

Updated: 9.30.2025

Guardian Health - New Patient Health History Form

This form may also be completed electronically on the PatientAlly Portal at: https://www.patientally.com/login

PLEASE BE SURE TO PROVIDE US WITH THE PATIENT'S AND/OR LEGAL GUARDIAN'S GOVERNMENT ID (e.g., DRIVER'S LICENSE) & INSURANCE CARD TO YOUR VISIT AS APPLICABLE

*Financial Note: If the patient is insured, please note that for us to provide a proper estimate of the cost to the patient with respect to their insurance benefits, we ask that insurance information be provided at a minimum of 24 business hours prior to the patient's visit. If the patient self-pay, the clinic's self-pay rates are available upon request.

Patient Information

•	Full Name:
•	Date of Birth:
•	Phone Number:
•	Email:
•	Address:

• Preferred Communication: ☐ Call ☐ Text ☐ Email

•	Preferred Pharmacy:	(Location:)	
Er	Emergency Contact		
•	Name:		
•	Relationship:		
•	Phone Number:		
Insurance Information (*SKIP IF YOU PROVIDED YOUR INSURANCE			
	CARD)		
•	Primary Insurance Provider:		
•	Insurance Address:		
•	Provider Contact #:		
•	Subscriber Name:		
•	ID #:		
•	Group #:		
•	Secondary Insurance (if applicable):		
Medical History			
•	Allergies (medications, food, environ	nment):	
•	Current Medications (Name, Dose, F	requency):	

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– P	Past Medical Conditions (Check all that apply):
	☐ Hypertension ☐ Diabetes ☐ Heart Disease ☐ Stroke ☐ Asthma ☐ COPD ☐
	Cancer □ Thyroid Disorder
	\square Anxiety \square Depression \square Kidney Disease \square GI Issues \square Other (Please Spec
P	Past Surgeries/Hospitalizations (List dates & reasons):
s	specialists You See (e.g., cardiologist, endocrinologist):
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Family Medical History (Check all th	nat apply):
□ Heart Disease □ Diabetes □ Stroke □ Canc	er □ High Blood Pressure □ Mental Illness
□ Other (if selected, please explain below)	
Has anyone in your family been diagnosed with o □ Yes □ No	cancer or suffer an early death?
⊔ Yes ⊔ No If yes, please explain:	
Lifestyle & Social History	
Any Religious Affiliations or Restrictio	ns we Should be Aware of?:
 Occupation: Tobacco Use: □ Never □ Former Smok 	

O	ii you silloke, llow long have you sillokeu?
• Do yo	ou Drink Caffeine?: □ Yes □ No
0	If yes, what do you drink, how much, & how often?
• Alcoh	nol Use: □ None □ Social □ Regular (Drinks/week:)
• Drug	Use: □ None □ Marijuana □ Prescription Misuse □ Other (Please Specify):
• Exerc	cise: ☐ None ☐ 1-2x/week ☐ 3+ times/week - Type:
• Diet:	☐ Well-balanced ☐ High-fat ☐ Vegetarian ☐ Other:
• Sexua	ally Active: □ Yes □ No Birth Control Method:
• Histo	ry of STDs: □ Yes □ No
Occup	pation:
• Marita	al Status: □ Single □ Married □ Widowed □ Other:
Have	you ever been pregnant?: ☐ Yes ☐ No
0	If yes:
	■ How many pregnancies have you had?:
	■ How many children do you have today?:
	■ Any History of Birthing Complications?: ☐ Yes ☐ No
If yes, please	e Explain:
• Do Yo	ou Have any Disabilities?: □ Yes □ No
0	If so, please explain:
• What	is Your Occupation?:
When	n is the last time you went to the Dentist?:

•	When is the last time you went to the Eye Doctor?:
Me	ental Health History
•	History of Depression, Anxiety, PTSD, or Other Conditions? \square Yes \square No
•	Current or Past Therapy? ☐ Yes ☐ No
•	Medications for Mental Health? □ Yes □ No
Personal Safety Screening (Standard for All Patients):	
•	Has anyone ever harmed or threatened you? \square Yes \square No
•	Do you feel safe at home? \square Yes \square No
•	Have you ever been forced into sexual activity? \square Yes \square No
Advance Directives (For Adult & Elderly Patients):	
•	Do you have a Do Not Resuscitate (DNR) Order? \square Yes \square No
•	Do you have a Living Will or Power of Attorney for Healthcare? \square Yes \square No
Preventive Care & Vaccinations	
•	Last Physical Exam:
•	Last Blood Work:
•	Are You Interested in Wellness Blood Work? (Y/N):
•	Vaccinations (Check all received):
	□ Flu □ COVID-19 □ Tdap □ Hepatitis B □ HPV □ Shingles □ Pneumonia
	☐ Childhood Vaccines
•	Women Only: Last Pap Smear: Last Mammogram:

•	Men Only: Last Prostate Exam:
•	For BOTH Males & Females: Last Colonoscopy (If applicable):
•	For BOTH Males & Females: Last DEXA Scan (If applicable):
•	For BOTH Males & Females: Last Calcium Heart Score (If applicable):
Pe	ediatric History (For Patients <18 years old)
•	Gestational Age at Birth: weeks
•	Born Prematurely? ☐ Yes ☐ No (If yes, how many weeks early?)
•	Delivery Type: □ Vaginal □ C-section
•	Complications at Birth? \square Yes \square No (If yes, explain:
)
•	NICU Admission? ☐ Yes ☐ No
•	Prolonged Oxygen Use? ☐ Yes ☐ No
•	Birth Weight: oz
•	Passed Newborn Hearing Screen? ☐ Yes ☐ No
•	Abnormal PKU Test Results? ☐ Yes ☐ No (If yes, explain:)
Pediatric Safety Screening	
•	Car Seat Used at All Times? ☐ Yes ☐ No
•	Helmet Used for Sports? ☐ Yes ☐ No
•	Smoke/Carbon Monoxide Detectors in Home? \square Yes \square No
•	Firearms in Home? \square Yes \square No (If yes, are they locked and secured? \square Yes \square No)
•	Home Water Heater Set at 120°F or less? ☐ Yes ☐ No

Pediatric Feeding & Nutrition

•	Breastfed? □ Yes □ No (If yes, how many minutes per feeding?, How many	
	times per day?)	
•	Formula-fed? \square Yes \square No (If yes, brand & ounces per feeding:)	
•	Started Solid Foods? ☐ Yes ☐ No	
•	Any feeding problems? \square Yes \square No (If yes, explain:)	
Addi	tional Health Notes	
If you have any additional information you would like to share with your Provider, please list it here:		
Cons	sent & Acknowledgment	
By signing below, I confirm that the above information is accurate to the best of my knowledge.		
Signa	ture: Date:	