## **ORD MINNETT**

# **Tony Chidiac | Corbin Edgar**

Private Wealth Advisory Team

## Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

### A collective approach

Tony and Corbin have a combined 25+ years of expertise, providing bespoke strategies tailored to each client's goals. They prioritise transparency, integrity, and proactive communication, ensuring clients receive the attention and solutions they deserve.

Partnering with Tony and Corbin means benefiting from their commitment to long-term success and a deep understanding of investment markets and strategies to ensure clients achieve the best outcomes.

### About the team

Tony and Corbin have worked together seamlessly for six years, specialising in managing high net worth individuals, not-for-profits, retirees, and those preparing for retirement.

The team is dedicated to guiding clients towards their financial aspirations with clear, honest, and forward-thinking advice. Their collaborative approach has led to significant positive outcomes for clients, utilising investment structures such as companies, self-managed super funds (SMSFs), and trusts.

### Areas of expertise

Their team excels in portfolio construction, global asset allocation, portfolio management, and investment strategies. Tony and Corbin provide expert superannuation and retirement advice, ensuring clients are well-prepared for their financial future.

With a deep understanding of market dynamics and a commitment to personalised service, they tailor their strategies to meet each client's unique needs and goals. Their collaborative approach and extensive experience enable them to deliver comprehensive and effective financial solutions.

## The benefits of partnering with Ords



#### **Team of qualified experts**

Our team are licensed professionals who are specialists in their field



#### **Tailored solutions**

We delve deep to discover our clients' needs and tailor solutions to them



#### Deep research and knowledge

Our Research Analysts continually survey local and global investment opportunities



#### Partners who listen, then act

We take time to understand our clients' needs, then advise



#### Clarity and certainty

Our team have an ethical and legal responsibility to act in our clients' best interests



#### Access to opportunities

We offer clients access to pre-market and wholesale investment opportunities



# **Tony Chidiac**

Private Wealth Adviser

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#### Qualifications

- Graduate Diploma of Applied Finance and Investment, Kaplan Professional
- Bachelor of Business (Finance and Banking), University of Technology Sydney

#### **Background**

Tony has over 18 years' experience with Ord Minnett, advising high net worth individuals, self-managed super funds (SMSFs), and family groups on investment solutions, asset allocation, and portfolio construction. His approach combines disciplined financial strategy with a strong focus on income generation, capital preservation, and long-term growth.

Tony works closely with clients to tailor portfolios aligned to their personal goals, market conditions, and regulatory environments. He brings deep knowledge of Australian equities, listed investment vehicles, and fixed interest markets.

Tony has deep expertise across a broad spectrum of financial services. His advisory capabilities include financial product advice on a range of deposit and payment products – both basic and non-basic – as well as derivatives, managed investment schemes including investor directed portfolio services (IDPS), managed discretionary account (MDA) services, securities, and superannuation in all its forms. In addition, Tony is well-versed in margin lending facilities, including standard margin lending. His diverse knowledge base enables him to deliver tailored, strategic advice to clients with complex financial needs.



# Corbin Edgar

Private Wealth Adviser

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#### Qualifications

- Graduate Diploma of Financial Planning, Kaplan Professional
- Bachelor of Commerce (Finance & Marketing), Macquarie University

#### **Background**

Corbin brings more than eight years of experience in the finance industry to his role at Ord Minnett, where he joined in 2019.

Initially collaborating with a team of private wealth advisers, Corbin quickly became integral to the delivery of high-quality advice. He works closely with his clients to develop a thorough understanding of their financial goals and objectives, primarily focusing on strategies designed to facilitate both wealth protection and accumulation.

Before joining Ord Minnett, Corbin gained valuable experience as an Analyst within the investment team of a major superannuation provider in New Zealand and a boutique fund manager in Sydney.

Corbin offers bespoke advice tailored to meet the unique financial goals and needs of his clients, providing high-quality financial guidance to high net worth individuals, not-for-profit organisations, family trusts, and self-managed super funds (SMSFs).

## Adviser support staff

Daniel Howie, Private Wealth Assistant

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### Start a conversation

Your first step to securing your financial future starts with a conversation.

You can contact **Tony** or **Corbin** directly or find out more at ords.com.au

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