



Performance of mandates and funds 2026

Per 31.03.2026

Equities	in CHF	in EUR	in USD	Volatility
Swiss Equity (F)	-5.8%	-5.2%	-4.7%	12.4%
Swiss Mid & Small Cap Equity (F)	-5.3%	-4.7%	N.V.	16.0%
Swiss Equity Dividend Yield (F)	-5.2%	-4.7%	N.V.	11.5%
Swiss Flex (F)	-9.5%	-9.0%	-8.5%	12.3%
Bonds and alternative Investments				
Global Bonds (F)	-2.0%	-1.5%	-1.8%	3.8%
Absolute Return ¹	1.7%	2.2%	2.6%	N.V.
Mixed Investments				
Conservative	-4.0%	N.V.	N.V.	6.4%
Balanced Plus (F)	-3.2%	-2.6%	N.V.	6.4%
Balanced Plus with EUR-Equity	N.V.	-6.0%	N.V.	N.V.
Balanced International	-3.1%	-2.7%	-3.2%	7.7%
Balanced	-4.4%	N.V.	N.V.	8.2%
Growth	-4.7%	N.V.	N.V.	9.4%

(F): Format Fund available

N.V.: Not available

1: Performance by 28.02.2026

Source: Bloomberg, Format Vermögen & Anlagen AG, 1741 Fund Solutions AG

further information:

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