

Updated: 9.30.2025

Guardian Health - New Patient Health History Form

This form may also be completed electronically on the PatientAlly Portal at: https://www.patientally.com/login

PLEASE BE SURE TO PROVIDE US WITH THE PATIENT'S AND/OR LEGAL GUARDIAN'S GOVERNMENT ID (e.g., DRIVER'S LICENSE) & INSURANCE CARD TO YOUR VISIT AS APPLICABLE

*Financial Note: If the patient is insured, please note that for us to provide a proper estimate of the cost to the patient with respect to their insurance benefits, we ask that insurance information be provided at a minimum of 24 business hours prior to the patient's visit. If the patient self-pay, the clinic's self-pay rates are available upon request.

Patient Information

•	Full Name:
•	Date of Birth:
•	Phone Number:
•	Email:
•	Address:

• Preferred Communication: ☐ Call ☐ Text ☐ Email

•	Preferred Pharmacy:	(Location:)			
Er	Emergency Contact				
•	Name:				
•	Relationship:				
•	Phone Number:				
In	Insurance Information (*SKIP IF YOU PROVIDED YOUR INSURANCE				
	CARD)				
•	Primary Insurance Provider:				
•	Insurance Address:				
•	Provider Contact #:				
•	Subscriber Name:				
•	ID #:				
•	Group #:				
•	Secondary Insurance (if applicable):				
M	Medical History				
•	Allergies (medications, food, environ	nment):			
•	Current Medications (Name, Dose, F	requency):			

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– P	Past Medical Conditions (Check all that apply):
	☐ Hypertension ☐ Diabetes ☐ Heart Disease ☐ Stroke ☐ Asthma ☐ COPD ☐
	Cancer □ Thyroid Disorder
	\square Anxiety \square Depression \square Kidney Disease \square GI Issues \square Other (Please Spec
P	Past Surgeries/Hospitalizations (List dates & reasons):
s	specialists You See (e.g., cardiologist, endocrinologist):
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Family I	Medical History (Check all that apply):
□ Heart Dise	ease □ Diabetes □ Stroke □ Cancer □ High Blood Pressure □ Mental Illness
\square Other (if se	elected, please explain below)
Has anyone i	n your family been diagnosed with cancer or suffer an early death?
□ Yes □ No	
If yes, please	explain:
Lifestyl	e & Social History
Occup	pation:
• Tobac	cco Use: ☐ Never ☐ Former Smoker ☐ Current Smoker - Packs/day:
0	If you smoke, how long have you smoked?
• Do yo	ou Drink Caffeine?: □ Yes □ No

o If yes, what do you drink, how much, & how often?
Alcohol Use: □ None □ Social □ Regular (Drinks/week:)
Drug Use: □ None □ Marijuana □ Prescription Misuse □ Other (Please Specify):
Exercise: □ None □ 1-2x/week □ 3+ times/week - Type:
Diet: □ Well-balanced □ High-fat □ Vegetarian □ Other:
Sexually Active: □ Yes □ No Birth Control Method:
History of STDs: □ Yes □ No
Occupation:
Marital Status: □ Single □ Married □ Widowed □ Other:
 Have you ever been pregnant?: ☐ Yes ☐ No
o If yes:
■ How many pregnancies have you had?:
How many children do you have today?:
■ Any History of Birthing Complications?: ☐ Yes ☐ No
yes, please Explain:
 Do You Have any Disabilities?: ☐ Yes ☐ No
o If so, please explain:
What is Your Occupation?:
When is the last time you went to the Dentist?:
When is the last time you went to the Eye Doctor?:

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•	History of Depression, Anxiety, PTSD, or Other Conditions? \square Yes \square No			
•	Current or Past Therapy? ☐ Yes ☐ No			
•	Medications for Mental Health? □ Yes □ No			
Pe	Personal Safety Screening (Standard for All Patients):			
•	Has anyone ever harmed or threatened you? \square Yes \square No			
•	Do you feel safe at home? \square Yes \square No			
•	Have you ever been forced into sexual activity? \square Yes \square No			
A	dvance Directives (For Adult & Elderly Patients):			
•	Do you have a Do Not Resuscitate (DNR) Order? \square Yes \square No			
•	Do you have a Living Will or Power of Attorney for Healthcare? \square Yes \square No			
Preventive Care & Vaccinations				
•	Last Physical Exam:			
•	Last Blood Work:			
•	Vaccinations (Check all received):			
	\square Flu \square COVID-19 \square Tdap \square Hepatitis B \square HPV \square Shingles \square Pneumonia			
	☐ Childhood Vaccines			
•	Women Only: Last Pap Smear: Last Mammogram:			
•	Women Only: Last Pap Smear: Last Mammogram: Men Only: Last Prostate Exam:			
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•	Born Prematurely? ☐ Yes ☐ No (If yes, how many weeks early?)			
•	Delivery Type: □ Vaginal □ C-section			
•	Complications at Birth? \square Yes \square No (If yes, explain:			
)			
•	NICU Admission? ☐ Yes ☐ No			
•	Prolonged Oxygen Use? ☐ Yes ☐ No			
•	Birth Weight: oz			
•	Passed Newborn Hearing Screen? ☐ Yes ☐ No			
•	Abnormal PKU Test Results? ☐ Yes ☐ No (If yes, explain:)			
Pe	Pediatric Safety Screening			
•	Car Seat Used at All Times? ☐ Yes ☐ No			
•	Helmet Used for Sports? ☐ Yes ☐ No			
•	Smoke/Carbon Monoxide Detectors in Home? \square Yes \square No			
•	Firearms in Home? \square Yes \square No (If yes, are they locked and secured? \square Yes \square No)			
•	Home Water Heater Set at 120°F or less? ☐ Yes ☐ No			
Pe	ediatric Feeding & Nutrition			
•	Breastfed? \square Yes \square No (If yes, how many minutes per feeding?, How many			
	times per day?)			
•	Formula-fed? ☐ Yes ☐ No (If yes, brand & ounces per feeding:)			
•	Started Solid Foods? ☐ Yes ☐ No			
•	Any feeding problems? ☐ Yes ☐ No (If yes, explain:)			

Additional Health Notes

If you have any additional information you would like to share with your Provider, please list here:			
Consent & Acknowledgment			
y signing below, I confirm that the above information is accurate to the best of my knowled	lge.		
ignature: Date:			