

Leave a Legacy of Care and Community



**A gift in your Will can give older Victorians
a safe home and a community that cares.**

Your Will. Their Future.



Why leave a gift in your Will?

For more than 150 years, Abound Communities has provided safe, affordable homes and a welcoming community for older Victorians. A gift in your Will helps ensure that future generations can live with dignity, security and friendship in our villages.

Key points



Safe, affordable homes for people on low incomes.



Community programs that keep people active and connected.



Care and support when health needs change.

“Your legacy creates community for tomorrow.”



Who your gift helps

Many older Victorians, especially women, reach later life without the financial means to buy into traditional retirement villages. Our model bridges the gap, providing affordable, independent living and, when needed, appropriate care.

How our model works

- Affordable independent living in welcoming village communities.
- Access to social connection, programs and wellbeing activities.
- Appropriate care options when needs change.
- Financial sustainability so we can support more people, for longer.

“It’s not just housing. It’s friendship, dignity and care.”

Lorna's story: A home for life

Before moving to Braeside Park, Lorna endured more than a decade in unsafe rental housing, leaking roofs, infestations, broken toilets and even months without a kitchen or hot water. She often relied on her church and local community centre for the basics, showering there when her home had none. Today, Lorna enjoys the safety, security and community of Braeside Park, knowing she has a home there for life.

A gift in your Will ensures more people like Lorna can find security, dignity and community, for life.



Your gift could help provide:

- Affordable village homes
- Community transport and activities
- Wellbeing and social programs
- Access to care when health needs change

How to include Abound Communities in your Will

Every gift, no matter the size, makes a difference. You may consider:

- **Residual gift** – the remainder of your estate after other gifts and expenses.
- **Percentage gift** – a chosen proportion of your estate.
- **Specific gift** – a set amount or a particular asset (e.g. shares or property).

Tip: | Please speak with your solicitor or adviser to decide what's right for you.

Suggested wording for your solicitor

General purposes

'I give [insert dollar amount / the residue of my estate / XX percent of my residuary estate] to Old Colonists' Association of Victoria (Abound Communities) ABN 15660751609, 20 Rushall Crescent, FITZROY NORTH VIC 3068, Australia for the general purposes of Abound Communities.'

Specific purpose

'I give [insert dollar amount / the residue of my estate / XX percent of my residuary estate] to Old Colonists' Association of Victoria (Abound Communities) ABN 15660751609, 20 Rushall Crescent, FITZROY NORTH VIC 3068, Australia to be used for [specify purpose].'



Common questions

Q: Do I need to tell you if I include a gift?

A: You don't have to, and you can change your mind at any time. If you do tell us, we can thank you properly and keep you updated.

Q: Can I direct my gift to a specific village or program?

A: Yes. Unrestricted gifts help where the need is greatest, but we're happy to discuss options.

Q: What if my circumstances change?

A: You can update your Will. Please seek professional advice before making changes.

Let us know – confidentially

If you have included Abound Communities in your Will, or are thinking about it, we'd love to hear from you. We will treat your information with the utmost respect and confidentiality.



How we recognise your generosity

Your Will is personal. Many supporters prefer to remain private, and we respect that. If you're comfortable, we may acknowledge your legacy (for example, in our Annual Report) and invite you to special events to hear how your support is changing lives.

Our promise to you

- We will always use your gift carefully and effectively.
- We will respect your privacy and wishes.
- We will keep you informed, if you'd like updates.

Advisor resources

We can provide information for solicitors and executors on request.

We're here to talk

Leaving a bequest is a deeply personal decision.
We're here to answer questions and support you.

Contact:

Abound Communities

20 Rushall Crescent, Fitzroy North VIC

(03) 9481 9300 | fundraising@aboundcommunities.org.au

aboundcommunities.org.au

Legal:

Abound Communities (ABN 16 603 779 540)

Thank you for considering a gift that cares for older
Victorians – today and tomorrow.