

# siebert.

## Gift/Charitable Donation Form

### Return Instructions:

#### Service:

Email: service@siebert.com

Phone: 800.872.0444

Fax: 212.486.2784

#### Employee Stock Plan Clients:

Email: shareplansupport@siebert.com

Phone: 800.993.2015

Fax: 402.342.2486

### 1. Your Account Information

|                 |                                         |
|-----------------|-----------------------------------------|
| Account Title:  | Co-Owner Account Title: (if applicable) |
| Account Number: | Contact Number:                         |

### 2. To Donate Cash/Stock

To donate cash/stock to an individual or charitable organization with an existing Siebert account, complete this section. (Employee Stock Plan Accounts must ALSO complete SECTION 4)

|                          |                  |                           |                |              |               |               |                |
|--------------------------|------------------|---------------------------|----------------|--------------|---------------|---------------|----------------|
| Receiving Account Title: |                  | Receiving Account Number: |                | Cash Amount: |               |               |                |
| Symbol                   | Number of Shares | Purchase Date             | Purchase Price | Symbol       | No. of Shares | Purchase Date | Purchase Price |
|                          |                  |                           |                |              |               |               |                |
|                          |                  |                           |                |              |               |               |                |
|                          |                  |                           |                |              |               |               |                |
|                          |                  |                           |                |              |               |               |                |
|                          |                  |                           |                |              |               |               |                |
|                          |                  |                           |                |              |               |               |                |
|                          |                  |                           |                |              |               |               |                |

Note: If the purchase date and purchase price are not completed on the form, the shares donated will be selected on a FIFO basis (first-in, first-out).

### 3. To Transfer Stock

To transfer stock to an individual or charitable organization's account at another brokerage firm, complete this section.

|                             |               |                               |                |                                |               |               |                |
|-----------------------------|---------------|-------------------------------|----------------|--------------------------------|---------------|---------------|----------------|
| Receiving Firm Name / DTC#: |               | Receiving Firm Account Title: |                | Receiving Firm Account Number: |               |               |                |
| Receiving Firm Address:     |               | City                          |                | State                          |               | Zip           |                |
| Symbol                      | No. of Shares | Purchase Date                 | Purchase Price | Symbol                         | No. of Shares | Purchase Date | Purchase Price |
|                             |               |                               |                |                                |               |               |                |
|                             |               |                               |                |                                |               |               |                |
|                             |               |                               |                |                                |               |               |                |
|                             |               |                               |                |                                |               |               |                |
|                             |               |                               |                |                                |               |               |                |
|                             |               |                               |                |                                |               |               |                |
|                             |               |                               |                |                                |               |               |                |

Note: if the purchase date and purchase price are not completed on the form, the shares donated will be selected on a FIFO basis (first-in, first-out).

#### 4. Employee Stock Plan Accounts

Please ALSO, complete the following section.

##### Exercised Shares

| Grant Type | Grant Date | Grant Number | Symbol | Number of Shares | Purchase Date | Purchase Price |
|------------|------------|--------------|--------|------------------|---------------|----------------|
|            |            |              |        |                  |               |                |

##### ESPP Shares

| Grant Type | Grant Date | Grant Number | Symbol | Number of Shares | Purchase Date | Purchase Price |
|------------|------------|--------------|--------|------------------|---------------|----------------|
|            |            |              |        |                  |               |                |

##### Restricted Stock

| Grant Type | Grant Date | Grant Number | Symbol | Number of Shares | Purchase Date | Purchase Price |
|------------|------------|--------------|--------|------------------|---------------|----------------|
|            |            |              |        |                  |               |                |

Note: If the purchase date and purchase price are not completed on the form, the shares donated will be selected on a FIFO basis (first-in, first-out).

#### 5. Account Holder Signatures

I authorize Muriel Siebert & Co., LLC. to transfer the securities or cash as listed above. (fees may apply) I understand that upon receiving this form, Muriel Siebert & Co., LLC. will cancel any open orders that will affect the transfer.

| Account Owner's Signature                                                         | Date |
|-----------------------------------------------------------------------------------|------|
|  |      |

|                             |
|-----------------------------|
| Please print your name here |
|                             |

| Account Co-owner's Signature                                                       | Date |
|------------------------------------------------------------------------------------|------|
|  |      |

|                             |
|-----------------------------|
| Please print your name here |
|                             |