Gogolook | 6902

Oct 2026

Gogolook

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Agenda

1. 2Q26 Results & Outlook
2. Company Overview
3. Business Models
4. Growth Strategy
5. Financial Performance

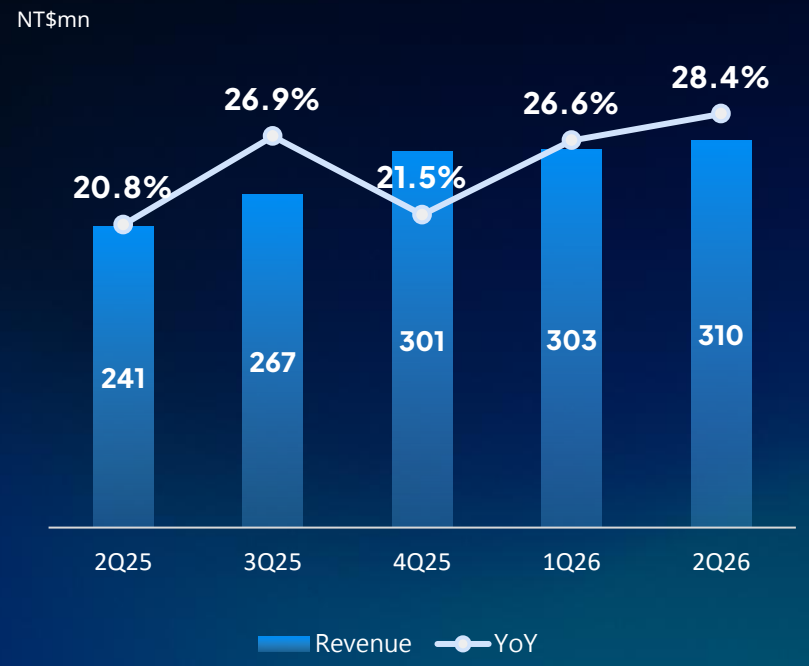
2Q26 Results & Outlook

2Q26 Highlights

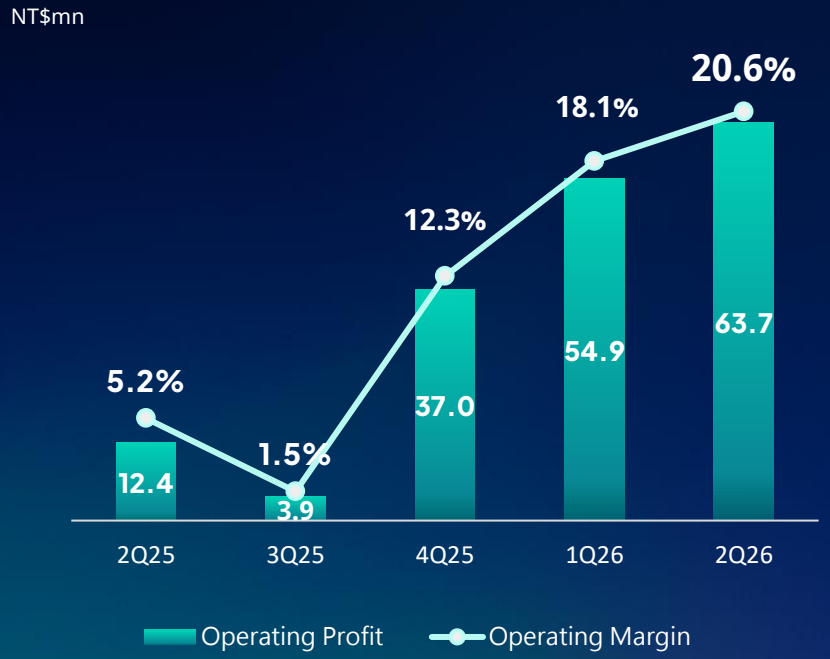
Revenue	Gross Margin	Operating Profit	Net Income to Parent
NT$ 310 mn	89.6%	NT$ 64 mn	NT$ 60 mn
+ 28.4% YoY	+1.8 ppts	+ 413% YoY	EPS NT$1.69

As Revenue Scale Expands, Profit is Expected to Increase Accordingly

Quarterly Revenue Trends



Quarterly Operating Profit Trends



2Q26 Income Statement

NT$ Thousand	2Q26	1Q26	2Q25	QoQ	YoY
Revenue	309,716	303,108	241,177	2%	28%
Gross Profit	277,491	270,006	211,696	3%	31%
Operating Profit	63,744	54,853	12,436	16%	413%
Non-Operating Income	(1,905)	4,608	(16,939)	-	-
Profit Before Tax	61,839	59,461	(4,503)	4%	-
Net Income	59,606	58,021	(7,633)	3%	-
Net Income to Parent	59,606	58,021	(7,633)	3%	-
EPS (NT$)	1.69	1.64	(0.23)	3%	-

Gross Margin (%)	90%	89%	88%
Operating Margin (%)	21%	18%	5%
OPEX / Sales (%)	69%	71%	83%
EBITDA Margin (%)	23%	20%	8%
Net Margin(%)	19%	19%	-3%

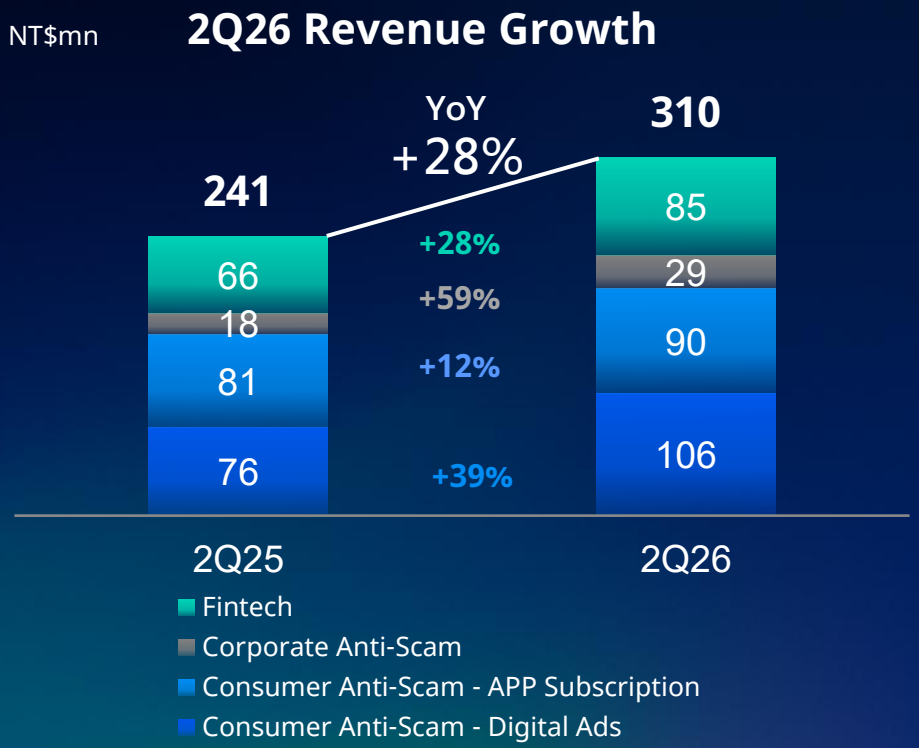
1H26 Income Statement

NT$ Thousand	1H26	1H25	YoY
Revenue	612,824	480,629	28%
Gross Profit	547,497	423,288	29%
Operating Profit	118,597	22,435	429%
Non-Operating Income	2,703	(17,216)	-
Profit Before Tax	121,300	5,219	2224%
Net Income	117,627	657	17804%
Net Income to Parent	117,627	657	17804%
EPS (NT$)	3.33	0.02	16550%

Gross Margin (%)	89%	88%
Operating Margin (%)	19%	5%
OPEX / Sales (%)	70%	83%
EBITDA Margin (%)	22%	8%
Net Margin(%)	19%	0%

Continually Benefit from Overseas Expansion and Growth from Diversified Sources

- ✓ 2Q26 revenue continued to benefit from overseas market expansion and a diversified product line, resulting in year-over-year growth.
- ✓ Whoscall Subscriptions continued to grow, benefiting from the launch of new multi-user plans in 3Q25, and diversified telco payment channels. Digital Ads continued to benefit from the team's ad pricing optimization.
- ✓ Fintech Services delivered significant growth, driven by the rapid expansion of the new service JUJI.
- ✓ Demand for Corporate Anti-Scam Services remains strong and revenue continued to grow significantly with multiple new domestic and overseas partnerships rolling out.



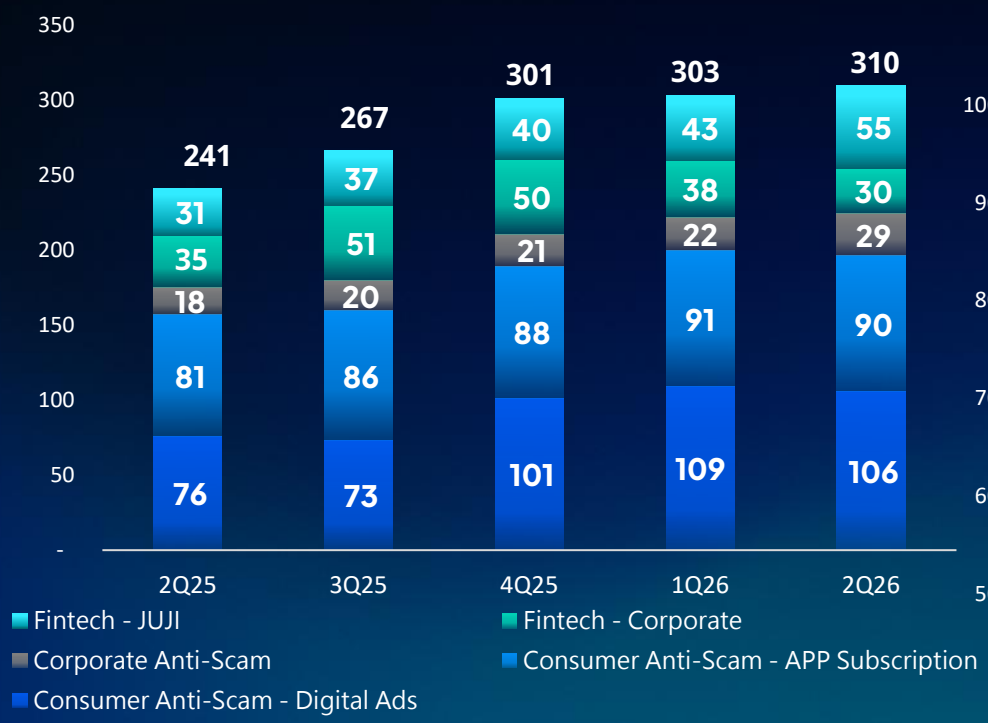
Note: Starting from 1Q26, segment revenue classifications have been adjusted, and historical figures have been restated accordingly.

2Q26 Balance Sheet

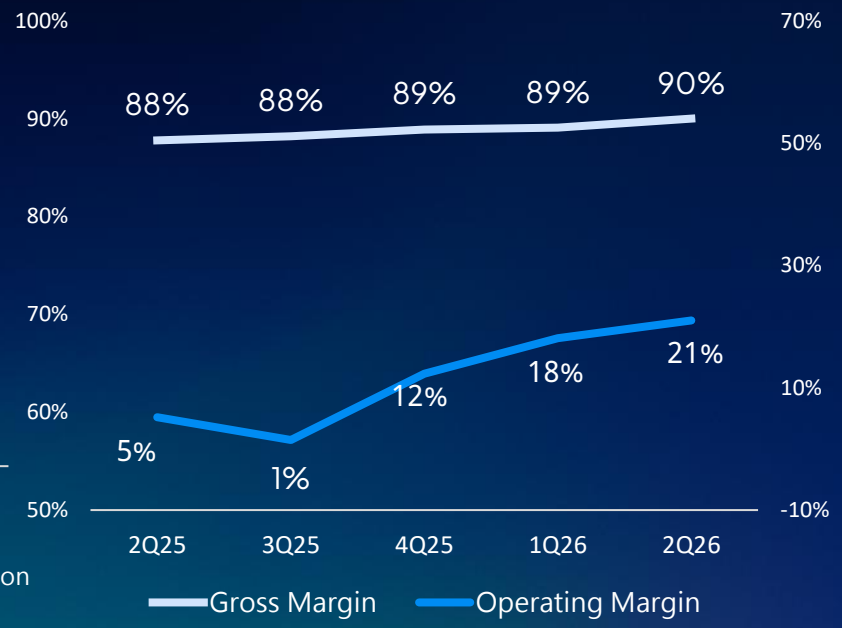
NT$ Thousand	2Q26	1Q26	2Q25	QoQ	YoY
Cash and Cash Equivalents	401,781	350,032	348,478	15%	15%
Net Accounts Receivable	643,089	588,161	433,522	9%	48%
Accounts and Notes Receivable	153,866	179,495	156,545	-	-
Installment Accounts Receivable	507,667	426,603	289,854	-	-
Less: Allowance for Doubtful Accounts	18,444	17,937	12,877	-	-
Current Assets	1,182,332	1,078,196	892,289	10%	33%
Financial Assets - Non-Current	2,297	266	262	764%	777%
Property, Plant, and Equipment	32,393	33,865	39,530	-4%	-18%
Intangible Assets	168,065	171,717	166,267	-2%	1%
Total Assets	1,429,656	1,330,963	1,149,450	7%	24%
Debt	292,254	231,486	163,402	26%	79%
Current Liabilities	511,689	463,883	371,869	10%	38%
Total Liabilities	615,059	573,834	512,962	7%	20%
Common Stock	355,299	353,589	353,566	0%	0%
Capital Surplus	434,510	424,397	424,397	2%	2%
Retained Earnings	38,098	(21,508)	(128,785)	-	-
Other Equity	(13,310)	651	(12,713)	-	-
Total Equity	814,597	757,129	636,488	8%	28%

Quarterly Revenue and Profit Trends

Revenue



Profit Margin



Gogolook

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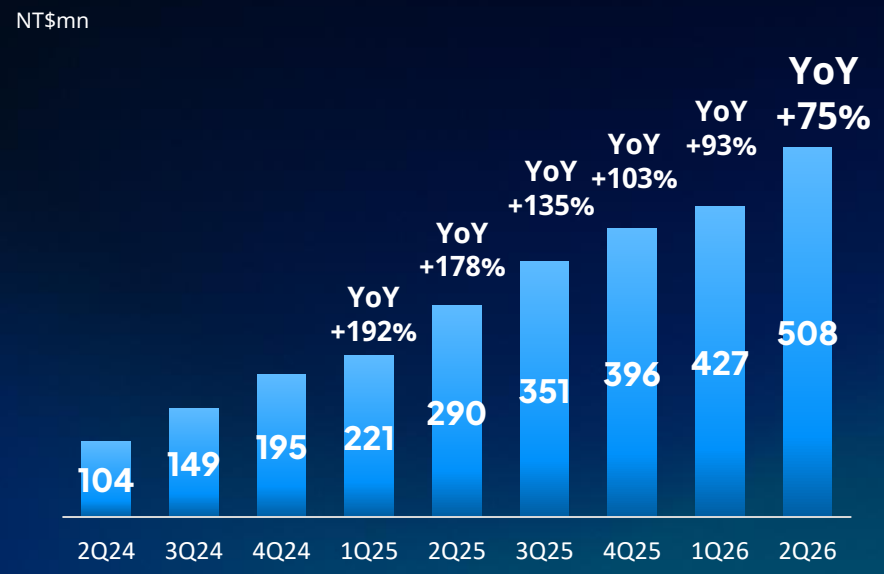
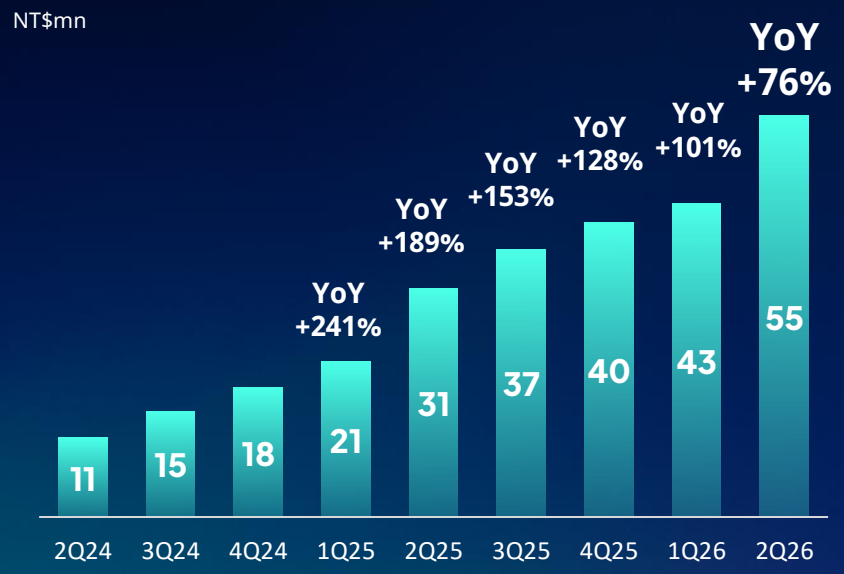
JUJI Installment Receivable and Revenue Trends

JUJI Installment Receivable

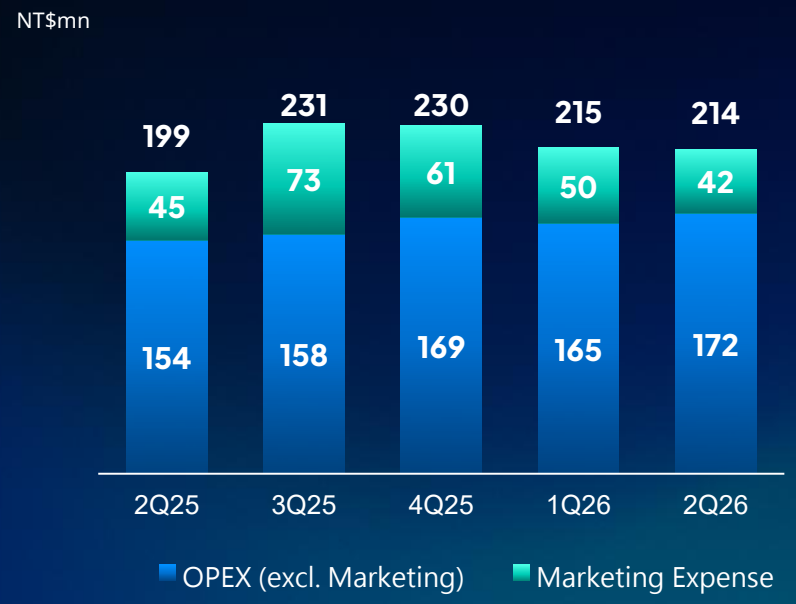


Fintech — JUJI Revenue

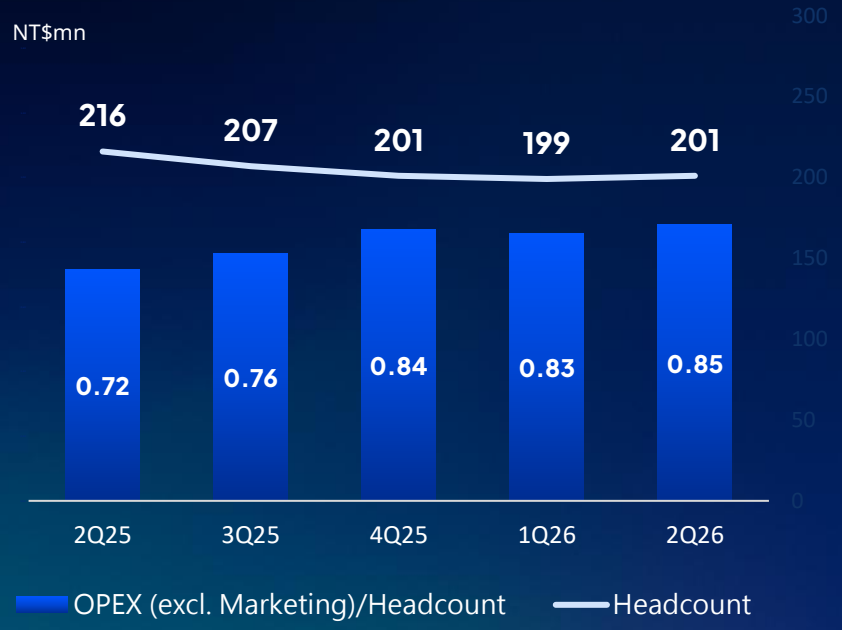


Quarterly Expense Trends

Operating Expense



Headcount & Related Expense



Gogolook

* The headcount includes only full-time employees.

MoU with Thailand's Government Pension Fund to Strengthen Scam Prevention

- ✓ In mid-September, Gogolook signed a strategic MoU with Thailand's Government Pension Fund (GPF). Together with National ITMX, Thailand's national payment infrastructure operator, and the Deposit Protection Agency (DPA), Gogolook will introduce Whoscall to the GPF system, serving more than 1.2 million members.
- ✓ The partnership will also introduce an enterprise plan for Whoscall Premium Basic, Verified Business Numbers, and Watchmen, combining consumer anti-scam protection, business identity verification, and impersonation risk management to create a more comprehensive public-sector anti-scam service ecosystem.

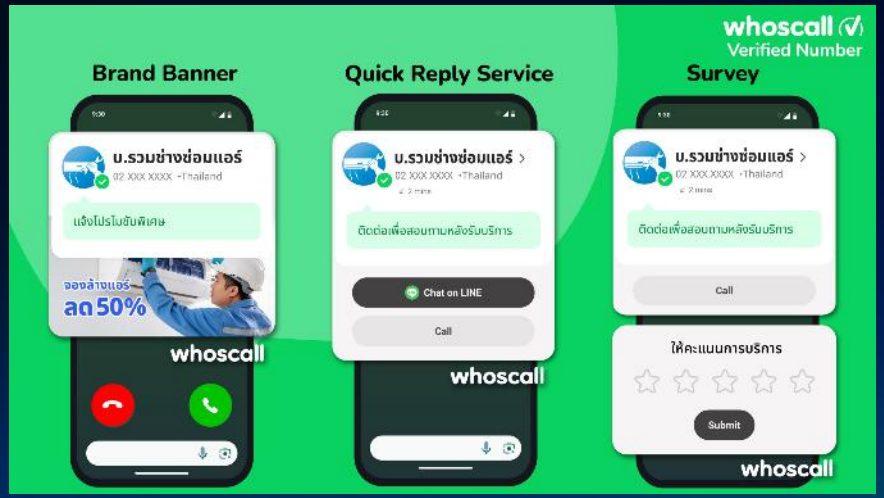
Partnered with Rakuten Mobile Japan to Launch “Spam Call & SMS Protection” Campaign

- ✓ Partnered with Rakuten Mobile in Japan from mid-Feb to mid-May on a “Spam Call & SMS Protection” promotion, offering first-time users a 2-month free trial to expand market reach.
- ✓ Driven by a strong initial response, Rakuten Mobile launched promotion Phase 2 in June, extending the free trial to three months and boosting Whoscall's reach through retail stores and the "Rakuten AI Optimism" summit.
- ✓ Trial user conversions to paid subscriptions are underway, with momentum expected to build through 2H26.

Chang Hwa Bank Partners with Whoscall to Boost Fraud Protection

- ✓ In late May, Chang Hwa Bank partnered with Gogolook to deploy the Whoscall Verified Business Number Service, enrolling official phone numbers across all domestic branches into the system to improve caller recognition.
- ✓ When receiving a call from Chang Hwa Bank, users see a green checkmark alongside official "Chang Hwa Bank" branding on screen, allowing them to verify call authenticity instantly and protecting them against impersonation fraud.

Official Launch of Whoscall Verified Number Service in Thailand



- ✓ In early July, Whoscall launched “Whoscall Verified Number" service in Thailand, displaying a green checkmark on incoming calls from verified businesses to help users identify trusted callers and reduce call rejection rates.
- ✓ Introduced three new value-added features for Android users, boosting answer rates and enhancing interactive engagement throughout the entire customer call journey.

Roo.Cash Launches New Loan Matching Service “BiBi Loan” to Connect Supply and Demand

- ✓ In early July, Roo.Cash launched its brand-new loan service, “BiBi Loan”
- ✓ Users can post their loan needs anonymously for free, prompting bank representatives to proactively offer initial quotes. This creates a transparent and efficient two-sided matching platform that cuts down repetitive rate inquiries, minimizes credit score impact, and lowers cold-outreach costs for banks.
- ✓ In its first month of trial operation, the platform generated hundreds of requests, with weekday users receiving a quote from at least one bank representative in under an hour on average.

Yunlin County Partners with Gogolook to Fight AI Scams with Automated Ad Takedowns

- ✓ In mid-July, Gogolook announced an in-depth partnership with the Yunlin County Government in support of Foxconn’s smart city initiative to safeguard municipal cybersecurity.
- ✓ Deployed the Watchmen impersonation detection system to proactively identify and take down social media scam ads and spoofed websites.
- ✓ Delivered strong results in its first month following a June rollout, successfully intercepting 413 high-risk ads across 154 fan pages.

Gogolook Joins Ministry of Digital Affairs' Public-Private Anti-Scam Initiative

- ✓ Gogolook officially joined the Ministry of Digital Affairs' "Scam Reporting and Anti-Fraud Collaboration Initiative" in July.
- ✓ As scam syndicates leverage AI to slash costs and produce hyper-realistic content, anti-fraud defense has turned into a race against time.
- ✓ Through a real-time joint defense mechanism, government-verified intelligence from the Scam Reporting Network flows directly into Whoscall's anti-fraud database—powering instant alerts for SMS protection and image lookup tools like "One-Tap Check."

Business Outlook

✓ **2H26 Profit Expected to Outperform 1H26**

- Driven by continued revenue growth and AI-enabled operational efficiency gains, 2H26 profitability is projected to remain strong.
- As operations surpass critical mass and demonstrate software business leverage, profitability is set to expand in tandem with revenue growth.

✓ **Revenue is expected to reach a new record high this year**

- Continued expansion across all three core business lines: Consumer Anti-Scam, Corporate Anti-Scam, and Fintech Services.

✓ **Three-year strategy balances rapid profit growth with long-term revenue expansion**

- Near-term focus centers on scaling Corporate Anti-Scam and risk-management-centric Fintech Services.

Business Outlook – By Service

Corporate Anti-Scam

- Demand from domestic and overseas enterprises and government agencies is strong, which is expected to convert into solid orders across this year and next to deliver high growth.
- Revenue from Anti-Scam Intelligence (ASI) in Japan will continue to grow, with further expansion into more overseas markets.

Fintech

- Fintech Services will maintain strong growth and aim to contribute to profits for the first time this year, while also developing overseas market opportunities.
- JUJI's operational performance in risk management and revenue scale continues to exceed internal expectations, positioning Fintech Services to represent roughly 30% of total revenue.
- Corporate solutions with integrated risk management capabilities have gradually begun to contribute revenue, with rapid growth expected.

Consumer Anti-Scam

- Digital Ads revenue continues to track ahead of expectations, supported by ongoing internal ad pricing optimization.
- Whoscall subscription revenue is expected to grow, driven by higher service penetration through the ongoing promotion of our services.

Company Overview

Build for Trust

Our Vision

Committed to building a global trust network, Gogolook empowers individuals with trust through technology

Gogolook

- **Gogolook** is a global leader in TrustTech. By leveraging our proprietary anti-scam database and AI technology, we provide consumer anti-scam, corporate anti-scam and fintech services. Gogolook owns one of the world's most comprehensive digital anti-scam databases, covering phone numbers, websites, and cryptocurrency wallet addresses.
- **Whoscall**, the personal anti-scam app developed by Gogolook, has surpassed 100 million global downloads and currently has over 18 million monthly active users (MAU). Our main markets include Taiwan, Thailand, Japan, Korea, Hong Kong, Brazil, Malaysia, and the Philippines. After acquiring **ScamAdviser**, headquartered in the Netherlands in 2024, we are accelerating the expansion into AI-powered **Corporate Anti-Scam Services**. Leveraging our extensive anti-scam database and technological capabilities, we have also launched **Roo.Cash**, the No. 1 financial product matching platform by traffic in Taiwan, and further expanded into small loans services with **JUJI**, creating a new engine of growth. We will continue to drive innovation across personal digital security, enterprise anti-scam solutions, and inclusive fintech, while actively exploring overseas expansion opportunities.
- We believe innovation with a focus on "trust", company culture that is open, fostering innovation, and attractive to top-tier global talents, and services that offer exceptional user experiences are the foundations of our competitive advantage.
- With the aim to become the world's leading TrustTech company, Gogolook is committed to creating resilient and diversified revenue streams to achieve a long-term growth above the industry average. We also aim to achieve sustained revenue and profit growth through maintaining outstanding investment efficiency.

Gogolook at a Glance

2012

Established

NT$ 355 mn

Paid-in Capital

NT$ 1,048 mn

2025 Revenue (+21% YoY)

228

Employees*

8

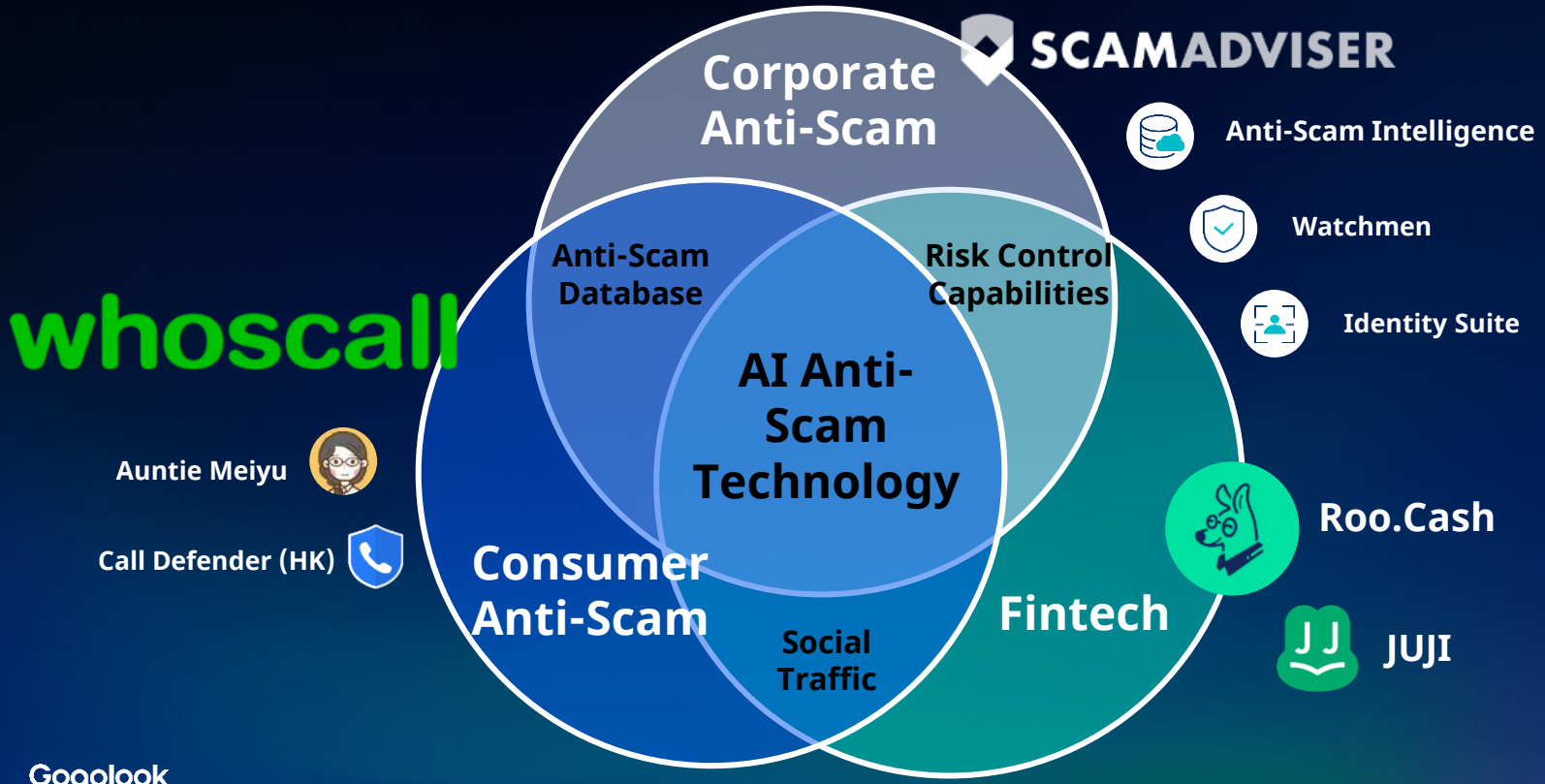
Major Markets

10 bn

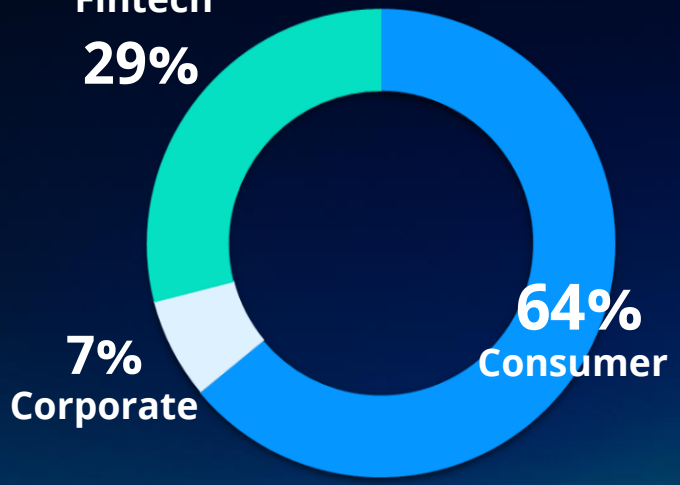
Malicious Calls & Messages Blocked

* As of 2Q26. Starting from 2024, the calculation basis has been changed. Prior to 4Q23, only full-time employees were included in the calculation.

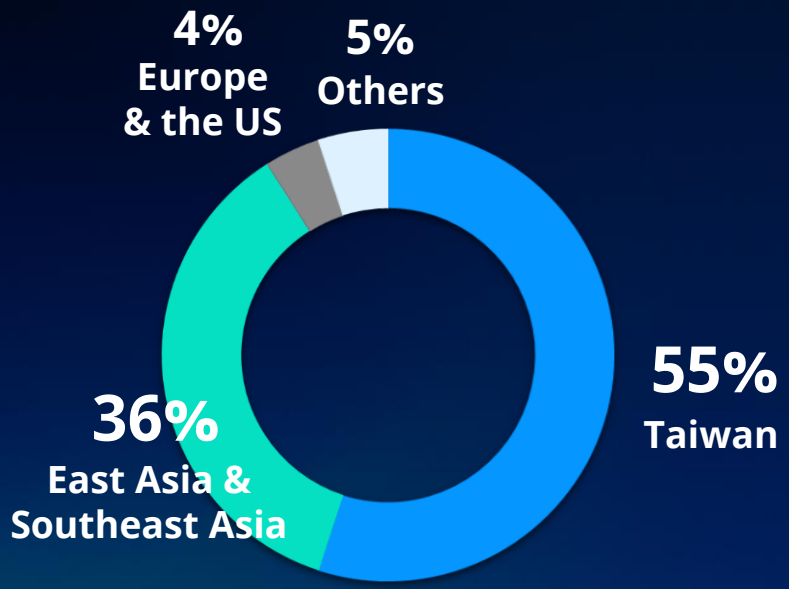
Gogolook Three Major Business Units



Diversifying Revenue Sources with Better Visibility



By Service



By Region

Note: Revenue mix based on 2025 data. Starting from 1Q26, segment revenue classifications have been adjusted, and historical figures have been restated accordingly.

Management Team

Jackie Cheng

Chairman & Co-Founder
Master of Technology Management,
Tsing Hua University

Jeff Kuo

CEO & Co-Founder
Ph.D of Industrial Engineering,
Tsing Hua University

Joc Cing Tay

Head of AI Strategy
Ph.D. in Artificial Intelligence from
Nanyang Technological University
Experiences at Appier, Tremor Video,
iVideoSmart, and SWAT Mobility

Reiny Song

CTO & Co-Founder
Master of Technology
Management, Tsing Hua
University

Manwoo Joo

COO
Master of Business Administration,
Helsinki School of Economic
Naver Business Platform, Head of MKT & Ops Div
eBay Korea, General Manager.

Mel Migrino

Regional Cybersecurity Director,
Southeast Asia
Meralco Group, CISO
GCash, Vice President of Cybersecurity
and Data Privacy

Recruiting talent in AI, data, cybersecurity, and fintech.

Engineers make up 50% of total employees.

Multinational team, employees come from 15 countries.

Gogolook

Milestone

2012	2014	2016	2018	2020	2021	2022	2023	2024	2025
Established	Began global expansion	Started monetizing	Launched digital identity solutions	Launched personal finance marketplace	Expanded into corporate anti-scam services	Invested in Japan and Thailand market expansion	Listed on Taiwan Innovation Board (TIB) In July	Acquisition of ScamAdviser Launched JUJI	Transition to the General Board of the TWSE In May

Exceptional User Experience

#App Store 4.8 stars #Google Play 4.5 stars
#High Penetration Rate
(Taiwan 50%, Bangkok 35%, Hong Kong 20%)

High-Quality Database

#The Most Comprehensive Anti-Fraud Database in the world
#Phone Number #URL
#Reputation #Crypto Wallet Addresses

Social Network

Gogolook

AI

Innovative Anti-Fraud Solutions

#Whoscall #Auntie Meiyu #Roo.Cash #Message Checker
#JUJI #Moonkat #Identity Suite #Watchmen #AIDD

Leading AI and Data Technology

#On-Device ML #Generative AI
#Predictive Modeling #NLP

Government Partnerships

Joint Campaigns to Fight against Fraud
Exchanging the Latest Information and Database

Japan	Taiwan	Thailand	Malaysia	Hong Kong	Philippines
The Fukuoka City Government	National Police Agency	Royal Police	Royal Malaysia Police	Police Force	Cybercrime Investigation and Coordinating Center

Gogolook Becomes a Foundation Member of GASA

Facilitating the exchange of anti-scam information across regions

Foundation Members

amazon
Bitdefender
CapitalOne
CSC
F-Secure
feedzai
Gen
Gogolook
Google
GSMA
Match Group
Meta
Microsoft
OpenAI

and more...

Sustainable Growth

Protecting Data Security and Privacy

- Obtained **ISO 27001** Information Security Management certification in 2020
- Obtained **ISO 27701** Privacy Information Management certification in 2021

Diversity and Inclusion

- **228** Employees* from **15** different countries and **40%** female managers

Employee Satisfaction

- Implementing a regular "**Remote-First**" policy not only provides better flexibility and efficiency, but also conserves energy and reduces carbon emissions
- Providing more flexible paid leave than required by law
- Employee Stock Ownership Plan

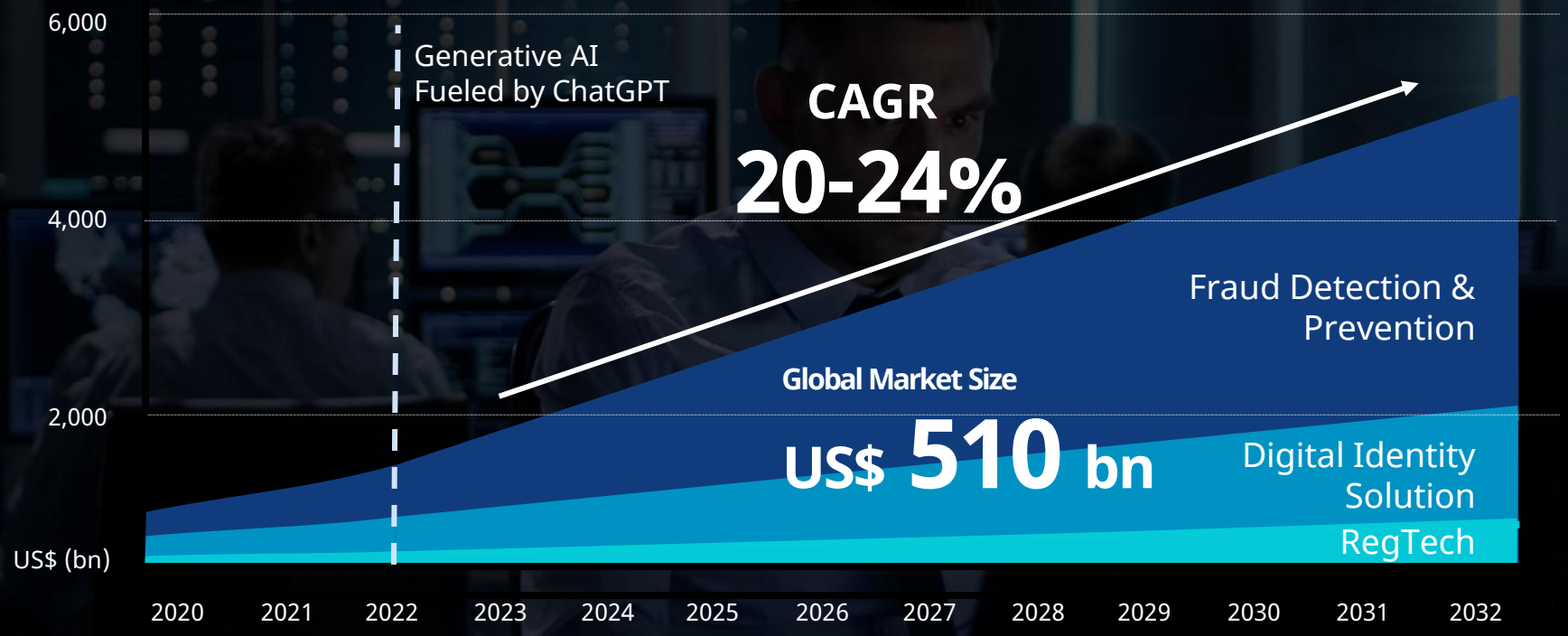
Building a Fraud-Free World

- Whoscall blocked over **10 bn** malicious calls and messages across the globe
- Detected over **5 mn** pieces of fake information on instant messengers
- Saved over **500** loan fraud victims

* As of 2Q26, the calculation basis has been changed. Starting from 2024, the calculation basis has been changed. Before 4Q23, only full-time employees were included in the calculation.

Business Models

TrustTech Markets are Growing Rapidly



References: Fortune Business Insight, Straits Research, KBV Research

Consumer Anti-Scam Services

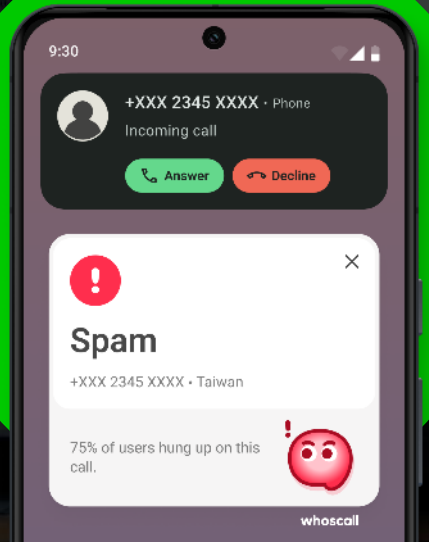
whoscall　美玉姨　Call Defender

Gogolook

Whoscall: Caller ID & Block App

whoscall

Instant Identification of
Unknown Calls, Texts, and URLs



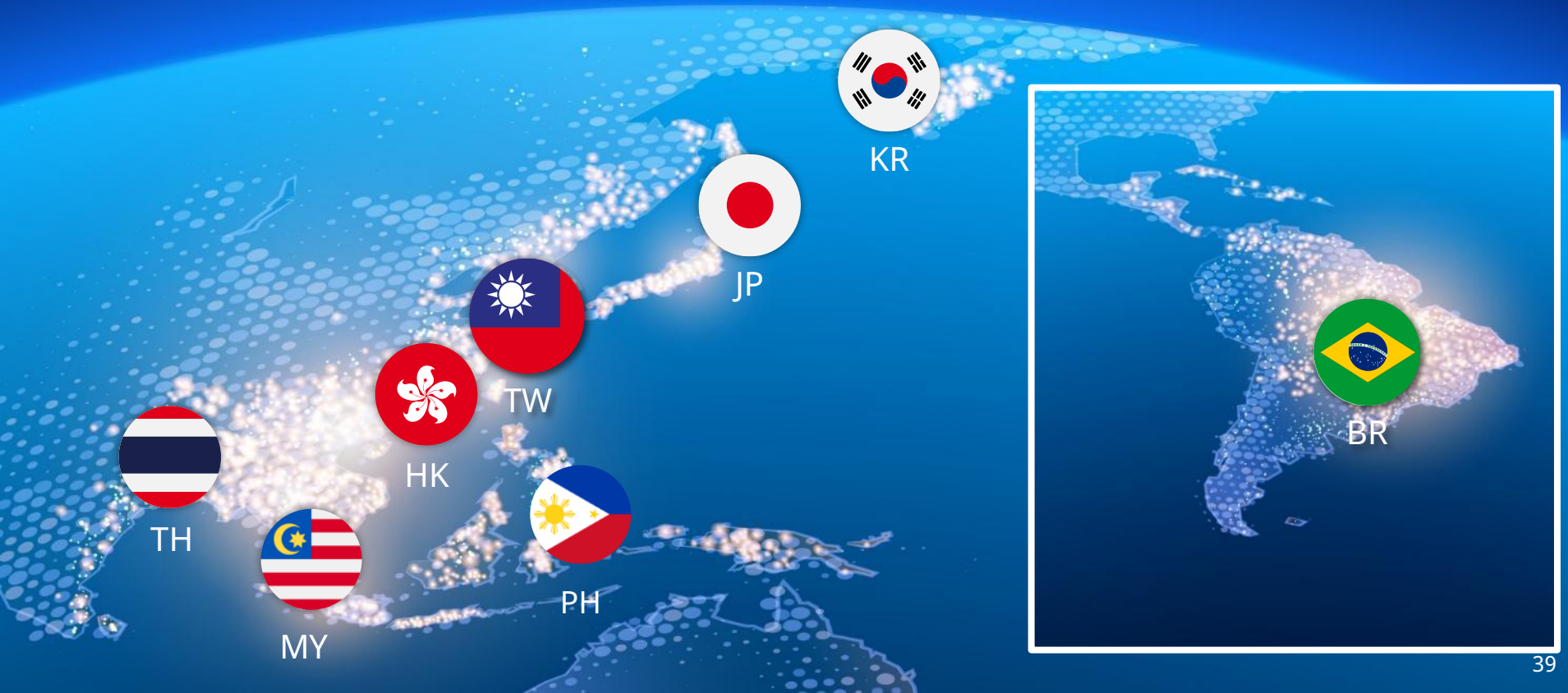
18 mn
Monthly Active Users

100 mn
Downloads

2.6 bn
Phone Number Database

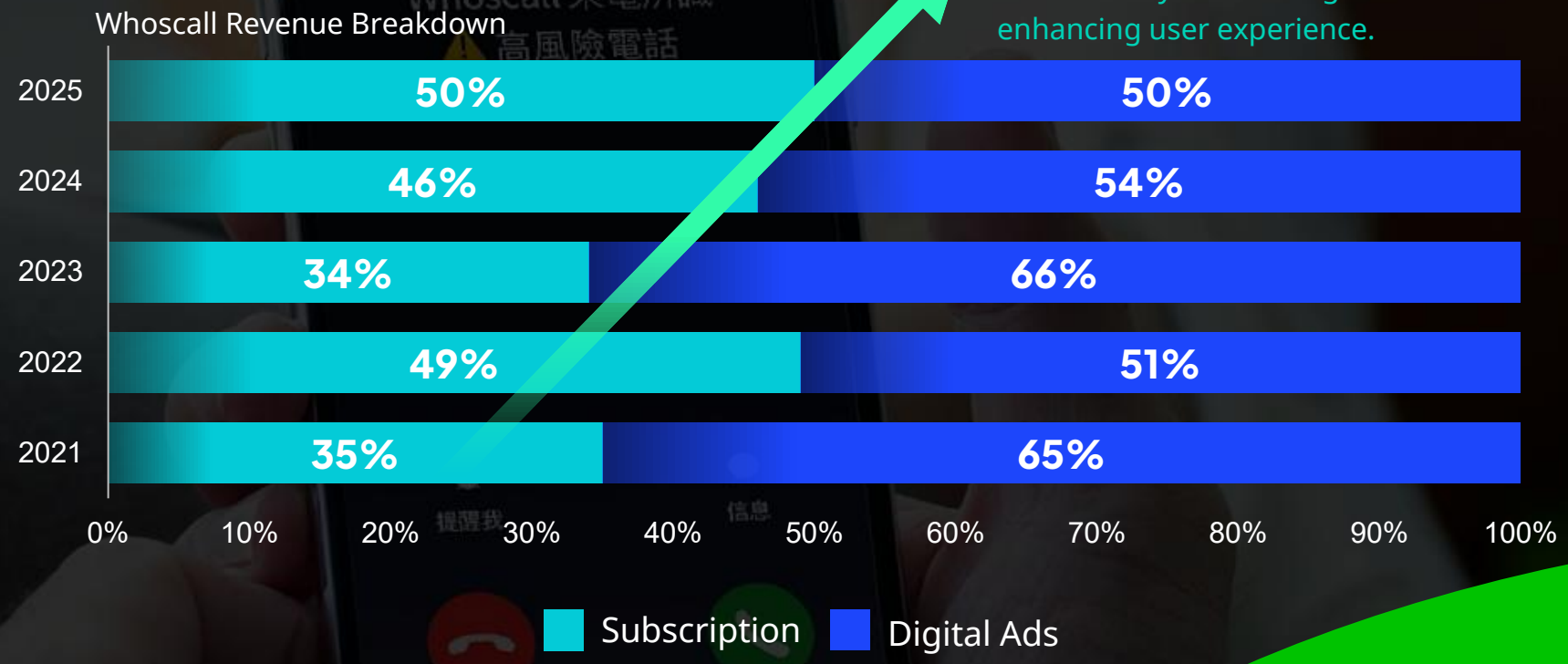
2 bn
Call Traffics per month

Global Presence



Subscription on a Par with Digital Ads

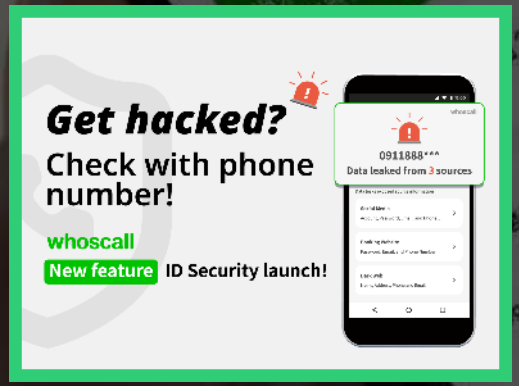
Accelerate subscription revenue growth by continuously introducing new features and enhancing user experience.



Whoscall Evolves into an All-in-One Anti-Scam Platform

ID Security

Enable users worldwide to assess the risks of personal data leakage and guide users with remedial suggestions.



Auto Web Checker

Provide users with instant alerts if they inadvertently visit a scam website.

Image-Based Scam Detection

With proprietary AI scam detection technology, users can simply upload an image to begin identifying potentially fraudulent information.

Corporate Anti-Scam Services

Gogolook Acquires Scam Detection Service Provider ScamAdviser

Acquired 100% equity of ScamAdviser for €4.5 million in cash, with the transaction completed in July 2024. Expected benefits of the acquisition:

1. Strengthen anti-scam capabilities
2. Accelerate growth of enterprise services
3. Expand into new markets in Europe and North America

SCAMADVISER

A Global Leader in Domain Risk Rating

60 mn+
Domains in Database

6 m+
Scam Domain Tracked

TrustScore
Proprietary Risk Assessment Technology

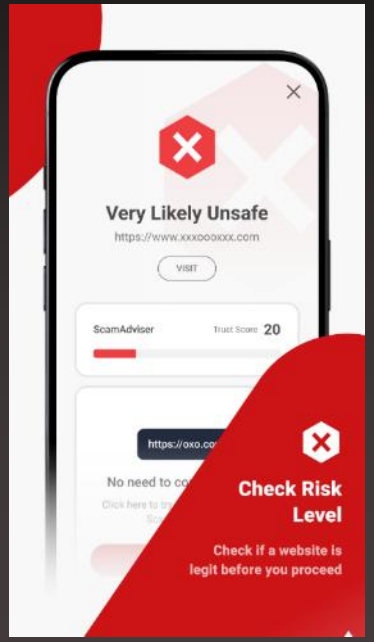
40+
AI Domain Analysis Technologies

30+
Data Partners

60+
Global Corporate Clients

7 m+
MAU of Website

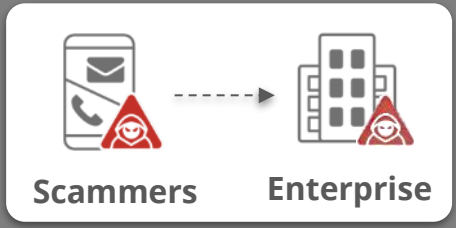
Major Markets



Corporate Anti-Scam: Full Coverage of the Scam Journey

Impersonation

Scammers impersonate brands or celebrities

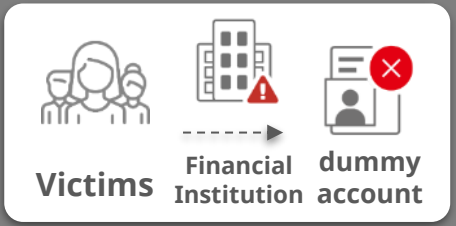


Contact

Scammers contact victims

Dummy Account /Cash Flow

Victims transfer money to dummy accounts



Watchmen

- ✓ Proactively detect impersonation attacks
- ✓ Upon detecting an impersonation attack, immediately activate anti-scam blocking mechanisms

Brand Enterprises
Governments/NGO

Anti-Scam Intelligence

- ✓ Integration with anti-scam databases
- ✓ Anti-scam technology support

Telcos # Governments
Enterprises

Identity Suite

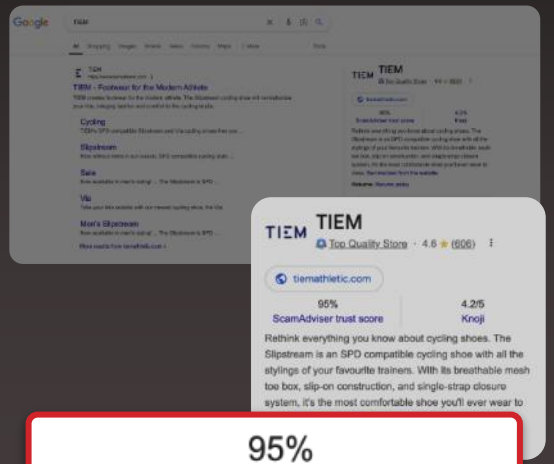
- ✓ Fund flow risk control
- ✓ Multi-dimensional risk modeling
- ✓ Provision of security rating reports

Banks # E-commerce
Payment

Anti-Scam Intelligence Solutions: Multiple Applications

#Search Engine #Web Risk Rating

Google-powered ScamAdviser Risk Rating Technology



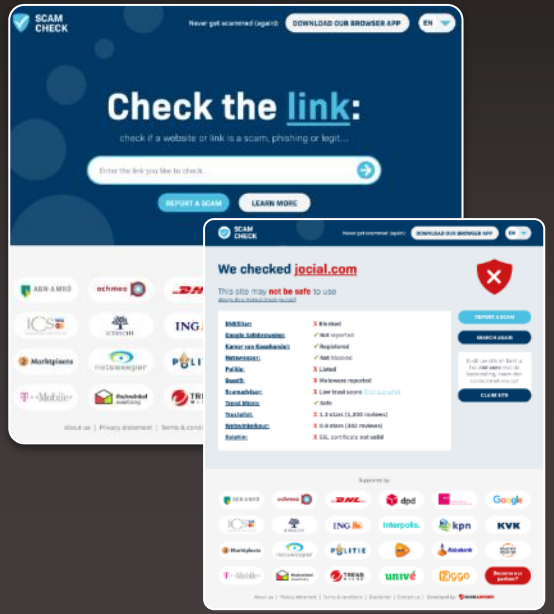
95%
ScamAdviser trust score

#Telcos #Anti-Scam App

Assisted Japanese distributor StoreFront to Develop the "Darekana Block" App

#Government & Enterprises #Risk Rating Technology

Customized Risk Rating Website Services



Watchmen: Impersonation Detection System

Mega Bank Introduces “Whoscall Number” Service

Partnering with TWSE to Prevent Investment Scams

Scammers impersonate celebrities and financial institutions with fake ads. The investment scams has ranked as the top driver of financial loss for three consecutive years, severely eroding investor trust.

After TWSE adopted **Watchmen**, the average time required to detect suspicious ads and remove fan pages was reduced from two weeks to **3 days**, with the fastest cases completed within **8 hours** from reporting to takedown.

Supporting VieShow Cinemas to block impersonation scams

Scammers posed as VieShow, promoting fake “movie camp” events to lure parents into LINE groups.

Introduced the **Watchmen** community, with phone and SMS monitoring modules, and **established 21 verified Whoscall Numbers** to strengthen multi-channel detection and identification.

Successfully identified several suspicious impersonation ads; with authorization from the verified party, achieved a **100%** takedown success rate.

Anti-Scam Intelligence Solutions: Helping Enterprises Protect Users and Employees

Telecommunications

StoreFront
STARHUB
HKT
brastel
maxis

Banking, Insurance & Securities

CapitalOne
中國信託銀行 CTBC BANK
第一銀行 First Bank
玉山證券 E.SUN SECURITIES
合作金庫銀行 TAIWAN COOPERATIVE BANK
兆豐銀行 Mega Bank
凱基證券 KGI SECURITIES
凱基人壽 KGI LIFE
三商美邦人壽 Mercuries Life Insurance
臺灣企銀 Taiwan Business Bank
元大人壽 Yuanta Life
CHB CHANG HWA BANK 彰化銀行

Technology Services

Google
Pinterest
ECPay 綠界科技
METAGE 邁達特
SHOPLINE
Scamalert+
StockTech

Consumer & Lifestyle

VIESHOW CINEMAS 威秀影城
viu

Cybersecurity Protection

EBRAND
NordVPN
F-Secure
Gen
Bitdefender

Institutions & Organizations

TAIWAN STOCK EXCHANGE 臺灣證券交易所
cifas
SWISS INTERNET SECURITY ALLIANCE
netsafe

Fintech Services

Roo.Cash 袋鼠金融

JUJI 招財麻吉

Gogolook

The Financial Matching Platform with the Highest Traffic in Taiwan

Roo.Cash
袋鼠金融

- **Most Secure!** Complying with banking standards for cybersecurity and regulations.
- **Scam Prevention!** Preventing financial scams.
- **Super Convenient!** Providing comprehensive financial knowledge and personalized financial recommendations.

Gogolook

Build up a Consumer Finance Ecosystem

Help consumers confidently and quickly choose the right financial products

Roo.Cash 袋鼠金融

Ecosystem

Help financial institutions reduce customer acquisition costs

1 m

MAU

400 K+

Number of Registered Member

25 +

financial institution partners

200 +

financial products offered

JUJI: Combining Traffic and Fintech Advantages

Nearly 8 million adults in Taiwan — around 40% — do not have a credit card.*

JUJI uses mobile phones or scooters as a medium to facilitate small loans.

27 K
MAU

4.8 stars
APP Rating

508 M
Outstanding Instalment Receivables

95%
Repeat Application Rate

Source：https://www.ctee.com.tw/news/20230803700556-431306

Highly Leveraging AI and Native Digitalization Advantages

User Acquisition

- Leverage proprietary **Roo.Cash** channel
- High conversion rates powered by proven digital user acquisition expertise built since **Whoscall**

Loan Application Process

- Fully automated process, aligned with the needs of the younger generation
- Fast credit approval, improving acquisition efficiency
- Reduced labor costs

Risk Management

- AI risk control models extended from **Corporate Anti-Scam Services**
- Serving segments underserved by traditional banks
- Effectively reduce delinquency rates

Service Advantages

- Niche customer segments
- Convenient and fast service
- Competitive interest rates

over 70%

From organic traffic

Gogolook

over 90%

Loan approvals completed within 24 hours

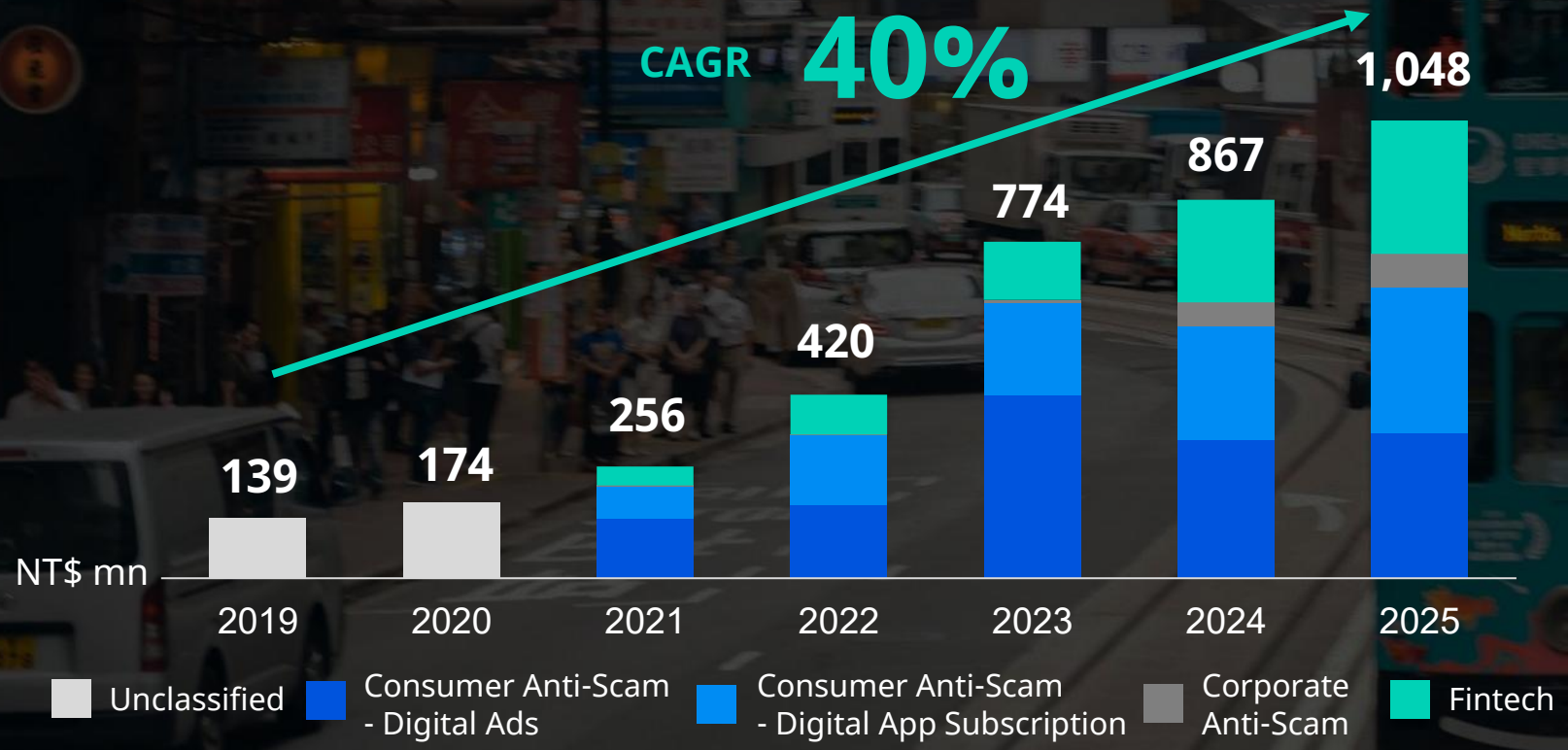
over 7 years

Bank partnership experience

One of the few fully digitalized platforms in Taiwan

Growth Strategy

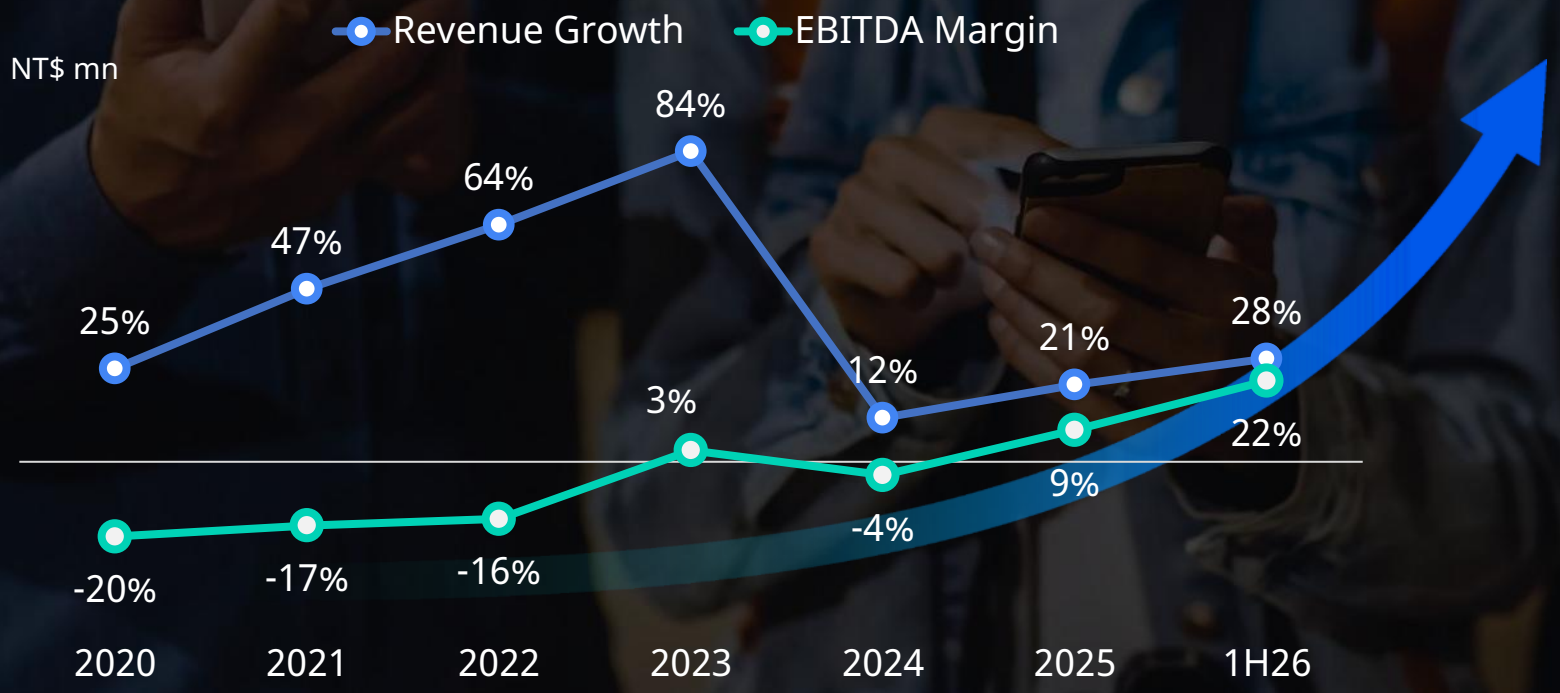
Outgrowing The Industry Over The Long-Term



Gogolook

Note: Starting from 1Q26, segment revenue classifications have been adjusted, and historical figures have been restated accordingly.

Achieving Critical Mass: Striking a Balance Between Growth and Profitability



Diversified Growth in Multiple Countries and Sectors

Multiple Long-Term Growth Drivers

Efficient Expansion into Overseas Markets

Regulatory Trends Create New Opportunities

Expanding from Anti-Scam into Consumer Finance

Consumer Anti-Scam

- Focusing on user acquisition costs and launching new services

Corporate Anti-Scam

- Regulatory trends opens new markets for corporate anti-scam solutions

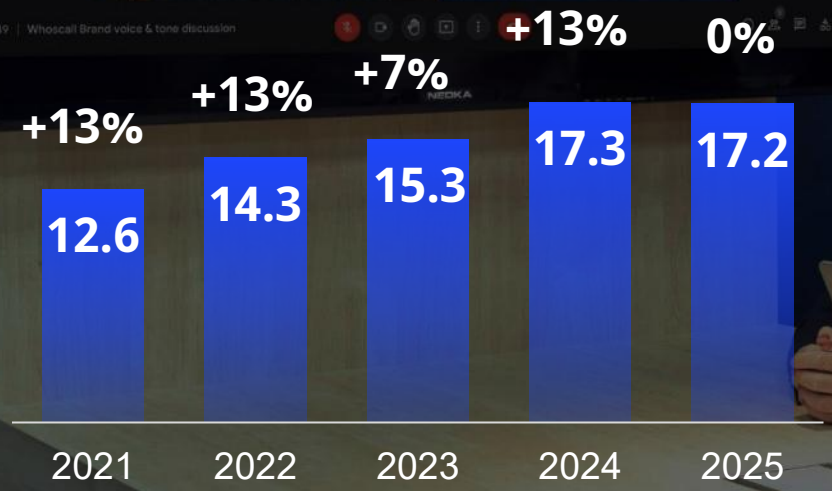
Fintech

- Leverage existing strengths to continue expanding the total addressable market

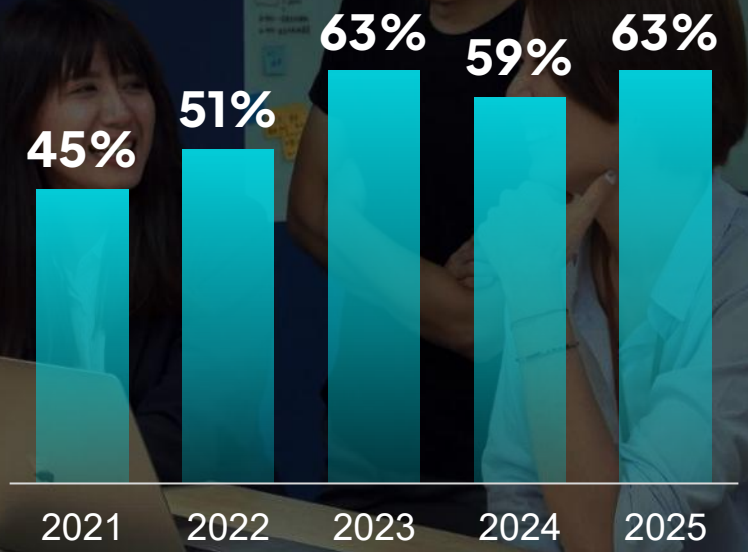
Consumer Anti-Scam: Efficient User Expansion and Overseas Market Growth

Whoscall Average MAU

mn / YoY%



Whoscall Overseas Revenue Contribution (%)



Xiang Ka Lai (象卡來) for Taiwan

Whoscall for the World

Corporate Anti-Scam: Regulatory Trends Increase Corporate Anti-Scam Responsibility

UK

Payment Systems Regulator (PSR)

- The legislative amendment requires banks to cover the majority of compensation costs for the defrauded victims.
- Applicable to all payment service providers; both the sender and receiver must bear the compensation costs.

EU

Union Anti-Scam Programme (UAFP)

- (Under review) PSD3 Proposal: Advocating the transfer of scam liability due to evolving FinTech solutions. Financial service providers (digital payments included), who failed to strengthen its identity authentication procedures, would be responsible for Impersonation Scams

US

Federal Trade Commission (FTC) Consumer Protection Organizations

- Establish Senior Scams Prevention Advisory Group.
- The Consumer Protection Agency has set up a consultation office.
- (Discussion) Financial losses due to Impersonation Scam to be compensated by banks.

SG

Monetary Authority of Singapore (MAS)

- Shared Responsibility Framework: Financial inst. & Telecoms should be responsible for financial losses caused by scams when they fail to fulfill their anti-scam obligations.

TW

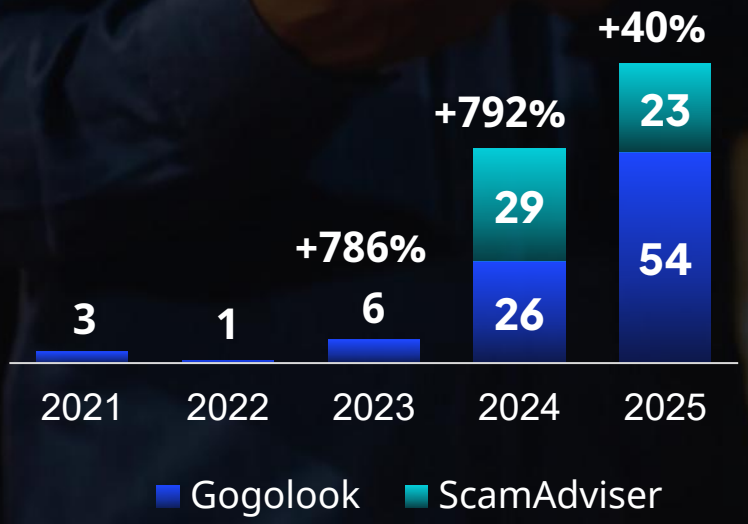
Executive Yuan

- The new “Four Anti-Scam Laws” have come into effect, aiming to strengthen scam prevention efforts. In the future, digital platforms and telecom providers will also face penalties if they fail to fulfill their anti-scam responsibilities.

Corporate Anti-Scam: Strengthening Teams and Services to Capture Market Opportunities

Corporate Anti-Scam Revenue

NT$ mn / YoY%



Positive Outlook on Long-Term Corporate Anti-Scam Demand

- ✓ Enterprises and government agencies are increasingly motivated to prevent scam targeting themselves, in order to protect users and citizens — creating new business opportunities.
- ✓ More institutions are seeking scam intelligence solutions. We plan to expand the service in countries with low Whoscall penetration .
- ✓ Realizing synergies from the acquisition of ScamAdviser.

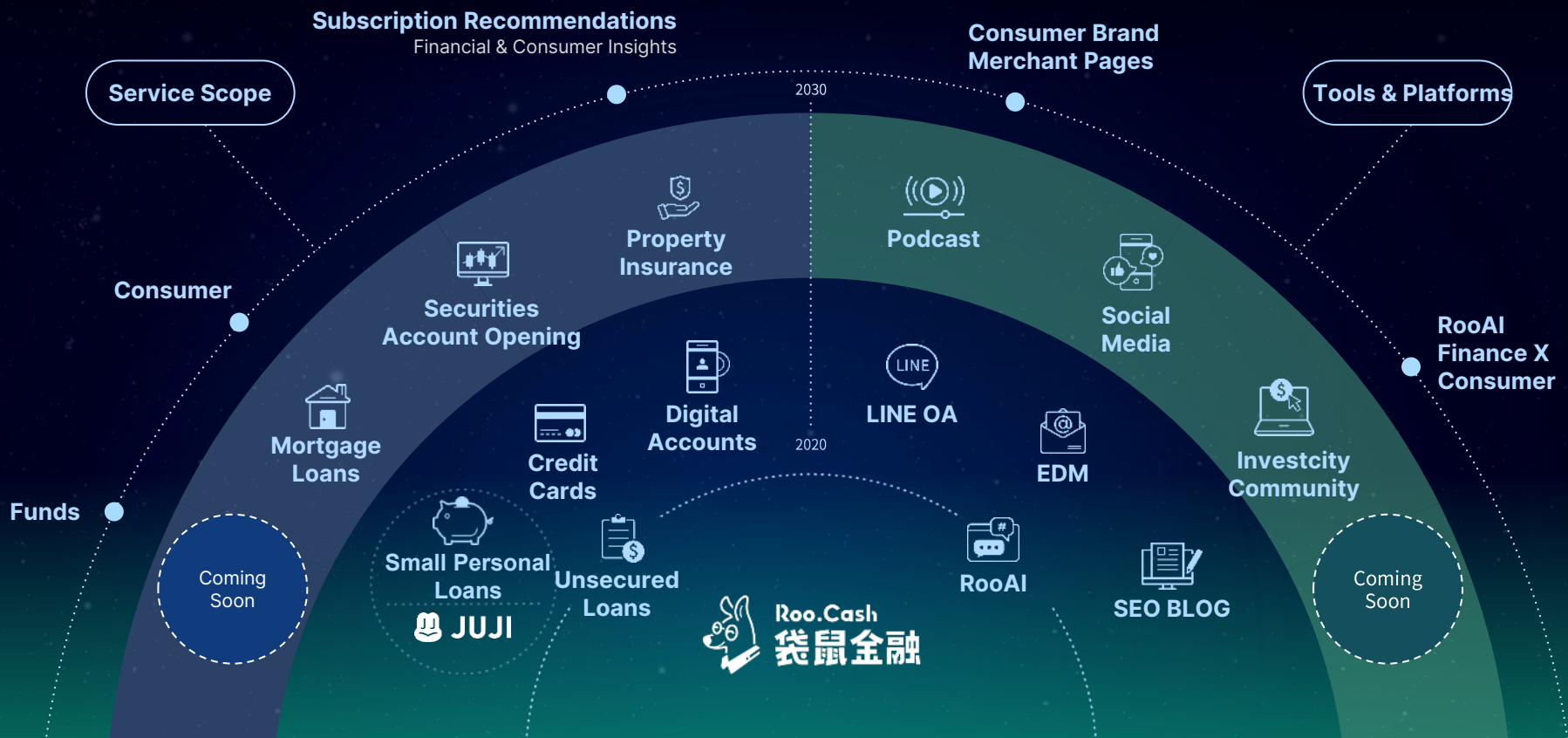
Gogolook Note: Starting from 1Q26, segment revenue classifications have been adjusted, and historical figures have been restated accordingly.

Fintech: Overseas Market Expansion

Provide Risk-Management-Centric Services

- ✓ Targeting existing markets in Southeast Asia and Northeast Asia
- ✓ Partnering with local financial institutions and enterprises
- ✓ Continuously optimizing risk management and gradually scaling up

Gogolook Fintech Blueprint



Continuously Developing Innovative Services

Internal Innovation Mechanism

- ✓ AI-powered phone and SMS scam prevention

- ✓ Personal Data Breach Detection
- ✓ Phishing Website Detection
- ✓ Social Media & Instant Messaging Scam Prevention
- ✓ Reputation Protection / Identity Theft Alerts

- ✓ Digital Identity Risk Assessment
- ✓ Deepfake Detection
- ✓ Crypto Wallet Solutions
- ✓ Regulatory Technology

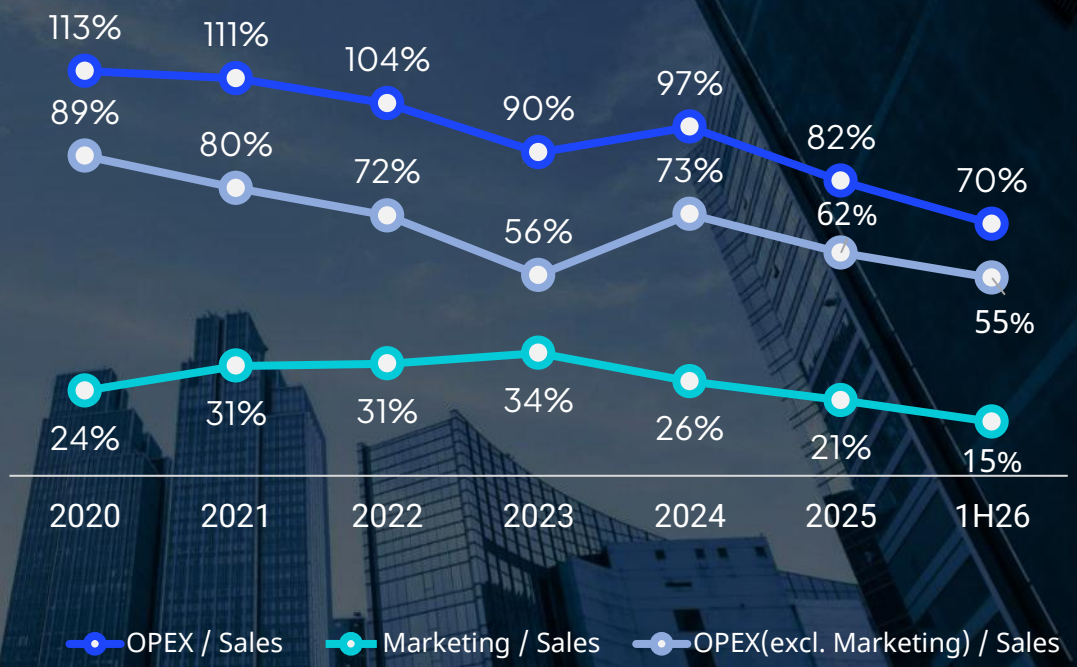
Mature | Developing | Exploring

Improving Operating Efficiency

Lowering OPEX over the long-term

- ✓ Expand the economies of scale by continuous growth
- ✓ Replicate successful experiences to accelerate product innovation
- ✓ Diversified strategies for global expansion
- ✓ Gradually replace marketing expenditures with product-focused innovation

OPEX to Sales Ratio



Our Targets

Pursue Sustainable Revenue Growth

- ✓ Outgrow the Industry over the Long-Term
- ✓ Grow diversified revenue streams

Focus on Investment Returns and Long-Term Value Creation

- ✓ Aim to reduce the opex ratio, achieving a mid-term target of below 65% and a long-term target of below 50%
- ✓ Strive to achieve substantial profit growth through outstanding Investment efficiency

Aim to Be One of the Best TrustTech Companies in the World

- ✓ Continuous innovation in personal cybersecurity, enterprise scam protection, and inclusive fintech
- ✓ Foster an innovative corporate culture, attract top-tier talents to offer services with exceptional user experiences

Financial Performance

Income Statement Highlights

NT$ Thousand	2021	2022	2023	2024	2025
Revenue	255,637	420,085	774,343	866,850	1,048,183
Gross Profit	228,031	359,073	707,802	785,539	925,917
Operating Profit	-54,477	-75,724	11,806	-53,418	63,333
Non-Operating Income	-6,674	18,309	-6,795	16,644	-6,298
Profit Before Tax	-61,151	-57,415	5,011	-36,774	57,035
Net Income	-61,151	-57,415	5,104	-39,658	53,846
Net Income to Parent	-61,151	-57,415	5,104	-39,658	53,846
EPS (NT$)	-2.04	-1.90	0.16	-1.24	1.58
Revenue Growth (%)	47%	64%	84%	12%	21%
Gross Margin (%)	89%	85%	91%	91%	88%
Operating Margin (%)	-21%	-18%	2%	-6%	6%
OPEX / Sales (%)	111%	104%	90%	97%	82%
Marketing / Sales (%)	-17%	-16%	3%	-4%	9%
Net Margin(%)	-24%	-14%	1%	-5%	5%

Balance Sheet Highlights

NT$ Thousand	2021	2022	2023	2024	2025
Cash and Cash Equivalents	264,193	224,738	448,253	237,707	309,992
Current Assets	**357,021**	**358,413**	**639,939**	**660,790**	**1,032,336**
Financial Assets - Non-Current	0	7,500	2,769	776	268
Property, Plant, and Equipment	4,485	6,585	7,189	43,439	36,151
Intangible Assets	1,367	20,032	22,301	168,899	173,690
Total Assets	**376,851**	**404,230**	**680,014**	**930,756**	**1,289,405**
Short-term Debt	10,000	13,275	12,725	181,608	214,849
Current Liabilities	**105,560**	**160,311**	**222,603**	**436,866**	**473,997**
Total Liabilities	**111,771**	**168,703**	**227,519**	**522,849**	**589,731**
Common Stock	170,130	308,988	319,683	320,098	353,589
Capital Surplus	382,827	21,397	227,538	228,926	424,397
Retained Earnings	(287,877)	(94,999)	(89,895)	(129,442)	(79,529)
Other Equity	0	141	(4,831)	(11,675)	1,217
Total Equity	**265,080**	**235,527**	**452,495**	**407,907**	**699,674**

Thank You

Gogolook

Build for Trust

ir@gogolook.com