
COINSHARES PLC

DISCLOSURE COMMITTEE CHARTER

It is the policy of CoinShares PLC (“CoinShares” and, together with its subsidiaries reported on a consolidated basis, the “Company”) that all disclosures made by CoinShares to its securityholders or the investment community should be accurate and complete and fairly present the Company’s financial condition and results of operations in all material respects, and should be made on a timely basis as required by applicable laws and stock exchange requirements.

Purpose

The disclosure committee of CoinShares (the “Disclosure Committee”) shall assist the Chief Executive Officer and the Chief Financial Officer (the “Reporting Officers”) of CoinShares in fulfilling their responsibility for oversight of the accuracy and timeliness of the disclosures made by CoinShares by being responsible for the following tasks, in each case subject to the guidance and supervision of the Reporting Officers:

- Design and establish controls and other procedures (which may include procedures currently used by CoinShares) that are designed to ensure that (1) information required by CoinShares to be disclosed to the U.S. Securities and Exchange Commission (the “SEC”) and other written information that CoinShares will disclose to the investment community is recorded, processed, summarized and reported accurately and on a timely basis, and (2) information is accumulated and communicated to management, including the Reporting Officers, as appropriate to allow timely decisions regarding such required disclosure.
- Monitor the integrity and effectiveness of CoinShares’ s disclosure controls and procedures.
- (i) Review and supervise the preparation of CoinShares’ s (i) reports, proxy and information statements, registration statements and any other information filed with or submitted to the SEC, (ii) press releases containing financial information, earnings guidance, information about material acquisitions or dispositions or other information material to CoinShares’ s securityholders, (iii) correspondence broadly disseminated to securityholders and all presentations to analysts and the investment community and (iv) if any, presentations to rating agencies and lenders.
- Evaluate the effectiveness of CoinShares’ s disclosure controls and procedures as of the end of the fiscal year, prior to the filing of CoinShares’ s Annual Report on Form 20-F (the “Form 20-F”).
- Discuss with the Reporting Officers all relevant information with respect to CoinShares’ disclosure controls and procedures (including the policies and procedures of the Disclosure Committee), the preparation of CoinShares’ s disclosures subject to the Disclosure Committee’s authority and the Disclosure

Committee's evaluation of the effectiveness of CoinShares's disclosure controls and procedures.

In discharging its duties, the Disclosure Committee shall have full access to all books, records, facilities and personnel of the Company, including the Company's internal auditors and the audit committee of the board of directors of CoinShares.

Organization

The membership of the Disclosure Committee shall consist of officers and employees designated or appointed from time to time by the Reporting Officers. Such members may be replaced, or new members added, at any time and from time to time by the Reporting Officers. One member of the Disclosure Committee shall be appointed by the Reporting Officers as chairperson (the "Chair"). One member of the Disclosure Committee shall be appointed by the Reporting Officers to act as chairperson (the "Chair"). Unless the Reporting Officers otherwise expressly direct, the Group General Counsel shall be appointed as the Chair. The Chair shall be responsible for presiding over meetings.

Notwithstanding the foregoing, the Reporting Officers at their option may at any time assume any or all of the responsibilities of the Disclosure Committee identified in this Charter, including, for example, approving disclosures when time does not permit the Disclosure Committee to meet. Any such assumption of responsibilities by the Reporting Officers shall be documented in writing and reported to the Audit Committee at its next scheduled meeting.

The Disclosure Committee may designate and delegate its authority to approve disclosures (other than Form 20-Fs, Interim Financials and Earnings Releases to be filed with the SEC) to two or more individual members of the Disclosure Committee when time does not permit the full Disclosure Committee to meet. Depending upon the circumstances, it is expected that these individuals would include an in-house attorney knowledgeable about the rules and regulations of the SEC with respect to disclosure and an individual knowledgeable about financial reporting.

The Disclosure Committee shall meet as frequently as circumstances dictate to (i) ensure the accuracy and completeness of the Company's disclosures subject to the Disclosure Committee's authority and (ii) evaluate the Company's disclosure controls and procedures and determine whether any changes to such controls and procedures are necessary or advisable.

The Disclosure Committee shall review and reassess this Charter periodically (at least annually) and recommend any proposed changes to the Reporting Officers for approval. No member of the Disclosure Committee shall receive compensation for serving on the Disclosure Committee.

Other Responsibilities

The Disclosure Committee shall also have such other responsibilities as the Reporting Officers may assign to it from time to time.

Approved: April 24, 2026