

Syslogic AG, Täferenstrasse 28, CH-5405 Baden-Dättwil

To our customers

5405 Baden-Dättwil, 22. Januar 2026

UPDATE: Rising Memory Prices and Longer Lead Times

Dear clients

In December, we informed you about rising tensions in the **global memory market**. Since then, the situation has worsened and is now clearly affecting availability and lead times across the industry. According to [trade press reports](#) and data from [TrendForce](#), DRAM contract prices in particular have increased by **a further 55-60% quarter-on-quarter** compared to Q4 2025. For certain memory-related products, we have even observed price increases of **up to 500%** since last autumn.

What has changed since December?

- **Ongoing price increases for DRAM and memory-related products**
Our suppliers expect further significant price increases in the first half of 2026. In some cases, these increases also apply to existing backlog orders.
- **Substantially extended lead times**
Lead times for DDR4 and DDR5 memory now exceed 30 weeks. For certain COM boards with DRAM and flash components, we are already looking at more than 40 weeks – with an upward trend.

What is Syslogic doing?

Syslogic is currently seeking to establish **long-term agreements with its suppliers** to provide customers with **reliable delivery lead times and pricing** wherever possible.

What can you do now?

 **We recommend communicating your expected demand for 2026 as soon as possible.** Early visibility of planned volumes is currently a key factor in improving supply allocation and increasing the likelihood of securing product availability.

Where suitable, ordering frameworks such as blanket orders can additionally help mitigate the risk of further price increases during 2026. **Our sales team will be happy to support you** in reviewing suitable ordering models for your specific situation.

Kind regards

Syslogic AG



André Wormser, Head of Supply Chain



Michael Jung, Head of Product Management