Agenda

About Me

My experience, design influence and process.

The Work

- Altruist product inception process
- Community Connect revamp examples

Why Me?

What sets me apart.

Jonathan Barrick

10+ years as a Product Designer, UX Design Leader, and Avid Woodworker





Altruist Volunteer Management

Altruist is a brand new way to find, train, schedule, coordinate, empower, and manage all things volunteer.





What Happened

Impact

10%

Daily Active Users

Over 6k new users signed up

60%

Task Completion Rate

Decrease in time needed to complete tasks

15%

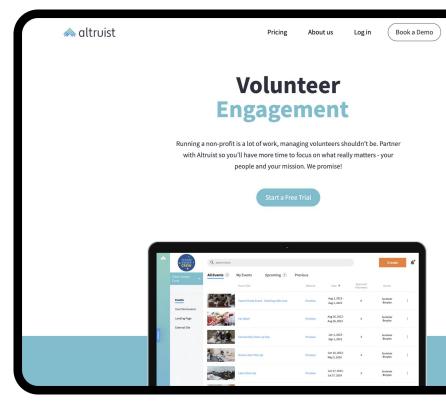
Engagement Rate

Total engagement x DAU



Hypothesis

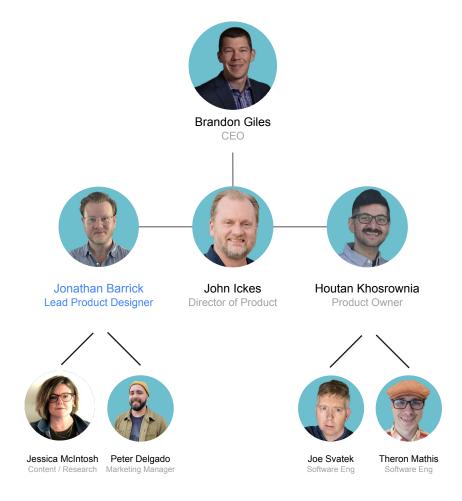
Introducing a volunteer management solution to the market will lead to augmented company value, revenue generation, expansion of daily active users, and establishment of brand awareness for forthcoming offerings.





Altruist Volunteer Management

My Team





The work

My Contributions

Directed all Design Efforts

Led product design, user testing, and research

Collaborated with Engineering on Implementation

Provided acceptance criteria, and quality assurance for high product value

Product Thinking with Stakeholders

Created alignment between customer and business needs

Led Product, UX Roadmapping, and User Story Mapping

Worked cross-functionally across all partners



User Needs

User Problems

No Single Source of Truth for Data

Users currently lack the ability to work from a unified system or dataset.

Discovery

Finding shifts and connecting with potential volunteers can be extremely challenging.

Communication

Tracking cancellations, approvals, and notifying individuals of last-minute shift changes can be challenging.





Competitive landscape

Business Strategy



Volunteer Match

Volunteer Engagement



Monday.com

Scheduling



Accelevents

Event Management



What Do We Want to Achieve

Goals & Strategy

Increase Conversion of New Users

Enhance the bottom-line of enterprise users with the Altruist app.

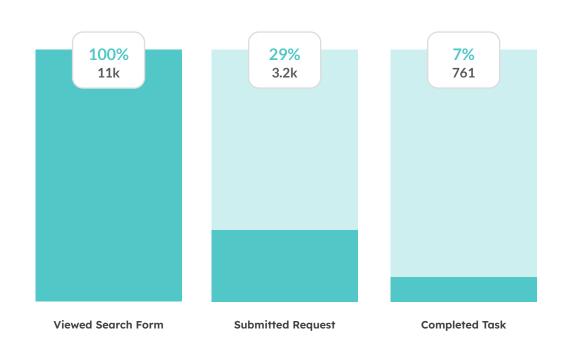
Increase Community Center Annual Revenue

With IPO and new web app design and UX

Improving ROI

Leverage existing resources and data to save company time and money (startup mentality)





Validation

Measuring Success

Task Completion Rate

Completing Specific Tasks

Client Lifetime Value

How Much Time User Spends on Site

Engagement

Measure Value of Product



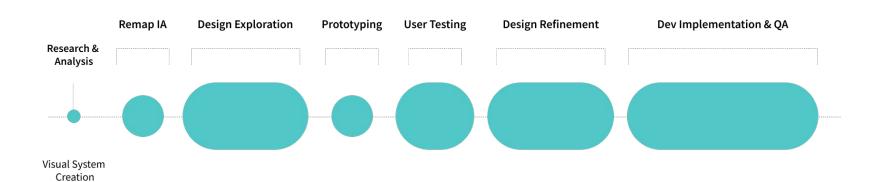


Effort



Building the Product

Our Workflow





Understanding Motivations / Behaviors

Persona Creation

- **Admin Staff**
- **Paid Staff Managers**
- **Group Leaders**
- **Group Members**
- **Individual Contributors**



Dianne Fuegal Non-Proft





Dianne works in non-profit and is constantly communicating with volunteers and donors. Her work often takes over her personal life leading to a lot of stress.

"Managing volunteers can be so time consuming..."



Devices

- iPhone
- IPad
- Macbook Air



Jobs To Be Done Framework

Applying JTBD

When I use the Altruist App (situation), I want to have a seamless management experience (motivation), to avoid the frustration of switching between separate platforms to manage, schedule, and update volunteer information (expected outcome).



The key Areas of Focus

Core Cases









Marketing Site

Opportunity marketplace with easy sign-up and core value.

Search

Find events and shifts easily in cities.

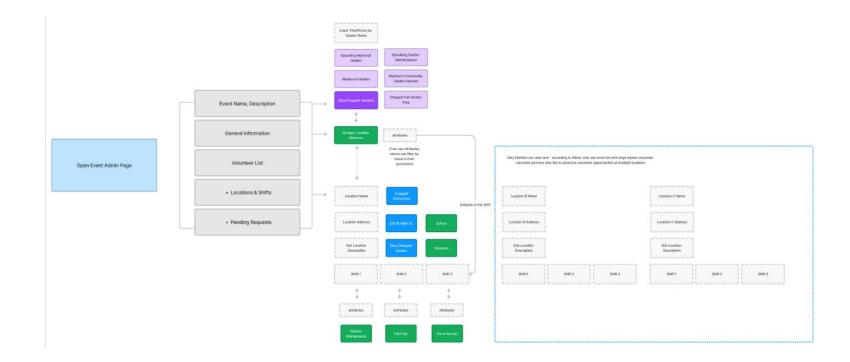
Events

Details, available shifts, and roles for events.

Profile

Manage personal data, upcoming and past shifts, and groups.







First Explorations

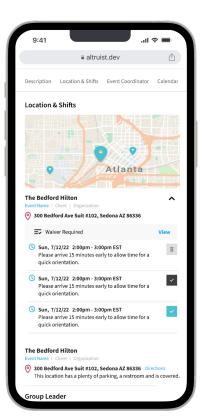
Initial Solutions

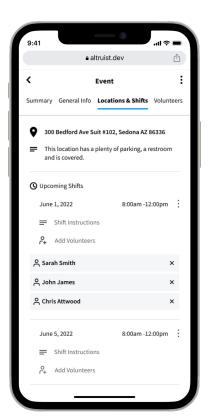
Constrained by MVP Timeline

Addressing as many readily achievable tasks as feasible.

Improving Overall Component System

Establish consistency within the design system.







Unmoderated User Testing

Experimentation

Navigation and Shift Selection Confusing

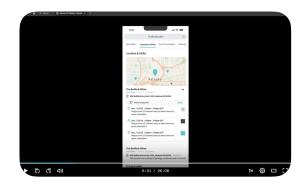
Increase volunteer opportunity adoption rate via the Altruist App.

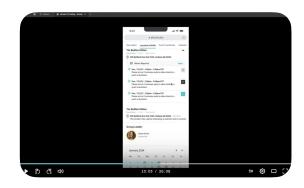
Difficult to Finding New Opportunities

Challenging to discover alternative methods of engaging with new volunteer shifts.

Corporate Volunteer Market Not Understood

Partnering companies require an improved method to identify opportunities on behalf of their organization.







Refinement After Validation

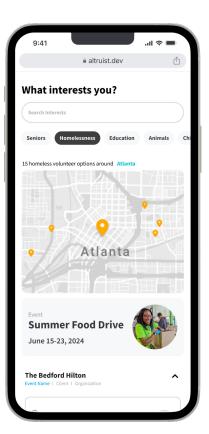
Refined Solutions

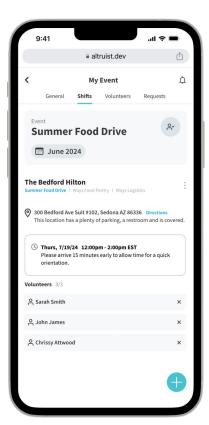
Improved UX for Admin Users

Users can create, manage, and execute events seamlessly.

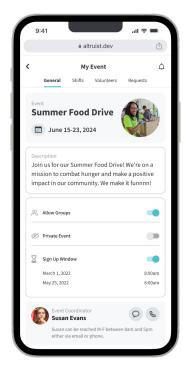
More Clear Product Value

Users can effortlessly discover and sign up for events.



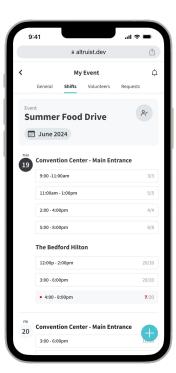








Communicate with volunteers more efficiently.



Shift Manager

Quickly assign shifts to volunteers.

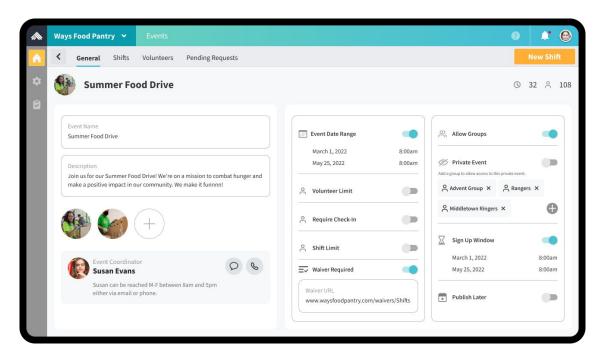


Check-in & Out

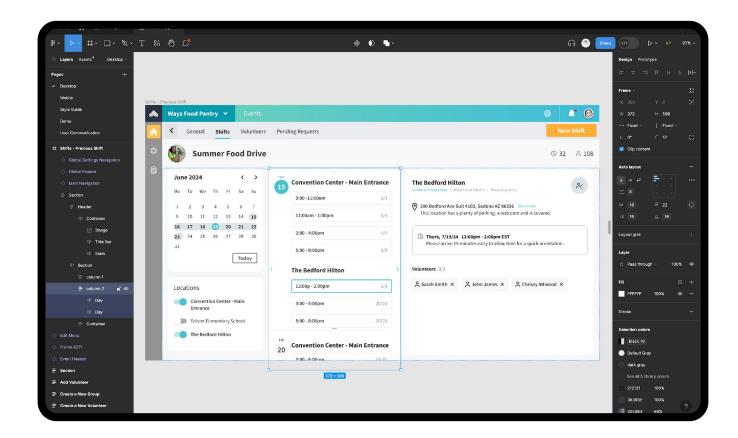
Effortlessly monitor real-time attendance of volunteers.















Digital
Use RGB color values for all digital applications.

Secondary Colors







Event Title Date Range





0 6

Susan can be reached M-F between 8am and 5pm either via email or phone.

Sun, 7/12/22 2:00pm - 3:00pm EST Please arrive 15 minutes early to allow time for a quick orientation. R

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Headings

Heading H2

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Heading H3

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Heading H4

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Selected Text

Shift

Card Title

Input Text

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Call to Action



Card Title

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Call to Action

92 pts

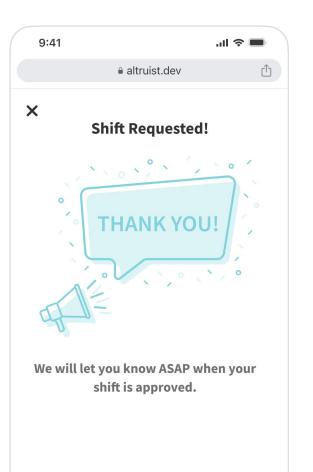


25 Shifts 105 hours 2 Groups

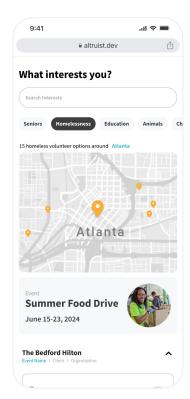


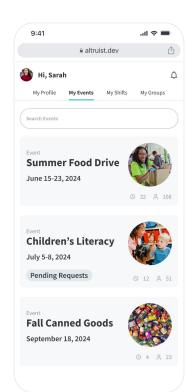
Illustrations

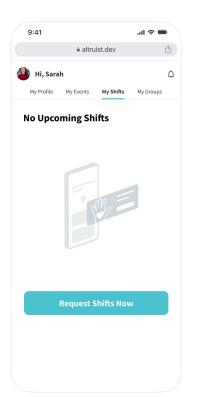




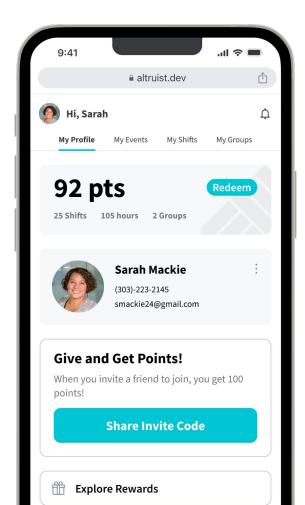












Thinking Towards the Future

Future Initiatives

Rewards Program

Revenue retention strategy.

Smarter Recommendations

Simplify user access to relevant classes and events.



What did I learn and take away

Learnings



Design Without Politics

More Creative Freedom



Failing in Order to Succeed

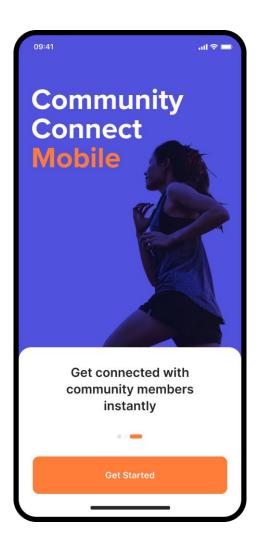
Experiment and Regular Refinement



Moving Fast

Prioritize Tasks and Meeting
Deadlines





Product Reimagined

Community Connect

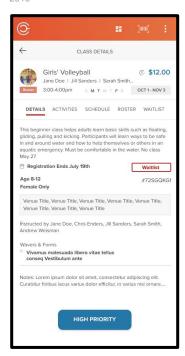
Product Redesign

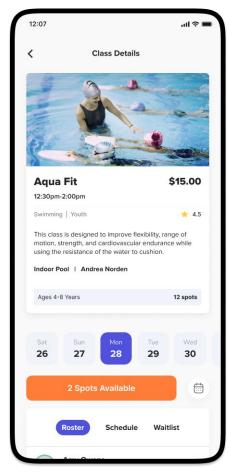
User growth strategy.

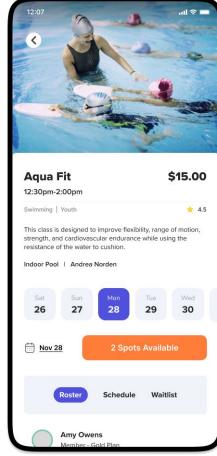
Better UX for Increased Engagement

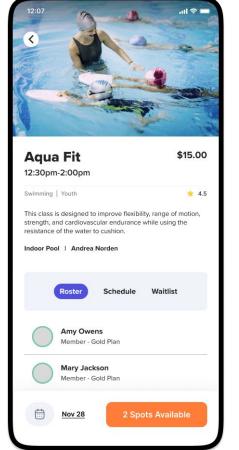
Simplify user access to relevant classes and events.



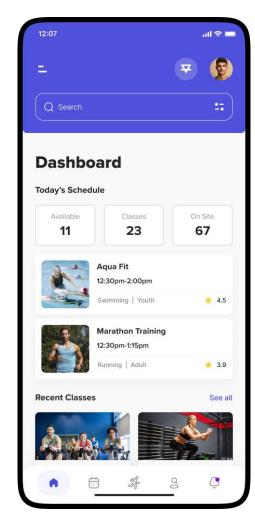


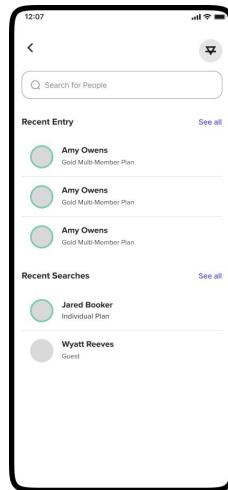


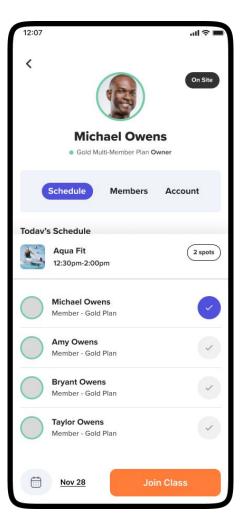




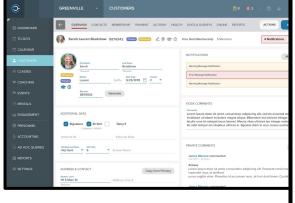


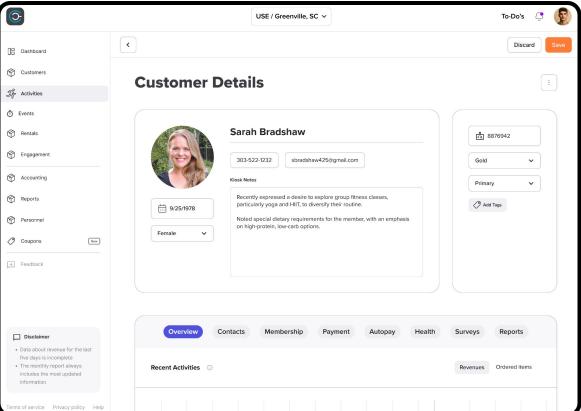




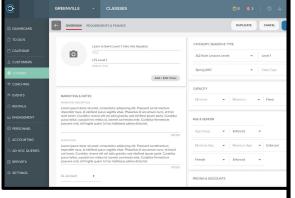


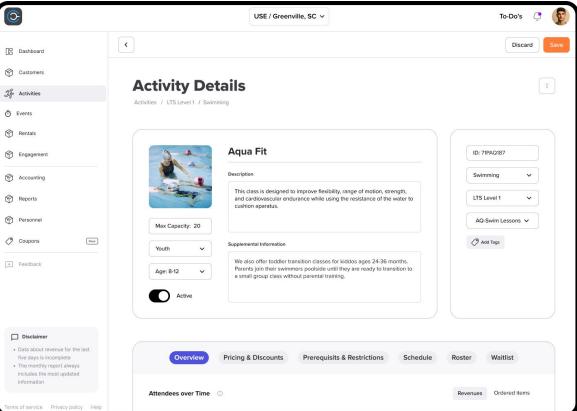












Thank You

I value trust, courage, and working for the greater good. I create systems that connect people to their passions. I collaborate humbly with diverse teams to achieve goals.

Empathy and respect for others guide my actions. Ultimately, my greatest joy comes from serving and engaging with people, recognizing the unique value each person brings.

