

Creating generational wealth now and for the future.

Multi-generational legacy planning for your family that provides your loved ones with a stream of income that you can watch them enjoy before you are gone.



Create a multi-generational legacy

Parents and grandparents can sponsor and fund a policy that children or grandchildren would not typically be able to purchase for themselves.



Start building tax-free income early

Allow the next generation to get a head-start on their financial future by establishing a pool of tax-free cash value that they can access for college funding, a home purchase and more.



Help protect your heirs against market instability

Let your family take advantage of the growth potential of the stock market while protecting their cash value from market downturns.



Connect with Us! Email us at service@thestreamplan.com

The Stream Protection Plan is designed for accredited investors and is not suitable for all clients as it involves some risks. The indexed universal life insurance policy used is issued by a third-party Life Insurance company and involves both guaranteed and non-guaranteed elements. Policy performance and financing terms are not guaranteed. Illustrations and projections are hypothetical, for educational purposes only, and do not guarantee future results. Actual outcomes may differ materially. This material is not tax, legal, or investment advice. Please consult your independent advisors.

