

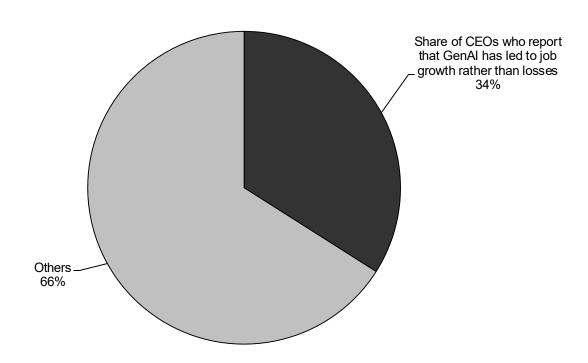
AI TRANSFORMATION IN CHINA'S E-COMMERCE.

AND DIGITAL PAYMENTS INTEGRATION 2025



In 2025, 34% of CEOs in China report that Generative for the jok growth rather than losses, underscoring its contribution of the second workforce expansion.

China: CEO Reports of Job Growth Resulting from Generative Al Adoption, in % of Resp., 202



Survey:

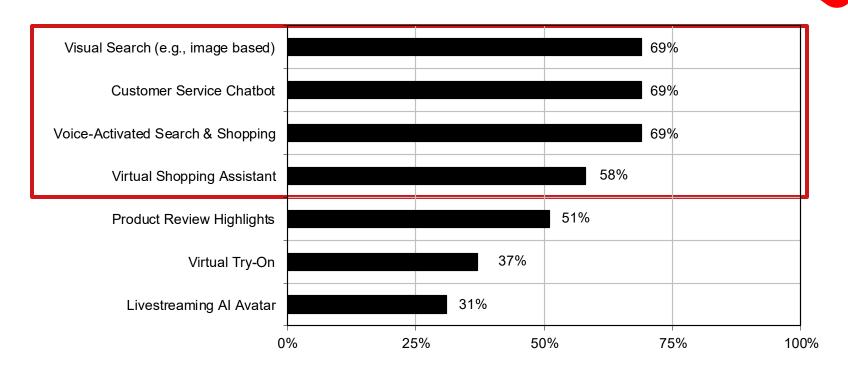
Based on PwC's 28th Annual Global CEO Survey 2025, covering 4,701 CEOs worldwide, including 181 respondents from Mainland China and Hong Kong SAR.

Source: PwC, 2025



In 2024, early Al adopters in China focus on practical to the property of the second search, voice shopping, and custom reflecting a functional approach over advanced immersive

China: Practical Use of Generative Al Shopping Tools Among Early-Adopting Consumers, August



Note Source Early-adopting shoppers in China refers to those who said they had used one or more generative AI shopping tools in the last sixmonths. Bain China Consumer Survey, August 2024



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