



# ADDITIONAL IN-KIND ASSET ADDENDUM FORM

303-937-6426

SOLERA NATIONAL  
BANK ACCOUNT  
INFORMATION

1

Solera National Bank IRA Account Number \_\_\_\_\_

IRA Type \_\_\_\_\_

IRA Owned Trust/ LLC Name \_\_\_\_\_

Full Name \_\_\_\_\_

SSN \_\_\_\_\_ Date of Birth \_\_\_\_\_

IN-KIND ASSET  
INFORMATION

2

	Asset Name	Approximate USD Value
Example	ABC Investment LLC	\$500,000
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		

RETURN TO SOLERA

3

I certify that I am the IRA account owner, the beneficiary, or individual legally authorized to complete this form and the proper party to receive payment(s) from the IRA. I certify that all information provided on this form is true and accurate. I certify that Solera National Bank has not provided me with tax, investment, or legal advice; and I will indemnify Solera National Bank, its affiliates, successors, and assignors, from all liability arising from this distribution request. I agree that all decisions regarding this are my own and assume responsibility for any consequences that may arise.

X

Signature

Date