



## WHO WE ARE

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Founded in 2024 and based in Dallas, TX, BBK Capital is a multi-strategy investment firm that invests in lower middle market companies across the U.S. with a focus on advanced manufacturing, defense and technology. BBK invests directly into transactions as a lender and minority equity investor, and BBK also invests indirectly through LP fund commitments. BBK is currently investing out of its \$250MM SBICCT Fund.

We have a unique combination of private equity, private credit, and operational experience. The investment team has over 75 years of combined experience and has invested in over 230 companies.

## WHY PARTNERS CHOOSE US

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- We have a successful track record being a true collaborative partner through our ability to leverage our extensive industry and Department of War networks to create value.
- We take a relationship-based approach built on trust and transparency.
- We are flexible in where we invest in the capital structure and seek to use that flexibility to construct a capital solution that serves as a win-win for all stakeholders.
- We understand that success is not always linear and patience may be required to work through unexpected challenges.

## CAPITAL SOLUTIONS

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- Investment Size: \$3-15MM (larger with co-investors)
- Flexible Debt and Minority Equity Mix (including all debt, all equity, or combination thereof)
  - Debt: Senior, unitranche, second lien and mezzanine debt
  - Minority Equity: Preferred and common equity; equity co-investments alongside sponsors

## INVESTMENT TEAM

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**Tyler Brous**  
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**Nick Breedlove**  
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**Max Korenvaes**  
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## INVESTMENT CRITERIA

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- Geography: Primary operations in the U.S.
- EBITDA: \$3-20MM
- EBITDA Margin: >10%

## TRANSACTION TYPES

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- Acquisitions / Add-ons
- LBOs (Sponsor & Independent Sponsor)
- MBOs
- Minority Recapitalizations
- Growth Capital
- Refinancings
- Special Situations (case-by-case)

## COMPANY CHARACTERISTICS

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- Differentiated Product/Service
- Defensible Market Position with Barriers to Entry
- Proven, Committed and Aligned Management Team
- Defined Growth Plan
- Stable Cash Flow with Attractive, Sustainable Margins

## FOCUS INDUSTRIES

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- Advanced Manufacturing
- Aerospace & Defense
- Biomanufacturing
- Data Infrastructure
- Microelectronics
- Power & Energy Resilience
- Supply Chains

## LP FUND COMMITMENTS

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We invest in best-in-class lower middle market private equity and private credit funds.

- Investment Size: \$5-20MM (larger with co-investors)
- Seeking co-invest opportunities from funds