



(IN BUSINESS RESCUE)  
31 Spanner Road  
Clayville  
Olifantsfontein  
1666

01 September 2025

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**CIRCULAR PUBLISHED TO ALL AFFECTED PARTIES IN THE BUSINESS RESCUE  
PROCEEDINGS OF**

**DAYBREAK FOODS (PTY) LTD (UNDER BUSINESS RESCUE)**

**("THE COMPANY")**

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1. This circular is published to all affected parties in the business rescue proceedings of the Company.
2. The business rescue plan was published on 22 August 2025. In terms of Section 150 of the Act, the BRP is required to convene a second meeting of creditors within 10 days of the publication of the business rescue plan. The meeting has been scheduled for 05 September 2025.
3. Since the publication of the business rescue plan, the BRP has engaged various affected parties in relation to the contents thereof.
4. Pursuant to these engagements, the BRP has received requests to amend the contents of the published business rescue plan.
5. The BRP will proceed to amend the contents of the plan to incorporate the changes, as requested by affected parties.

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**Directors:** Dr. C. Nkuna (Interim Chairperson); Mr A. Makenete (Interim Deputy Chairperson); Ms. K. Naidoo; Mr. K. Bapela; Ms. E. Dazana; Mr T. Nchocho; Mr B. Mavuka; Mr T. de Jonge

**Company Registration Number:** 2001/015025/07



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6. The BRP aims to publish the amended the business rescue plan on or before 12 September 2025.
7. The primary purpose of the second meeting of creditors scheduled for 05 September 2025 will be to vote on the request for an adjournment of the said meeting to 26 September 2025. Creditors may cast their votes prior to the meeting being held, by completing the attached voting form.
8. Affected parties may address any additional queries to the BRP.
9. We trust that you find the above in order.

## **ELECTRONICALLY SENT**

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Tebogo Maoto  
Senior Business Rescue Practitioner