

# YOUR GIFT OF STOCKS

You can make a donation of publicly traded securities to the Hamilton/Burlington SPCA and eliminate the capital gains tax, including publicly listed shares, bonds or mutual fund units. Donating stocks or securities can offer significant financial benefits for both the donor and the charity. You can typically claim a charitable deduction based on the fair market value of the donation, which could lower your taxable income. Donating securities also helps charitable organizations receive valuable assets, which they can use or sell to further their mission. Overall, stock donations are a tax-efficient way to give, allowing you to make a larger impact while minimizing your tax burden.

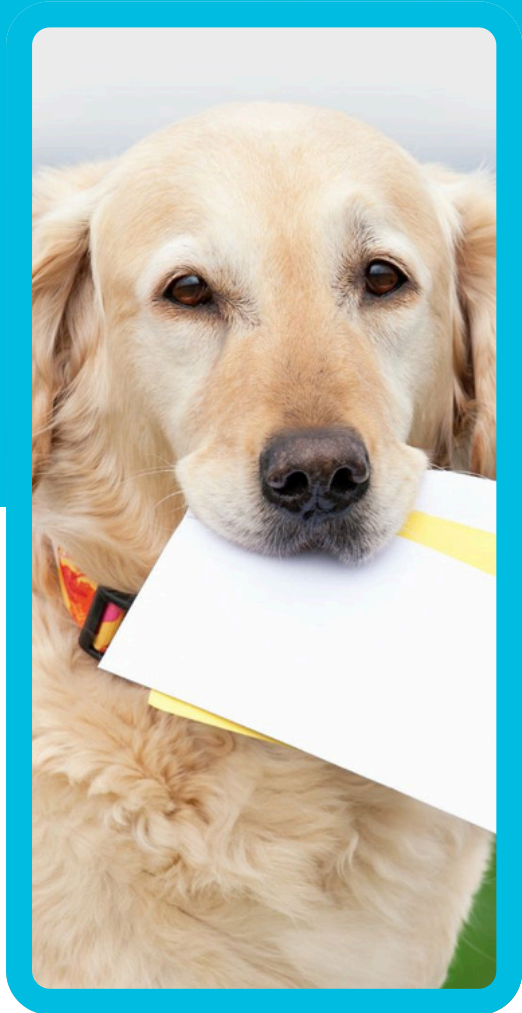
## YOUR BENEFITS

- No capital gains tax on the donated securities
- Tax receipt at the fair market value of the securities at the time of the transfer
- Your impact with the Hamilton/Burlington SPCA will be greater

## ELIGIBLE SECURITIES

- Publicly traded shares
- Bonds
- Mutual fund units

By donating securities you can enjoy tax savings and provide greater support the Hamilton/Burlington SPCA



## HOW DOES IT WORK?

A donation receipt is issued for the fair market value of the security on the date the securities are received in the Hamilton/Burlington SPCA's brokerage account. The securities must be transferred to the HBSPCA, not sold by you first. The gift will not qualify for the capital gains tax elimination if the securities are sold and the cash then gifted to a charity.

Before donating securities, be sure to seek professional advice. If you do decide to make a gift of securities, you will need our brokerage information. Download the Donation of Securities Form and contact your financial advisor.



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