

INNOVATING THE CFO OFFICE

ERP and FMS solutions expert, Forpoint, recommends Zudello to meet the increasing finance operations needs of their customers



“Zudello is a really progressive and forward-thinking company and is very adaptive to client needs. They can customise their Platform configuration to meet the specific requirements and processes of their customers, which is a strong differentiator.” .“

Kristie Simpson, Regional Sales Manager, Forpoint Solutions



“Zudello is really great to deal with as people and as an organisation. They listen and they act.”

Kristie Simpson
Regional Sales Manager, Forpoint Solutions.

The Zudello differentiators, according to Forpoint

- Continual innovation with frequent product improvements
- Configurable platform tailored to each customer's needs
- High-quality, reliable, best-in-class technology
- Strong, scalable business with solid support infrastructure
- Expanded features that reduce the need for additional vendors

Forpoint Solutions

Forpoint Solutions is a leading ERP and financial management systems provider dedicated to serving the office of the CFO. Since 2010, Forpoint has built its reputation by anticipating the evolving priorities of finance leaders and offering targeted, best-in-class solutions. To meet the increasing complexity of finance functions, Forpoint partners with Australian innovator, Zudello, to automate, streamline, and future-proof operations for their customers.

Customer Business Needs

CFOs are under growing pressure to drive growth, adopt AI, and manage time across expanding responsibilities. Forpoint needed solutions that could directly support these strategic outcomes while maintaining financial control. With labour-intensive finance processes limiting productivity and performance, automation became a top priority. “It’s not just about automation – it’s about freeing time and building leadership capacity across finance teams,” says Kristie Simpson, Regional Head of Sales at Forpoint. A scalable platform was essential to deliver these benefits without compromising accuracy or insight.

Zudello Automation Platform

Zudello's platform uses AI and machine learning to simplify finance tasks like procurement and Accounts Payable. The no-code interface lets users build custom workflows easily. The Platform integrates seamlessly with ERP systems, providing real-time data updates while ensuring secure, compliant operations with full audit trails.



Zudello Solution

Zudello's intelligent process automation meets the demands of modern finance teams – automating AP, AR, invoice matching, and more. By handling manual workloads, the platform enables finance departments to shift focus from admin to strategy. With rapid deployment, flexible integration, and reliable results, Forpoint's clients are realising productivity gains across finance operations.

Zudello's ongoing innovation has also been a key advantage. The launch of Version 3 introduced smarter AI, enhanced data extraction, and greater integration options - all aligned to CFO priorities and operational goals. "Zudello is one of the few vendors continually rolling out updates that reflect what finance leaders really need," says Kristie.

Benefits

Forpoint clients have seen clear improvements in efficiency and cost savings. Automating core finance functions not only reduces staff hours, but also increases accuracy, transparency and agility. "You've become more efficient, more accurate, and you're contributing directly to business growth," Kristie says - all while easing pressure on stretched teams and improving outcomes.

Beyond productivity, Zudello helps free leadership teams from routine tasks so they can focus on higher-value priorities. From AP clerks to CFOs, time is redirected to where it matters most - enabling better decision-making, improved compliance, stronger leadership capacity, and a more strategic, future-ready finance function overall.

“The biggest benefit of introducing Zudello is around the time savings - from the AP team to the CFO.”

Kristie Simpson

Forpoint Solutions, Australia

CONTACT US

For more information and a personalised demonstration, please contact hello@zudello.com

zudello.com

Zudello

Automate. Liberate. Elevate.