Gogolook | 6902

March 2026

Gogolook

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Agenda

1. 2025 Results & Outlook
2. Company Overview
3. Business Models
4. Growth Strategy
5. Financial Performance

2025 Results & Outlook

2025 Highlights

Revenue

NT$ **1,048** mn

+ 21% YoY

Gross Profit

NT$ **926** mn

Gross Margin 88.3%

Operating Profit

NT$ **63** mn

Increased by over 110 million compared to 2024

Net Income to Parent

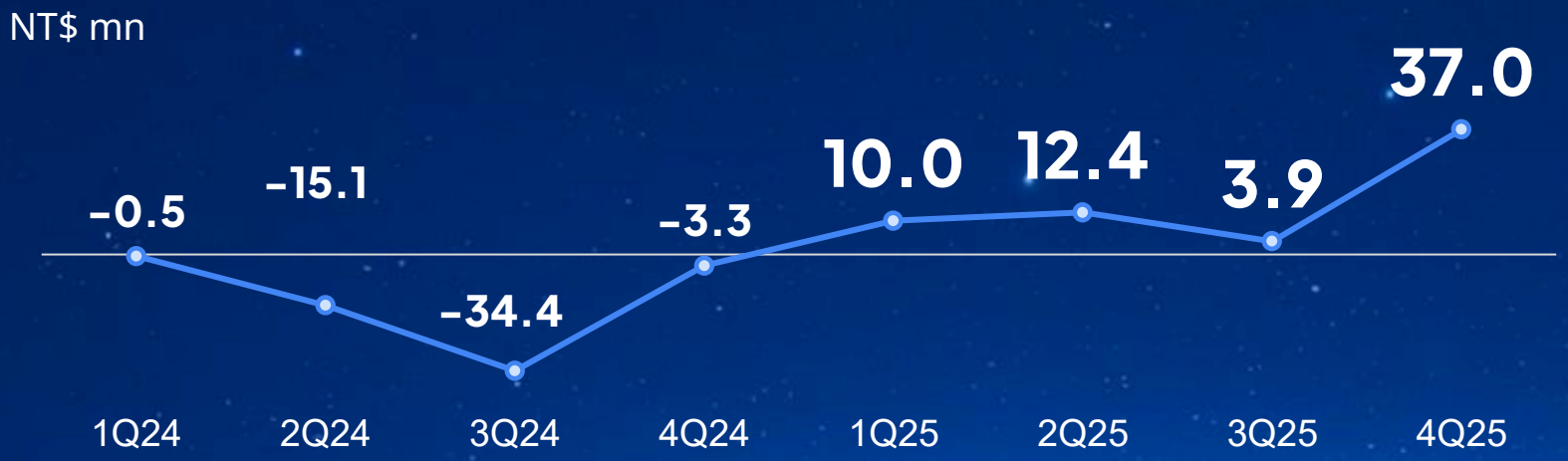
NT$ **54** mn

Increased by over 90 million compared to 2024

Reached Critical Mass

- ✓ Gogolook is a software company centered on AI and data. With high initial fixed investments, as revenue grows, the rate of cost increase is far lower than the rate of revenue growth.

Operating Profit Has Been Positive for Four Consecutive Quarters



Business Outlook

- ✓ **The strategic focus for the next three years is to achieve robust profit growth and significantly improve the operating profit margin.**
  - As operations surpass critical mass, the high operating leverage characteristic of the software industry will be clearly demonstrated. It is estimated that this effect provides room for the operating profit margin to increase by more than 10 ppts over the next three years.
  - At the same time, we will continue to proactively leverage AI to improve operational efficiency, further strengthening the cost structure and long-term profitability.
- ✓ **Revenue is expected to continue growing this year and reach a new record, with a significant improvement in profitability.**
  - The three major services—Consumer Anti-Scam, Corporate Anti-Scam, and Fintech Services —will continue to expand.
- ✓ **Fintech services will maintain strong growth this year and are set to contribute to profitability for the first time.**
  - Fueled by JUJI's strong growth, Fintech is on track to account for around 30% of our revenue, creating a highly diversified and balanced top-line mix.
  - Launched in 2020, Fintech Services are expected to turn profitable for the first time this year. Together with our already high-margin Anti-Scam services, both of our major business lines are on track to achieve profitability.

Business Outlook – By Service

Fintech

- The overall Fintech service is expected to maintain strong growth.
- JUJI has demonstrated high customer acquisition efficiency through fully digitized processes, showing strong growth momentum. Continuous optimization of risk management also helps maintain a low delinquency rate.
- Roo.Cash continues to actively enhance its traffic monetization efficiency.

Consumer Anti-Scam

- Steadily expand Whoscall's global user base.
- Whoscall Subscription revenue is expected to benefit from the launch of new multi-user subscription plans in 3Q25, as well as the promotion of diversified payment channels via telcos.
- Digital Ads revenue is expected to continue its steady recovery as our efforts to optimize advertising pricing persist.

Corporate Anti-Scam

- Corporate Anti-Scam services continue to grow as multiple domestic and overseas collaborations deepen and increasingly convert into revenue.
- For Anti-Scam Intelligence (ASI), revenue from the Japanese market is expected to maintain its growth trajectory, while the Singaporean market has begun contributing to overall revenue.
- Watchmen is shifting toward a distributor-driven sales model to improve sales efficiency.

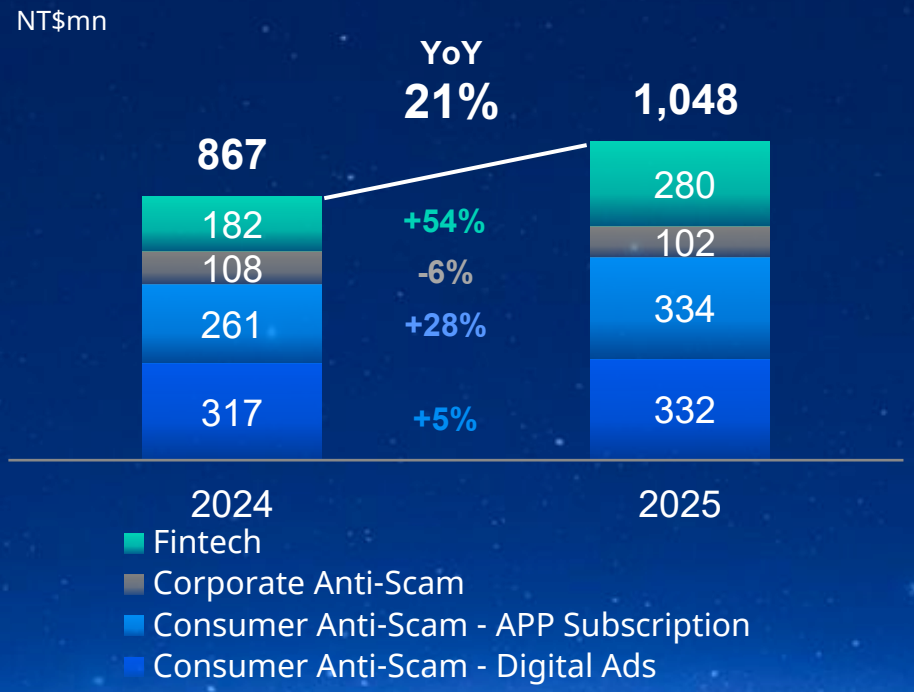
2025 Income Statement

NT$ Thousand	2025	2024	YoY
Revenue	1,048,183	866,850	21%
Gross Profit	925,917	785,539	18%
Operating Profit	63,333	-53,418	-
Non-Operating Income	-6,298	16,644	-
Profit Before Tax	57,035	-36,774	-
Net Income	53,846	-39,658	-
Net Income to Parent	53,846	-39,658	-
EPS (NT$)	1.58	-1.24	-
Gross Margin (%)	88%	91%	
Operating Margin (%)	6%	-6%	
OPEX / Sales (%)	82%	97%	
EBITDA Margin (%)	9%	-4%	
Net Margin(%)	5%	-5%	

Continually Benefit from Overseas Expansion and Growth from Diversified Sources

- ✓ For 2025, revenue continued to benefit from overseas market expansion and a diversified product line, resulting in year-over-year growth.
- ✓ Whoscall Subscriptions continued to grow, benefiting from overseas expansion, the launch of new multi-user plans, and diversified telco payment channels. Digital Ads revenue is also seeing a steady and gradual recovery.
- ✓ Fintech Services delivered significant growth, driven by the rapid expansion of Roo.Cash and the new service JUJI.
- ✓ While demand for Corporate Anti-Scam Services remains strong, revenue saw a slight decrease following the acquisition of ScamAdviser, reflecting a strategic pivot toward high-profitability services.

2025 Revenue Growth



4Q25 Income Statement

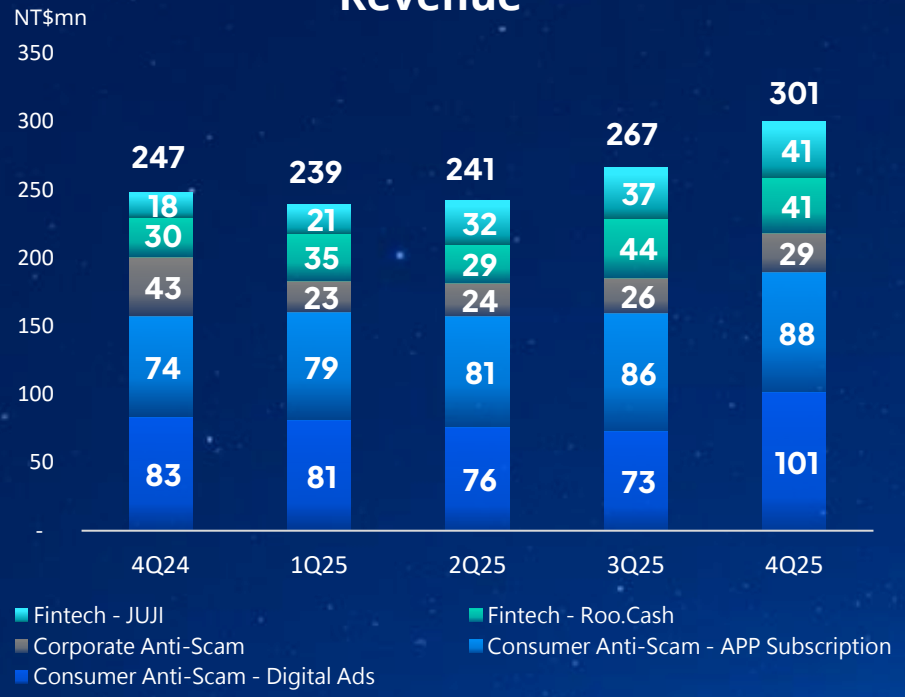
NT$ Thousand	4Q25	3Q25	4Q24	QoQ	YoY
Revenue	300,619	266,935	247,486	13%	21%
Gross Profit	267,245	235,384	222,678	14%	20%
Operating Profit	36,996	3,902	-3,322	848%	-
Non-Operating Income	5,251	5,667	2,483	-7%	111%
Profit Before Tax	42,247	9,569	-839	341%	-
Net Income	46,161	7,028	-3,529	557%	-
Net Income to Parent	46,161	7,028	-3,529	557%	-
EPS (NT$)	1.31	0.20	-0.11	555%	-
Gross Margin (%)	89%	88%	90%		
Operating Margin (%)	12%	1%	-1%		
OPEX / Sales (%)	77%	87%	91%		
EBITDA Margin (%)	15%	4%	1%		
Net Margin(%)	15%	3%	-1%		

2025 Balance Sheet

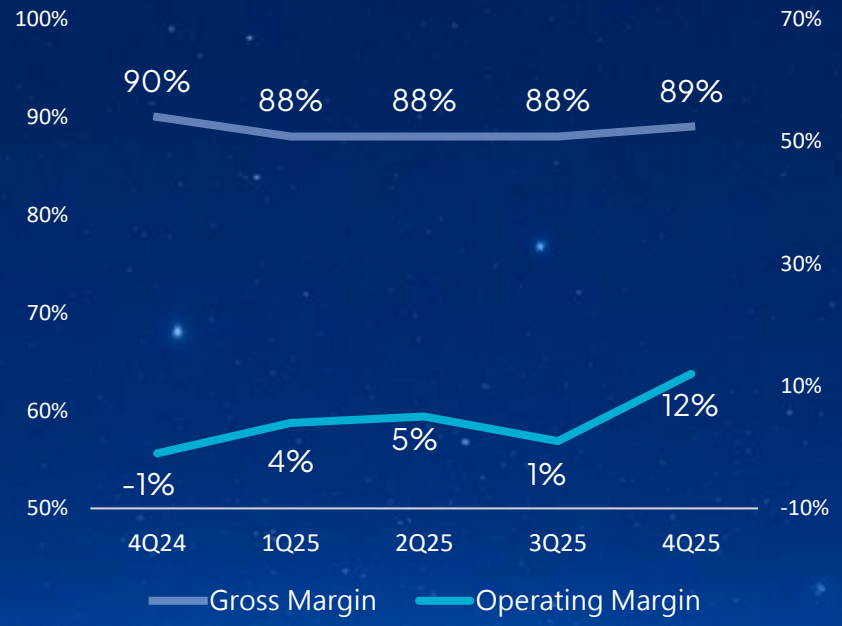
NT$ Thousand	4Q25	3Q25	4Q24	QoQ	YoY
Cash and Cash Equivalents	309,992	319,234	237,707	-3%	30%
Net Accounts Receivable	580,665	516,415	333,394	12%	74%
Accounts and Notes Receivable	200,610	180,162	160,575	11%	25%
Installment Accounts Receivable	395,940	350,878	195,086	13%	103%
Less: Allowance for Doubtful Accounts	15,885	14,625	22,267	9%	-29%
Current Assets	1,032,336	951,568	660,790	8%	56%
Financial Assets - Non-Current	268	264	776	2%	-65%
Property, Plant, and Equipment	36,151	37,787	43,439	-4%	-17%
Intangible Assets	173,690	171,156	168,899	1%	3%
Total Assets	1,289,405	1,210,772	930,756	6%	39%
Debt	214,849	187,754	181,608	14%	18%
Current Liabilities	473,997	438,228	436,866	8%	8%
Total Liabilities	589,731	559,083	522,849	5%	13%
Common Stock	353,589	353,589	320,098	0%	10%
Capital Surplus	424,397	424,397	228,926	0%	85%
Retained Earnings	-79,529	-121,757	-129,442	-	-
Other Equity	1,217	-4,540	-11,675	-	-
Total Equity	699,674	651,689	407,907	7%	72%

Quarterly Revenue and Profit Trends

Revenue



Profit Margin



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JUJI Installment Receivable and Revenue Trends

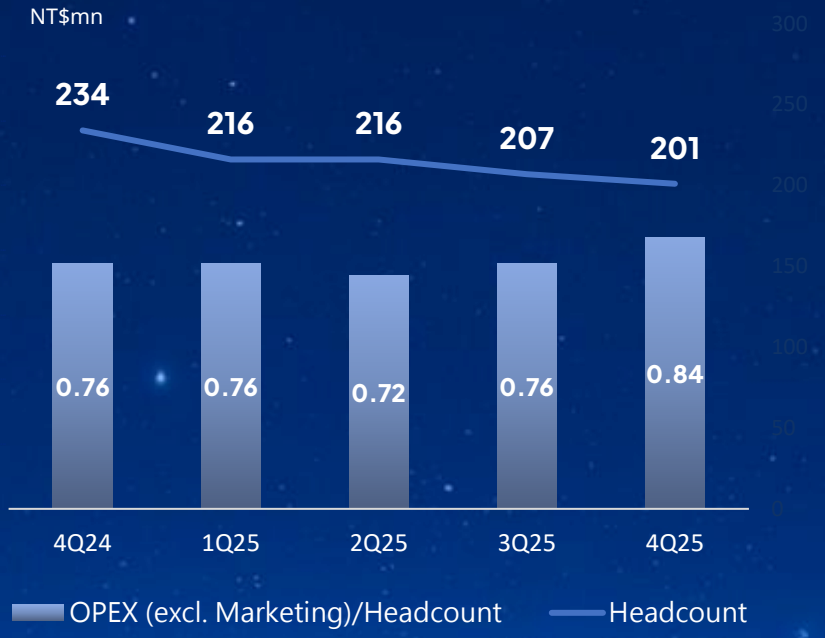
JUJI Installment Receivable

Fintech — JUJI Revenue

Quarterly Expense Trends

Operating Expense

Headcount & Related Expense



Gogolook

* The headcount includes only full-time employees.

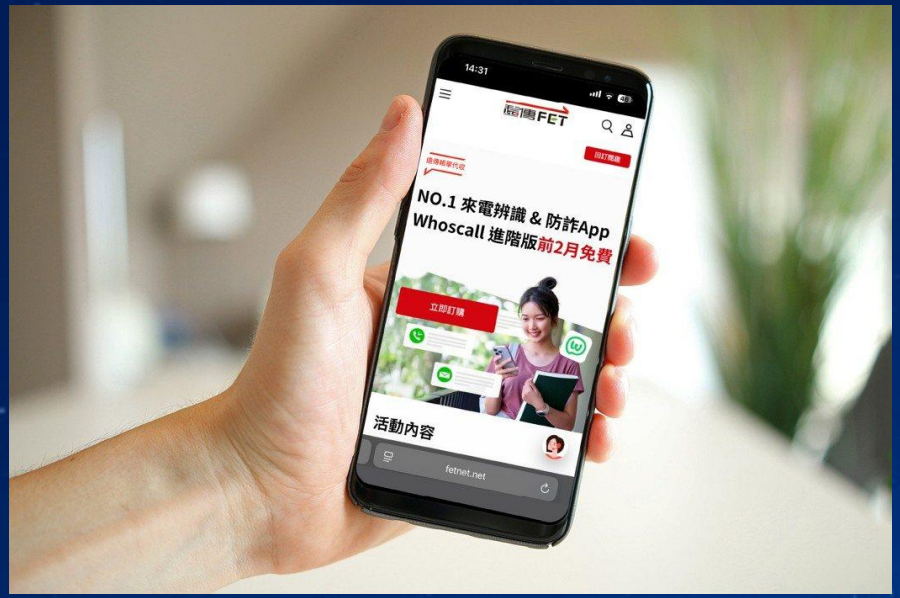
Gogolook Partners with Hon Hai to Build CityGPT AI Smart Anti-Scam City

- ✓ In November 2025, Gogolook announced that it became the core partner for “scam prevention” within Hon Hai’s ecosystem.
- ✓ Gogolook will integrate its leading AI anti-scam technology and scam intelligence database into Hon Hai’s CityGPT platform and smart city solutions, helping build an anti-fraud network that extends from individuals to the city level.
- ✓ The anti-scam network will cover scam alerts, data collaboration, and public education initiatives, creating a trustworthy smart city environment.

Whoscall Wins 2025 Google Play Taiwan Best of the Year

- ✓ Whoscall received the "**2025 Google Play Taiwan Best Everyday Essential App**" award.
- ✓ With innovative anti-scam technology and caller identification services, Whoscall stood out as the only caller ID and anti-scam app in Taiwan to win an award on the list.
- ✓ This year, Whoscall also became the **only app from Taiwan selected as a finalist for the global Apple Store Awards**.

Deepening Partnership with Far EasTone: Exclusive Launch of Whoscall Premium Individual Plan



- ✓ Whoscall continues to strengthen its partnership with Far EasTone. In December 2025, we announced the exclusive launch of the Premium Individual Plan through the operator.
- ✓ Far EasTone subscribers can subscribe to Whoscall Premium Individual monthly plans directly via direct carrier bill.
- ✓ Since the pilot phase began, subscriptions to Whoscall Premium have doubled. Going forward, additional subscription plans will be evaluated and introduced, enabling Far EasTone users to enjoy safer communication and digital environments at more affordable prices.

Company Overview

Build for Trust

Our Vision

Committed to building a global trust network, Gogolook empowers individuals with trust through technology

Company Overview

Gogolook

- **Gogolook** is a global leader in TrustTech. By leveraging our proprietary anti-scam database and AI technology, we provide consumer anti-scam, corporate anti-scam and fintech services. Gogolook owns one of the world's most comprehensive digital anti-scam databases, covering phone numbers, websites, and cryptocurrency wallet addresses.
- **Whoscall**, the personal anti-scam app developed by Gogolook, has surpassed 100 million global downloads and currently has over 18 million monthly active users (MAU). Our main markets include Taiwan, Thailand, Japan, Korea, Hong Kong, Brazil, Malaysia, and the Philippines. After acquiring **ScamAdviser**, headquartered in the Netherlands in 2024, we are accelerating the expansion into AI-powered **Corporate Anti-Scam Services**. Leveraging our extensive anti-scam database and technological capabilities, we have also launched **Roo.Cash**, the No. 1 financial product matching platform by traffic in Taiwan, and further expanded into small loans services with **JUJI**, creating a new engine of growth. We will continue to drive innovation across personal digital security, enterprise anti-scam solutions, and inclusive fintech, while actively exploring overseas expansion opportunities.
- We believe innovation with a focus on "trust", company culture that is open, fostering innovation, and attractive to top-tier global talents, and services that offer exceptional user experiences are the foundations of our competitive advantage.
- With the aim to become the world's leading TrustTech company, Gogolook is committed to creating resilient and diversified revenue streams to achieve a long-term growth above the industry average. We also aim to achieve sustained revenue and profit growth through maintaining outstanding investment efficiency.

Gogolook at a Glance

2012

Established

NT$ 354 mn

Paid-in Capital

NT$ 1,048 mn

2025 Revenue (+21% YoY)

235

Employees*

8

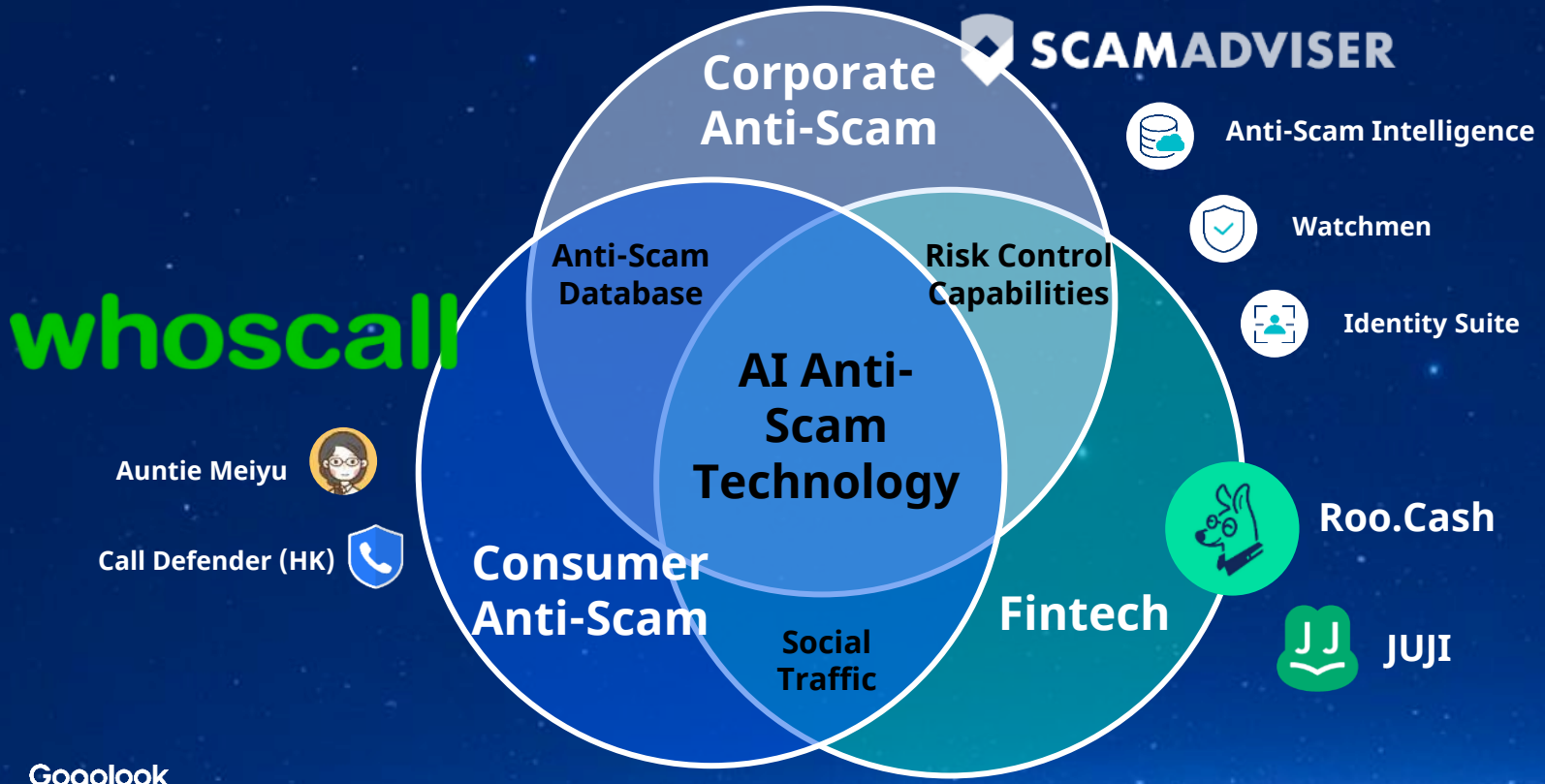
Major Markets

10 bn

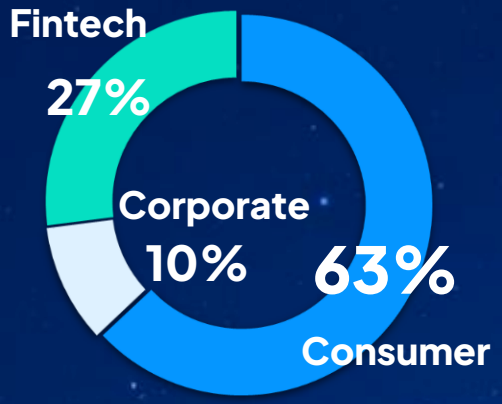
Malicious Calls & Messages Blocked

* As of 4Q25. Starting from 2024, the calculation basis has been changed. Prior to 4Q23, only full-time employees were included in the calculation.

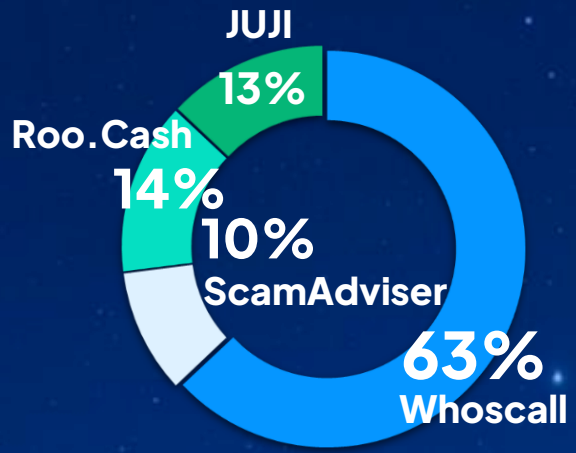
Gogolook Three Major Business Units



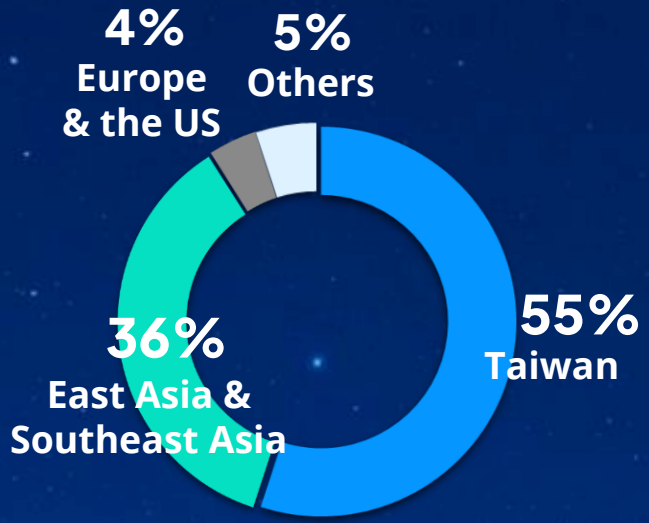
Diversifying Revenue Sources with Better Visibility



By Service



By Brand



By Region

Gogolook Note: Revenue mix is based on the figures for the year 2025.

Management Team

Jackie Cheng

Chairman & Co-Founder
Master of Technology Management,
Tsing Hua University

Jeff Kuo

CEO & Co-Founder
Ph.D of Industrial Engineering,
Tsing Hua University

Nui Nuttawut

VP of Gogolook Thailand
Experiences at LINE Corp., Match Group,
True Corp, and 11street (SK Telecom)

Recruiting talent in AI, data, cybersecurity, and fintech.
Engineers make up 50% of total employees.
Multinational team, employees come from 15 countries.

Reiny Song

CTO & Co-Founder
Master of Technology
Management, Tsing Hua
University

Manwoo Joo

COO
Master of Business Administration,
Helsinki School of Economic
Naver Business Platform, Head of MKT & Ops Div
eBay Korea, General Manager.

Joc Cing Tay

Head of AI Strategy
Ph.D. in Artificial Intelligence from
Nanyang Technological University
Experiences at Appier, Tremor Video,
iVideoSmart, and SWAT Mobility

Mel Migrino

Regional Cybersecurity Director, Southeast Asia
Meralco Group, CISO
GCash, Vice President of Cybersecurity
and Data Privacy

Milestone

2012	Established
2014	Began global expansion
2016	Started monetizing
2018	Launched digital identity solutions
2020	Launched personal finance marketplace
2021	Expanded into corporate anti-scam services
2022	Invested in Japan and Thailand market expansion
2023	Listed on Taiwan Innovation Board (TIB) In July
2024	Acquisition of ScamAdviser Launched JUJI
2025	Transition to the General Board of the TWSE In May

Exceptional User Experience

#App Store 4.8 stars #Google Play 4.5 stars
#High Penetration Rate
(Taiwan 50%, Bangkok 35%, Hong Kong 20%)

High-Quality Database

#The Most Comprehensive Anti-Fraud Database in the world
#Phone Number #URL
#Reputation #Crypto Wallet Addresses

Social Network

Gogolook

AI

Innovative Anti-Fraud Solutions

#Whoscall #Auntie Meiyu #Roo.Cash #Message Checker
#JUJI #Moonkat #Identity Suite #Watchmen #AIDD

Leading AI and Data Technology

#On-Device ML #Generative AI
#Predictive Modeling #NLP

Government Partnerships

Joint Campaigns to Fight against Fraud
Exchanging the Latest Information and Database

Japan	Taiwan	Thailand	Malaysia	Hong Kong	Philippines
The Fukuoka City Government	National Police Agency	Royal Police	Royal Malaysia Police	Police Force	Cybercrime Investigation and Coordinating Center

Gogolook Becomes a Foundation Member of GASA

Facilitating the exchange of anti-scam information across regions

Foundation Members

amazon
Bitdefender
CapitalOne
CSC
F-Secure
feedzai
Gen
Gogolook
Google
GSMA
Match Group
Meta
Microsoft
OpenAI

and more...

Sustainable Growth

Protecting Data Security and Privacy

- Obtained **ISO 27001** Information Security Management certification in 2020
- Obtained **ISO 27701** Privacy Information Management certification in 2021

Diversity and Inclusion

- **235** Employees* from **15** different countries and **40%** female managers

Employee Satisfaction

- Implementing a regular "**Remote-First**" policy not only provides better flexibility and efficiency, but also conserves energy and reduces carbon emissions
- Providing more flexible paid leave than required by law
- Employee Stock Ownership Plan

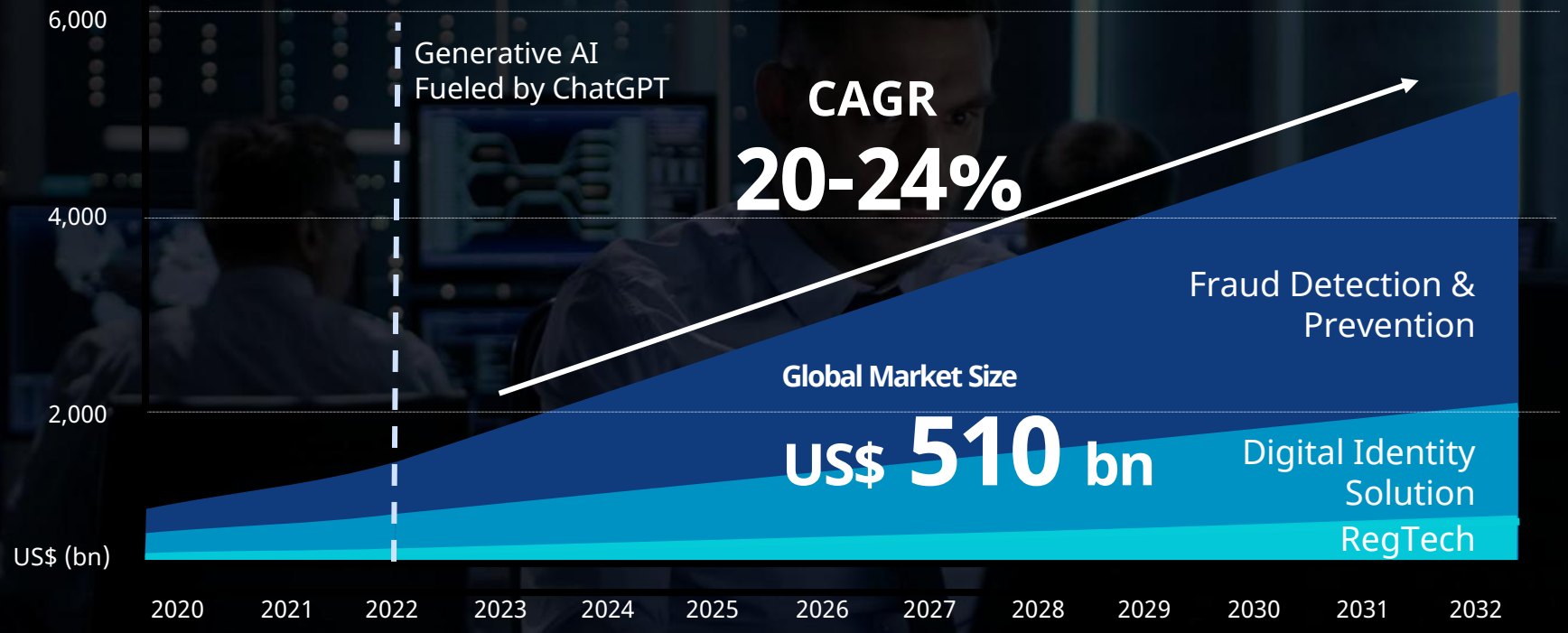
Building a Fraud-Free World

- Whoscall blocked over **10 bn** malicious calls and messages across the globe
- Detected over **5 mn** pieces of fake information on instant messengers
- Saved over **500** loan fraud victims

* As of 4Q25, the calculation basis has been changed. Starting from 2024, the calculation basis has been changed. Before 4Q23, only full-time employees were included in the calculation.

Business Models

TrustTech Markets are Growing Rapidly



References: Fortune Business Insight, Straits Research, KBV Research

Consumer Anti-Scam Services

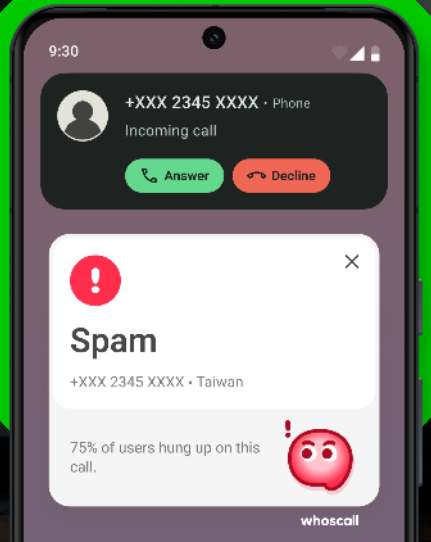
whoscall　美玉姨　Call Defender

Gogolook

Whoscall: Caller ID & Block App

whoscall

Instant Identification of
Unknown Calls, Texts, and URLs



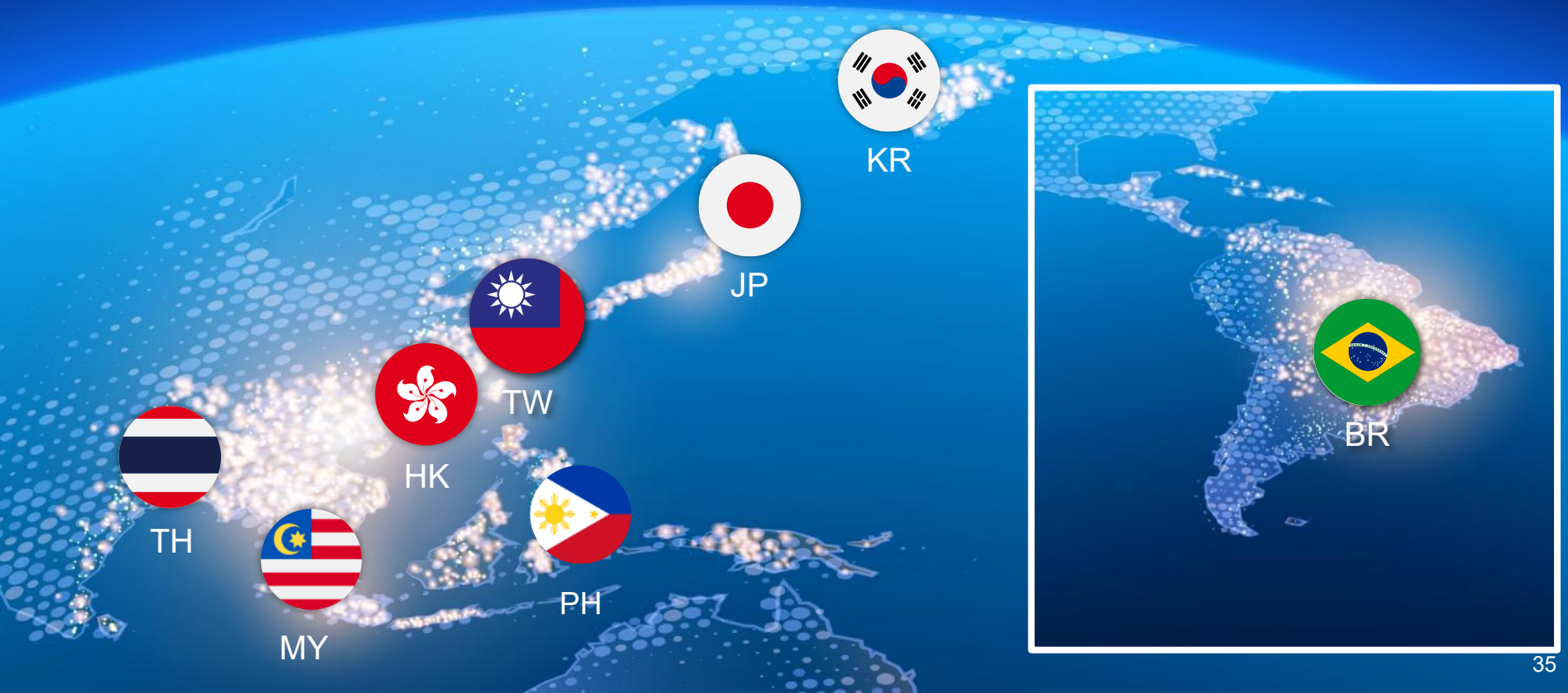
18 mn
Monthly Active Users

100 mn
Downloads

2.6 bn
Phone Number Database

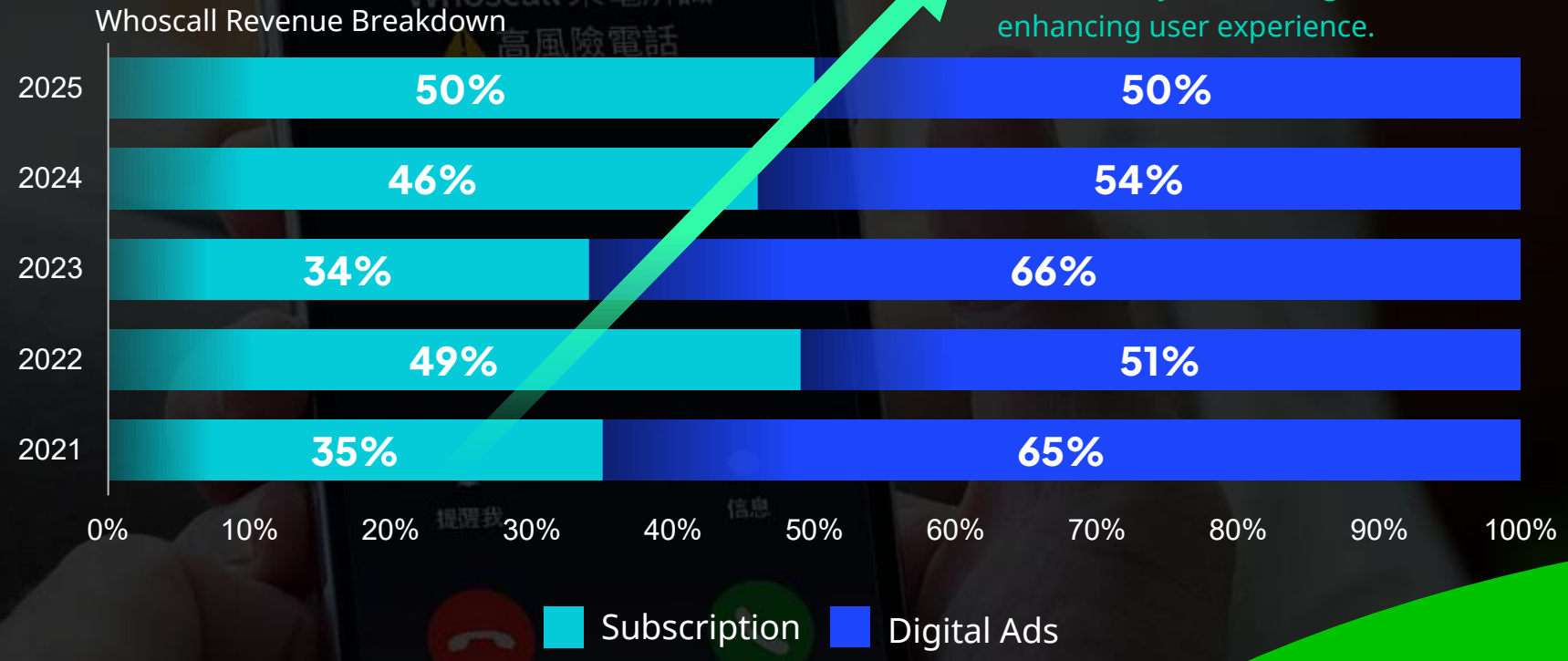
2 bn
Call Traffics per month

Global Presence



Subscription on a Par with Digital Ads

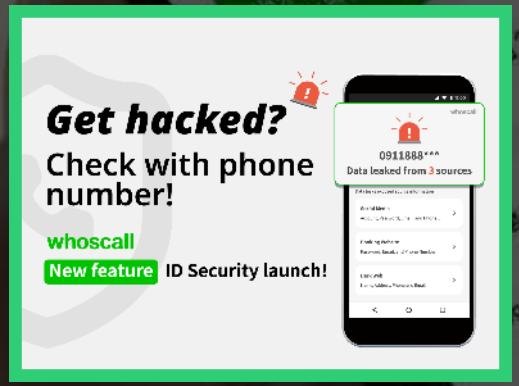
Accelerate subscription revenue growth by continuously introducing new features and enhancing user experience.



Whoscall Evolves into an All-in-One Anti-Scam Platform

ID Security

Enable users worldwide to assess the risks of personal data leakage and guide users with remedial suggestions.



Auto Web Checker

Provide users with instant alerts if they inadvertently visit a scam website.

Image-Based Scam Detection

With proprietary AI scam detection technology, users can simply upload an image to begin identifying potentially fraudulent information.

Corporate Anti-Scam Services

SCAMADVISER

Gogolook Acquires Scam Detection Service Provider ScamAdviser

Acquired 100% equity of ScamAdviser for €4.5 million in cash, with the transaction completed in July 2024. Expected benefits of the acquisition:

1. Strengthen anti-scam capabilities
2. Accelerate growth of enterprise services
3. Expand into new markets in Europe and North America

SCAMADVISER

A Global Leader in Domain Risk Rating

60 mn+
Domains in Database

6 m+
Scam Domain Tracked

TrustScore
Proprietary Risk Assessment Technology

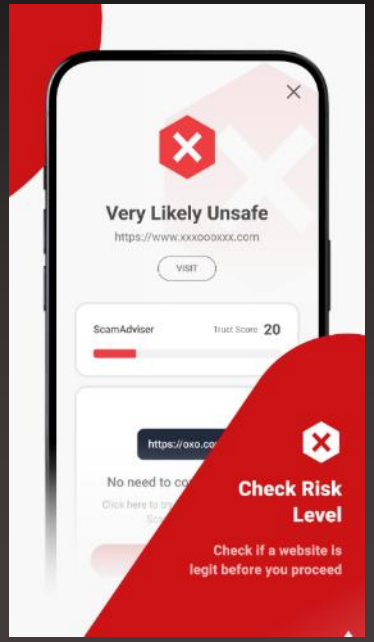
40+
AI Domain Analysis Technologies

30+
Data Partners

60+
Global Corporate Clients

7 m+
MAU of Website

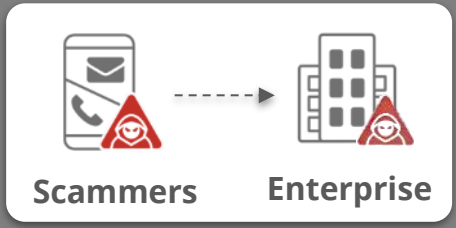
Major Markets



Corporate Anti-Scam: Full Coverage of the Scam Journey

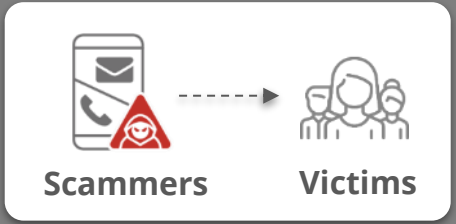
Impersonation

Scammers impersonate brands or celebrities



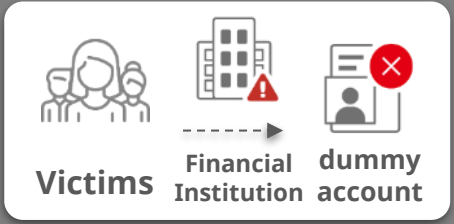
Contact

Scammers contact victims



Dummy Account /Cash Flow

Victims transfer money to dummy accounts



Watchmen

- ✓ Proactively detect impersonation attacks
- ✓ Upon detecting an impersonation attack, immediately activate anti-scam blocking mechanisms

Brand Enterprises
Governments/NGO

Anti-Scam Intelligence

- ✓ Integration with anti-scam databases
- ✓ Anti-scam technology support

Telcos # Governments
Enterprises

Identity Suite

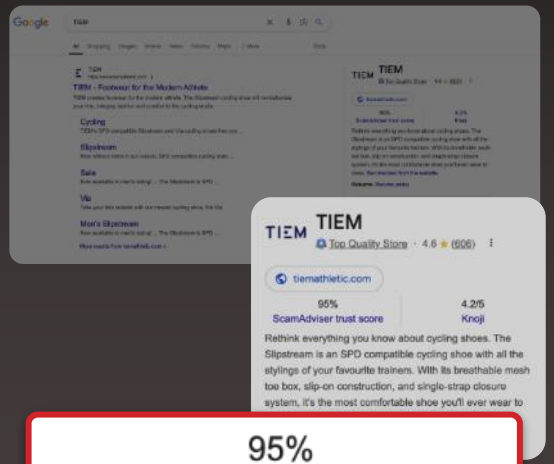
- ✓ Fund flow risk control
- ✓ Multi-dimensional risk modeling
- ✓ Provision of security rating reports

Banks # E-commerce
Payment

Anti-Scam Intelligence Solutions: Multiple Applications

#Search Engine #Web Risk Rating

Google-powered ScamAdviser Risk Rating Technology



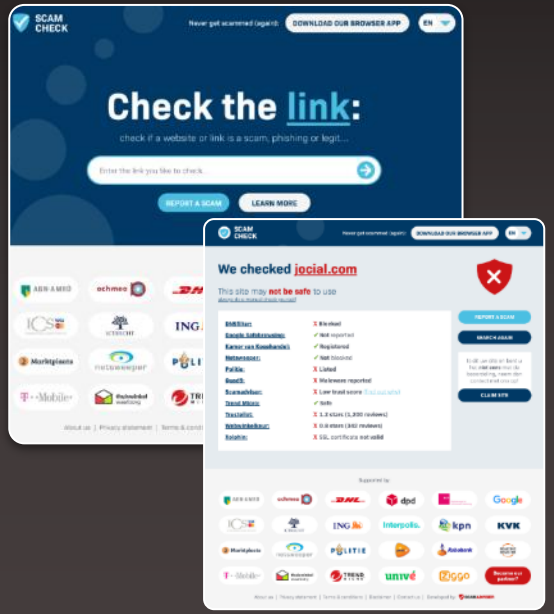
95%
ScamAdviser trust score

#Telcos #Anti-Scam App

Assisted Japanese distributor StoreFront to Develop the "Darekana Block" App

#Government & Enterprises #Risk Rating Technology

Customized Risk Rating Website Services



Watchmen: Impersonation Detection System

Mega Bank Introduces “Whoscall Number” Service

Partnering with TWSE to Prevent Investment Scams

Scammers impersonate celebrities and financial institutions with fake ads. The investment scams has ranked as the top driver of financial loss for three consecutive years, severely eroding investor trust.

After TWSE adopted **Watchmen**, the average time required to detect suspicious ads and remove fan pages was reduced from two weeks to **3 days**, with the fastest cases completed within **8 hours** from reporting to takedown.

Supporting VieShow Cinemas to block impersonation scams

Scammers posed as VieShow, promoting fake “movie camp” events to lure parents into LINE groups.

Introduced the **Watchmen** community, with phone and SMS monitoring modules, and **established 21 verified Whoscall Numbers** to strengthen multi-channel detection and identification.

Successfully identified several suspicious impersonation ads; with authorization from the verified party, achieved a **100%** takedown success rate.

Anti-Scam Intelligence Solutions: Helping Enterprises Protect Users and Employees

Telecommunications

StoreFront
STARHUB
HKT
brastel
maxis

Banking, Insurance & Securities

Capital One
中國信託銀行 CTBC BANK
玉山證券 E.SUN SECURITIES
合作金庫銀行 TAIWAN COOPERATIVE BANK
兆豐銀行 Mega Bank
凱基證券 KGI SECURITIES
凱基人壽 KGI LIFE
三商美邦人壽 Mercuries Life Insurance
臺灣企銀 Taiwan Business Bank
元大人壽 Yuanta Life

Technology Services

Google
Pinterest
ECPay 綠界科技
METAGE 邁達特
SHOPLINE
Seamaster+
StockTech

Consumer & Lifestyle

VIESHOW CINEMAS 威秀影城
viu

Cybersecurity Protection

EBRAND
F-Secure
Gen
Bitdefender

Institutions & Organizations

TAIWAN STOCK EXCHANGE 臺灣證券交易所
cifas
SWISS INTERNET SECURITY ALLIANCE
netsafe

Fintech Services

Roo.Cash 袋鼠金融

JUJI 招財麻吉

Gogolook

The Financial Matching Platform with the Highest Traffic in Taiwan

Roo.Cash
袋鼠金融

- **Most Secure!** Complying with banking standards for cybersecurity and regulations.
- **Scam Prevention!** Preventing financial scams.
- **Super Convenient!** Providing comprehensive financial knowledge and personalized financial recommendations.

Build up a Consumer Finance Ecosystem

Help consumers confidently and quickly choose the right financial products

Roo.Cash 袋鼠金融

Ecosystem

Help financial institutions reduce customer acquisition costs

1 m

MAU

400 K+

Number of Registered Member

25 +

financial institution partners

200 +

financial products offered

JUJI: Combining Traffic and Fintech Advantages

Nearly 8 million adults in Taiwan — around 40% — do not have a credit card.*

JUJI uses mobile phones or scooters as a medium to facilitate small loans.

27 K
MAU

4.8 stars
APP Rating

396 M
Outstanding Installment Receivables

95%
Repeat Application Rate

Gogolook

Source：https://www.ctee.com.tw/news/20230803700556-431306

Highly Leveraging AI and Native Digitalization Advantages

User Acquisition

- Leverage proprietary **Roo.Cash** channel
- High conversion rates powered by proven digital user acquisition expertise built since **Whoscall**

Loan Application Process

- Fully automated process, aligned with the needs of the younger generation
- Fast credit approval, improving acquisition efficiency
- Reduced labor costs

Risk Management

- AI risk control models extended from **Corporate Anti-Scam Services**
- Serving segments underserved by traditional banks
- Effectively reduce delinquency rates

Service Advantages

- Niche customer segments
- Convenient and fast service
- Competitive interest rates

over 70%

From organic traffic

Gogolook

over 90%

Loan approvals completed within 24 hours

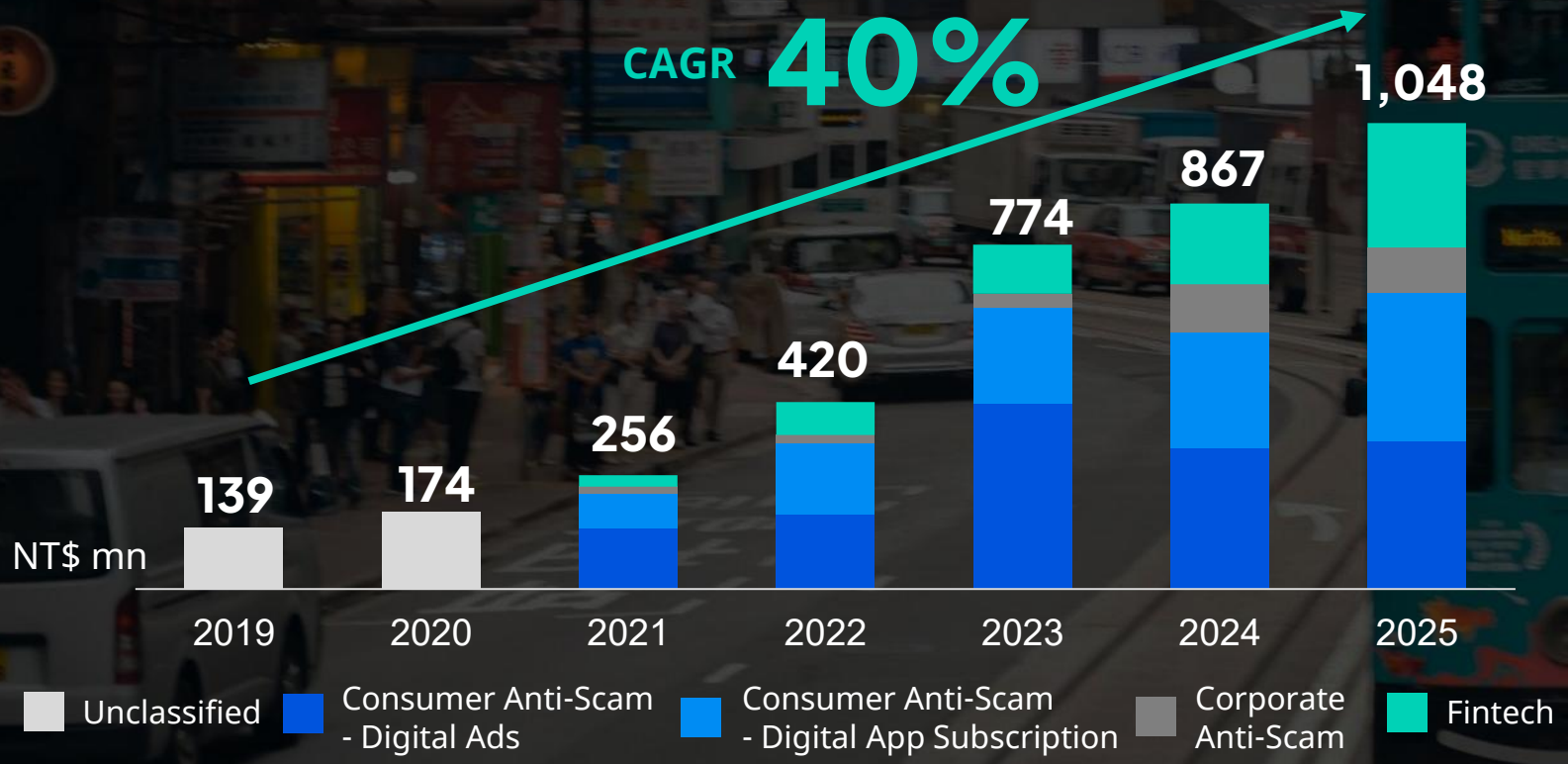
over 7 years

Bank partnership experience

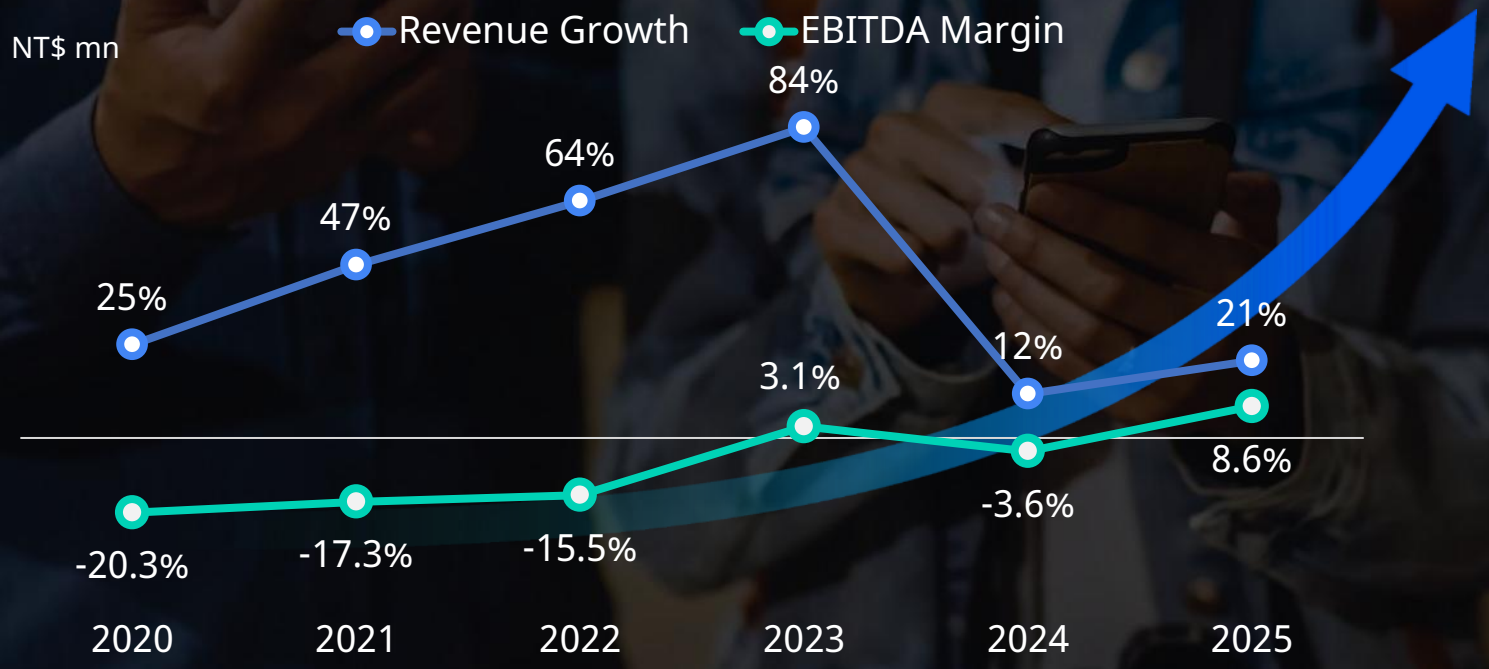
One of the few fully digitalized platforms in Taiwan

Growth Strategy

Outgrowing The Industry Over The Long-Term



Achieving Critical Mass: Striking a Balance Between Growth and Profitability



Diversified Growth in Multiple Countries and Sectors

Multiple Long-Term Growth Drivers

Efficient Expansion into Overseas Markets

Regulatory Trends Create New Opportunities

Expanding from Anti-Scam into Consumer Finance

Consumer Anti-Scam

- Focusing on user acquisition costs and launching new services

Corporate Anti-Scam

- Regulatory trends opens new markets for corporate anti-scam solutions

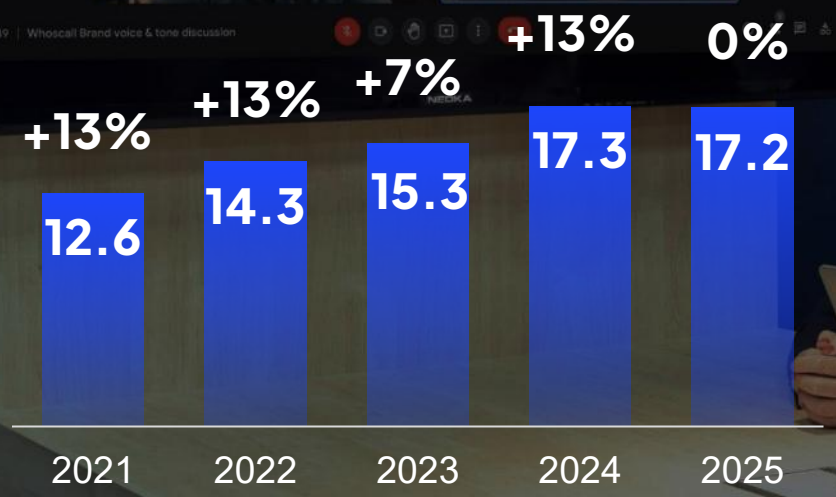
Fintech

- Leverage existing strengths to continue expanding the total addressable market

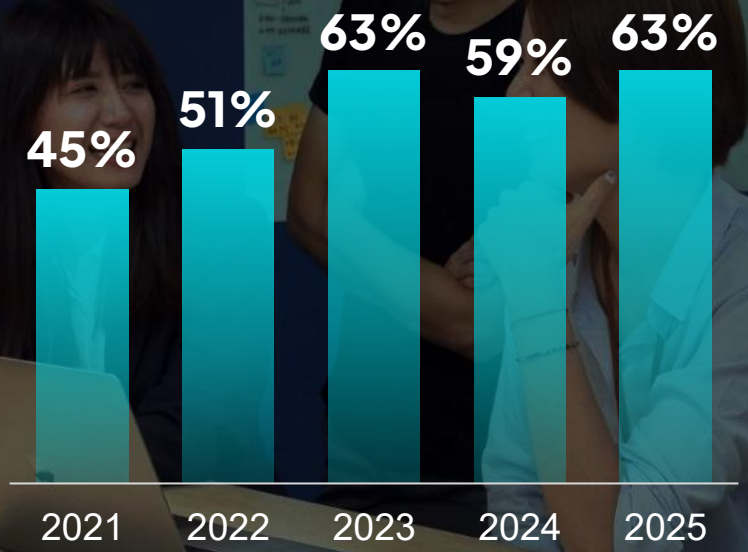
Consumer Anti-Scam: Efficient User Expansion and Overseas Market Growth

Whoscall Average MAU

mn / YoY%



Whoscall Overseas Revenue Contribution (%)



Xiang Ka Lai (象卡來) for Taiwan

Whoscall for the World

Corporate Anti-Scam: Regulatory Trends Increase Corporate Anti-Scam Responsibility

UK

Payment Systems Regulator (PSR)

- The legislative amendment requires banks to cover the majority of compensation costs for the defrauded victims.
- Applicable to all payment service providers; both the sender and receiver must bear the compensation costs.

EU

Union Anti-Scam Programme (UAFP)

- (Under review) PSD3 Proposal: Advocating the transfer of scam liability due to evolving FinTech solutions. Financial service providers (digital payments included), who failed to strengthen its identity authentication procedures, would be responsible for Impersonation Scams

US

Federal Trade Commission (FTC) Consumer Protection Organizations

- Establish Senior Scams Prevention Advisory Group.
- The Consumer Protection Agency has set up a consultation office.
- (Discussion) Financial losses due to Impersonation Scam to be compensated by banks.

SG

Monetary Authority of Singapore (MAS)

- (In development) Shared Responsibility Framework: Financial inst. & Telecoms should be responsible for financial losses caused by scams.

TW

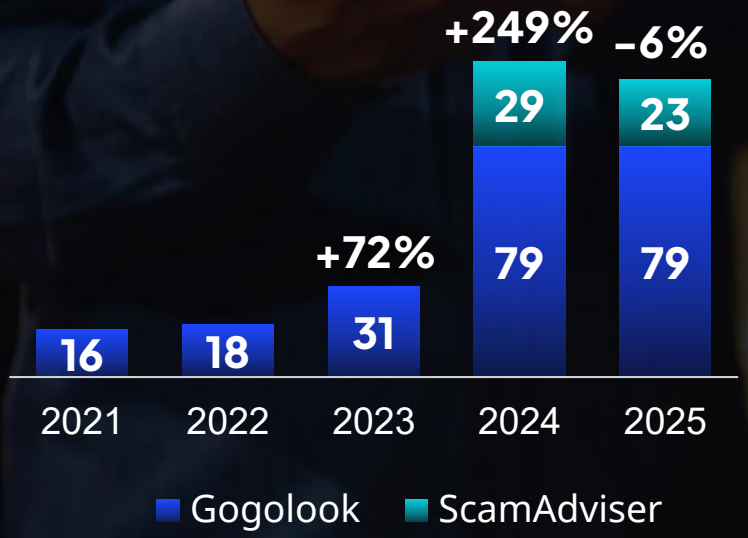
Executive Yuan

- The new "Four Anti-Scam Laws" have come into effect, aiming to strengthen scam prevention efforts. In the future, digital platforms and telecom providers will also face penalties if they fail to fulfill their anti-scam responsibilities.

Corporate Anti-Scam: Strengthening Teams and Services to Capture Market Opportunities

Corporate Anti-Scam Revenue

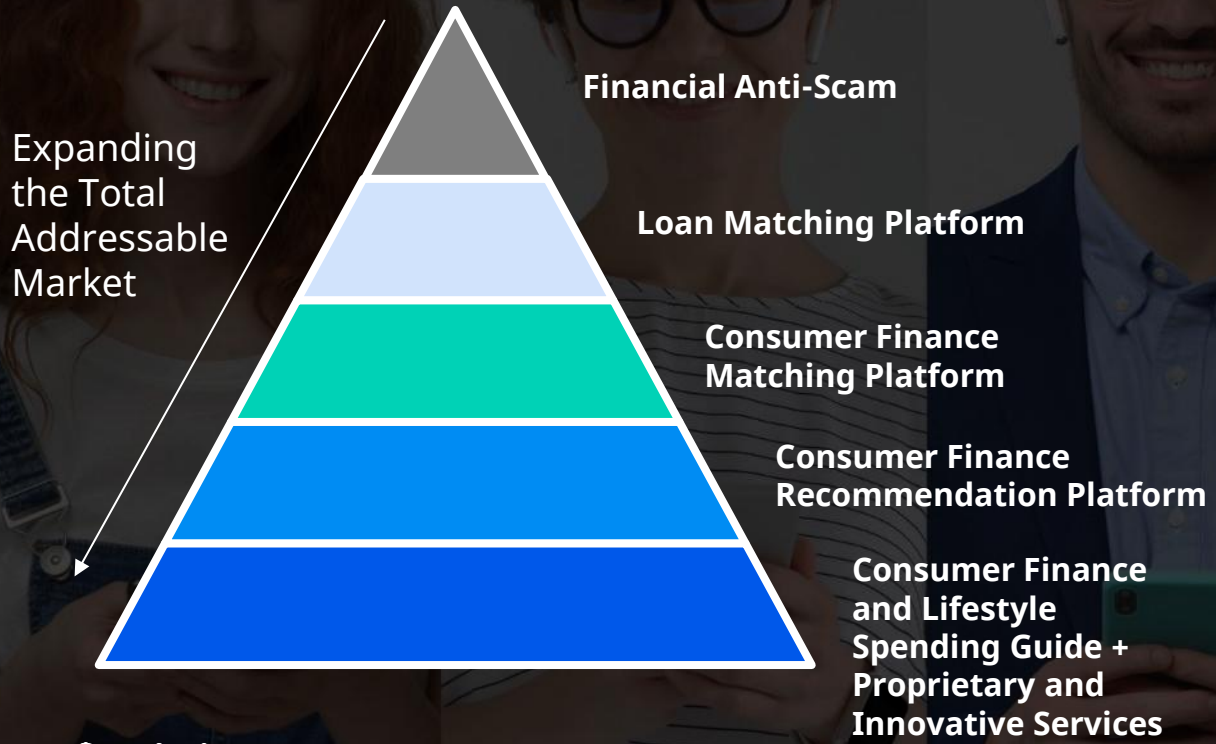
NT$ mn / YoY%



Positive Outlook on Long-Term Corporate Anti-Scam Demand

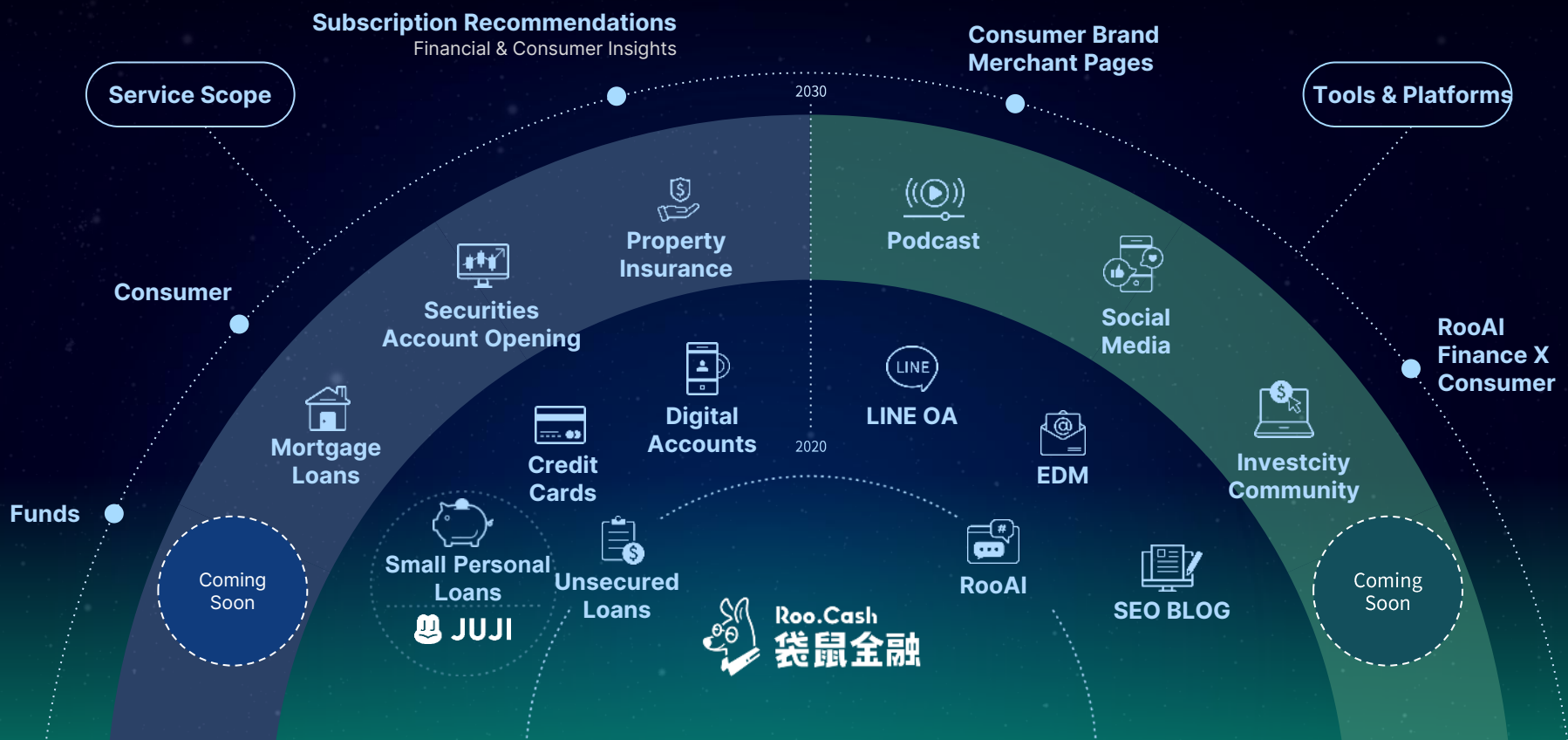
- ✓ Enterprises and government agencies are increasingly motivated to prevent scam targeting themselves, in order to protect users and citizens — creating new business opportunities.
- ✓ More institutions are seeking scam intelligence solutions. We plan to expand the service in countries with low Whoscall penetration .
- ✓ Realizing synergies from the acquisition of ScamAdviser.

Fintech: Expanding into the Vast Consumer Finance Market through Financial Scam Prevention



- ✓ Increase organic traffic through diverse channels and innovative features
- ✓ Leverage AI technology to enhance member analytics
- ✓ Expand the quantity and variety of financial products, such as insurance and wealth management
- ✓ Provide integrated marketing solutions for banks

Gogolook Fintech Blueprint



Continuously Developing Innovative Services

Internal Innovation Mechanism

- ✓ AI-powered phone and SMS scam prevention

- ✓ Personal Data Breach Detection
- ✓ Phishing Website Detection
- ✓ Social Media & Instant Messaging Scam Prevention
- ✓ Reputation Protection / Identity Theft Alerts

- ✓ Digital Identity Risk Assessment
- ✓ Deepfake Detection
- ✓ Crypto Wallet Solutions
- ✓ Regulatory Technology

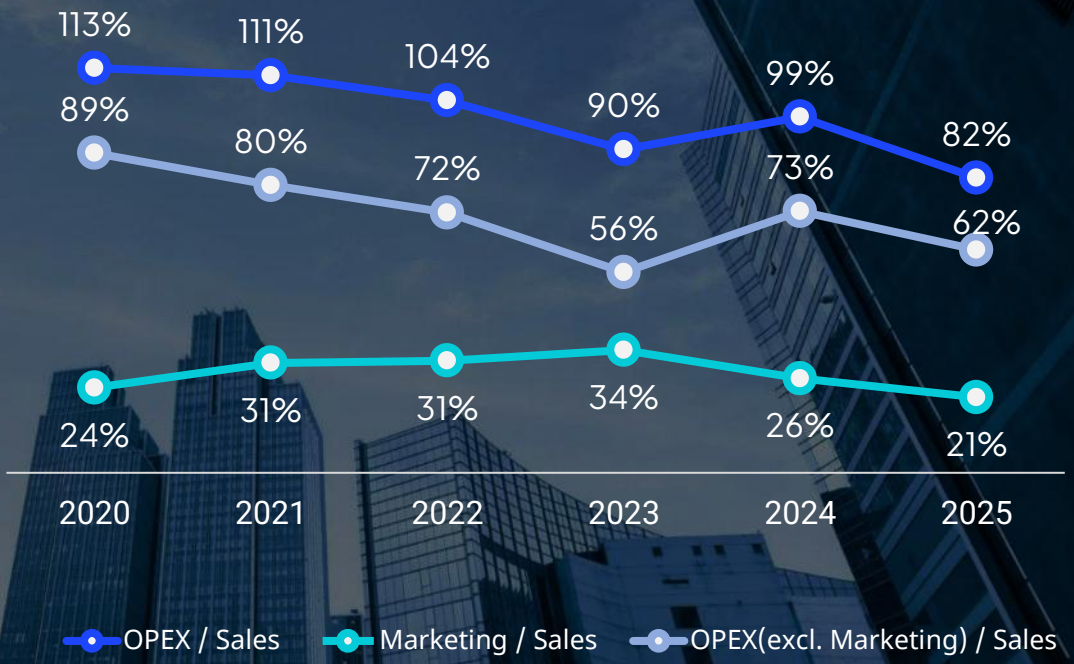
Mature | Developing | Exploring

Improving Operating Efficiency

Lowering OPEX over the long-term

- ✓ Expand the economies of scale by continuous growth
- ✓ Replicate successful experiences to accelerate product innovation
- ✓ Diversified strategies for global expansion
- ✓ Gradually replace marketing expenditures with product-focused innovation

OPEX to Sales Ratio



Our Targets

Pursue Sustainable Revenue Growth

- ✓ Outgrow the Industry over the Long-Term
- ✓ Grow diversified revenue streams

Focus on Investment Returns and Long-Term Value Creation

- ✓ Aim to reduce the opex ratio, achieving a mid-term target of below 65% and a long-term target of below 50%
- ✓ Strive to achieve substantial profit growth through outstanding Investment efficiency

Aim to Be One of the Best TrustTech Companies in the World

- ✓ Continuous innovation in personal cybersecurity, enterprise scam protection, and inclusive fintech
- ✓ Foster an innovative corporate culture, attract top-tier talents to offer services with exceptional user experiences

Financial Performance

Income Statement Highlights

NT$ Thousand	2021	2022	2023	2024	2025
Revenue	255,637	420,085	774,343	866,850	1,048,183
Gross Profit	228,031	359,073	707,802	785,539	925,917
Operating Profit	-54,477	-75,724	11,806	-53,418	63,333
Non-Operating Income	-6,674	18,309	-6,795	16,644	-6,298
Profit Before Tax	-61,151	-57,415	5,011	-36,774	57,035
Net Income	-61,151	-57,415	5,104	-39,658	53,846
Net Income to Parent	-61,151	-57,415	5,104	-39,658	53,846
EPS (NT$)	-2.04	-1.90	0.16	-1.24	1.58
Revenue Growth (%)	47%	64%	84%	12%	21%
Gross Margin (%)	89%	85%	91%	91%	88%
Operating Margin (%)	-21%	-18%	2%	-6%	6%
OPEX / Sales (%)	111%	104%	90%	97%	82%
Marketing / Sales (%)	-17%	-16%	3%	-4%	9%
Net Margin(%)	-24%	-14%	1%	-5%	5%

Balance Sheet Highlights

NT$ Thousand	2021	2022	2023	2024	2025
Cash and Cash Equivalents	264,193	224,738	448,253	237,707	309,992
Current Assets	**357,021**	**358,413**	**639,939**	**660,790**	**1,032,336**
Financial Assets - Non-Current	0	7,500	2,769	776	268
Property, Plant, and Equipment	4,485	6,585	7,189	43,439	36,151
Intangible Assets	1,367	20,032	22,301	168,899	173,690
Total Assets	**376,851**	**404,230**	**680,014**	**930,756**	**1,289,405**
Short-term Debt	10,000	13,275	12,725	181,608	214,849
Current Liabilities	**105,560**	**160,311**	**222,603**	**436,866**	**473,997**
Total Liabilities	**111,771**	**168,703**	**227,519**	**522,849**	**589,731**
Common Stock	170,130	308,988	319,683	320,098	353,589
Capital Surplus	382,827	21,397	227,538	228,926	424,397
Retained Earnings	(287,877)	(94,999)	(89,895)	(129,442)	(79,529)
Other Equity	0	141	(4,831)	(11,675)	1,217
Total Equity	**265,080**	**235,527**	**452,495**	**407,907**	**699,674**

Thank You

Gogolook

Build for Trust

ir@gogolook.com