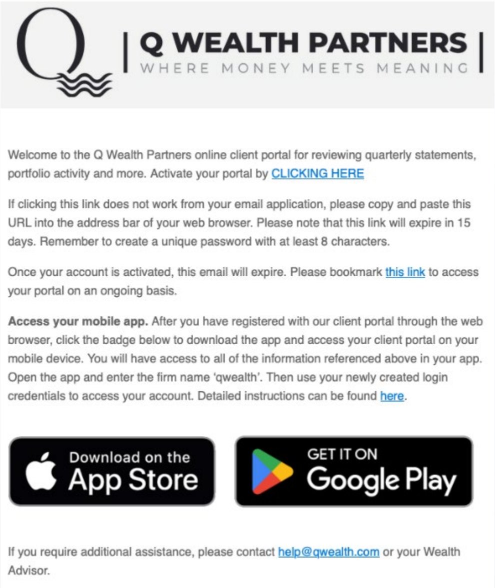
D1G1T CLIENT PORTAL SETUP

The [d1g1t client portal] enhances collaboration between clients and financial advisors by providing insights, analytics, and transparency into portfolio performance, asset allocation, and risk management. Clients can track their investments, securely manage documents, and communicate easily with their advisors.

Upon having your user account created, you will receive the following email in your inbox

From: help@qwealth.com

Subject: *You've been invited to access the Q Wealth Partners client portal*



Q WEALTH PARTNERS
WHERE MONEY MEETS MEANING

Welcome to the Q Wealth Partners online client portal for reviewing quarterly statements, portfolio activity and more. Activate your portal by CLICKING HERE

If clicking this link does not work from your email application, please copy and paste this URL into the address bar of your web browser. Please note that this link will expire in 15 days. Remember to create a unique password with at least 8 characters.

Once your account is activated, this email will expire. Please bookmark this link to access your portal on an ongoing basis.

Access your mobile app. After you have registered with our client portal through the web browser, click the badge below to download the app and access your client portal on your mobile device. You will have access to all of the information referenced above in your app. Open the app and enter the firm name 'qwealth'. Then use your newly created login credentials to access your account. Detailed instructions can be found here.

Download on the App Store

GET IT ON Google Play

If you require additional assistance, please contact help@qwealth.com or your Wealth Advisor.

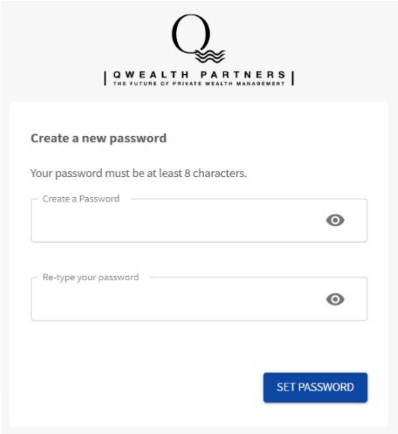
Once you choose the option to **CLICK HERE** from the email, it brings you to a page that allows you to set a password.

This invitation expires in 15 days. If you have not enabled your portal within this time period, please email your advisor's office to resend your invitation.

The only requirement is that the password is at least 8 characters.

The password needs to be entered twice to ensure it is typed in correctly.

Once done, click on **Set Password.**



Click on **Back to Sign In** to return to the login page. Please bookmark this link to access your portal on an ongoing basis. Please reach out to your advisor if you need assistance.