

Gogolook

6902

May 2026

Gogolook

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Agenda

- 1 1Q26 Results & Outlook
- 2 Company Overview
- 3 Business Models
- 4 Growth Strategy
- 5 Financial Performance

1Q26 Results & Outlook

1Q26 Highlights

Revenue

NT\$ **303** mn

+ 26.6% YoY

Gross Margin

89.1%

+0.7 pts

Operating Profit

NT\$ **55** mn

+ 449% YoY

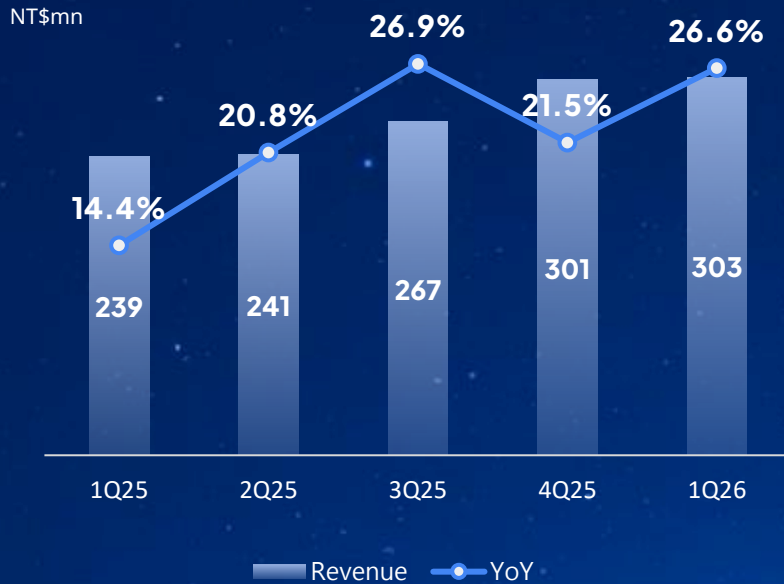
Net Income to Parent

NT\$ **58** mn

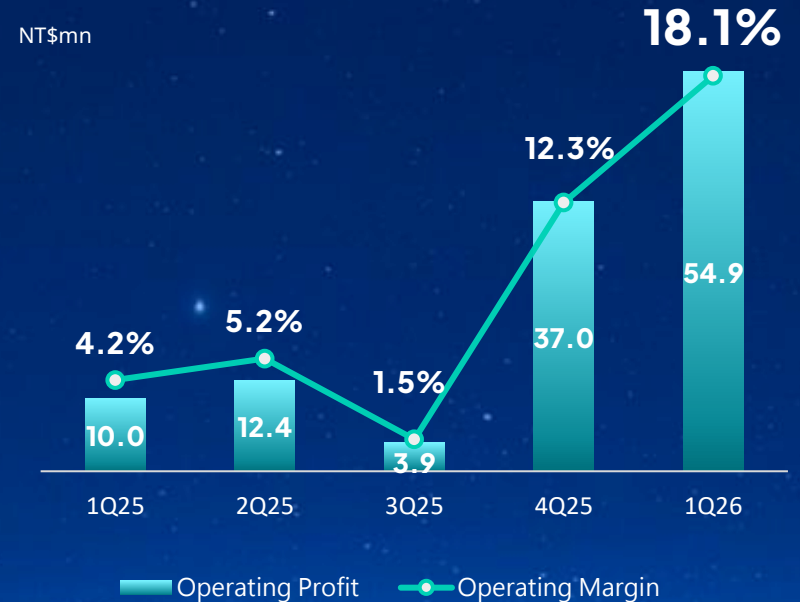
EPS NT\$1.64

As Revenue Scale Expands, Profit is Expected to Increase Accordingly

Quarterly Revenue Trends



Quarterly Operating Profit Trends



1Q26 Income Statement

NT\$ Thousand	1Q26	4Q25	1Q25	QoQ	YoY
Revenue	303,108	300,619	239,452	1%	27%
Gross Profit	270,006	267,245	211,592	1%	28%
Operating Profit	54,853	36,996	9,999	48%	449%
Non-Operating Income	4,608	5,251	-277	-12%	-
Profit Before Tax	59,461	42,247	9,722	41%	512%
Net Income	58,021	46,161	8,290	26%	600%
Net Income to Parent	58,021	46,161	8,290	26%	600%
EPS (NT\$)	1.64	1.31	0.26	25%	531%
Gross Margin (%)	89%	89%	88%		
Operating Margin (%)	18%	12%	4%		
OPEX / Sales (%)	71%	77%	84%		
EBITDA Margin (%)	20%	15%	7%		
Net Margin(%)	19%	15%	3%		

Continually Benefit from Overseas Expansion and Growth from Diversified Sources

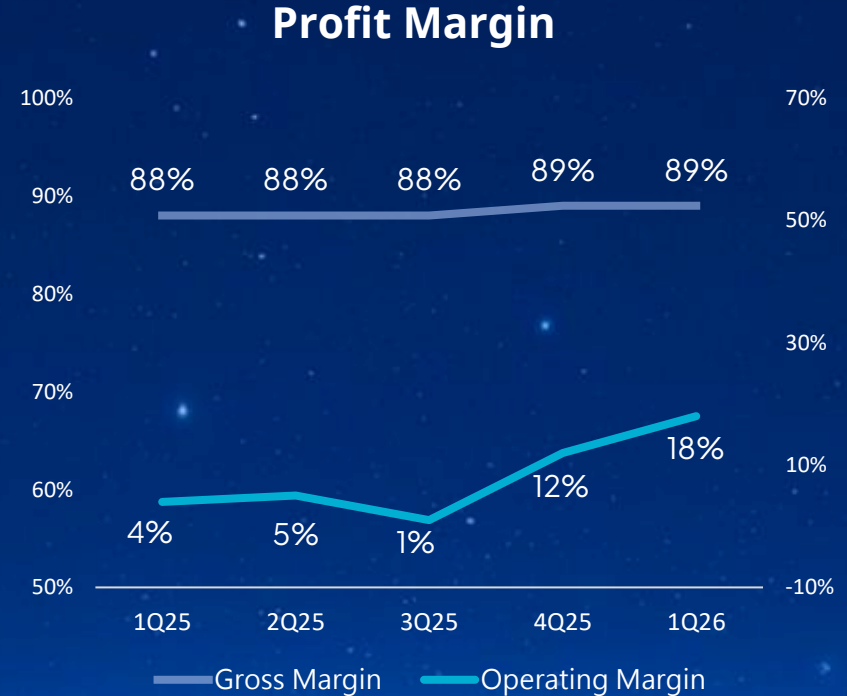
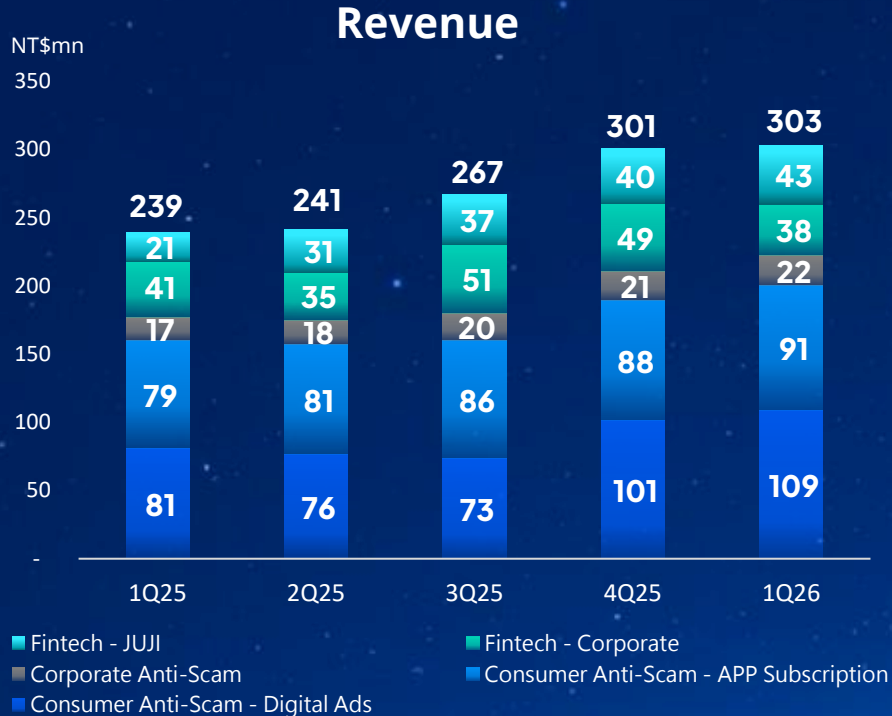
- ✓ 1Q26 revenue continued to benefit from overseas market expansion and a diversified product line, resulting in year-over-year growth.
- ✓ Whoscall Subscriptions continued to grow, benefiting from the launch of new multi-user plans in 3Q25, and diversified telco payment channels. In Digital Ads, the team continued to optimize ad pricing, driving a steady recovery.
- ✓ Fintech Services delivered significant growth, driven by the rapid expansion of the new service JUJI.
- ✓ Demand for Corporate Anti-Scam Services remains strong and revenue continued to grow with multiple new domestic and overseas partnerships rolling out.



1Q26 Balance Sheet

NT\$ Thousand	1Q26	4Q25	1Q25	QoQ	YoY
Cash and Cash Equivalents	350,032	309,992	178,106	13%	97%
Net Accounts Receivable	588,161	580,665	373,081	1%	58%
Accounts and Notes Receivable	179,495	200,610	166,911	-11%	8%
Installment Accounts Receivable	426,603	395,940	221,347	8%	93%
Less: Allowance for Doubtful Accounts	17,937	15,885	15,177	13%	18%
Current Assets	1,078,196	1,032,336	677,668	4%	59%
Financial Assets - Non-Current	266	268	0	-1%	-
Property, Plant, and Equipment	33,865	36,151	42,363	-6%	-20%
Intangible Assets	171,717	173,690	175,164	-1%	-2%
Total Assets	1,330,963	1,289,405	949,506	3%	40%
Debt	231,486	214,849	166,976	8%	39%
Current Liabilities	463,883	473,997	375,563	-2%	24%
Total Liabilities	573,834	589,731	523,984	-3%	10%
Common Stock	353,589	353,589	320,316	0%	10%
Capital Surplus	424,397	424,397	229,692	0%	85%
Retained Earnings	-21,508	-79,529	-121,152	-	-
Other Equity	651	1,217	-3,334	-47%	-
Total Equity	757,129	699,674	425,522	8%	78%

Quarterly Revenue and Profit Trends



JUJI Installment Receivable and Revenue Trends

JUJI Installment Receivable

NT\$m



Fintech — JUJI Revenue

NT\$m

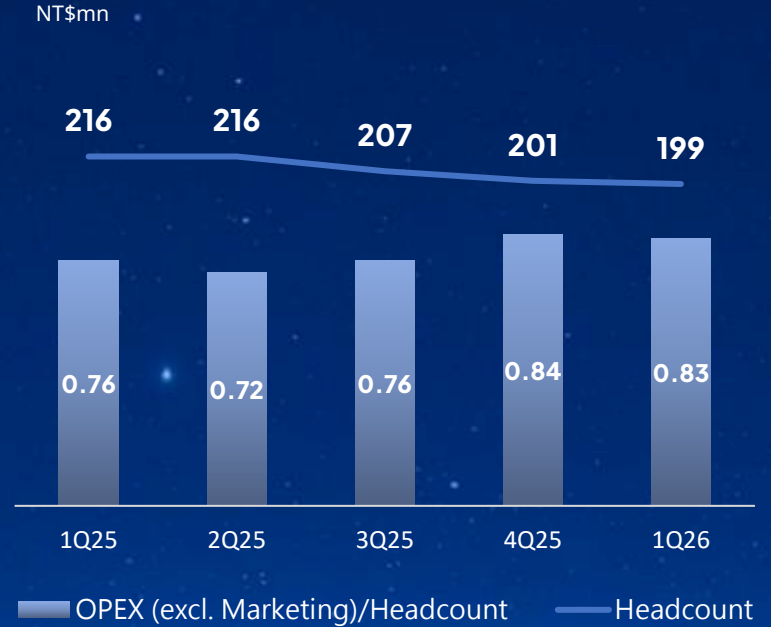


Quarterly Expense Trends

Operating Expense



Headcount & Related Expense



Whoscall Expands to Ubon Ratchathani in Thailand — Advancing Digital Safety Upgrade

- ✓ Led by CEO and co-founder Jeff Kuo and Gogolook Thailand CEO Manwoo Joo, the team traveled to northeastern Thailand to promote Whoscall.
- ✓ Despite Whoscall's large user base in Bangkok, a gap in access to technology resources outside the metropolitan area — particularly in the northeast — leaves local residents more vulnerable to scam syndicates.



Partnership with Lalamove to Deliver Anti-Scam Services to Thai Driver Partners



- ✓ Whoscall has partnered with Lalamove in Thailand to deploy anti-scam services for local driver partners.
- ✓ Lalamove distributes Whoscall Premium redemption codes to its drivers, enabling them to accurately identify incoming calls, detect suspicious numbers, and receive real-time risk alerts.

Partnership with Pioneer Insurance — Deploying Whoscall Across All Its Business Lines



- ✓ Whoscall signed an anti-scam MOU with Pioneer Insurance, a leading insurance group in the Philippines.
- ✓ Pioneer Insurance will deploy Whoscall's "Business Verified Number" service across all its business lines, enabling policyholders to instantly identify official calls and prevent impersonation fraud, while also encouraging policyholders to download Whoscall.

Partnering with Mega Bank to Fight Fraud — 100K Free Whoscall Premium Redemptions Available

- ✓ In addition to adopting Whoscall Verified Business Numbers for all telephone numbers of its domestic branches in 2025 to help prevent spoofing and impersonation, Mega Bank further expanded its partnership with Whoscall in late March this year.
- ✓ In March 2026, Whoscall and Mega Bank jointly launched the campaign “Protecting Everyone from Scams, with Mega Bank’s Support”, offering 100,000 free Whoscall Premium redemption memberships to the public.

Whoscall Partners with Criminal Investigation Bureau to Release First Anti-Scam Song "Scams, Stay Away" and MV

- ✓ In April, Whoscall partnered with the Criminal Investigation Bureau to release the anti-scam theme song "Scams, Stay Away" using a catchy and memorable melody to subtly raise public awareness against scams in daily life.



Business Outlook

✓ Profit outlook this year is more optimistic than the projection in the beginning of the year

- 1Q26 profitability was strong, with single-quarter earnings already exceeding the full-year total of last year.
- Driven by significant operational efficiency gains from AI and operations surpassing critical mass, revenue continued to grow while cost increases were far smaller than revenue growth. As a result, the 1Q26 operating margin jumped 13.9 ppts year-over-year.
- These benefits are expected to continue, making the full-year profit outlook more optimistic.

✓ Revenue is expected to reach a new record high this year

- All three major services—Consumer Anti-Scam, Corporate Anti-Scam, and Fintech Services—will continue to expand.

✓ Three-year strategy focuses on delivering rapid profit growth while accelerating the buildout for long-term revenue growth

- With the high operating leverage of the software industry already clearly demonstrated, our strategy also emphasizes building out long-term revenue growth to sustain high profit growth.

Business Outlook – By Service

Fintech

- Fintech Services will maintain strong growth and aim to contribute to profits for the first time this year, while also developing overseas market opportunities.
- JUJI continues to optimize risk management and gradually expand its scale, which is expected to drive Fintech Services to account for around 30% of overall revenue.
- Risk management capabilities will be integrated to provide more value-added enterprise services.

Consumer Anti-Scam

- Digital Ads revenue trends are better than expected, with continued internal optimization of ad pricing. At the same time, we continue to expand Whoscall's global user base with steady growth.
- Whoscall subscription revenue continues to benefit from the new multi-user subscription plans launched in 3Q25, along with the promotion of diversified telco payment channels, and is expected to continued growth.

Corporate Anti-Scam

- Demand from domestic and overseas enterprises and government agencies is strong, and Corporate Anti-Scam services will continue to grow.
- Revenue from Anti-Scam Intelligence (ASI) in Japan will continue to grow, with further expansion into more overseas markets.

Company Overview

Build for Trust



Our Vision

Committed to building a global trust network, Gogolook empowers individuals with trust through technology

Gogolook

- ✓ **Gogolook** is a global leader in TrustTech. By leveraging our proprietary anti-scam database and AI technology, we provide consumer anti-scam, corporate anti-scam and fintech services. Gogolook owns one of the world's most comprehensive digital anti-scam databases, covering phone numbers, websites, and cryptocurrency wallet addresses.
- ✓ **Whoscall**, the personal anti-scam app developed by Gogolook, has surpassed 100 million global downloads and currently has over 18 million monthly active users (MAU). Our main markets include Taiwan, Thailand, Japan, Korea, Hong Kong, Brazil, Malaysia, and the Philippines. After acquiring **ScamAdviser**, headquartered in the Netherlands in 2024, we are accelerating the expansion into AI-powered **Corporate Anti-Scam Services**. Leveraging our extensive anti-scam database and technological capabilities, we have also launched **Roo.Cash**, the No. 1 financial product matching platform by traffic in Taiwan, and further expanded into small loans services with **JUJI**, creating a new engine of growth. We will continue to drive innovation across personal digital security, enterprise anti-scam solutions, and inclusive fintech, while actively exploring overseas expansion opportunities.
- ✓ We believe innovation with a focus on "trust", company culture that is open, fostering innovation, and attractive to top-tier global talents, and services that offer exceptional user experiences are the foundations of our competitive advantage.
- ✓ With the aim to become the world's leading TrustTech company, Gogolook is committed to creating resilient and diversified revenue streams to achieve a long-term growth above the industry average. We also aim to achieve sustained revenue and profit growth through maintaining outstanding investment efficiency.

Gogolook at a Glance

2012

Established

NT\$ 354 mn

Paid-in Capital

NT\$ 1,048 mn

2025 Revenue (+21% YoY)

231

Employees*

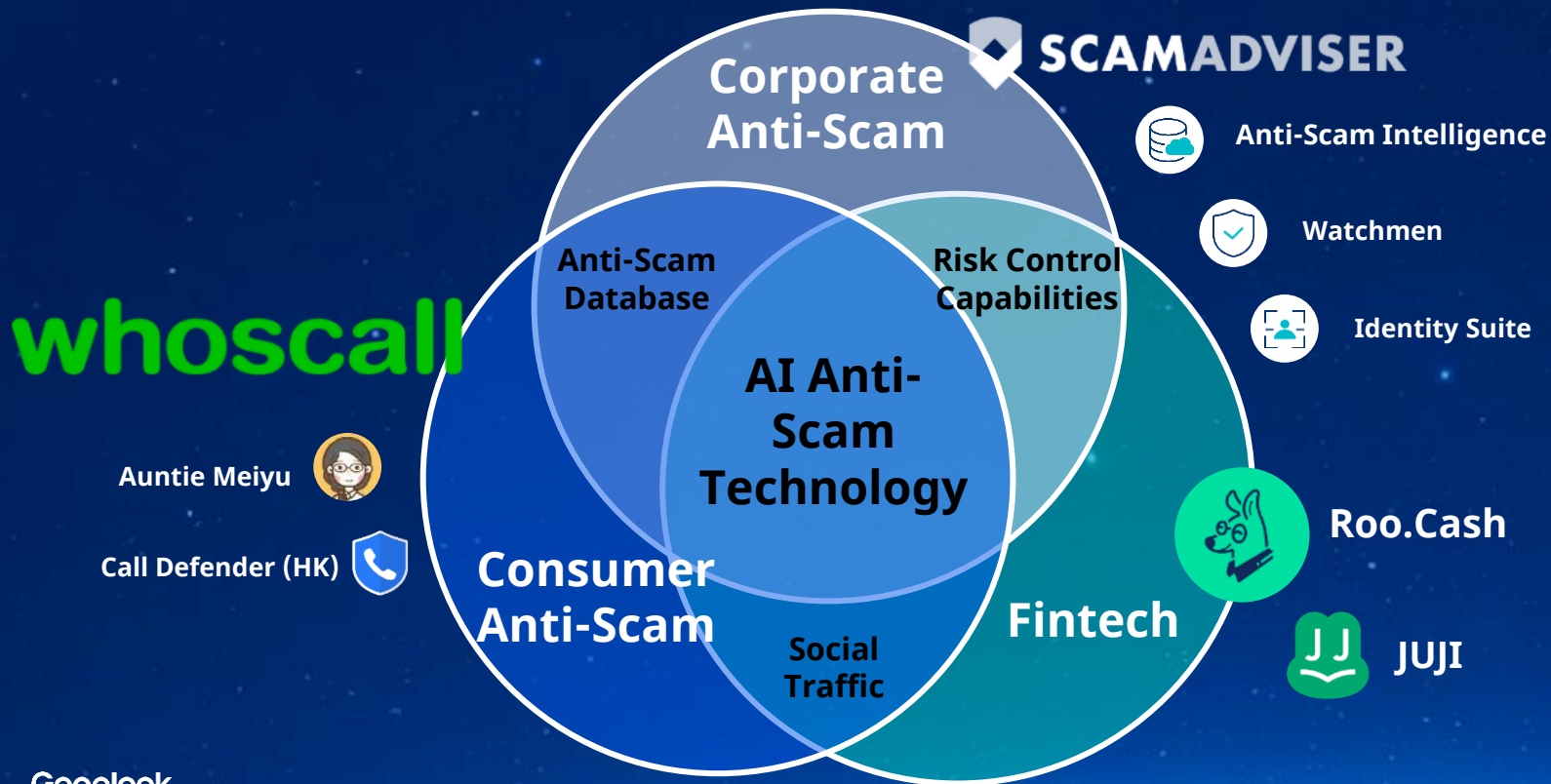
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Major Markets

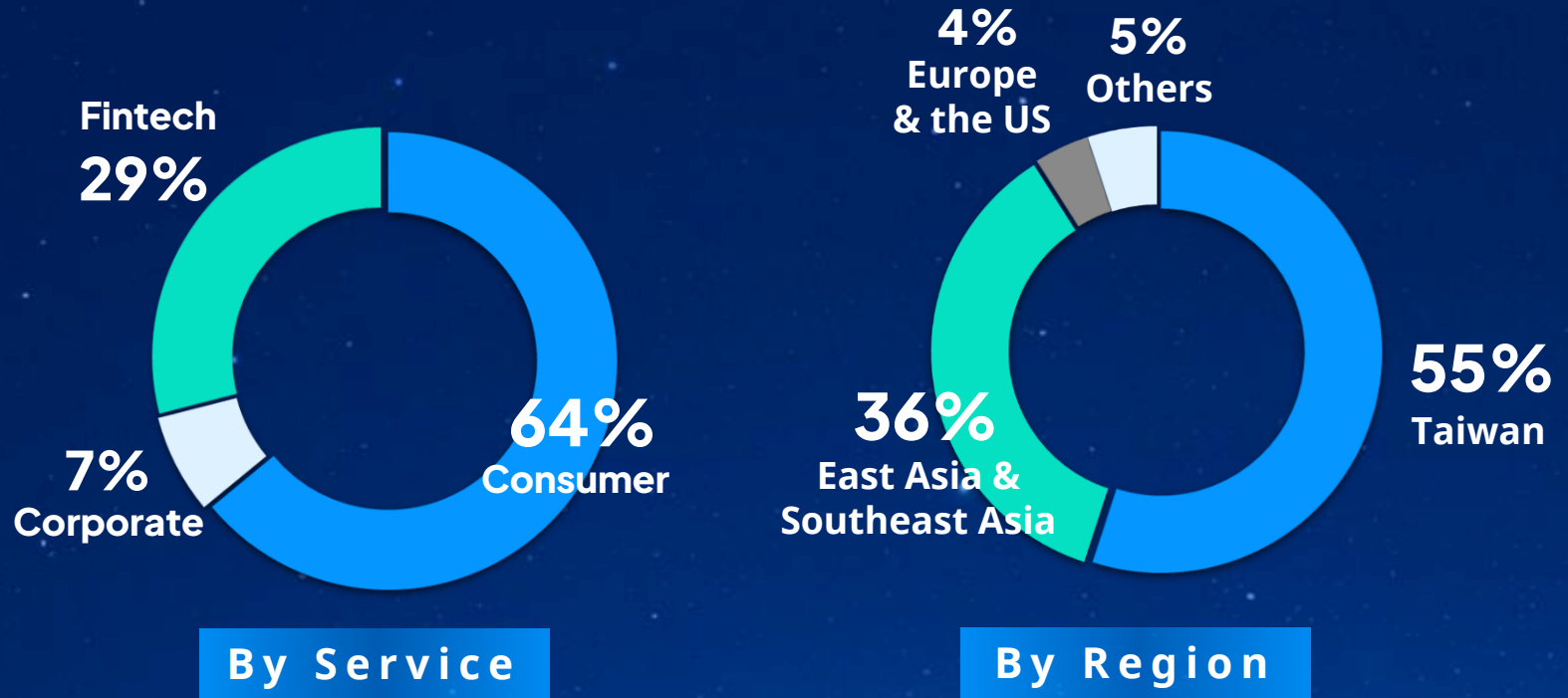
10 bn

Malicious Calls &
Messages Blocked

Gogolook Three Major Business Units



Diversifying Revenue Sources with Better Visibility



Management Team



Jackie Cheng

Chairman & Co-Founder
Master of Technology Management,
Tsing Hua University



Jeff Kuo

CEO & Co-Founder
Ph.D of Industrial Engineering,
Tsing Hua University



Nui Nuttawut

VP of Gogolook Thailand
Experiences at LINE Corp., Match Group,
True Corp, and 11street (SK Telecom)



Reiny Song

CTO & Co-Founder
Master of Technology
Management, Tsing Hua
University



Manwoo Joo

COO
Master of Business Administration,
Helsinki School of Economic
Naver Business Platform, Head of MKT & Ops Div
eBay Korea, General Manager.



Joc Cing Tay

Head of AI Strategy
Ph.D. in Artificial Intelligence from
Nanyang Technological University
Experiences at Appier, Tremor Video,
iVideoSmart, and SWAT Mobility



Mel Migrino

**Regional Cybersecurity Director,
Southeast Asia**
Meralco Group, CISO
GCash, Vice President of Cybersecurity
and Data Privacy

Recruiting talent in AI,
data, cybersecurity, and
fintech.

Engineers make up **50%**
of total employees.

Multinational team,
employees come from **15**
countries.

Milestone



Exceptional User Experience

#App Store 4.8 stars #Google Play 4.5 stars
#High Penetration Rate
(Taiwan 50%, Bangkok 35%, Hong Kong 20%)

High-Quality Database

#The Most Comprehensive Anti-Fraud Database in the world
#Phone Number #URL
#Reputation #Crypto Wallet Addresses

Social Network

Gogolook

AI

Innovative Anti-Fraud Solutions

#Whoscall #Auntie Meiyu #Roo.Cash #Message Checker
#JUJI #Moonkat #Identity Suite #Watchmen #AIDD

Leading AI and Data Technology

#On-Device ML #Generative AI
#Predictive Modeling #NLP

Government Partnerships

Joint Campaigns to Fight against Fraud
Exchanging the Latest Information and Database



Japan

The Fukuoka
City
Government



Taiwan

National Police
Agency



Thailand

Royal Police



Malaysia

Royal Malaysia
Police



Hong Kong

Police Force



Philippines

Cybercrime
Investigation and
Coordinating
Center

Gogolook Becomes a Foundation Member of GASA

Facilitating the exchange of anti-scam information across regions

Gogolook



Foundation Members



Bitdefender



Gogolook



and more...

Sustainable Growth



Protecting Data Security and Privacy

- Obtained **ISO 27001** Information Security Management certification in 2020
- Obtained **ISO 27701** Privacy Information Management certification in 2021



Diversity and Inclusion

- **231** Employees* from **15** different countries and **40%** female managers



Employee Satisfaction

- Implementing a regular “**Remote-First**” policy not only provides better flexibility and efficiency, but also conserves energy and reduces carbon emissions
- Providing more flexible paid leave than required by law
- Employee Stock Ownership Plan



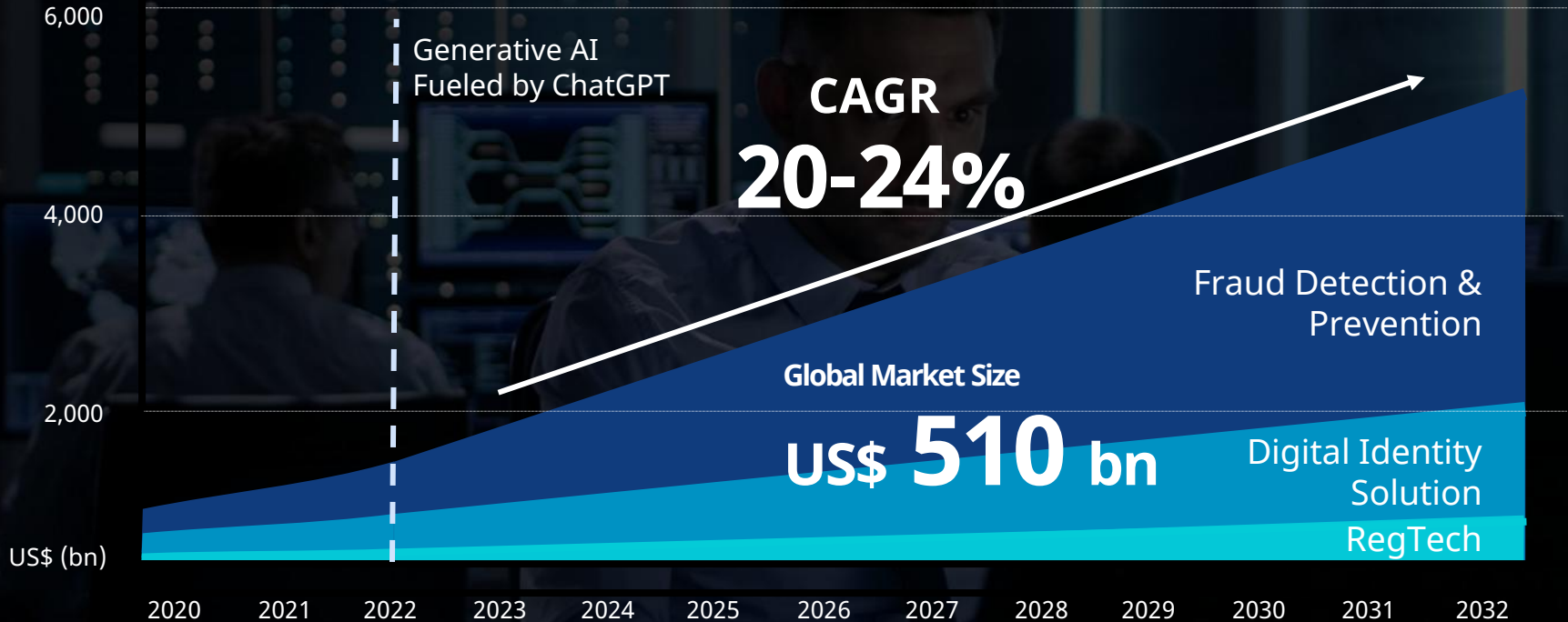
Building a Fraud-Free World

- Whoscall blocked over **10 bn** malicious calls and messages across the globe
- Detected over **5 mn** pieces of fake information on instant messengers
- Saved over **500** loan fraud victims

* As of 1Q26, the calculation basis has been changed. Starting from 2024, the calculation basis has been changed. Before 4Q23, only full-time employees were included in the calculation.

Business Models

TrustTech Markets are Growing Rapidly



References: Fortune Business Insight, Straits Research, KBV Research

Consumer Anti-Scam Services

whoscall



美玉婷



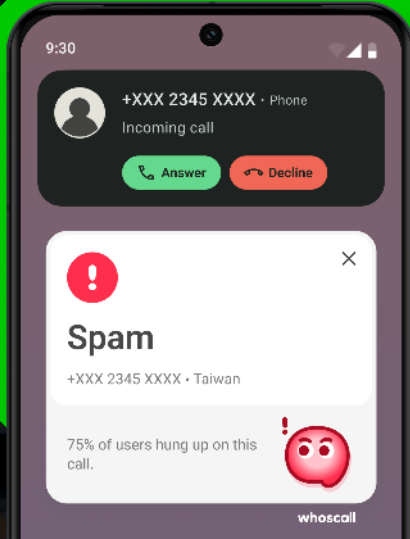
Call Defender



Whoscall: Caller ID & Block App

whoscall

Instant Identification of
Unknown Calls, Texts, and URLs



18 mn

Monthly Active Users



100 mn

Downloads



2.6 bn

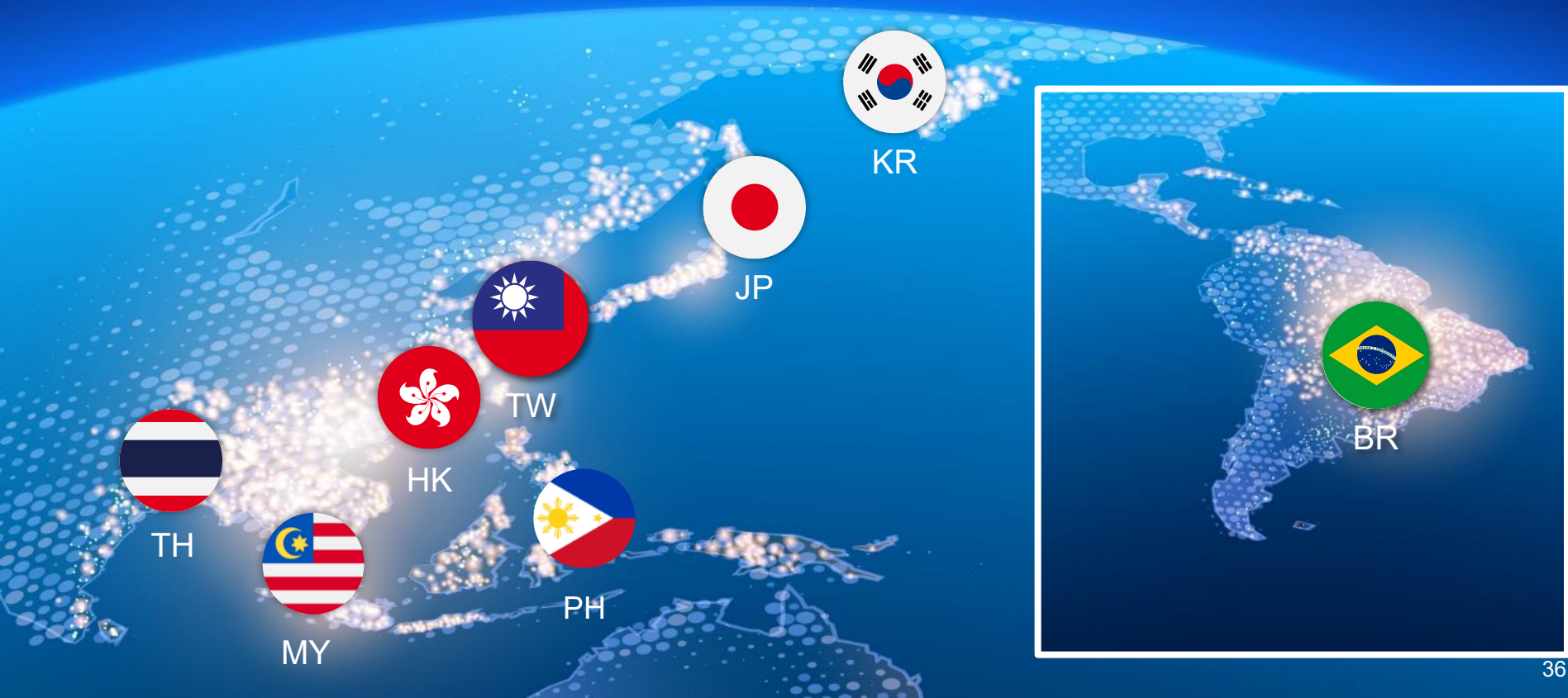
Phone Number Database



2 bn

Call Traffics per month

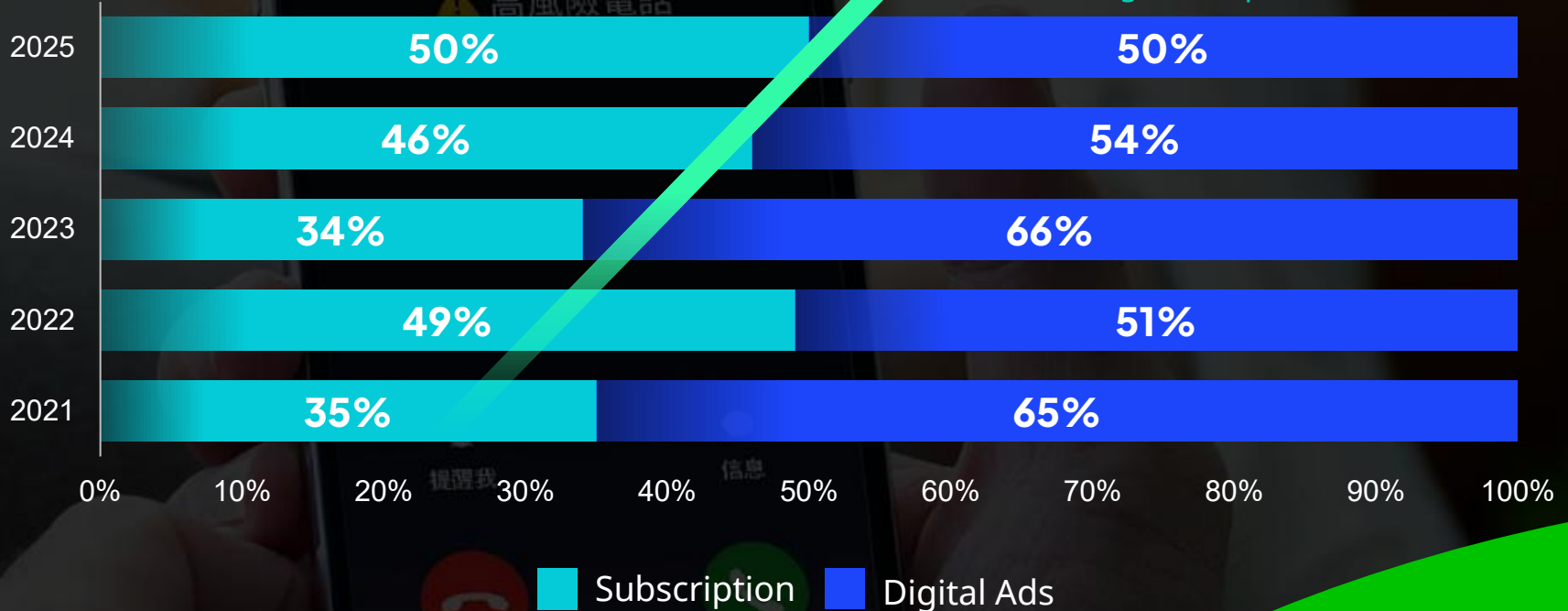
Global Presence



Subscription on a Par with Digital Ads

Accelerate subscription revenue growth by continuously introducing new features and enhancing user experience.

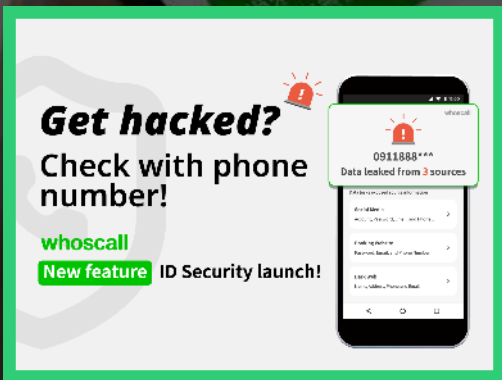
Whoscall Revenue Breakdown



Whoscall Evolves into an All-in-One Anti-Scam Platform

ID Security

Enable users worldwide to assess the risks of personal data leakage and guide users with remedial suggestions.



Auto Web Checker

Provide users with instant alerts if they inadvertently visit a scam website.



Image-Based Scam Detection

With proprietary AI scam detection technology, users can simply upload an image to begin identifying potentially fraudulent information.



Corporate Anti-Scam Services



Gogolook Acquires Scam Detection Service Provider ScamAdviser

Acquired 100% equity of ScamAdviser for €4.5 million in cash, with the transaction completed in July 2024. Expected benefits of the acquisition:

- 1 Strengthen anti-scam capabilities
- 2 Accelerate growth of enterprise services
- 3 Expand into new markets in Europe and North America



A Global Leader in Domain Risk Rating

60 mn+

Domains in Database

6 m+

Scam Domain Tracked

TrustScore

Proprietary Risk Assessment Technology

40+

AI Domain Analysis Technologies

30+

Data Partners

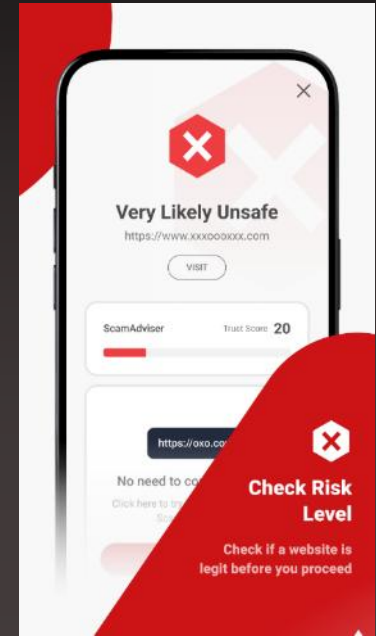
60+

Global Corporate Clients

7 m+

MAU of Website

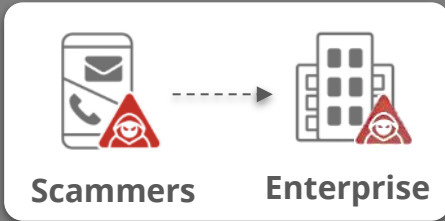
Major Markets



Corporate Anti-Scam: Full Coverage of the Scam Journey

Impersonation

Scammers impersonate brands or celebrities



Contact

Scammers contact victims



Dummy Account /Cash Flow

Victims transfer money to dummy accounts



Watchmen

- ✓ Proactively detect impersonation attacks
- ✓ Upon detecting an impersonation attack, immediately activate anti-scam blocking mechanisms

Brand Enterprises
Governments/NGO



Anti-Scam Intelligence

- ✓ Integration with anti-scam databases
- ✓ Anti-scam technology support

Telcos # Governments
Enterprises



Identity Suite

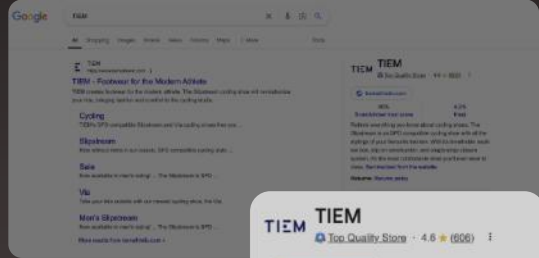
- ✓ Fund flow risk control
- ✓ Multi-dimensional risk modeling
- ✓ Provision of security rating reports

Banks # E-commerce
Payment

Anti-Scam Intelligence Solutions: Multiple Applications

#Search Engine #Web Risk Rating

Google-powered ScamAdviser Risk Rating Technology



TIEM
Top Quality Store · 4.6 (606)

tiemathletic.com

95%
ScamAdviser trust score

4.2/5
Knoji

Rethink everything you know about cycling shoes. The Slipstream is an SPD compatible cycling shoe with all the stylings of your favourite trainers. With its breathable mesh toe box, slip-on construction, and single-strap closure system, it's the most comfortable shoe you'll ever wear to

95%
ScamAdviser trust score

#Telcos #Anti-Scam App

Assisted Japanese distributor StoreFront to Develop the "Darekana Block" App

安心・安全な通話をサポート

迷惑電話防止・電話番号鑑別サービス

ダレカナブロック

Android / iPhone 対応

今すぐはじめる

月額 495円 (税込)

ダレカナブロック

ダレカナブロック

月額たったの 495円 (税込)

#Government & Enterprises #Risk Rating Technology

Customized Risk Rating Website Services

SCAM CHECK

Never get scammed again! DOWNLOAD OUR BROWSER APP

Check the link:
check if a website or link is a scam, phishing or legit...

Enter the link you like to check

REPORT A SCAM · LEARN MORE

We checked **jocial.com**

This site may **not** be safe to use

ASSET:	✓ Not reported
ASSET (on Blockchain):	✓ Reported
MESSAGE:	✓ Not detected
PAGE:	✓ Listed
SCAM:	✓ Not known reported
SCAMTYPE:	✓ Low trust score (1.00/100)
STATUS:	✓ Safe
TRUSTED:	✓ 2.8 years (15,400 reviews)
TRUSTED (on Blockchain):	✓ 0.6 years (242 reviews)
TRUSTED (on Blockchain):	✓ SSL certificate not valid

Reported to:

Google, Bing, Yahoo!, etc.

Watchmen: Impersonation Detection System

Mega Bank Introduces “Whoscall Number” Service



Partnering with TWSE to Prevent Investment Scams

Scammers impersonate celebrities and financial institutions with fake ads. The investment scams has ranked as the top driver of financial loss for three consecutive years, severely eroding investor trust.

After TWSE adopted **Watchmen**, the average time required to detect suspicious ads and remove fan pages was reduced from two weeks to **3 days**, with the fastest cases completed within **8 hours** from reporting to takedown.

Supporting VieShow Cinemas to block impersonation scams

Scammers posed as VieShow, promoting fake “movie camp” events to lure parents into LINE groups.

Introduced the **Watchmen** community, with phone and SMS monitoring modules, and **established 21 verified Whoscall Numbers** to strengthen multi-channel detection and identification.

Successfully identified several suspicious impersonation ads; with authorization from the verified party, achieved a **100%** takedown success rate.

Anti-Scam Intelligence Solutions: Helping Enterprises Protect Users and Employees

Telecommunications



Banking, Insurance & Securities



Technology Services



Consumer & Lifestyle



Cybersecurity Protection



Institutions & Organizations



TAIWAN STOCK EXCHANGE
臺灣證券交易所



SWISS INTERNET
SECURITY ALLIANCE



Fintech Services



Gogolook



快速找尋合適的卡片

卡片搜尋

搜尋信用卡名、銀行名稱

篩選條件

消費用途 回饋種類

Roo AI 信貸個人化推薦

Hi, 我是 Roo AI
讓我花 30 秒了解您，首先是您的申貸條件和工作狀態？

目前進度 1/6
想要申請的金額？

100 萬元

下一題

9:41

袋鼠金融
A Gogolook Company

金融圈 雙金獎認證
金融創新·權威認證·為消費者的理財選擇把關

2024 工商時報 數位金融獎
2024 財訊 財訊金融獎

在找哪種金融商品呢？

信用卡推薦 信用貸款 小額借款

房屋貸款 數位帳戶 證券基金

各種金融商品疑難雜症，問袋鼠金融就對了！

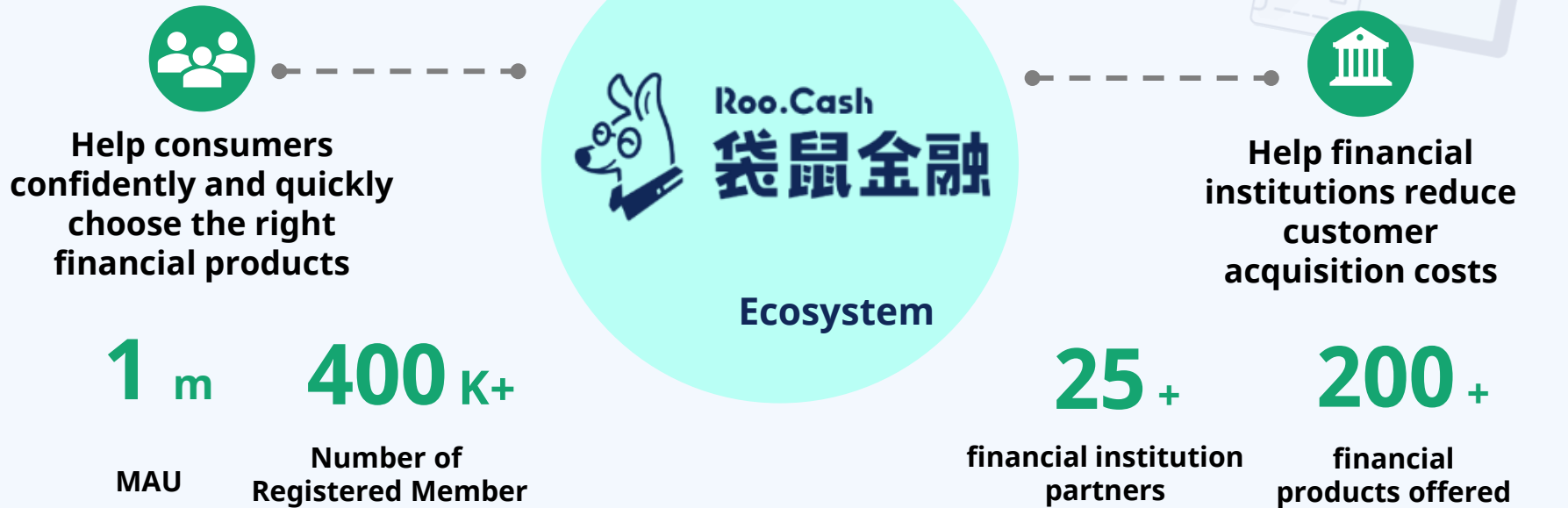
The Financial Matching Platform with the Highest Traffic in Taiwan



- ③ **Most Secure!** Complying with banking standards for cybersecurity and regulations.
- ③ **Scam Prevention!** Preventing financial scams.
- ③ **Super Convenient!** Providing comprehensive financial knowledge and personalized financial recommendations.



Build up a Consumer Finance Ecosystem



JUJI: Combining Traffic and Fintech Advantages

Nearly 8 million adults in Taiwan —
around 40% — do not have a credit card.*



JUJI uses mobile phones or scooters as a medium to facilitate small loans.



27 k
MAU



4.8 stars
APP Rating



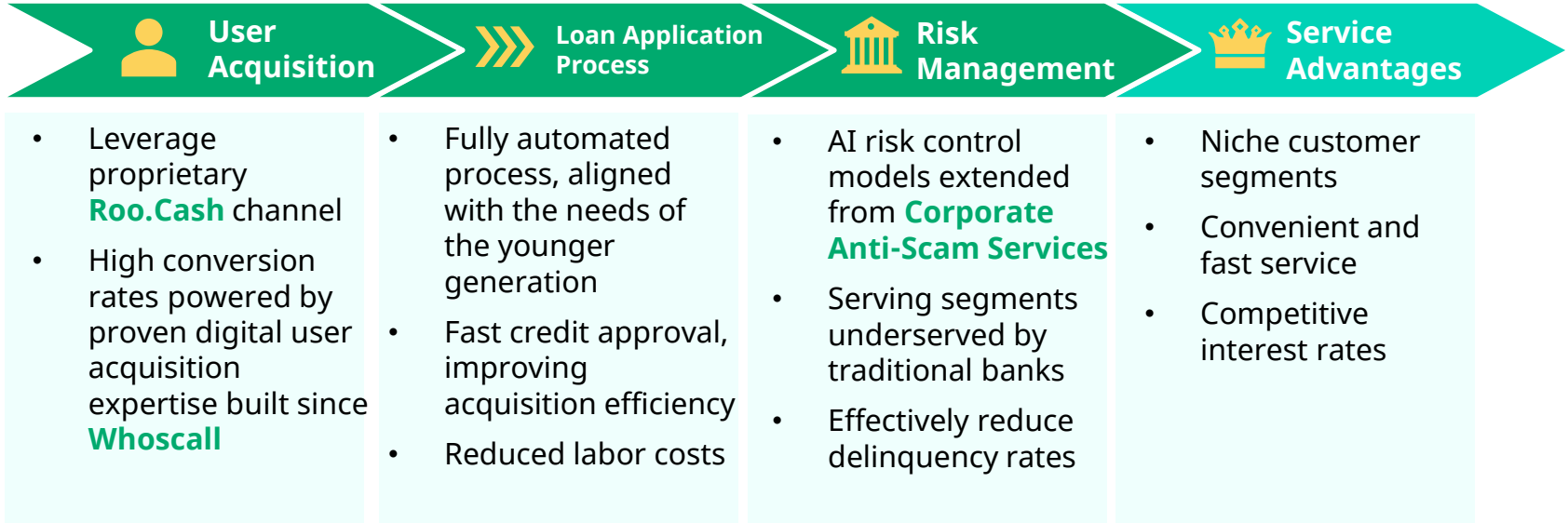
427 M
Outstanding
Installment
Receivables



95%
Repeat
Application Rate



Highly Leveraging AI and Native Digitalization Advantages



over **70%**

From organic traffic
Gogolook

over **90%**

Loan approvals completed
within 24 hours

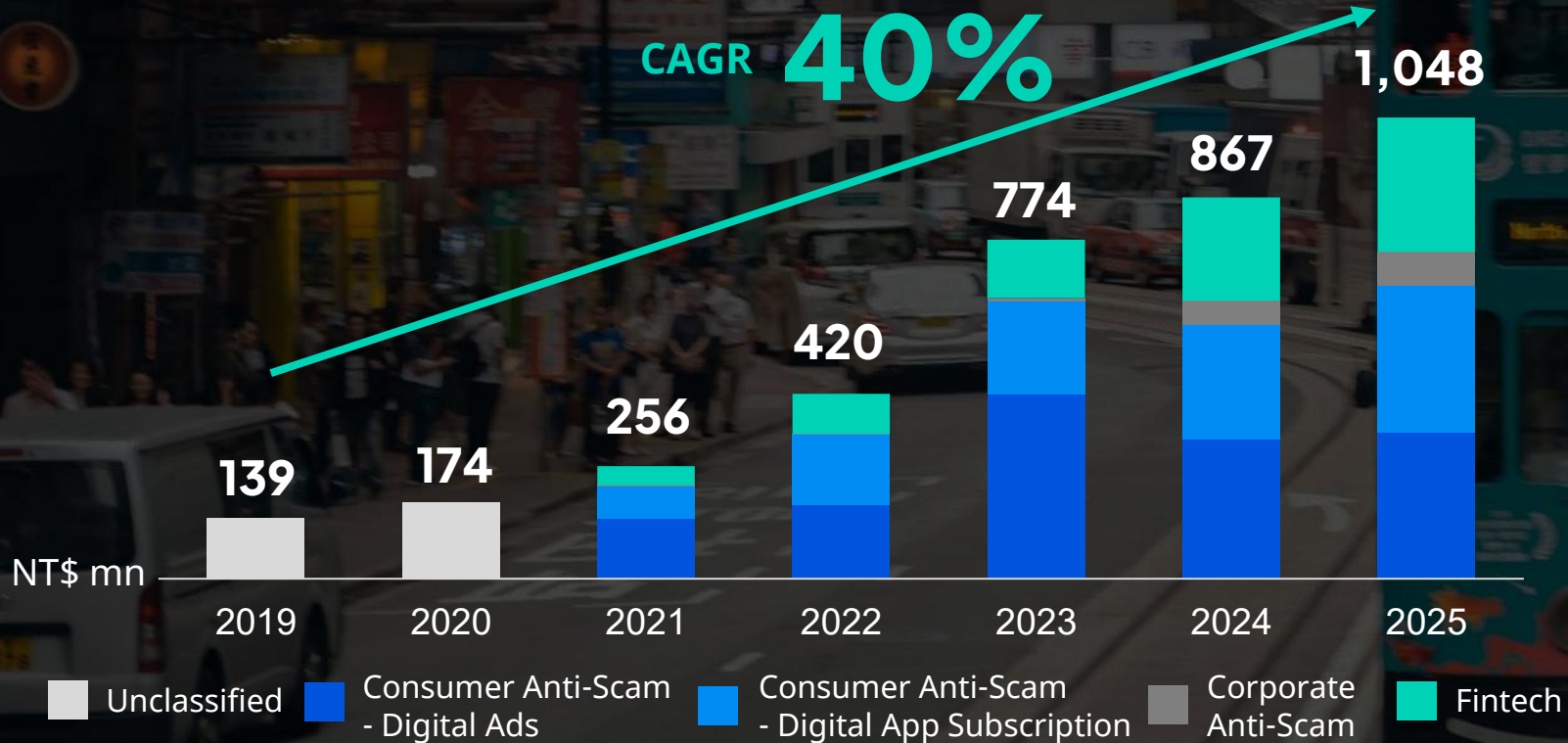
over **7** years

Bank partnership
experience

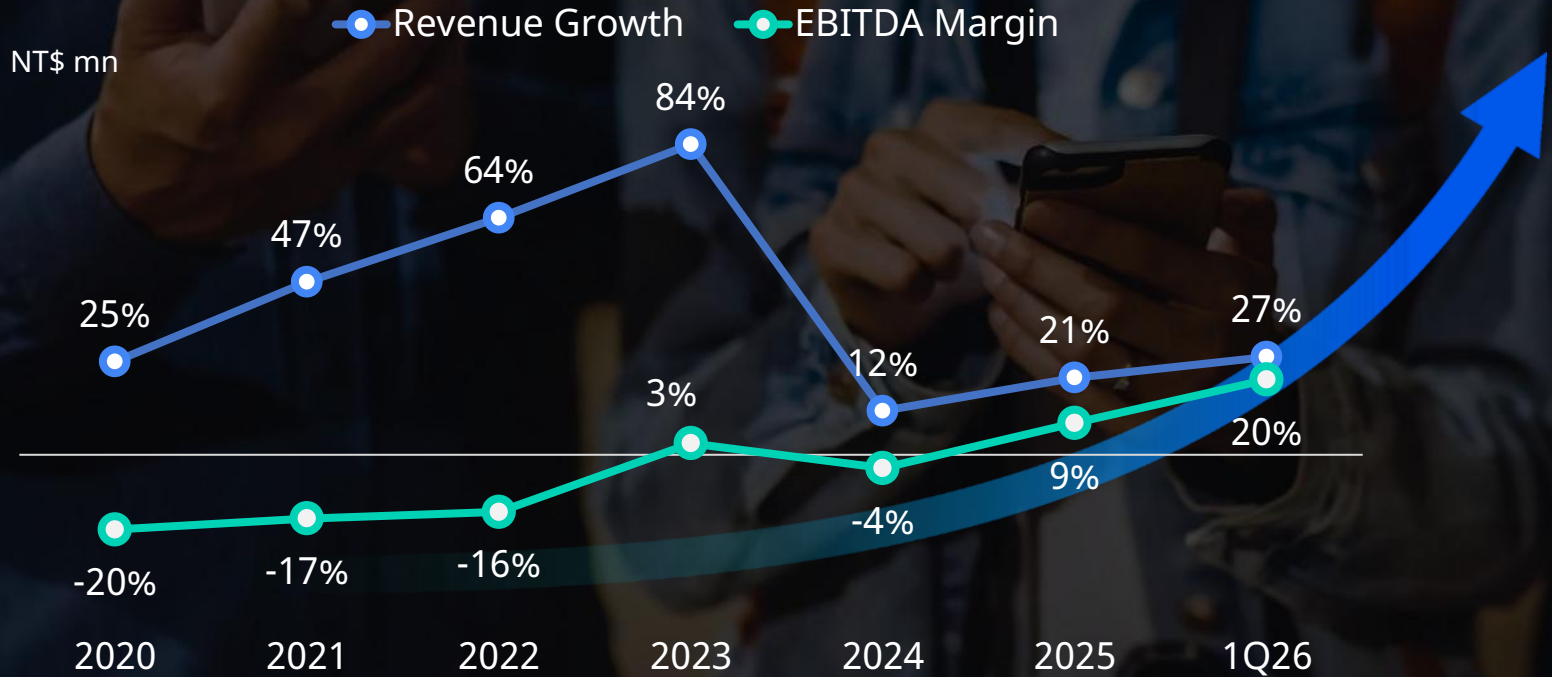
One of the few **fully digitalized**
platforms in Taiwan

Growth Strategy

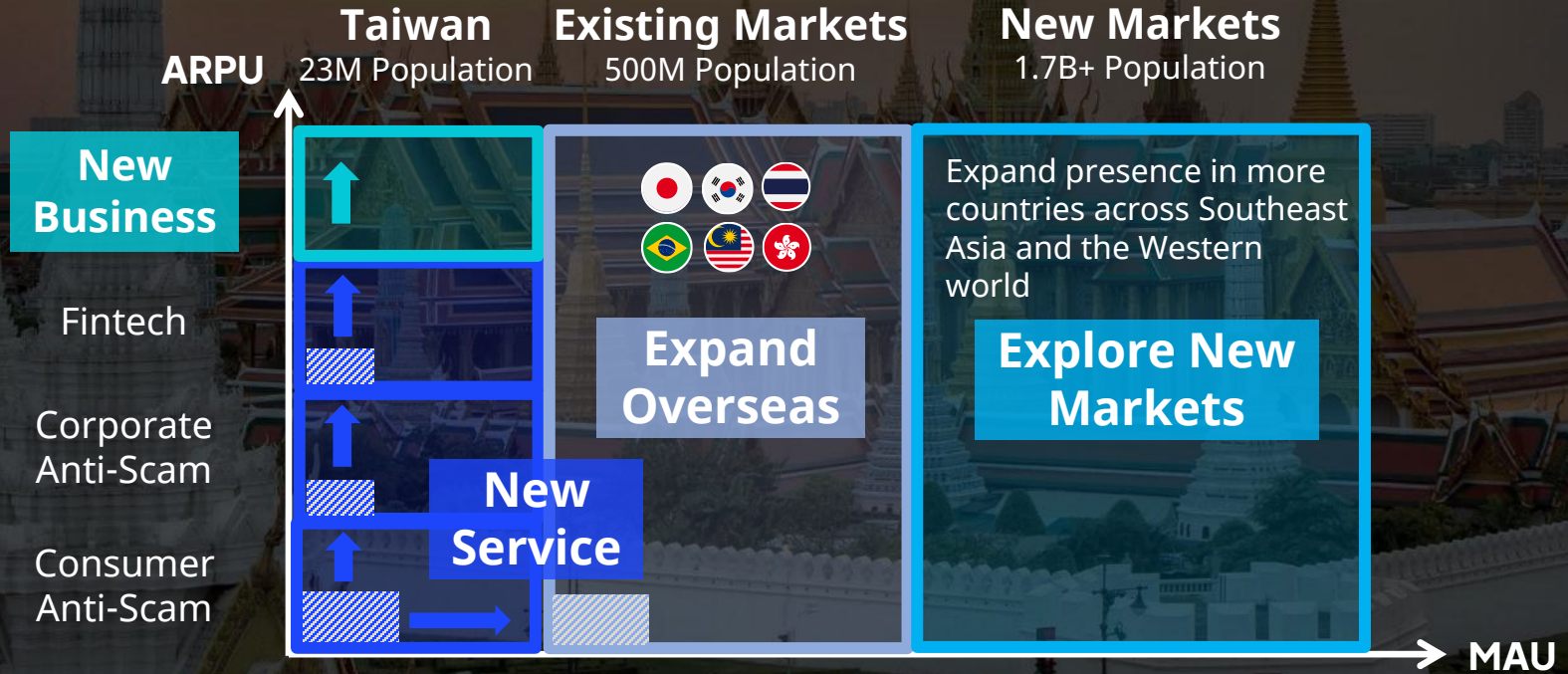
Outgrowing The Industry Over The Long-Term



Achieving Critical Mass: Striking a Balance Between Growth and Profitability



Diversified Growth in Multiple Countries and Sectors



Multiple Long-Term Growth Drivers

Efficient
Expansion into
Overseas
Markets

Consumer Anti-Scam

- Focusing on user acquisition costs and launching new services

Regulatory
Trends Create
New
Opportunities

Corporate Anti-Scam

- Regulatory trends opens new markets for corporate anti-scam solutions

Expanding
from Anti-Scam
into Consumer
Finance

Fintech

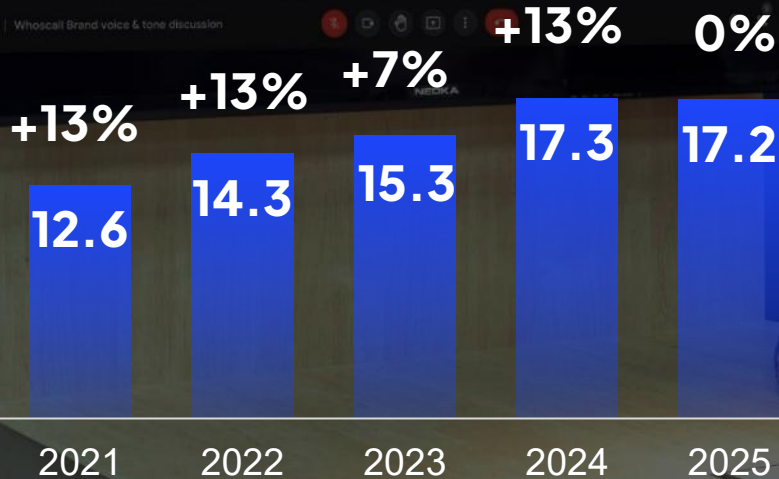
- Leverage existing strengths to continue expanding the total addressable market

Consumer Anti-Scam: Efficient User Expansion and Overseas Market Growth

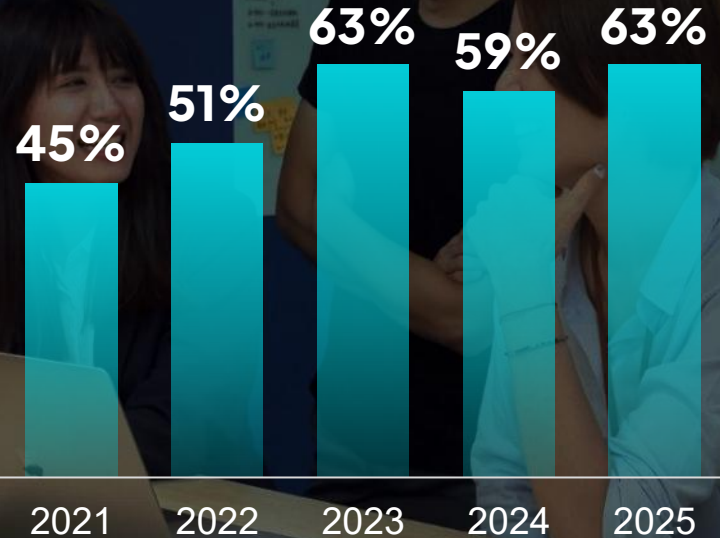
Whoscall Average MAU

mn / YoY%

下午4:39 | Whoscall Brand voice & tone discussion



Whoscall Overseas Revenue Contribution (%)



Xiang Ka Lai (象卡來) for Taiwan



Whoscall for the World

Corporate Anti-Scam: Regulatory Trends Increase Corporate Anti-Scam Responsibility



- ✓ **Payment Systems Regulator (PSR)**
 - The legislative amendment requires banks to cover the majority of compensation costs for the defrauded victims.
 - Applicable to all payment service providers; both the sender and receiver must bear the compensation costs.



- ✓ **Federal Trade Commission (FTC) Consumer Protection Organizations**
 - Establish Senior Scams Prevention Advisory Group.
 - The Consumer Protection Agency has set up a consultation office.
 - (Discussion) Financial losses due to Impersonation Scam to be compensated by banks.



- ✓ **Union Anti-Scam Programme (UAFP)**
 - (Under review) PSD3 Proposal: Advocating the transfer of scam liability due to evolving FinTech solutions. Financial service providers (digital payments included), who failed to strengthen its identity authentication procedures, would be responsible for Impersonation Scams



- ✓ **Monetary Authority of Singapore (MAS)**
 - (In development) Shared Responsibility Framework: Financial inst. & Telecoms should be responsible for financial losses caused by scams.

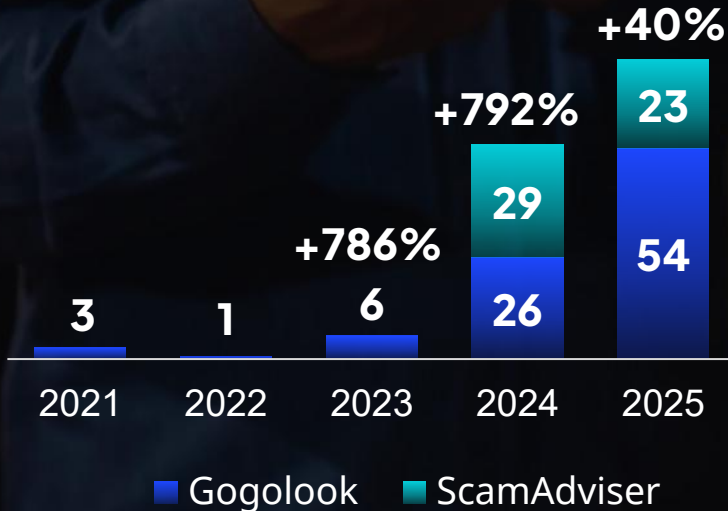


- ✓ **Executive Yuan**
 - The new "Four Anti-Scam Laws" have come into effect, aiming to strengthen scam prevention efforts. In the future, digital platforms and telecom providers will also face penalties if they fail to fulfill their anti-scam responsibilities.

Corporate Anti-Scam: Strengthening Teams and Services to Capture Market Opportunities

Corporate Anti-Scam Revenue

NT\$ mn / YoY%



Positive Outlook on Long-Term Corporate Anti-Scam Demand

- ✓ Enterprises and government agencies are increasingly motivated to prevent scam targeting themselves, in order to protect users and citizens — creating new business opportunities.
- ✓ More institutions are seeking scam intelligence solutions. We plan to expand the service in countries with low Whoscall penetration .
- ✓ Realizing synergies from the acquisition of ScamAdviser.

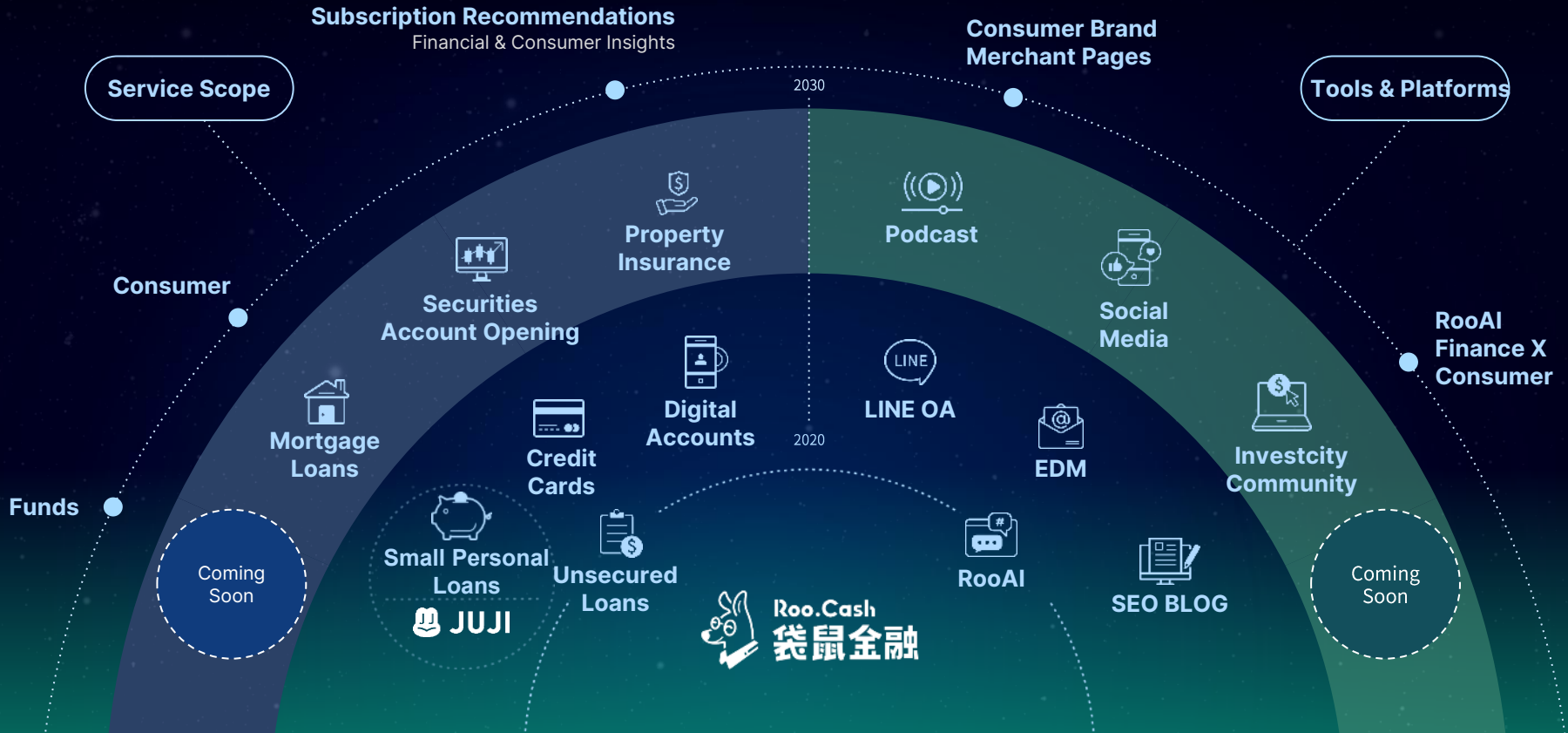
Fintech: Overseas Market Expansion



Provide Risk-Management-Centric Services

- ✓ Targeting existing markets in Southeast Asia and Northeast Asia
- ✓ Partnering with local financial institutions and enterprises
- ✓ Continuously optimizing risk management and gradually scaling up

Gogolook Fintech Blueprint



Continuously Developing Innovative Services

Internal
Innovation
Mechanism



- ✓ AI-powered phone and SMS scam prevention

- ✓ Personal Data Breach Detection
- ✓ Phishing Website Detection
- ✓ Social Media & Instant Messaging Scam Prevention
- ✓ Reputation Protection / Identity Theft Alerts

- ✓ Digital Identity Risk Assessment
- ✓ Deepfake Detection
- ✓ Crypto Wallet Solutions
- ✓ Regulatory Technology

Mature

Developing

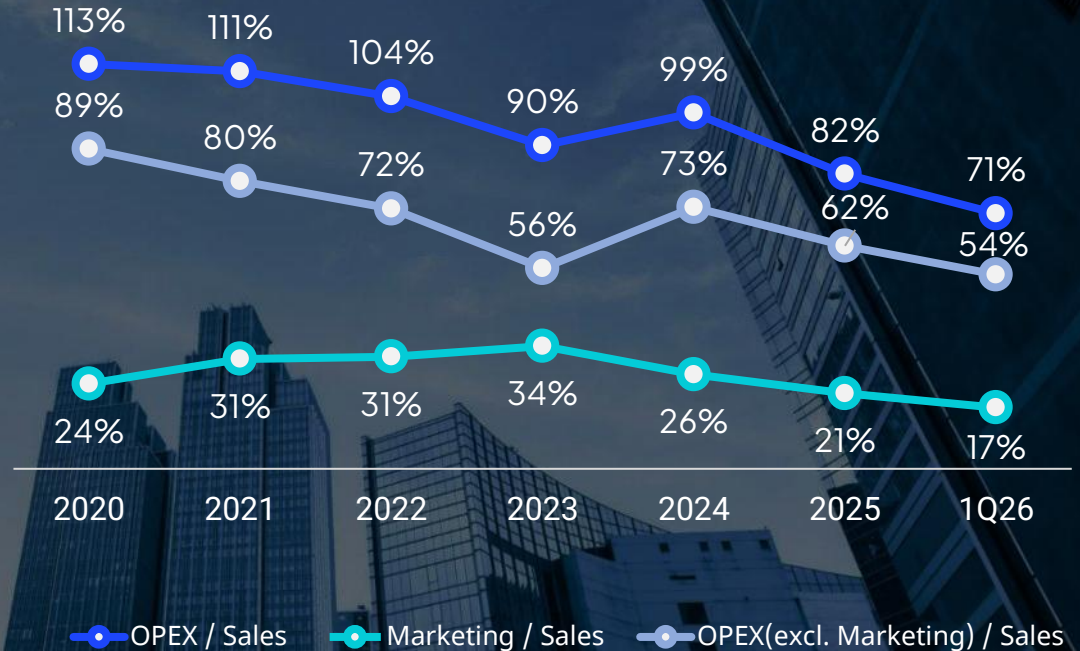
Exploring

Improving Operating Efficiency

Lowering OPEX over the long-term

- ✓ Expand the economies of scale by continuous growth
- ✓ Replicate successful experiences to accelerate product innovation
- ✓ Diversified strategies for global expansion
- ✓ Gradually replace marketing expenditures with product-focused innovation

OPEX to Sales Ratio



Our Targets



Pursue Sustainable Revenue Growth

- ✓ Outgrow the Industry over the Long-Term
- ✓ Grow diversified revenue streams

Focus on Investment Returns and Long-Term Value Creation

- ✓ Aim to reduce the opex ratio, achieving a mid-term target of below 65% and a long-term target of below 50%
- ✓ Strive to achieve substantial profit growth through outstanding Investment efficiency

Aim to Be One of the Best TrustTech Companies in the World

- ✓ Continuous innovation in personal cybersecurity, enterprise scam protection, and inclusive fintech
- ✓ Foster an innovative corporate culture, attract top-tier talents to offer services with exceptional user experiences

Financial Performance

Income Statement Highlights

NT\$ Thousand	2021	2022	2023	2024	2025
Revenue	255,637	420,085	774,343	866,850	1,048,183
Gross Profit	228,031	359,073	707,802	785,539	925,917
Operating Profit	-54,477	-75,724	11,806	-53,418	63,333
Non-Operating Income	-6,674	18,309	-6,795	16,644	-6,298
Profit Before Tax	-61,151	-57,415	5,011	-36,774	57,035
Net Income	-61,151	-57,415	5,104	-39,658	53,846
Net Income to Parent	-61,151	-57,415	5,104	-39,658	53,846
EPS (NT\$)	-2.04	-1.90	0.16	-1.24	1.58
Revenue Growth (%)	47%	64%	84%	12%	21%
Gross Margin (%)	89%	85%	91%	91%	88%
Operating Margin (%)	-21%	-18%	2%	-6%	6%
OPEX / Sales (%)	111%	104%	90%	97%	82%
Marketing / Sales (%)	-17%	-16%	3%	-4%	9%
Net Margin(%)	-24%	-14%	1%	-5%	5%

Balance Sheet Highlights

NT\$ Thousand	2021	2022	2023	2024	2025
Cash and Cash Equivalents	264,193	224,738	448,253	237,707	309,992
Current Assets	357,021	358,413	639,939	660,790	1,032,336
Financial Assets - Non-Current	0	7,500	2,769	776	268
Property, Plant, and Equipment	4,485	6,585	7,189	43,439	36,151
Intangible Assets	1,367	20,032	22,301	168,899	173,690
Total Assets	376,851	404,230	680,014	930,756	1,289,405
Short-term Debt	10,000	13,275	12,725	181,608	214,849
Current Liabilities	105,560	160,311	222,603	436,866	473,997
Total Liabilities	111,771	168,703	227,519	522,849	589,731
Common Stock	170,130	308,988	319,683	320,098	353,589
Capital Surplus	382,827	21,397	227,538	228,926	424,397
Retained Earnings	(287,877)	(94,999)	(89,895)	(129,442)	(79,529)
Other Equity	0	141	(4,831)	(11,675)	1,217
Total Equity	265,080	235,527	452,495	407,907	699,674

Thank You

Gogolook

Build for Trust



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