



Year-End Resources for Nonprofits

As the year ends, the team at Community Foundation Tampa Bay is here as a resource to help you plan for your future and support your mission.

Agency Endowment or Reserve Fund

- If you currently hold an agency endowment or agency reserve fund with the Community Foundation, remember that we can accept gifts of appreciated stock, real property, closely held business interests, and other non-cash gifts from any of your donors. The proceeds of these gifts will be placed in your agency fund.
- **Qualified Charitable Distributions:** Your agency endowment or agency reserve fund can accept QCDs from donors' IRAs.

Utilize Community Foundation
Tampa Bay to Accept Non-
Cash Gifts

Donor Advised Fund Gifts

- If you have a donor who would like to make a gift from their donor advised fund to your organization, advise them of the following:
- **Thanksgiving:** To ensure you receive the check by Thanksgiving Day, please advise your donor to submit grant recommendations by November 17th at 12:00 (noon).
- **End of year:** To ensure you receive the grant by the end of the year, please advise your donor to submit grant recommendations by December 15th at 12:00 p.m. (noon).

Key Donation Dates for Your Donors

If you plan to encourage donors to give to your organization through Community Foundation Tampa Bay, please keep the following dates in mind. Because processing times vary, donors should check with their financial institution about any additional deadlines.

- **Online Donations** must be submitted by midnight, EST on December 31, 2026.
- **Wire and ACH Transfer** gifts must be sent on or before December 30, 2026.
- **Checks** must be postmarked on or before December 31, 2026.
- **FedEx or UPS deliveries** must be received by Community Foundation staff on or before December 31, 2026.
- **Stock** gifts must be received by December 31, 2026 in Community Foundation Tampa Bay's securities gift account. Please find our stock transfer instructions on our website at cftampabay.org/yearend.



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