ORD MINNETT

Chris Harris | Tom Hartvigsen

Private Wealth Advisory Team

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.


Your success *backed*
by our expertise

A collective approach

Chris and Tom offer a collective adviser approach that delivers personalised strategic financial guidance. Their deep expertise in markets, investment vehicles, and economic trends enables them to craft bespoke solutions aligned to each client's goals and values. Whether navigating intergenerational wealth transfers, superannuation, or philanthropic giving, they focus on forward thinking advice customised to complex needs. With a commitment to delivering exceptional outcomes through their proven collaborative approach, they provide strategic guidance designed to navigate complexities and maximise opportunities.

About the team

With 36 plus years of combined financial industry experience, Chris and Tom offer trusted strategic advice tailored to high net worth individuals, family groups, and business owners. Their advanced qualifications in accounting, taxation and financial planning underpin a client first approach to wealth creation and preservation. Known for their deep technical expertise and authentic demeanour, they deliver clear, concise, and effective advice with a genuine commitment to helping clients achieve success, however they define it. Their collaborative style ensures a high level of service and support, making them a reliable source of personalised financial solutions, across a wide range of client needs.

Areas of expertise

Chris and Tom combine deep experience, premium research access, and the backing of Ord Minnett's investment teams to deliver curated high calibre financial advice. Their expertise spans equity and capital markets, corporate finance, and fixed income including wholesale bonds, term deposits, and IPOs. With institutional grade insights and a wide array of direct investment opportunities, they offer holistic solutions that evolve with client needs. Their service covers strategic and retirement planning, portfolio construction, tax efficient structures, SMSFs, personal protection, intergenerational wealth transfer, philanthropic giving, and estate planning ensuring each client receives forward thinking advice, aligned with their long term financial goals.

The benefits of partnering with Ords

Team of qualified experts
Our team are licensed professionals who are specialists in their field

Deep research and knowledge
Our Research Analysts continually survey local and global investment opportunities

Clarity and certainty
Our team have an ethical and legal responsibility to act in our clients' best interests

Tailored solutions
We delve deep to discover our clients' needs and tailor solutions to them

Partners who listen, then act
We take time to understand our clients' needs, then advise

Access to opportunities
We offer clients access to pre-market and wholesale investment opportunities

Chris Harris

Senior Private Wealth Adviser

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Connect with me on LinkedIn

Qualifications

- Master of Commerce (Taxation), UNSW
- Bachelor of Financial Administration (Accountancy), University of New England
- Certified Practicing Accountant, CPA Australia
- Graduate of the Australian Institute of Company Directors (GAICD)
- SMSF Specialist Advisor, Self Managed Super Fund Association

Background

Chris Harris is a Senior Private Wealth Adviser with Ord Minnett, Noosa. Chris started in our Head Office in Sydney in 2002 and moved to the Coast in 2004.

Prior to working with Ord Minnett, Chris worked in taxation at KPMG, Sydney and with an accounting firm in North Sydney.

Chris has been a Top 10 adviser nationally since 2012 and is a member of Ord Minnett's Multi Asset Portfolio Committee.

Chris can be heard each weekday on ABC Sunshine Coast Radio delivering the Finance Report.

Tom Hartvigsen

Private Wealth Adviser

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Connect with me on LinkedIn

Qualifications

- Bachelor of Commerce (Financial Planning & Accounting)
- Certified Financial Planner (CFP), Financial Planning Association of Australia

Background

Tom Hartvigsen is a Private Wealth Adviser with more than a decade of experience in financial services and wealth management.

Tom started with Ord Minnett in 2022, having previously worked for AMP, Westpac and Mortgage Choice for 10+ years providing strategic and technical advice to its adviser network.

He knows the coast community well, having grown up here and completed all schooling and tertiary studies on the Sunshine Coast.

With a strong financial planning background, Tom places emphasis on understanding a client's current position, to deliver outcomes which provide a sense of direction, clarity and peace of mind.

He believes that exceptional wealth management begins with understanding each client's unique story, values, and aspirations. His collaborative approach ensures clients remain informed and confident in their financial decisions throughout all market environments.

Adviser support staff

Josephine Cartwright

Private Wealth Assistant

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Start a conversation

Your first step to securing your financial future starts with a conversation.

You can contact **Chris** or **Tom** directly or find out more at ords.com.au

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