

Monty G. Myers, P.E.

CEO/Founder of Eureka Software Solutions, Inc.

Contact Information

Monty G. Myers
CEO/Founder 1986 - Present
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About Eureka Software

- Custom software development company founded in 1986.
- Client list includes Global 1000 and Fortune 500 companies covering a wide range of industries from technology, transportation, energy, manufacturing, healthcare and many more.
- Strategic focus on software product/solution design, usability, and innovation across mobile, desktop, cloud, device, and enterprise platforms.
- Extensive resume of projects involving period relevant technologies including legacy, client-server, n-tiered, distributed, and cloud environments.
- Experts skilled and competent in most programming languages and frameworks from legacy, C/C++, and native environments to modern high-level platforms such as Java, .Net, Python, PHP, JavaScript, Ruby, open source, and more.
- Advanced software engineering and development capabilities including artificial intelligence (AI) utilization.
- Profitable and award-winning company for more than four decades under Mr. Myers' direction.
- Recognition on several fastest growing company lists and other prestigious awards over multiple decades.

EXPERT WITNESS AND LEGAL CONSULTANT

Professional Background

- Currently active software industry executive with 48+ years of technology education and experience.
- Founder of Eureka Software Solutions, Inc. ("Eureka"). CEO of Eureka for 40+ years.
- Involvement in the daily management and operation of Eureka, including business development, contracts, customer relations, project scope, execution and oversight, strategy, and management, hiring and finance. (See www.eurekasoft.com for additional information)
- Negotiated and performed hundreds of real-world software and technology contracts, statements of work, license agreements involving complex software project and licensing terms and conditions including material intellectual property aspects.
- Actively engaged in handling and protecting the confidential, proprietary, and trade secret information and technology of Eureka and its clients.
- For over two decades has served as an expert witness for a balanced mix of plaintiffs and defendants in over 200 litigation matters ranging from billion-dollar, landscape-changing lawsuits between worldwide industry leaders to smaller-scale litigation between individuals or local businesses.

Capabilities/Resources

- Software and computer expert witness experienced and proven at offering expert testimony under-oath at trial, hearings, and depositions.
- Extensive work with counsel in the taking and defending of depositions, reviewing, and challenging the testimony of others, and assisting with and implementing an overall trial presentation strategy.
- Adept at taking highly technical material and effectively communicating it to counsel, the judge, or a jury in terms they can understand.
- Ready availability of Eureka's experienced team of software developers and IT forensic specialists as needed to analyze or recreate relevant software or hardware platforms or scenarios.
- Regular use of proprietary, licensed, and AI tools and software to assist with source code analysis and performance testing, load testing, data recovery and extraction, metadata review and management, and e-discovery.
- Experience performing analyses supporting matters involving alleged evidence destruction where negative inferences, death penalty sanctions, or other relief is sought by a party.

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Personal Information

- Native of Nashville, Tennessee
- Resident of Austin, Texas since 1986
- Bachelor of Science in Engineering, Texas A&M University, Cum Laude
- Substantial graduate level course work at the University of Texas
- Licensed Professional Engineer #75271, State of Texas
- Private Instrument Rated Pilot #3014095
- Inventor on US Patent No. 6775644 System load testing coordination over a network and US Patent No. 6601020 System load testing coordination over a network

Elite Expert Designation

Designated as an Elite Expert™ by IMS *ExpertServices*™, the premier subject matter expert search firm in the legal industry, providing customized expert witness search services to more than 90 of the AmLaw 100 and half of the Fortune 100."

Practical Implementations of Expertise

- Rigorous comparative analysis of software systems at all relevant levels including source code, architectural/structural, requirements/use cases, features, functional, and output/results.
- Review and comparison of software source code and functionality in relation to contractual commitments and requirements and/or protected intellectual property including trade secrets, copyrights, copyright management information (CMI), and patents.
- Software engineering project reconstruction and evaluation relative to historical norms, expectations, and outcomes.
- Computer/software forensics – able to reverse engineer and reconstruct hardware and software environments from backups, remnants, and fragments of deprecated software. Skilled at re-creating historical hardware and software environments.
- Investigation and assessment of software project proposals, bidding, planning and performance including consideration of the adequacy of discovery, specifications, cost estimates, schedules, and deliverables.
- Functional and performance testing of software against applicable specifications, warranties, or industry standards.
- Expertise with both traditional and cutting-edge software development techniques and strategies, including artificial intelligence (AI) enhanced development, and assessing their impacts on effort/value and IP licensing/ownership.
- Software and technology valuation analyses and support.
- Reviewing and exercising software applications and IT systems/networks to identify security issues and weaknesses.

Applicability of Expertise

- Software Trade Secret Misappropriation
- Software Intellectual Property (i.e., copyright, patents, trade secrets, derivative works, copyright management information (CMI)
- Software Source Code Comparison and Analysis
- Source Code Inspection
- Clean Room Protocols
- Patent Infringement/Non-infringement
- Patent Validity/Invalidity
- Non-compete Agreements
- Computer/Software Forensics and Data Recovery
- Software/ Computer Programming
- Software Project Failure
- Software/Computer Technology & Strategy Maps
- Software Schedule Delay & Analysis
- Software/Computer Contracts and Licenses
- Software Quality Analysis
- Software Project Estimating
- Software Outsourcing
- New Computer/Software Product Development and Investigation
- Software Project Statement of Work and Specification Review
- Software Product Economic Life
- Information Technology Practices and Standards
- Forensic e-mail validation
- E-discovery
- Electronic Due Diligence
- Software Proposals
- Software Development Methodologies and Standards

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Representative Law Firm Clients

quinn emanuel trial lawyers
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MORRISON FOERSTER

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Weil

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FINNEGAN

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- Software Testing
- Software Analysis & Development
- Software Security
- Software Consultant Errors & Omissions
- Replacement effort & costs
- Internet/Cloud Commerce
- Dispute Resolutions
- Internet & Web Strategies
- Software Application Valuation & Appraisals
- Artificial Intelligence (AI) – enhanced development
- Revenue Recognition Models

Examples of Cases and Engagements

- ***Post University, Inc.*** *v. Learneo, Inc. (f/k/a Course Hero, Inc.), Case No. 3:21-cv-01242, in the United States District Court for Connecticut, consulting and testifying expert witness in case involving alleged violations of 17 U.S.C. §1202 for falsification, modification, or removal of Copyright Management Information (CMI) in relation to educational/study website and underlying software systems upload, manipulation, and use of third-party copyrighted materials.(2023)*

- *Airbnb Inc. v.* ***Commissioner of Internal Revenue/US Treasury Department****, T.C. No. 12423-24., United States Tax Court -* consulting and testifying technical expert witness in a high profile transfer pricing dispute regarding the valuation of intellectual property (IP) including software utilized for the short term rentals industry. (2025)

- *MyScript SAS v* ***Goodnotes Limited****, Case2:25-cv-00532, In the United States District Court for the Eastern District of Texas -* consulting and testifying expert witness in a case involving alleged patent infringement of 7 patents related to handwriting recognition, editing, and processing. Includes work on invalidity, non-infringement, and inter partes review (IPR) applications. (2025)

- *PioneerRX, LLC v* ***Roman Health Ventures Inc****, Case No. 5:23-cv-00902, In the United States District Court for the Western District of Louisiana -* consulting and testifying expert witness in a trade secret and contract dispute involving Pharmacy software and telehealth pharmacy services. (2025)

- ***US Securities and Exchange Commission*** *v unnamed parties, Contract No.50310225C0034 -* consulting and testifying expert witness in support of an SEC enforcement litigation.

- ***Thirty Direct Action Plaintiffs*** *v MultiPlan, Case No. 1:24-cv-06795, MDL No. 3121, United States District Court for the Northern District of Illinois, Eastern Division -* consulting and testifying witness in an antitrust litigation involving claims of price fixing of insurance reimbursements for out of network healthcare services. (2026)

- *Evolutionary Intelligence, LLC v.* ***Apple, Inc.****, Cause No. 6:12-cv-783 (MHS), US District Court for the Eastern District of Texas, Tyler Division -* Consulting and testifying expert for the Defendant in software patent infringement case. (2013)

- ***American Airlines, Inc.*** *v. Sabre Inc., Sabre Holdings, Inc. and Sabre Travel International Ltd., Cause No. 067-249214-10, 67th Judicial District Court, of the State of Texas, Tarrant County -* Consulting and testifying expert in a high-profile antitrust matter within the air travel industry involving travel-shopping technologies for airfare and optional services. (2011-2013)

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- **EchoSpan, Inc.** v. Medallia, Inc., Case No. 5:22-cv-01732-NC, in the United State District Court for the Northern District of California, consulting and testifying expert witness in case involving breach of contract, tortious interference and trade secret misappropriation claims related to employee 360-degree review and performance management software. (2022)

- ***American Airlines, Inc.*** *v. Travelport Limited and Travelport, LP, Cause No. 4:11-cv-244-Y, US District Court for the Northern District of Texas, Fort Worth Division* - Consulting and testifying expert in a high-profile antitrust matter within the air travel industry involving travel shopping technologies for airfare and optional services. (2011-2013)

- ***Intellectual Ventures I LLC et.al.*** *v. Symantec Corp., Cause No. 13-cv-440-LPS, US District Court for District of Delaware,* Consulting and testifying expert in software patent infringement case. (2013)

- *DDB Technologies LLC v.* ***Yahoo! Inc.****, Cause No. 1:10-cv-00273-JRN, US District Court for the Western District of Texas, Austin Division* – Consulting and testifying expert for Defendants in case involving alleged infringement of live sporting event broadcasting technology. (2011)

- ***Ford Motor Company*** *v. Versata Software, Inc. f/k/a Trilogy Software, Inc. et.al.*, Case No. 15-10628-MFL-EAS, US District Court Eastern District of Michigan, Southern Division – Consulting and testifying expert for Plaintiff in case involving alleged patent and copyright infringement and trade secret misappropriation related to automotive configuration software. (2016)

- ***4DD Holdings, LLC and T4 Data Group, LLC*** *v. The United States,* Case No. 15-945C in the United States Court of Federal Claims, consulting and testifying expert in case involving copyright infringement and software licensing issues related to health care federator software for integration and communication between disparate government technology and agency systems. (2018)

- *Ameranth, Inc. v.* ***Marriott International, Inc. et.al.,*** Case No. 12CV1631 JAH JMA, In the United States District Court for the Southern District of California, consulting and testifying expert witness in alleged patent infringement case involving hotel reservation software systems. (2018)

- *JurisDictionUSA, Inc. v.* ***Loislaw.com, Inc. and Aspen Publishers, Inc., et.al.,*** *Cause No. CV-2002-115 (II), Circuit Court of Crawford County, Arkansas, Civil Division* - Consulting and testifying expert for Defendant in significant case involving historical reconstruction and testing of legal software product and analysis and testimony concerning the performance of such software product against contract specifications. (2007-2008)

- *Prostar Wireless Group, LLC v.* ***Domino's Pizza, Inc. et.al.,*** Case No. 3:16-CV-05399 (WHO), In the United States District Court, Northern District of California, consulting and testifying expert in trade secret misappropriation and breach of contract case involving pizza delivery driver tracking software. (2018)

- *M&G Jewelry, Inc. v* ***Zale Delaware, Inc. et.al.,*** Cause No. DC-14-12666, District Court of the 116th Judicial District, Dallas County, Texas - Consulting and testifying expert for Defendant in case involving alleged trade secret misappropriation related to retail jewelry store and jewelry repair operation management software. (2016)

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- ***Chevron USA, Inc.*** *v. Qiang Zhou and Maxwell Dynamics, Inc., Cause No. 4:10-cv-01787, US District Court for the Southern District of Texas, Houston Division* – Consulting and testifying expert for plaintiff in case alleging breach of employment agreement and misappropriation of trade secrets related to advanced oil and gas industry software and technology. (2010)

- *National Instruments Corp. v.* ***Kuka Roboter GMBH et.al.****,* Cause No. D-1-GN-15-004170, District Court of the 53rd Judicial District, Travis County, Texas - Consulting and testifying expert for Defendant in case involving trade secret misappropriation related to robotic hardware and software. (2016)

- *Vertical Computer Systems, Inc. v* ***Samsung Electronics Co., Ltd. and Samsung Electronics America, Inc.,*** *Cause No. 2:10-cv-490, US District Court for the Eastern District of Texas, Marshall Division* Consulting expert for defendant in case involving alleged patent infringement. (2013)

- *Dietgoal Innovations LLC v.* ***General Mills Sales, Inc.****, Cause No. 2:12-cv-cv00331-JRG-RSP, US District Court for the Eastern District of Texas, Marshall Division,* Consulting and testifying expert for defendants in case involving alleged patent infringement. (2013)

- ***John M. Velasquez et.al.*** *v. TSG Resources, Inc.*, Cause No. D-1-GN-16-001713, District Court of the 200th Judicial District, Travis County, Texas – Consulting and testifying expert for the Plaintiff in case involving software contract performance related to advanced CRM software for the healthcare industry. (2016)

- ***Trade Management Solutions, LLP, et al.*** *v. Robert G. Clarke and Overhaul Group, Inc*., Cause No. D-1-GN-16-001739, District Court for the 261st Judicial District, Travis County, Texas – Consulting and testifying expert for the Plaintiff in case involving trade secret misappropriation, breach of contract, and breach of fiduciary duty related to supply chain/import export management software. (2016)

- ***Greenstream International, Inc.*** *v. Gary Stephens, Renew Logic, LLC et al.,* Cause No. D-1-GN-16-004515, District Court for the 345th Judicial District, Travis County, Texas – Consulting and testifying expert for the Plaintiff in case involving breach of employment contracts and breach of fiduciary duty in the technology recycling industry. (2016)

- ***Planview, Inc.*** *v. Computer Associates International Inc., Cause No. D-1-GN-06-001382, District Court of the 345th Judicial District, Travis County, Texas* - Consulting and testifying expert for Plaintiff in case involving misappropriation of software trade secrets by key personnel and the comparison of each party's complex proprietary software systems to determine if misappropriation occurred. Case resulted in one of the largest monetary settlements of its kind in Texas in favor of our client. (2007-2008)

- ***Jatin Suryawanshi, Partha Sarkar, and Sanjay Girdhar*** *v. UBS AG and UBS Securities LLC, FNRA Case No. 09-02568, arbitration before the Financial Industry Regulatory Authority and* – Consulting and testifying expert for plaintiff in FINRA Arbitration involving alleged misappropriation of trade secret, software, comparison and analysis of each party's complex financial/trading software systems, and forensic review of computer hardware systems to determine access to and existence and transfer of trade secrets. (2009-2010)

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Vinson&Elkins

King & Spalding

HUNTON

HONIGMAN

WilsonElser
Wilson Elser Moskowitz Edelman & Dicker LLP

McGUIREWOODS

- ***General Parts, Inc.*** *(Carquest Auto Parts) v. Internet AutoParts, Inc., Cause No. 1:08-cv-0313-SS, US District Court for the Western District of Texas, Austin Division* – Consulting and testifying expert for plaintiff in case involving comparison and analysis of software products against contract requirements and specification. (2009)

- ***Flexible Business Systems, Inc.*** *v. Seacor Island Lines, Inc. et.al.,* Case No. 15-006350 CACE (07), Circuit Court of the 17th Judicial Circuit in and for Broward County, Florida - Consulting and testifying expert for Plaintiff in case involving trade secret misappropriation and breach of contract related to ocean shipping business automation and management software. (2016)

- ***Scienton Technologies, Inc. et.al.*** *v. Computer Associates International, Inc., Cause No. 04 Civ. 2652 (JS) (ETB), US District Court for the Eastern District of New York* – Consulting and testifying expert for plaintiffs in case involving dispute between former joint development partners over alleged breach of collaboration and confidentiality agreements and misappropriation of trade secrets and know-how related to SharePoint and enterprise data storage solutions. (2010-2013)

- *International Business Machines Corporation v.* ***BGC partners, Inc. et al,*** *Cause No. 1:10-cv-00128, US District Court for the Southern District of New York* – Consulting and testifying expert for defendants in software licensing case. (2010-2011)

- *Touchcom, Inc., et.al. v.* ***Bereskin & Parr, et.al.,*** *Cause No. No. 1:07-cv-00114-JCC-TCB, US District Court for the Eastern District of Virginia, Alexandria Division*– Consulting expert for defendants on means plus function software patent infringement case embedded within legal malpractice case involving oil and gas related technology. (2010-2011)

- ***Charles Moon and AISoft, Inc.*** *v. Infoglide Corporation., Cause No. D-1-GN-07-000747 in the 353rd Judicial District Court of the State of Texas, Travis County* - Consulting and testifying expert for plaintiff in case involving retention of trade secrets and other intellectual property rights by key employees and forensic and comparative determination of whether such employees brought the trade secrets and intellectual property to their subsequent employer. (2007-2008)

- *e-BackgroundChecks.com, Inc. v.* ***Deverus, Inc.****, Cause No. D-1-GN-06-003497, 261st Judicial District Court of the State of Texas, Travis County* – Consulting and testifying expert for plaintiff on state court case with focus on determining whether software trade secrets misappropriated by employee had been integrated into subsequent employer's competitive software product. (2006)

- *Universal Background Screening, Inc. v.* ***Deverus, Inc.*** - Consulting and testifying expert for plaintiff in case focused on determining whether software trade secrets misappropriated by employee had been integrated into subsequent employer's competitive software product. (2007)

- *Avepoint, Inc. v.* ***Janalent Corporation****, Cause No. 2:09-cv-03694-SDW-MCA, US District Court for the District of New Jersey* – Consulting and testifying expert for defendant in case involving misappropriation of trade secrets and breach of contract related to enterprise document management software. (2009-2011)

- ***Lewis and Clark Outdoors, Inc.*** *v. L.C. Industries, Inc., Cause No. 5:07-CV-05164-JLH in the United States District Court for the Western District of*

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Arkansas, Fayetteville Division – Consulting and testifying expert for Defendant in case involving infringement/theft of trademark and trade dress. (2009)

- ***Epic Merchant Management, Inc., et.al.*** *v. West Oaks Energy, LP, et.al, Cause No. 2009-63172, 281st Judicial District of the State of Texas, Harris County* – Consulting and testifying expert for plaintiff/employer in case involving alleged misappropriation of software trade secrets, breach of employment contract, breach of fiduciary duty and fraud related to proprietary energy trading systems software. (2010)

- ***SFA Systems, LLC*** *v. Bigmachines, et al., Cause No. 6:10-cv-300-LED, US District Court for the Eastern District of Texas, Tyler Division* - Consulting and testifying expert for Plaintiff in case involving infringement of patent related to sales force automation systems and software. (2010-2011)

- ***SFA Systems, LLC*** *v. 1-800-Flowers.com, Inc., et al., Cause No. 6:09-cv-340-LED, US District Court for the Eastern District of Texas, Tyler Division* - Consulting and testifying expert for Plaintiff in case involving infringement of patent related to sales force automation systems and software. (2010-2011)

- ***CAM Technologies, Inc. and CAM Technologies IP Holdings, LLC*** *v. Compressed Air Network, Ltd. et al., 1:10-cv-00664-CCB, US District Court for the District of Maryland, Baltimore Division* – Consulting expert for plaintiff in software copyright infringement and trade secret misappropriation case in federal court in Maryland. (2010-2012)

- *Phoenix Licensing, LLC et al.* ***United National Corporation, First Premier Bank, and Premier Bankcard, LLC et al.,*** *Cause No. 2:11-cv-00286, US District Court for the Eastern District of Texas, Marshall Division* – Consulting and testifying expert for defendants in case involving alleged banking software patent infringement. (2013)

- ***Quadrus Corp.*** *v. Criley and Cohesion Force, Inc. Cause No. CV 2009 901370, 123rd State Judicial Circuit Court of Alabama, Madison County* – Consulting expert for plaintiff in copyright infringement and trade secret misappropriation case involving software for tracking xml data traffic related to the defense industry. (2010-2011)

- *Bridgetree, Inc. et al. v* ***Red F Marketing LLC et al.,*** *Cause No. 3:10-cv-228-FDW-DSC, US District Court for the Western District of North Carolina* – Consulting and testifying expert for defendants in case involving alleged misappropriation of software trade secrets and copyright infringement. (2011-2013)

- *TravelFocus, LLC v.* ***World Ventures, LLC****, Cause No. Cause No. 10-06227-D, County Court at Law No. 4 of the State of Texas, Dallas County* - Consulting and testifying expert for Defendants in case involving alleged misappropriation of travel shopping software trade secrets and the comparison of each party's complex proprietary software systems. (2012-2013)

- *Herbert and Marlene Singer Living Trust, et.al. v.* ***The Travelers Lloyds Insurance Company and First Texas Insurance Services, LLC****, Cause No. 6:09-CV-63 in the United States District Court for the Eastern District of Texas, Tyler Division* – Consulting and testifying expert for defendants regarding issue of existence of e-mail communication. Provided in-depth forensic inquiry into each party's primary and back-up IT systems to determine whether e-mail was sent and/or received. *(2009-2010)*

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- *My485, Inc. v.* ***Riverside Partners, LLC et al.*** *Cause No. 067-251767-11, 67th Judicial District of the State of Texas, Tarrant County* – Consulting and testifying expert for defendants in case involving alleged misappropriation of trade secrets related to healthcare and medical record related software. (2011-2013)

- ***Pulsepoint, Inc. and UnsubCentral, Inc.*** *v. Optizmo Technologies, LLC, Cause No. D-1-GN-11-001510, 33rd Judicial District of the State of Texas, Travis County* – Consulting and testifying expert for plaintiff in case involving alleged misappropriation of software trade secrets. (2013)

- ***Anue Systems, Inc.*** *v. Sameer Gupta and Giganet Systems, Inc., Cause No. D-1-GN-11-000438, 126th Judicial District of the State of Texas, Travis County* - Consulting and testifying expert for plaintiff in case involving alleged misappropriation of trade secrets related to network switching and security technology. (2012)

- *MSCI Inc. et al v.* ***Philip Jacob, Axioma, Inc. et al.,*** *Index No. 651451/2011, Supreme Court of the State of New York, New York County* – Consulting and testifying expert for defendants in case involving alleged misappropriation of trade secrets related to multi-asset investment portfolio risk management software. (2012-2013)

- *Kenneth C. Henry v. Petrolink Services, Inc. v.* ***Digital Well File, LLC****, Cause No. 2010-08178, 133rd Judicial District of the State of Texas, Harris County* – Consulting and testifying expert for defendant in case involving petroleum data management software. (2011-2013)

- ***Travel Syndication Technology, LLC*** *v. Fuzebox, LLC and Digital Commerce, LLC, Cause No. 11-553-RGA-SRF, US District Court for District of Delaware* – Consulting and testifying expert for plaintiff in case involving technology/software contract performance and intellectual property ownership and misappropriation. (2012)

- *Variant Holdings, LLC and Variant, Inc. v.* ***TravelClick, Inc.****, Cause No. 3:12-cv-00708, US District Court for the Western District of Wisconsin,* Consulting and testifying expert for defendant in case involving infringement of software patents covering emote kiosk marketing in the travel industry. (2013)

- *First Bank & Trust v.* ***Gulf Coast Bank & Trust et.al.,*** Cause No. 12-2265G - US District Court for the Eastern District of Louisiana - *Consulting* and testifying expert for defendants in case involving misappropriation of trade secrets in banking software. (2012-2013)

- *Macro Niche Software, Inc. et.al. v.* ***4 Imaging Solutions, LLC et.al.****,* Cause No. 4:12-cv-02293, US District Court for the Southern District of Texas, Houston Division, Consulting and testifying expert for defendants in case involving copyright infringement related to medical device management software (2013)

- ***Artec Group, Inc.*** *v. Andrey Klimov et.al.,* Case No. 15-CV-03449-RMW, US District Court for the Northern District of California, San Jose Division - Consulting and testifying expert for Plaintiff in case involving alleged trade secret misappropriation related to facial recognition software and scanners. (2016)

- ***Ceats, Inc.*** *v. Orbitz Worldwide, Inc. and Orbitz, LLC, Case No. 2:13-cv-01385, US District Court for the District of Nevada,* Consulting and testifying

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expert for Plaintiff in case involving alleged infringement of travel and airline reservation system patents. (2014)

- *In the Matter of Certain Wireless Devices, Inv. No. 337-TA-905, United States International Trade Commission, Washington, D.C.,* Consulting and testifying expert for respondents **ZTE, Inc., Samsung Electronics America, Inc., Samsung Electronics Co., Samsung Telecommunications America, LLC, Sony Corporation, Sony Mobile Communications (USA) Inc., and Nokia, Inc.** (2014)

- ***Brightedge Technologies, Inc.*** *V. Searchmetrics GmbH et.al., Case No. 3:14-cv-1009-WHO-MEJ, US District Court for the Northern District of California, San Francisco Division,* Consulting and testifying expert for plaintiff in software patent infringement case involving big data and search engine optimization technologies. (2014)

- ***AssessMD, LLC et.al.*** *v. Bullard et.al., Case No. DC-14-05542-B, 44th Judicial District of the State of Texas, Dallas County,* Consulting and testifying expert for the plaintiff in software trade secret misappropriation case involving medical diagnostic software. (2014)

- *Agular Systems Incorporated v.* ***Océ Business Services, Inc. n/k/a Canon Business Process Services, Inc.****, Case No. D-1-GN-10-004189, 201st Judicial District of the State of Texas, Travis County, Consulting* and testifying expert for defendant in software contract performance dispute. (2014)

- *TLI Communications LLC v.* ***Dropbox Inc.***, Case No. 1:13-cv-01922-GMS, U.S. District Court for the District of Delaware

  TLI Communications LLC v. ***IAC/InterActiveCorp., CityGrid Media LLC, and Vimeo LLC****,* Case No. 1:13-cv-01925-GMS, U.S. District Court for the District of Delaware

  TLI Communications LLC v. ***Imgur LLC****.*, Case No. 1:13-cv-01926-GMS, U.S. District Court for the District of Delaware

  TLI Communications LLC v. ***Shutterfly Inc****.*, Case No. 1:13-cv-01929-GMS, U.S. District Court for the District of Delaware

  TLI Communications LLC v. ***Snapchat Inc****.*, Case No. 1:13-cv-01931-GMS, U.S. District Court for the District of Delaware

  TLI Communications LLC v. ***TripAdvisor Inc., and TripAdvisor LLC****.*, Case No. 1:13-cv-01932-GMS, U.S. District Court for the District of Delaware

  TLI Communications LLC v. ***WHI Inc. dba WE HEART IT****,* Case No. 1:13-cv-01934-GMS, U.S. District Court for the District of Delaware

  TLI Communications LLC v. ***Yelp Inc.***, Case No. 1:13-cv-01936-GMS, U.S. District Court for the District of Delaware

  TLI Communications LLC v. ***Hall Automotive, LLC, Yahoo! Inc., and Tumblr Inc.****,* Case No: 1:14-cv-137-TSE-IDD, U.S. District Court for the Eastern District of Virginia

  TLI Communications LLC v. ***AV Automotive LLC, For a Song, Inc., Max Media LLC, Twitter, Inc., Vine Labs, Inc.****,* Case No.: 1:14-cv-00138-TSE-IDD, U.S. District Court for the Eastern District of Virginia

  TLI Communications LLC v. AV ***Automotive, LLC, Max Media LLC, Pinterest, Inc.***, Case No: 1:14-cv-00140-TSE-IDD, U.S. District Court for the Eastern District of Virginia, Consulting and testifying expert for defendants in multidistrict litigation involving alleged software patent infringement claims related to web-based photo capture and archive. Actively involved in reviewing and comparing multiple defendants web-based applications and backend systems to extensive and complex set of software patent claims. (2014-2015)

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- *Carecloud Corporation v.* ***Athenahealth, Inc.****,* Case CBM2014-00143, Patent 7,617,116 B2*,* United States Patent and Trademark Office before the Patent Trial and Appeal Board, Consulting and testifying expert witness for patent holder in a covered business method patent review regarding medical office management software. (2014-2015)

- ***Marathon Reprographics, Inc.*** *v. J.E. Dunn Construction Company,* Case No. 1416-CV105, In the Circuit Court of Jackson County, Missouri at Kansas City, Consulting and testifying expert for the Plaintiff in a trade secret misappropriation case involving project management/scheduling software. (2015-2016)

- ***R-Squared v. Porzio Life Sciences,*** *et al,* Docket No. MER-L-2187-14, Superior Court of New Jersey, Mercer County: Law Division, Consulting expert advisor to all parties in a trade secrets misappropriation and breach of confidentiality case. (2015)

- ***Joint Commission Resources, Inc.*** *v. Siskin Technologies, Inc.*, Case No. 14-cv-1843, In the U.S. District Court for the Northern District of Illinois, Eastern Division, Consulting and testifying expert for the Plaintiff in a copyright and trade secret case involving healthcare standards software. (2015)

- ***Eros Tours and Travel, Inc. et.al****. v. Infinitywaves, LLC et.al.*, Case No. 2:14-cv-05095-PA-PJW, In the U.S. District Court for the Central District of California, Consulting and testifying expert for the Plaintiff in a copyright and trade secret case involving travel software. (2015)

- *American Agencies, LLC v.* ***Sajax Software, LLC***, Case No. 2:13-cv-00283-DAK, In the U.S. District Court for the District of Utah, Consulting and testifying expert for the Plaintiff in a trade secret case involving collection letter service software. (2015)

- *IQ, Inc. v.* ***Mobile Medical Corporation***, Case No. 13CI06162, In the Court of Common Pleas of Westmoreland County, Pennsylvania, Consulting and testifying expert for Defendant and Counterclaimant in a contract performance case involving medical compliance software. (2015-2016)

- ***Senderra RX Partners, LLC*** *v. Spud Software Company, Inc.*, Civil Action No. 3:15-CV-1911-M, In the U.S. District Court for the Northern District of Texas, Dallas Division, Consulting and testifying expert for Plaintiff in a trade secret and confidential information case, including emergency relief, involving specialty pharmaceutical software. (2015)

- *Clearvision Technologies v.* ***First State Bank Abernathy & Tom E. Turner***, Cause No. B39716-1404, In the District Court of Hale County, Texas, 242nd Judicial District, Consulting and testifying expert for Defendant in trade secret case involving banking and check processing software. (2015-2016)

- ***Chris Lake*** *v. Drilling Info, Inc. et.al.*, Cause No. 14-01-0013-CVW, In the District Court of Wilson County, Texas, 81st Judicial District, Consulting and testifying expert for Plaintiff in contract performance case involving creation of electronic index and database of courthouse records for oil and gas title purposes. (2015-2016)

- *Applied Business Software, Inc. v.* ***FCI Lender Services, Inc. et.al.,*** Case No. BC56891, in the Superior Court of the State of California for the County of Los Angeles – Central District, Consulting and testifying expert for Defendant in trade secret case involving mortgage office management and processing software. (2016)

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- ***Think Tech Labs*** *v. McLabs, LLC d/b/a APTO, et.al.,* Case No. CGC 14-540497, in the Superior Court of California, County of San Francisco, Consulting and testifying expert for Plaintiff in trade secret and intellectual property case involving CRM software for commercial and residential real estate. (2015-2016)

- ***Professional Compounding Centers of America, Inc.*** *v. Sogeti USA, LLC,* Case No. 3:15–cv-00239, in the United States District Court of the Southern District of Ohio Western Division (Dayton), Consulting and testifying expert for Plaintiff and Counter Defendant in contract performance case involving rewrite/update of compounding pharmacy management software. (2015-2016)

- *Priority Payment Systems, LLC, et.al. v.* ***Signapay, Ltd,*** *et.al.,* Case No. 2015CV267998, in the Superior Court of Fulton County, State of Georgia, expert for Defendants in trade secret, breach of contract, and state computer systems protection act case involving credit card merchant servicing software. (2015-2016)

- ***First American Bankcard, Inc.*** *v. Smart Business Technology, Inc., POWA Technologies, Ltd., Serafin Fuentes, and Carlos Romero*, Case No. 15-CV- 638, in the United States District Court for the Eastern District of Louisiana, consulting and testifying expert for Plaintiff in contract performance and fraud case involving casino cash access software and kiosks. (2017)

- *Team Express Distributing LLC v.* ***Junction Solutions, Inc****., Microsoft Corp., and RSM US LLP,* Case No. 5-15-cv-00994, in the United State District Court for the Western District of Texas, San Antonio Division, consulting and testifying expert for Defendants in contract performance and copyright case involving multichannel retail operations and Microsoft Dynamics AX. (2017)

- ***Quetel Corporation*** *v. Hisham Abbas et.al.,* Case No. 1:17-cv-00471-AJT-JFA, in the United States District Court for the Eastern District of Virginia, Alexandria Division, consulting and testifying expert for Plaintiff in breach of contract, misappropriation of trade secrets and copyright infringement case involving evidence management software for law enforcement and court related agencies. (2017)

- ***Flosports, Inc.*** *v. Cody Branch and Primetime Event and Race Management, LLC*., Case No. D-1-GN-16-004166, in the District Court of Travis County, Texas, 353rd Judicial District, consulting and testifying expert for Plaintiff in trade secret misappropriation case involving software related to live athletic event time measurement and results tracking and management. (2017)

- ***Beatty Street Properties, Inc. and Houston Pilots*** *v. David C. Morrell and Mare Liberum Consulting, LP***,** Case No. 2017-14919, in the District Court of Harris County, Texas, 133rd Judicial District, consulting and testifying witness in breach of contract and conversion case involving software used to locate and dispatch vessels and assist them in navigating various waterways and ports. (2017)

- ***Wonderworks PTE. LTD.*** *v. Hewlett Packard Company, HP Enterprise Services, LLC., and Hewlett Packard (M) Sdn. Bhd.,* Case No. 114CV273632 in the Superior Court of the State of California, in and for the County of Santa Clara, consulting and testifying expert witness in contract

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performance and software licensing case involving financial and regulatory data collection and reporting software (2018)

- *Archie Beaton et.al. v.* ***SpeedyPC Software****,* Cause No. 1:13-CV-08389, US District Court for the Northern District of Illinois, Eastern Division – Consulting and testifying expert for Defendant in class action case involving alleged consumer fraud, breach of contract, and deceptive trade practices related to computer scanning and repair software. (2016)

- ***Dunster Live, LLC.*** v. Lonestar Logos Management Company, LLC., Case No. 1:16-cv-968-LY, in the United State District Court for the Western District of Texas, Austin Division, consulting and testifying expert witness in trade secret and corporate ownership case involving CRM and information management software related to DOT highway sign and advertising management. (2018)

- *VKGS, LLC, d/b/a Video King v.* ***Planet Bingo, LLC and Melange Computer Services, Inc.****,* Case No. CI 11-8953, In the District Court of Douglas County, Nebraska, consulting and testifying expert witness in breach of contract and trade secret misappropriation case involving bingo hall management software. (2018)

- ***Tech Holdings Corporation, Inc.*** *v. Silvain Desmarais, et.al., Case No.* D-1-GN-17-003800, In the District Court, 53rd Judicial District, Travis County, Texas, consulting and testifying expert witness in trade secret misappropriation case involving online gaming software systems. (2018)

- ***Simmonds Precision Products, Inc. (United Technologies)*** *v. Eric R. Bechhoefer, et.al.,* Case No. 744-9-16 CNCV, In the Vermont Superior Court, Chittenden Unit, Civil Division, consulting and testifying expert witness in trade secret misappropriation and breach of employee confidentiality agreement case involving aircraft and wind turbine health and usage monitoring systems (HUMS). (2018)

- ***TruConsent, Inc. and First Source Medical*** *v. CORELinQ Venture, et.al.,* Case No. DC-17-11533, In the District Court, 116th Judicial District, Dallas County, Texas, consulting and testifying expert witness in trade secret and confidential information misappropriation case related to joint venture relationship. (2018)

- ***Heartland Payment Systems, Inc.*** *v. TechTrex, Inc. et.al.,* Case No. 2013 CH 14521, Circuit Court of Cook County, Illinois County Department, Chancery Division - Consulting and testifying expert for Plaintiff in case involving alleged breach of contract, contract performance and trade secret misappropriation related to multi-housing laundry facility value/revalue cards and software. (2016)

- *BidPrime, LLC v.* ***Smart Procure, Inc. et.al.,*** Case No. 1:18-CV-478-RP, In the United State District Court, Western District of Texas, Austin Division, consulting and testifying expert in Federal Computer Fraud and Abuse Act (18 U.S.C. § 1030(A)(2)(C), (A)(4), (A)(5)(B)-(C),&(G)), Stored Wire and Electronic Communications and Transactional Records Access Act (18 U.S.C. §§ 2701(A)(1) & 2707), Texas Harmful Access by Computer Act (TEX. CIV. PRAC.&REM. CODE §§ 143.001, ET. SEQ.), trade secret misappropriation, and breach of contract case involving government bid tracking and notification software. (2018)

- *Productivity-Quality Systems, Inc. v.* ***Cybermetrics Corporation,*** Case No. 3:17-CV-00369-WHR, In the United States District Court for the Southern

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District of Ohio, Western Division, consulting and testifying expert in trade secret misappropriation case involving statistical process control software. (2018)

- ***Finite State Machine Labs, Inc.*** *v. Spectracom Corporation, Orolia USA, Inc. and Orolia S.A.,* Case No. 1:17-CV-1040, In the United States District Court, Western District of Texas, Austin, Division, consulting and testifying expert in unfair competition, trade secret misappropriation, and breach of contract case involving clock synchronization software. (2018)

- ***Barry Kress*** *v. OPMNY, LLC et.al.,* Case No. 4:18-CV-3992, In the United States District Court, Southern District of Texas, Houston Division, consulting and testifying expert in case involving contract performance and forensic evidence case. (2019)

- ***Calendar Research LLC*** *v. Michael Hunter Gray, StubHub, Inc., Ebay, Inc. et.al.*, Case No. 2:17–cv–04062–SVW–SS, In the United States District Court for the Central District of California, consulting and testifying expert in case involving trade secret misappropriation and breach of contract related to group scheduling software. (2018)

- *Ruekert & Mielke, Inc. v.* ***Scott Daniel****,* Case No. 18-CV-01164, In the United States District Court for the Eastern District of Wisconsin, consulting and testifying expert in case involving alleged copyright infringement related to geographical information system (GIS) based municipal infrastructure management software. (2019)

- ***Uni-Systems, LLC*** *v. United States Tennis Association, Inc., et.al.,* Case No. 1:17-CV-0147 (KAM-CLP), In the United States District Court for the Eastern District of New York, consulting and testifying expert in case involving trade secret misappropriation relating to technology for automating retractable roofing systems. (2019)

- ***X One, Inc.*** *v. Uber Technologies, Inc.,* Case No. 16-CV-06050-LHK, In the United States District Court for the Northern District of California, San Jose Division, consulting and testifying expert in case involving GPS, vehicle location tracking, and location-based services (LBS) technologies (2019)

- ***Hill Country Trust and Goldstar Investments, Ltd.*** *v. Stephen Blair Silverberg,* Cause No. 48010, in the 33rd Judicial District Court, Burnet County, Texas, consulting and testifying expert in case involving breach of fiduciary duty and misappropriation of trade secrets related to online loan/finance marketplace for matching lenders and investors with loan and investment opportunities. (2019)

- ***Calsep, Inc. and Calsep, A/S*** *v. Intelligent Petroleum Software Solutions, Inc. et.al.,* CIVIL ACTION NO. 4:19-cv-01118, in the United States District Court for the Southern District of Texas, Houston Division, consulting and testifying expert in case involving breach of contract and trade secret misappropriation of trade secrets related to oil and gas pressure-volume-temperature (PVT) analysis software. (2019)

- *Agency MVP, Inc. v.* ***Farmers Group, Inc. and Farmers Insurance Exchange***, Cause No. 067-304315-18, in the 67th Judicial District Court, Tarrant County, Texas, consulting and testifying expert in case involving breach of contract and misappropriation of trade secrets related to insurance sales lead optimization technology/software. (2019)

- ***Wayne Shamblin et.al.*** *v. Jacob ("Jake") Tracy and*

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Weddingspree.com, LLC et.al., Case No. DC-C201900925, in the 249th Judicial District Court, Johnson County, Texas, consulting and testifying expert in case involving breach of contract and breach of fiduciary duty related to wedding event and venue planning software and website.

- ***N. Harris Computer Corporation et.al.*** *v. DSI Investments, Inc., Digitech Services, Inc., David C. Ogles, and E-Jail, Inc.*, Case No. 1:19-cv-00142-GNS, in the United States District Court, Western District of Kentucky, Bowling Green Division, consulting and testifying expert in case involving copyright, trade secret, and breach of contract claims related to jail management software/technology. (2020)

- ***Enduro Pipeline Services, Inc.*** *v. Joel Garringer and Joel Garringer, Inc.* Case No. CJ-2017-04198, in the District Court of Tulsa County, State of Oklahoma, consulting and testifying expert in case involving theft of trade secret claims related to petroleum pipeline inspection (PIG) technology and software systems. (2019)

- ***James G. Miller and Blackland Construction, Inc.*** *v. Skyler E. Williams*, Case No. 16-0655-C368, in the 386th Judicial Court of Williamson County, Texas, consulting and testifying expert in case involving forensic analysis for claims of destruction/spoliation of evidence using software to permanently wipe hard drives and storage media. (2020)

- *Arendi S.A.R.L. v.* ***Sony Mobile Communications (USA), Inc., Sony Ericsson Mobile Communications (USA) Inc. and Sony et.al.,*** *Case* No. C.A. No. 12-1602-LPS,
Arendi S.A.R.L. v. ***Oath Holdings, Inc. and Oath, Inc.*** Case No. C.A. No. 13-920-LPS, in the United States District Court for the District of Delaware, consulting and testifying expert in case involving alleged infringement of patents related to auto-retrieval of addresses and other information as it is typed into a computer program in relation to certain smart phone applications and hardware. (2020)

- ***Empirical Foods, Inc.*** *v. Primus Builders, Inc. v. SwissLog Logistics, Inc.,* Case No. 8:19-CV-00457, in the United State District Court for the District of Nebraska, consulting and testifying expert in case involving contract performance and breach of contract related to meat packing plant warehousing and freezer automation software systems. (2020)

- *Misti Hill, et.al. v.* ***Bedrock Funding, LLC,*** Case No. 5:20-cv-165-DAE in the United States District Court for the Western District of Texas, San Antonio Division, consulting and testifying expert in case involving wage and hour overtime claim and customer relationship management (CRM) software systems, buy here pay here (BHPH) dealer management software, and IP phone system technology. (2020)

- Ryan Kent v. **NuVasive, Inc**., et al., Case No. MID-L-1470-17, In the Superior Court of New Jersey, Law Division, Middlesex County, consulting and testifying expert in case involving real-time, surgical spinal monitoring systems and software. (2020)

- **Corra Technology, Inc.** v. Andra Group, LP, Case No. DC-20-03227, In the District Court, 191st Judicial District, Dallas County, Texas, consulting and testifying expert in case involving software project/contract performance dispute along with confidential and proprietary and trade secret information misappropriation. (2021)

- **Daedalus Blue LLC** v. SZ DJI Technology Co., Ltd. and DJI Europe B.V.,

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Case No. C:20-CV-00073, in the United States District Court, Western District of Texas, Waco Division, consulting and testifying expert in patent infringement case involving automated drone/UAV technology and software for navigation and obstacle avoidance. (2021)

- Agri Beef Co. v. **Corra Technology, Inc.**, Case No. 1:20-cv-00093-SRB, in the United States District Court for the District of Idaho, consulting expert in software project/contract performance dispute along with confidential and proprietary and trade secret information misappropriation. (2021)

- **AudioEye, Inc.** v. accessiBe Ltd., Case No. 6:20-cv-997-ADA, in the United States District Court, Western District of Texas, Waco Division, consulting and testifying expert in patent infringement case involving technology for improving accessibility in websites and software. (2021)

- **LoganTree LP** v. Garmin International, Inc. v. Garmin USA, Inc., in the United States District Court for the District Court of Kansas, consulting and testifying expert in patent infringement case involving device and software technology for measuring user movement during physical activity. (2021)

- **Farmers Insurance Exchange and Farmers Group, Inc.** v. The Auto Club Group, Automobile Club of Michigan dba AAA Michigan, et al., Case No. BC681655 in the Superior Court of the State of California, County of Los Angeles, consulting and testifying expert in case involving confidential, and proprietary and trade secret information misappropriation related to insurance software. (2021)

- ***TN Incorporation Ltd.,*** v. Fidelity Information Services, LLC et.al., Case No. 2:18-cv-05552-WB, in the United State District Court for the Eastern District of Pennsylvania, consulting and testifying expert in case involving ownership of international banking software and technology. (2021)

- Morton et.al. v. **Henry County 911 Emergency Communication, et.al.**, Case No. 19CA-CC00256, in the Circuit Court of Cass County, Missouri, consulting and testifying expert in case involving development, testing and performance of 911 call center software. (2021)

- **Scanz Technologies, Inc.** v. Jewmon Enterprises, LLC, Case No. 20-cv-22957 (RNS/EGT), in the United State District Court for the Southern District of Florida, Miami Division, consulting and testifying expert in case involving intellectual property and trade secret misappropriation related to stock trading algorithms and software. (2021)

- **Open Text, Inc.** v. Northwell Health, Inc., Case No. CV-19-9216 FMO (ASx), in the United States District Court for the Central District of California, consulting expert witness in case involving software license overuse related to node-based licensing and installation of forensic software. (2021)

- **Trent P. Fisher Enterprises, LLC, et.al.** v. Piab USA, Inc. and SAS Automation, LLC et.al., Case No. 3:20-CV-00216, in the United States District Court for the Southern District of Ohio, Western Division, consulting and testifying expert witness in case involving breach of contract, copyright infringement, copyright management information (CMI) removal under the Digital Millennium Copyright Act in 1998 (DMCA), and trade secret misappropriation claims related to mobile-device-enabled ecommerce software systems related to robotic end-of-arm tooling (EOAT) and gripper devices. (2022)

- **Real World f/k/a North Star Financial Group, Michael Moore, and Think**

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Tank Trading, LLC v. Stanley Francis Tara, et.al., Case No. 17 L 010384, in the Circuit Court of Cook County, Illinois, County Department, Law Division, consulting and testifying expert witness in case involving trade secret misappropriation, breach of contract, software performance relating to high-frequency algorithmic trading software systems. (2022)

- **MedNet Solutions, Inc.** v. Eric Jacobson and Veeva Systems, Inc., Case No. 20-cv-2502 (DSD/TNL), in the United States District Court for the District of Minnesota, consulting and testifying expert witness in case involving trade secret misappropriation related to clinical data analytics software systems used for medical studies and medical device testing. (2022)

- **Michelle Cohen** v. Seth Cohen, Case No. 502019DR009402XXXXSBFX, in the Circuit Court of the 15th Judicial Circuit in and for Palm Beach County, Florida, consulting and testifying expert witness in complex divorce proceeding involving analysis and valuation of health insurance marketplace software systems. (2023)

- Bradley Cohen v. **Sandra Cohen**, Case No. 502019DR008836XXXXSBFX, in the Circuit Court of the 15th Judicial Circuit in and for Palm Beach County, Florida, consulting and testifying expert witness in complex divorce proceeding involving analysis and valuation of health insurance marketplace software systems. (2023)

- L&M Healthcare Communications, LLC v. Natalie Pantano, **Lumanity Creative Strategy & Engagement, Inc. (formerly Guidemark Health, Inc.)**, et.al., Case No. 2:22-cv-00481-SDW-AME, in the United States District Court for the District of New Jersey, consulting and testifying expert witness in case involving allegations of violation of the Computer Fraud and Abuse Act *(18 U.S.C. § 1030), breach of contract and common law unfair competition involving healthcare and pharmaceutical communications, marketing, and peer-to-peer education/speakers bureau coordination and tracking software systems. (2023)*

- ***Meridian Hospital Systems Corporation*** *v. Post Acute Medical, LLC, PAM Physician Enterprise, Clear Lake Institute for Rehabilitation, LLC, and Wellsky Corporation, Case No. 2019-23790, in the District Court of Harris County, Texas, 190th Judicial District, consulting and testifying expert witness in case involving alleged trade secret misappropriation and breach of contract related to medical facility discharge calendar and insurance verification software systems. (2023)*

- ***Practran, LLC*** *v. Nathaniel Lee Thompson, et.al., Case No. D-1-GN-22-007272, in the District Court of Travis County, Texas, 455th Judicial District, consulting and testifying expert witness in case involving alleged trade secret misappropriation and breach of employment agreement related to proprietary systems and software for managing the marketing and sale of medical and dental practices. (2023)*

- ***Insuraprise, Inc.*** *v. Universal Fidelity Life Insurance Company, et.al., Case No. D-1-GN-18-003277, in the District Court of Travis County, Texas, 459th Judicial District, consulting and testifying expert witness in case involving allegations of trade secret misappropriation related to software providing online, automated independent sales of medigap-type insurance.(2022)*

- ***Triagelogic Management & Consulting, LLC*** *v. PQCTECH, LLT, Heavy Technology Group, LLC, et.al., Case No. 4:22-cv-00179, in the United States*

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District Court for the Western District of Missouri, consulting and testifying expert witness in case involving allegations of trade secret misappropriation related to medical practice after-hours call center and medical triage software systems.(2023)

- *In Re the Marriage of Meklir v.* ***Meklir****, Case No. 502021DR000468XXXX SBFY, in the Circuit Court of the 15th Judicial District in and for Palm Beach County, Florida, consulting expert witness in case involving* analysis and valuation of software systems in complex divorce proceeding. (2023)

- *Rajesh Gupta v.* ***Atlantic Building Systems, d/b/a Armstrong Steel Corporation,*** *Case No. 2021cv30310, in the District Court of Arapahoe County, Division 204, State of Colorado, consulting and testifying expert witness in case involving petition for declaratory judgment related to employee non-compete agreement and alleged misappropriation of trade secrets.(2024)*

- ***Atlantic Building Systems, d/b/a Armstrong Steel Corporation*** *v. Cathy Holland-Holtz, Case No. 2021cv31438, in the District Court of Arapahoe County, State of Colorado, consulting and testifying expert witness in case involving employee non-compete agreement and alleged misappropriation of trade secrets.(2025)*

- *Caddo Systems, Inc., et.al. v.* ***JetBrains Americas Inc.****, Case No1:22-cv-01033, in the United States District Court for the District of Delaware, consulting and testifying expert witness in case involving allegations of patent infringement related to software and website navigation tool patents asserted against integrated development environment (IDE) software tools/platforms.(2024)*

- ***Dale Stearn*** *v. Doordash, Inc. et.al., Case No. 21STCV26220, in the Superior Court of the State of California for the County of Los Angeles, consulting and testifying expert witness in personal injury case involving food delivery driver/gig work onboarding and management software compliance with California Proposition 22 and California Business & Professions Code §§ 7448-7467 including §7469 regarding gig worker/driver training. (2024)*

- *Charity Dynamics, Inc. v.* ***Nuclavis Technologies, LLC, Teather Consulting, LLC, et. al.****, Case No. D-1-GN-23-001924, in the District Court of Travis County, Texas, 455th Judicial District, consulting and testifying expert witness in case involving allegations of trade secret misappropriation related to software providing digital services and mobile fundraising applications for charitable organizations.(2024)*

- ***RavenWhite Licensing LLC*** *v. The Home Depot, Inc. and Home Depot U.S.A., Inc., Case No 2:23-cv-00423 – JRG-RSP LEAD CASE, in the United States District Court for the Eastern District of Texas, Marshall Division, consulting and testifying expert witness related to removal/jurisdictional dispute involving expert technical analysis of The Home Depot's IT and Technology operations and presence within the boundaries of the Eastern District of Texas in patent infringement case (2024)*

- ***Integrated Field Solutions LLC f/k/a Permian Controls*** *v. JCT Systems LLC, Jackie Hayes and Patricia Hayes, Case No. DC-22-10154, in the District Court of Dallas County, Texas, 192nd Judicial District, consulting and testifying expert witness in case involving allegations of trade secret misappropriation related to software providing custom oil field automation control,*

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monitoring and electrical services for the oil & gas industry. (2024)

- *J.B. Hunt Transportation, Inc. v.* ***TTEC Digital, LLC, Successor in Interest to Avtex Solutions, Inc.; and TTEC Holdings, Inc.****, Case No 5:23-cv-05094-TLB, in the United States District Court for the Western District of Arkansas, Fayetteville Division, consulting and testifying expert witness related to Microsoft Dynamics ERP software project implementation for truck driver recruiting system and alleged responsibility for online data breach (2024)*

- *Deloitte Consulting LLP and Deloitte Development LLC v.* ***Sagitec Solutions, LLC****, Case No1:23-cv-00325, in the United States District Court for the District of Delaware, consulting and testifying expert witness in case involving allegations of trade secret misappropriation and copyright infringement involving software related to automation of state unemployment insurance claims and taxation.(2024)*

- *Best Ring, LLC and Festival Control Systems Processing, LLC v.* ***Ronin POS, LLC, Marc Barry, and Kevin Bosquez****, Case No 6-22-cv-00766-ADA, in the United States District Court for the Western District of Texas, Waco Division, consulting and testifying expert witness in patent infringement case involving patents related to point of sale (POS) software and hardware systems for music festivals and venues.(2024)*

- *Rodolfo Garcia-Rosas et.al. v.* ***Caesarstone USA, ,Inc. et.al.****,* Case No. STCV 39957, in the Superior Court of the State of California for the County of Los Angeles, Central District, consulting and testifying expert witness in product liability/toxic injury case involving software technology/solutions for Customer Relationship Management (CRM) systems, Bulk Email Sending systems, Email communications systems, Team Collaboration software systems, and public website systems including historical archives such as archive.org/the wayback machine. (2024)

- *FIF Engineering, LLC. v.* ***Pacific Employers Insurance Company****,* Civil Action No. 4:24-CV-00665, in the United States District Court for the Southern District of Texas Houston Division, consulting and testifying expert witness in insurance claim dispute involving the existence, scope, and replacement of alleged custom software commercially licensed software systems in architectural and engineering field. (2024)

- ***Caboodle, LLC.*** *v. Happy Medium, LLC and Katie Patterson, Individually*, Case No. LACL153363, in the Iowa District Court for Polk County, consulting and testifying expert witness in case involving software contract/project performance and alleged breach of contract issues related to website and mobile application development for social media/influencers and online commerce. (2024)

- ***Absolute Resolutions Investments, LLC*** *v. Citibank, N.A.,* Case No. 22-cv-2079-VM, in the United States District Court for the Southern District of New York, consulting and testifying expert witness in case involving breach of contract and breach of implied covenant of good faith dispute related to the buying and selling of charged-off debt portfolios and software systems that manage and categorize such debt portfolios. (2024)

- ***Vex Robotics, Inc.*** *v. Cross the Road Electronics, LLC,* Case No. 3:23-cv-02586-D, in the United States District Court for the Northern District of Texas, Dallas Division, consulting and testifying expert witness in case involving partnership contract dispute related to ownership and use of intellectual property arising from joint development of electronic speed controllers for

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robotics. (2025)

- ***Lower48 IP LLC*** *v. Shopify Inc.,* Case No. 6;22-cv-00997-DAE, in the United States District Court for the Western District of Texas, Waco Division, consulting expert witness in case involving alleged patent infringement of patents related to hierarchical data arrangement and the manipulation thereof within database systems. (2025)

- ***Lowtech Studios, LLC*** *v. Kooapps, LLC, Jonathan Chang, and Chun-Kai Wang,* Case No. 1:23-cv 1437-DII, in the United States District Court Western District of Texas, Austin, Division, consulting and testifying expert in case involving alleged trademark and trade dress infringement and unfair competition claims related to mobile gaming applications. (2025)

- *Andorhealth LLC v.* ***Mindcare Solutions Group Inc.,*** Case No. 2023-CA-012536, in the Circuit Court of the Ninth Judicial Circuit, in and for Orange County, Florida, consulting and testifying expert in case involving software and licensing contract performance and breach of contract claims related to cloud-based AI and virtual healthcare systems related to telepsychiatry/tele-behavioral health services to hospitals, ERs, outpatient clinics, long-term care communities and correctional facilities. (2024)

- ***David Stewart, Decision Detective Corporation, et.al.*** *v. Randy Bickford, Guardian Estate Investments, LLC, and Expert Microsystems, Inc.,* Case No. 34-2020-00282610, in the Superior Court of the State of California, County of Sacramento, consulting and testifying expert in case involving contract performance and breach of contract, breach of fiduciary duties, unfair competition and fraud claims related to software and other intellectual asset development and monetization. (2025)

- ***Craig Alexander*** *v. Delta Airlines, Inc., et.al.,* Civil Action File No. 21A03275, In the State Court of Dekalb County, State of Georgia, consulting and testifying expert in case involving alleged misappropriation of trade secrets related to airline industry flight operations and communication and collaboration software systems. (2025)

- ***DEA Lookup.com, Inc.*** *v. Solstice Benefits, Inc. and United Healthcare, Inc.*, Civil Action No. 1:24-cv-01062-MN, In the United State District Court for the District of Delaware, consulting and testifying expert in case involving software licensing and copyright infringement claims related to healthcare and pharmaceutical industry regulatory and licensing data and database access software systems. (2025)

- ***Single Path Solutions, LLC*** *v. Deliverhealth Solutions, LLC,* Case No. 1:24-cv-11252-LTS, In the United States District Court for the District of Massachusetts, consulting and testifying expert in case involving trade secret misappropriation and contract dispute relating to healthcare services coding for hospitals and medical providers for purposes of automated billing and revenue integrity. (2025)

- ***Med-1 Solutions, LLC. et.al.*** *v. Jennifer Taylor, Health Care Claims Management, Inc., and Stephanie Rowley,* Cause No. 49D01-2308-PL-030809, In the Marion County Commercial Court, Marion County, State of Indiana, consulting and testifying expert in case involving alleged trade secret misappropriation related to software systems and processes for allowing hospitals and other medical facilities to find, screen, and obtain insurance coverage and premium assistance for their patients. (2025)

- ***SyndiGate Media, Inc.*** *v Content Engine LLC, Civil Action No. 25-628*

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CFC, In the United States District Court for the District of Delaware - consulting and testifying expert witness in a trade secret and breach of contract case involving technology for delivering syndicated news content. (2026)

- ***MN89, Inc.*** *v Broyles Auto and Wrecker Service, Inc., Case No. CL24-7561, In the State of Virginia Circuit Court for Henrico County* - consulting and testifying expert witness in a case involving security breaches of an email system used to create manipulated emails with bogus banking information. (2025)

- *Villarreal v* ***Varela****, et al, Cause No. C-4789-16-G, 370th Judicial District Court of the State of Texas, Hidalgo County* - consulting and testifying expert witness in an intellectual property and contract dispute involving insurance underwriting software. (2026)

- ***Confidential Parties*** - consulting expert in case involving a dispute over whether certain email messages were legitimately sent or falsified. (2026)

- ***Peterson's LLC*** *v Justin Barbour, EZ Test Prep, LLC, Case No. 2024CV032346, District Court, City and County of Denver, Colorado* - consulting and testifying expert witness in a trade secret and contract dispute involving software and apps for exam prep and test training for a number of industries (2025)

- ***Confidential Parties****, In the United States District Court for the District of Colorado* - consulting and testifying expert in a trade secret and confidentiality related matter involving software technology for apartment leasing management including marketing, lead generation, virtual tours, and other advanced capabilities. (2025)

- *PioneerRX LLC v* ***Danwins, LLC et al.****, Civil Action No. 5:21-cv-1738, In the United States District Court for the Western District of Louisiana, Shreveport Division* - consulting and testifying expert witness in a trade secret and contract disputes involving Pharmacy software for independent pharmacies. (2025) NOT SURE DISCLOSED

- ***Atlantic Building Systems, LLC d/b/a Armstrong Steel Corporation*** *v Cathy Holland Holtz, Case No. 2021-CV-31438, In the District Court, Araphoe County, State of Colorado* - consulting and testifying expert witness in breach of contract dispute involving misuse of CRM and customer information. (2025)

- ***Confidential AAA Arbitration****, Dallas, Texas* - consulting and testifying expert witness in a case involving a software contract performance dispute for software managing events and related equipment handling. (2025)

- ***Neurnetics, LLC*** *v Vuckovich, United States Bankruptcy Court, Houston Texas* - consulting and testifying expert witness in a case involving allegedly misappropriated technology assets entangled in bankruptcy related to consumer loan lead generation software and systems. (2025)

- ***Pocket Systems, LLC*** *v Ghulam Mustafa and MikroNexus Inc., Civil Action No. 2:25-cv-02096, In the United States District Court, Eastern District of Louisiana* - consulting and testifying expert witness in a trade secret, computer fraud and abuse act (CFAA), and breach of contract case involving point of sale software and CRM software for specialized markets. (2025)

- *Lincare, Inc. v* ***Perficient, Inc.****, Case No. 22-004871-CI, In the Circuit*

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Court of the Sixth Judicial Circuit in and for Pinellas County, Florida - consulting and testifying expert in a software development contract performance case involving software for healthcare delivery, patient portals, and related technologies. (2023)

- *L&M Healthcare Communications LLC v* ***Lumanity****, Natalie Pantano, Guidemark Health, Inc., and Somerset Technology Group, LLC d/b/a/ Winning Strategies ITS, LLC, Civ. Action No. 2:22-cv-00481-SDW-AME, United States District Court for the District of New Jersey* - consulting and testifying expert in a case with allegations of computer fraud/abuse and IP misuse of technology for managing and delivering speaker bureau services in the biotechnology and pharmaceutical industry. (2023)

- ***Maddenco, Inc.*** *v James Reed, et al, Case No. 23-1391-BAJ-SDJ, In the United States District Court Middle District of Louisiana* - consulting and testifying expert witness in a case involving allegations of IP misuse related to specialized software systems for independent tire dealers and truck stop service centers. (2025)

- *Star-Tex Propane, LLC v* ***January, McAdams Propane****, Case No. 6:2025cv00130, In the United States District Court for the Western District of Texas* - consulting and testifying expert in a forensic investigation of alleged improper access to computer systems and records of a competitor. (2025)

- ***Pilot Gaming Systems, Inc. and Pilot Games*** *v. Pollard Banknote Limited and Three Diamond Corporation,* Cas No. 0:26-cv-02747, in the United States District Court for the District of Minnesota, consulting and testifying expert in a patent case involving gaming and gambling machines and technology. (2026)

- *Medtech Limited v.* ***Valentia Technologies (NZ) Limited***, Case No. CIV 2023-404-003051, in the High Court of New Zealand Aukland Registry IN THE HIGH COURT OF NEW ZEALAND AUCKLAND REGISTRY, consulting and testifying expert in a case involving allegations of copyright infringement and breach of confidence relating to health provider practice management software systems. (2026)

- ***Closed Circuit, Inc., SOC, LLC, and Sean O'Dea*** *v. Parler Technologies, Inc. f/k/a Parler Cloud Technologies, LLC, and Yasser Elgebaly*, Cause No. 494-07423-2025, in the District Court 494th Judicial District Collin County, Texas, consulting and testifying expert in a case involving claims of misappropriation of trade secrets, breach of confidentiality, computer fraud and abuse, and a range of other claims and counterclaims for social media platforms and apps. (2026)

- ***Ivonne Estrella*** *v. Lyft, Inc., Lyft Drives Texas, Inc., and Glenn Kynard, Jr.*, Cause No. D-1-GN-25-000650, in the District Court 126th District Travis County, Texas, consulting and testifying expert regarding software systems and processes used to validate drivers licenses and driving records pursuant to the Texas Occupations Code § 2402.107(a)(1)(B)(3). (2026)

- *Tenant Turner, Inc. and ShowMojo, LLC v.* ***Threshold Technology LLC d/b/a RentEngine and Alexander Stringfellow***, Civil Action No. 1:25-cv-22939-RKA, United States District Court Southern District of Florida, consulting and testifying expert in a case involving claims of trade secret misappropriation, Computer Fraud and Abuse Act (CFAA) violations, among others for software platforms providing rental real estate rental lead and showing management. (2026)

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- ***Stratesphere LLC, et al.*** *v. Kognetics Inc., et al.*, Case No. 2:20-cv-2972, in the United States District Court Southern District of Ohio Eastern Division, consulting and testifying expert in a case involving forensic software and technology asset evaluations and valuations under a court ordered rescission process. (2026)

- *East Coast Amusements of Texas, Inc. and POM of Texas, LLC v.* ***C-Store Amusements, LLC***, Cause No. 2024CI25262, in the District Court Bexar County 57th Judicial District, consulting and testifying expert in a case involving analysis of the operating characteristics for the skill based games of multiple manufacturers in Texas. (2026)

- *LifeBrite Laboratories, LLC, et al. v* ***Blue Cross and Blue Shield of Florida, Inc.****, et al.*, Civil Action No. 1:23-CV-03748-JPB, United States District Court Northern District of Georgia Atlanta Division, consulting and testifying expert for a forensic investigation of certain email communications, related attachments, and claims of manipulation of certain records relating to health care laboratory testing orders and results. (2025)

- ***Signant Health Holding Corp., Signant Health LLC, Signant Health Global LLC, and Signant Health Global Solutions Limited*** *v. Daniel DeBonis, HA63 LLC, EMA Wellness, Nathan Blubaugh, Mind Medicine, Inc. and Todd Solomon*, Civil Action No.: 2:24-cv-00709-KBH, in the United States District Court for the District of Pennsylvania Philadelphia Division, consulting and testifying expert in a case involving claims of trade secret misappropriation for evidence generation platforms for clinical trial management for pharmaceutical testing. (2026)

- ***Jobba Trade Technologies, Inc.*** *v. CenterPoint Connect, LLC, William Riley, and Nate Selof*, Case No. 2024-CH-03309, in the Circuit Court of Cook County, Illinois County Department, Chancery Division, consulting and testifying expert in a case involving claims of trade secret misappropriation and copyright infringement, among others, for software platforms providing roofing management systems software. (2026)

- ***Confidential AAA Arbitration****, Midland, Texas* - consulting and testifying expert in a software implementation contract performance case involving specialized accounting software for upstream oil and gas operations. (2025)

- Pre-litigation consulting in a dispute related to claims of potential trade secret and improper access/use between competitors in the parking space management apps and services industry. (2025)

- Confidential AAA Arbitration involving software development contract performance for the development of trade promotion management software systems (TPM).

- Prelitigation software project and product performance audit for large German multinational industrial company.

- Special neutral master in arbitration involving forensic analysis and auditing related to a dispute in the multilevel marketing/distribution industry.

- AAA arbitration involving claims of failure to perform under contracts for custom software development for international professional and study exchange services.

- Special master and advisor to the World Bank's International Center for Settlement of Disputes tribunal regarding trade secret and confidentiality involving internationally sensitive materials related to customs software.

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- Special master and advisor to arbitration panel and parties in a software trade secret arbitration under the large and complex case rules of the American Arbitration Association involving telecommunication software.

- ***2-Wire, Inc.*** - Consulting expert related to review and analysis of product economic life for large telecommunications equipment manufacture for use in creating revenue recognition model complying with generally accepted accounting principles. (2008)

- Other consulting/arbitration/neutral expert engagements – not disclosable - in a number of additional trade secret, patent, copyright, and contract performance/breach, and other forensic related matters involving the following technology subject matter areas:
    - Medical and laboratory billing technology.
    - Forensic investigation of falsified email communications.
    - Specialty construction management software.
    - Specialty roofing construction management software.
    - Apartment rental management software.
    - Apps and software for advanced human imaging and measurement for healthcare evaluation.
    - Social media services platforms and apps.
    - Pharmaceutical clinical trial management software and systems.
    - Patents related to fault tolerant equipment and health monitoring used in the aerospace industry.
    - Real estate mass appraisal software and technology used by government entities and appraisal districts.
    - Automotive customization visualization technology.
    - Patents in the instant gaming industry.
    - Forensic evaluation of allegedly modified emails related to copyright transfer and ownership claims.
    - Patents related to enterprise gamification platforms.
    - Technology valuation involving smart building and facilities management software platform for commercial real estate
    - Wealth management and financial advising software platform.
    - Artificial intelligence (AI) technology to facilitate automated medical testing and healthcare delivery.
    - Background check/employment screening software.
    - Patents and software technology for measuring user movement during physical activity.
    - Copyright infringement, patent infringement, trade dress infringement, trade secret misappropriation, and breach of contract case involving event point of sale technology.
    - Software valuation related to enterprise budget management software for large, multi-national retail operation.
    - Declaratory judgment action regarding IP ownership for electronic medical record (EMR) system/patient portal for institutional medical services.
    - Neutral engagement to investigate potential and use/reuse of source code in competitive medical imaging/CT Scan software systems.
    - Patent infringement and trade secret misappropriation case involving use of block-chain and data lake technology for

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anonymizing data for compliance with privacy laws such as the EU General Data Protection Regulation (GDPR) and the California Privacy Rights Act (CPRA).

- Digital Enterprise Software for leading auto rental company
- Training, certification, and compliance software for Energy industry
- Tier-1 Insurance underwriting, claims management, and administration
- Implementation of software project for large insurance company
- Mortgage loan origination and servicing software involving contract performance and project management
- Insurance industry license training, testing, and continuing education delivery software platform.
- Forensic investigation of IT, email, and data retention practices in the construction industry.
- Neutral engagement to independently compare the source code and software of 2 parties for operations management for fire, EMS agencies, and law enforcement.
- Audio processing algorithms and processing.
- Software asset valuation for multiple marital dissolution matters.

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