

ORD MINNETT

George Gladstone | Soheil Naderi
Private Wealth Advisory Team

*Building wealth for **generations***

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

A collective approach

Partnering with George and Soheil provides access to responsive, personalised service backed by deep expertise in investment strategy, structuring, and financial planning. With a strong grasp of financial markets and economic trends, they develop tailored strategies to help you grow and protect your wealth. Their collaborative approach ensures clear, forward-thinking advice to navigate complexity and seize opportunities at every stage.

About the team

With over 26 years of combined experience, George and Soheil work with high net worth individuals, business owners, and family offices across Australia. They specialise in managing complex wealth through tailored strategies in investment, structuring, and financial planning - consistently delivering strong outcomes and high client satisfaction. Their deep expertise and personalised approach ensure clients receive strategic advice and dedicated support at every stage.

Areas of expertise

George and Soheil offer expert financial guidance across investment strategy, cross-border investment structures, superannuation strategies, retirement and early retirement planning, and intergenerational wealth transfer. Their focus is on protecting and growing capital while optimising tax outcomes. With deep expertise and access to exclusive insights, they offer strategic, client-focused support designed to help clients achieve long-term financial success across all stages of life.

The benefits of partnering with Ords



Team of qualified experts

Our team are licensed professionals who are specialists in their field



Deep research and knowledge

Our Research Analysts continually survey local and global investment opportunities



Clarity and certainty

Our team have an ethical and legal responsibility to act in our clients' best interests



Tailored solutions

We delve deep to discover our clients' needs and tailor solutions to them



Partners who listen, then act

We take time to understand our clients' needs, then advise



Access to opportunities

We offer clients access to pre-market and wholesale investment opportunities



George Gladstone

Private Wealth Adviser

M: +852 9017 8760

D: +852 2912 8991

T: +852 2912 8980

E: ggladstone@ords.com.au

Connect with me on [LinkedIn](#)

Qualifications

- Graduate Diploma in Financial Planning, Kaplan Professional
- Bachelor of Business, Monash University

Background

Having commenced working at Ord Minnett in 1997, after working in London for four years, George has spent the last 18 years advising clients.

George initially started working from the Ord Minnett Sydney office and more recently has begun working out of our Hong Kong office. George is a Responsible Officer of the Hong Kong Office. He is a trusted resource for wealth creation and protection strategies, serving both Australian and Hong Kong-based clients.

George provides tailored investment advice, drawing on his expertise in domestic and international equities, fixed-income, and capital raisings, seamlessly incorporating insights from Ords' in-house Research team.



Soheil Naderi

Private Wealth Adviser

T: 02 8216 6329

E: snaderi@ords.com.au

Connect with me on [LinkedIn](#)

Qualifications

- Graduate Diploma of Financial Planning, Kaplan Professional
- Bachelor of Applied Finance, (Portfolio Management), Macquarie University

Background

Soheil is a Private Wealth Adviser at Ord Minnett, working closely with high net worth individuals, families, and business owners to deliver strategic advice on building, protecting, and managing wealth.

He provides tailored strategies across portfolio management, superannuation and SMSFs, retirement planning, leverage strategies, and broader structuring solutions. Soheil focuses on simplifying complex financial matters, helping clients align their financial structures with their goals and giving them confidence in their decision-making.

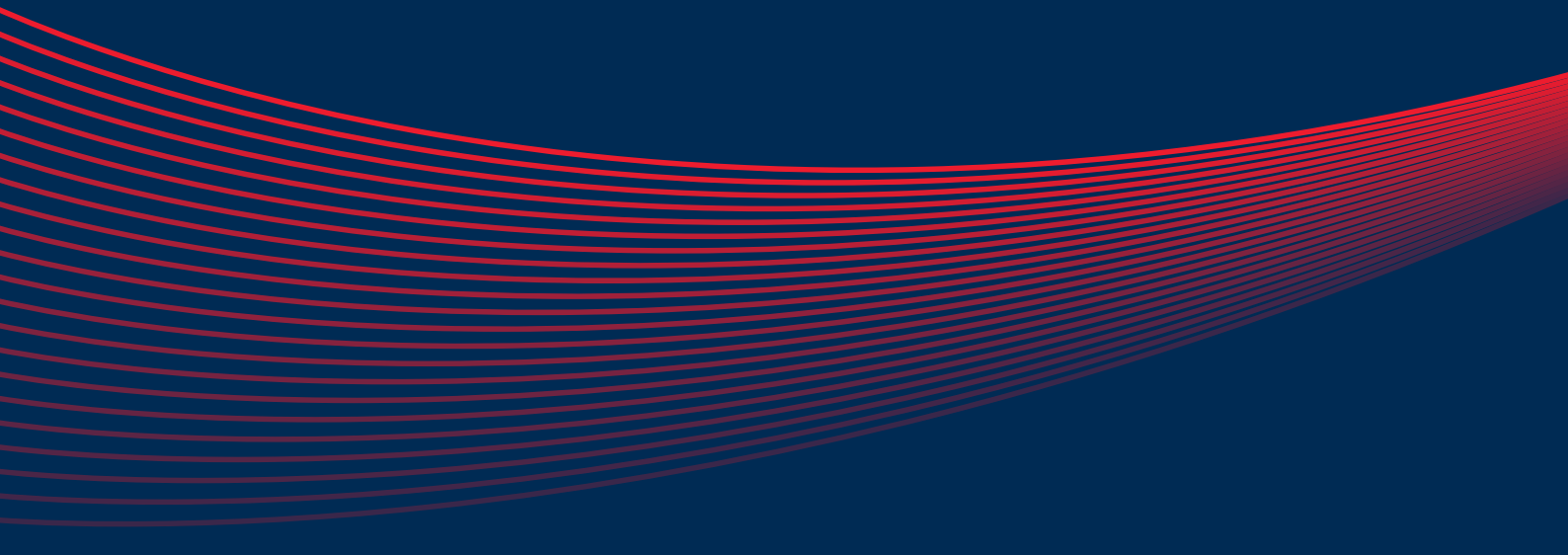
His clients value his depth of knowledge, sound judgment, and proactive approach, fostering long-term relationships built on trust and transparency.

Start a conversation

Your first step to securing your financial future starts with a conversation.

You can contact **George** or **Soheil** directly or find out more at ords.com.au

Ord Minnett
Grosvenor Place
Level 18, 225 George Street
Sydney NSW 2000

A series of approximately 20 thin, wavy red lines that curve from the left side of the page towards the right, creating a sense of movement and depth.

ORD MINNETT

Building wealth for generations