



BRINGING OPERATIONAL FOCUS WITH INDUSTRY EXPERTISE TO TRANSFORM COMPANIES

Agonic Partners is an operationally driven private equity firm that invests in fragmented and underperforming companies in industrial and consumer products and services industries to immediately transform operations to drive great results.

Investment Criteria

Size



- Revenues: <\$300m
- EBITDA: negative to \$15m
- EV: <\$150m
- Add-ons: any size

Geography



- United States
- United States HQ, operations can be international

Industries



- Industrials and Manufacturing
- Business Services
- Consumer Products
- Consumer Services

Characteristics



- Sustainable revenues
- History of profitability
- Addressable margin improvement
- Enduring Key Industry Player
- Opportunistic / Out-of-favor

Structure



- Control / Buyout
- Debt-to-equity for control

Transaction Dynamics



- Carve-out / divestiture
- Family succession
- Platform for consolidation
- Take-private

Leadership New York, NY

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