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Sample Report: Global Stablecoin Payments & Settlement Market 2026

Across Infrastructure, Payments, Treasury, and Digital Money

Prepared by yStats.com

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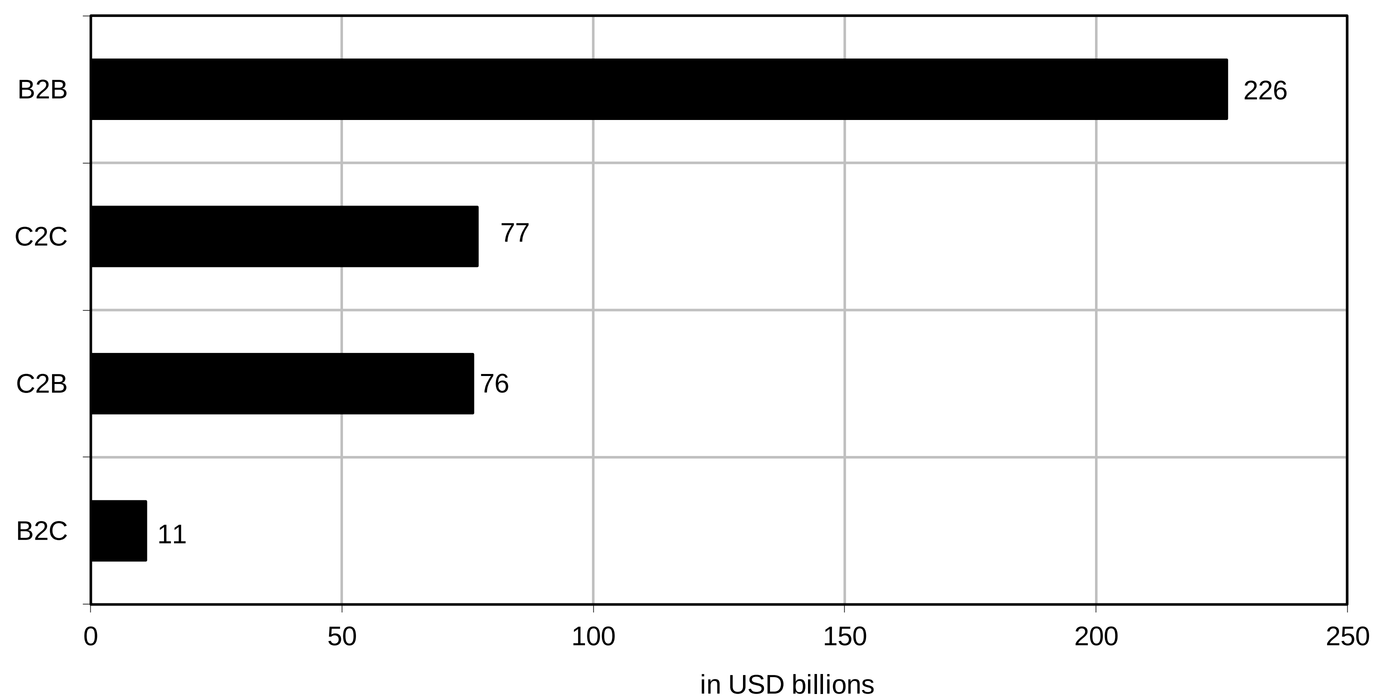
Annualized global stablecoin payment activity reac… ately USD 390 bil. (EUR 331.5 bil.) in 2025, with business-to-b… transactions contributing USD 226 bil. (EUR 192.1 bil.).

Global: Annualized Stablecoin Payment Volumes by Payment Category, in USD billion, 2025



Note: USD figures were converted to EUR using the average USD/EUR exchange rate over the past 12 months (1 USD ≈ 0.85 EUR). Figures are annualized from December 2025 stablecoin payment activity and exclude on-chain settlement or intra-financial-institution flows not initiated by customers (e.g., real-world asset settlement and internal ledger flows). Values represent estimated payment volumes by transaction category.

Source: McKinsey & Company, February 2026.

Stablecoins and tokenized payment models increa te alongside established payment infrastructure as insti explore next-generation settlement mechanisms in 2026.

Global: Stablecoins, Tokenized Deposits, and Blockchain-Based Settlement Models, June 202

Stablecoins Enable Digital Value Transfer on Distributed Ledger Infrastructure

- The Financial Stability Board describes stablecoins as digital assets designed to maintain a stable value relative to fiat currencies and to support payment and settlement functions on distributed ledger networks.
- These instruments enable transactions to be executed through token transfers rather than traditional account-based clearing systems.
- Stablecoins are applied in cross-border transfers, digital asset markets, and selected payment use cases, where settlement occurs directly on blockchain-based infrastructure.

Tokenized Payment Models Are Being Developed by Public and Private Sector Institutions

- The Bank for International Settlements highlights that tokenisation is being explored as part of next-generation financial system design, with projects involving central banks and financial institutions testing the use of tokenized deposits and digital currencies.
- The International Monetary Fund notes that these models are evaluated for cross-border settlement, where shared ledger platforms can support multi-currency transactions and reduce reliance on intermediary-based processes.

Blockchain-Based Settlement Operates in Parallel with Established Payment Systems

- Stablecoin arrangements differ from traditional payment infrastructures in terms of governance, regulatory treatment, and settlement finality, according to the FSB.
- Their use remains concentrated in specific segments, including cross-border transfers and treasury operations, while established systems such as real-time payments and correspondent banking continue to process the majority of global transactions.
- As a result, blockchain-based payment models currently operate alongside existing infrastructures rather than replacing them.

Source: BIS, 2025; FSB, October 2025; IMF, December 2025; yStats Assessment as of June 2026 yStats.com

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GENERAL METHODOLOGY OF MARK[illegible]TS

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- Cross referencing of data is conducted in order to ensure validity and reliability.
- The source of information and its release date are provided on every chart. It is possible that the information contained in one chart is derived from several sources. If this is the case, all sources are mentioned on the chart.
- The reports include mainly data from the last 12 months prior to the date of report publication. Exact publication dates are mentioned in every chart.

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- The reports take into account a broad definition of B2C E-Commerce, which might include mobile commerce. As definitions may vary among sources, exact definition used by the source (if available) is included at the bottom of the chart.

Chart Types

- Our reports include text charts, pie charts, bar charts, rankings, line graphs and tables. Every chart contains an Action Title, which summarizes the main idea/finding of the chart and a Subtitle, which provides necessary information about the country, the topic, units or measures of currency, and the applicable time period(s) to which the data refers. With respect to rankings, it is possible that the summation of all categories amounts to more than 100%. In this case, multiple answers were possible, which is noted at the bottom of the chart.

Report Structure

- Reports are comprised of the following elements, in the following order: Cover page, preface, legal notice, methodology, definitions, table of contents, management summary (summarizing main information contained in each section of report) and report content (divided into sections and chapters). When available, we also include forecasts in our report content. These forecasts are not our own; they are published by reliable sources. Within Global and Regional reports, we include all major developed and emerging markets, ranked in order of importance by using evaluative criteria such as sales figures.

Notes and Currency Values

- If available, additional information about the data collection, for example the time of survey and number of people surveyed, is provided in the form of a note. In some cases, the note (also) contains additional information needed to fully understand the contents of the respective data.
- When providing information about amounts of money, local currencies are most often used. When referencing currency values in the Action Title, the EUR values are also provided in brackets. The conversions are made using the average currency exchange rate for the respective time period. Should the currency figure be in the future, the average exchange rate of the past 12 months is used.

TABLE OF CONTENTS (1 OF

TABLE OF CONTENTS (2 OF

TABLE OF CONTENTS (3 OF

TABLE OF CONTENTS (4 OF

TABLE OF CONTENTS


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ADDRESS
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