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To our customers

5405 Baden-Dättwil, March 23, 2026

## Supply Alert: Rising Component Prices and Extended Lead Times ⚠️

Dear Clients

In January, we informed you about the **tightening availability in the global memory market** and the expected impact across the value chain. Since then, **the situation has tightened significantly** and is now clearly **affecting pricing, availability, and delivery reliability** across the industry.

These challenges are no longer limited to memory components. They are increasingly impacting other **key technologies, including CPUs, GPUs**, and other semiconductor components. In addition, the current geopolitical situation is causing metal prices to soar, especially aluminum.

### Component capacity becoming constrained

Large portions of **global production capacity** – for memory (DRAM, HBM, NAND, HDD) as well as other critical technologies – **are already sold out for 2026**, with allocations in some cases extending into 2027. As a result, availability for unplanned demand is becoming increasingly limited.

### Prices continue to rise

**Memory pricing remains highly volatile**, with further increases expected. For certain NAND-based products, **prices have increased more than eightfold since November 2025**. No short-term stabilization is expected.

In many cases, final component pricing can only be confirmed once materials are available, and for some components, pricing is determined at the time of delivery. In line with current market conditions, Syslogic can confirm **final device pricing only closer to the delivery date**, as suppliers are no longer able to provide fixed pricing. In addition, **Intel** has announced price increases of **up to 35% for its CPUs**, effective April 1.

### Lead times and uncertainty increasing

**Lead times for memory-based products** and other semiconductor components have increased significantly – in many cases exceeding **50 weeks**, with some allocations extending **into early 2028**. At the same time, certain manufacturers are discontinuing products at short notice without offering a last-time-buy option.

### Recommended actions and next steps

👉 Please take the current market situation into account when planning **your demand for 2027 and place your orders now** to ensure availability and avoid potential supply constraints.

👉 We are closely monitoring developments and actively managing the situation. Syslogic has established a dedicated task force that continuously assesses market changes and works on mitigation strategies.

We see this as a shared challenge. Close coordination is essential, and we are committed to **working with you to find the best possible solutions** and ensure transparency throughout this process.

Please contact us to align on your planning and next steps.

Kind regards

**Syslogic AG**



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