troy is a Senior Private Wealth Adviser at Ord Minnett with over 25 years of experience in wealth management. His career spans leading financial institutions, including Macquarie Group and Morgan Stanley in London, before he joined Ord Minnett in 2010.

Troy provides bespoke financial advice to high net worth individuals, families, charities, and not-for-profit organisations. He focuses on strategies that protect and grow wealth, aligning each plan with his clients' unique goals and circumstances.

His areas of expertise include portfolio construction, fixed income investments, superannuation strategies, and asset protection. Troy is particularly skilled in advising charities, companies, and family offices, delivering tailored solutions that reflect both market insight and a deep understanding of client needs.

Adviser support staff

Anastasia Zehtser, Private Wealth Assistant
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Start a conversation

Your first step to securing your financial future starts with a conversation.

You can contact **Michael** or **Troy** directly or find out more at ords.com.au

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