



IRA DELIVERY INSTRUCTIONS

303-937-6426

Use the instructions below to send cash to Solera National Bank for deposit into your IRA. Please be sure the appropriate form is submitted for deposit of the funds when they are received. If funds are not made out correctly, they will be rejected. All incoming wires are subject to an incoming wire fee of \$15. We may delay your ability to withdraw funds beyond the first business day after the day of deposit.

MAILED CHECK

Made payable to:

Solera National Bank CFBO *(Customer Name) (IRA Type) (IRA#)*

Notice: Do not alter the check once printed by the other institution. Solera National Bank may reject the check, and another will need to be issued. Any additional information can be included in the memo of the check or can be included as a note with the check.

Regular & Overnight Mail:

Attn: IRA Team

319 S Sheridan Blvd

Lakewood, CO 80226

DOMESTIC WIRE

Beneficiary Bank Name: Solera National Bank

Beneficiary Bank Address: 319 S Sheridan Blvd, Lakewood, CO 80226

Beneficiary Bank Routing/ABA: 1070-0728-1

To Credit Account: 20500000

For Further Credit/Reference:

Solera National Bank CFBO *(Customer Name) (IRA Type) (IRA#)*

INTERNATIONAL WIRE

Receiving Institution Name: Bankers Bank of the West

Receiving Institution Routing/ABA#: 1020-0374-3

Receiving Institution Address: 1099 18th Street, Suite 2700, Denver, CO 80202

Receiving Institution Bank Identifier Code (BIC): INSTUS5D

Beneficiary Bank Name: Solera National Bank

To Credit Account: 20500000

For Further Credit/Reference:

Solera National Bank CFBO *(Customer Name) (IRA Type) (IRA#)*

IRA DEPOSIT FORMS

Solera National Bank does require a completed form be on file before processing **any and all** IRA deposits. This form directs our team how to properly report the transaction to the IRS, which is especially important for contributions and rollovers.

You can find the necessary IRA deposit forms and instructions on the Help Center page on our website www.solerabank.com. If you have questions about which forms applies to your type of transaction, please reach out to our IRA Team at iratransfers@solerabank.com. You may be advised to work with a tax advisor.