

2026 End of Year Giving Checklist



Resources and Reminders for **Impactful Year-End Giving**

Utilize Fundholder Resources

- ☐ **Schedule** a Consultation with Community Foundation Staff
- ☐ **Recommend** a Grant Through Your Charitable Fund
- ☐ **Leverage** the Critical Needs List to learn about urgent local needs.
- ☐ **Attend** Community Foundation Events to connect with new giving opportunities.

Granting Deadlines: Distributing Funds

- ☐ **Thanksgiving:** Submit grant recommendations through the fundholder portal by Tuesday, Nov. 17, 2026 at 12 p.m. EST.
- ☐ **End-of-Year:** Submit grant recommendations by Tuesday, Dec. 15, 2026 at 12 p.m. EST.

Consider Strategic Giving Solutions

- ☐ Donor Advised Fund Contributions
- ☐ Complex & Appreciated Assets
- ☐ IRA QCDs
- ☐ Bunching Contributions
- ☐ Endowments

Giving Deadlines: Adding to Your Fund

- ☐ Online Donations: By midnight, Dec. 31
- ☐ Gifts of Stock: Received by December 31
- ☐ Wire and ACH Transfers: Dec. 30
- ☐ FedEx or UPS: Received by Dec. 31

Connect with our team.
We're here to help.



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