



(IN BUSINESS RESCUE)
31 Spanner Road
Clayville
Olifantsfontein
1666

26 September 2025

**CIRCULAR PUBLISHED TO ALL AFFECTED PARTIES IN THE BUSINESS RESCUE
PROCEEDINGS OF
DAYBREAK FOODS (PTY) LTD (UNDER BUSINESS RESCUE)
("THE COMPANY")**

1. We refer to the above matter.
2. This circular is published to all affected parties in the business rescue proceedings of the Company.
3. The adjourned second meeting of creditors was held on 26 September 2025 at 14H00. The BRP discussed the primary sections of the proposed business rescue plan as amended ("**BR Plan**") and opened the voting platform for all creditors to cast their votes.
4. The BRP is pleased to confirm that the BR Plan has been adopted by the requisite majority of creditors. The BRP has appointed BDO to independently assess and verify the votes. The voting results are as follows:

 +2712 641 0050

 infodb@daybreak.co.za

 www.daybreak.co.za

Directors: Dr. C. Nkuna (Interim Chairperson); Mr A. Makenete (Interim Deputy Chairperson); Ms. K. Naidoo; Mr. K. Bapela; Ms. E. Dazana; Mr T. Nchocho; Mr B. Mavuka; Mr T. de Jonge

Company Registration Number: 2001/015025/07

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	Proxies voted	Votes on the day	TOTAL VOTES (COUNT)	Value in favour / against (R)	% in favour/against (of those who voted)
IN FAVOUR	12	32	44	2 383 097 267	99.98%
AGAINST	0	1	1	393 030	0.02%
ABSTAIN	0	0	0	0	0.00%
	12	33	45	2 383 490 297	100.00%

% IN FAVOUR **99.98%**

**% OF THOSE VOTED IN FAVOUR -
INDEPENDENT** **99.92%**

5. The BRP will now proceed to implement the proposals set out in the adopted BR Plan.
6. The BRP and his team undertakes to work tirelessly in ensuring the successful implementation of the adopted BR Plan.
7. We trust that you find the above in order.

Tebogo Maoto
Senior Business Rescue Practitioner