

# Year-End Giving Resources for Nonprofits

*Smart Planning. Lasting Impact.*

As the year ends, the team at Community Foundation Tampa Bay is here as a resource to help you plan for your future and support your mission.

## Q4 Innovative Solutions

Utilize Community Foundation Tampa Bay to Accept **Non-Cash Gifts**

### Agency Endowment or Reserve Fund

- If you currently hold an agency endowment or agency reserve fund with the Community Foundation, remember that we can accept gifts of **appreciated stock, real property, closely held business interests, and other non-cash gifts from any of your donors.** The proceeds of these gifts will be placed in your agency fund.
- **Qualified Charitable Distributions:** Your agency endowment or agency reserve fund can accept QCDs from donors' IRAs.

### Donor Advised Fund Gifts

If you have a donor who would like to make a gift from their donor advised fund to your organization, advise them of the following:

- **Thanksgiving:** To ensure you receive the check by Thanksgiving Day, please advise your donor to submit grant recommendations by November 18th at 12:00 (noon).
- **End of year:** To ensure you receive the grant by the end of the year, please advise your donor to submit grant recommendations by December 20th at 12:00 p.m. (noon).

## 2025 Reminders for Donors

**19**

DECEMBER

### Online Donations

Some organizations require additional time to process online gifts. Starting early helps ensure donations are completed by year-end. Our deadline for online donations is December 19th at 12 p.m. ET.

**25**

DECEMBER

### Gifts of Stock

Gifts of stock must be received in the organization's account by December 31, but many stock transfers take 3-5 business days. Check with your donors' financial institutions.

**29**

DECEMBER

### Wire and ACH Transfers (Cash)

Wire or ACH transfers should be sent on or before December 29.

**29**

DECEMBER

### FedEx or UPS

FedEx or UPS deliveries must be received in hand by an organization's staff on December 31. Check with the organization for potential office closures. For CFTB, deliveries must be received in hand by staff on December 29.

**31**

DECEMBER

### Qualified Charitable Distributions

If your donors are taking a Required Minimum Distribution from their IRA this year and would prefer to forego the income, a Qualified Charitable Distribution can be made directly to a 501(c)(3) public charity or an endowment fund. If the QCD is made via check, it must be postmarked on or before December 31. For other delivery methods, verify your own deadlines with your donor.



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