

Integration Theory 101:

Terms And Definitions

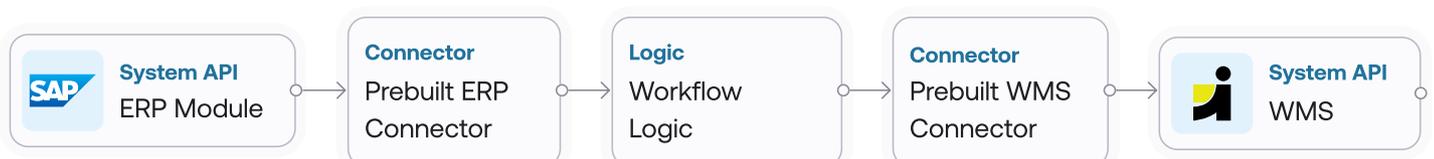
Foundational Concepts

- 1. Source System:** Where the data originates from.
- 2. Target System:** Where the data travels to.
- 3. Event:** A change in the source system (eg. new order created).
- 4. Trigger:** The thing that starts the integration, often a schedule or event.
- 5. Action:** What the integration does after the trigger (eg update order in system B).
- 6. Workflow:** A complete process of data moving between system A and system B.
- 7. Deploy:** Transferring your project from a staging environment to a live-production environment.

Data & Transformation Concepts

- 1. Schema:** The structure/ shape of data (field/ type/ format).
- 2. Mapping:** Connecting field in one system to another.
- 3. Transformation:** Changing data as it moves between systems (formatting and logic).
- 4. Payload:** The actual data being sent (eg, JSON).
- 5. Data Validation:** Ensuring the data being sent is correct and meets the requirements of the target system.
- 6. Custom Logic:** User-defined rules or transformations that dictate how data is processed or actions are executed within a workflow.
- 7. Webhook:** Allow two systems to communicate with each other in real-time by automatically sending data when a specific event occurs.

The Basic Anatomy of An Integration



Flow Logic Concepts

1. **One-Way Sync:** Data flows from system A to system B.
2. **Target System:** Where the data travels to.
3. **Bi-Directional/ Two Way Sync:** Data flows $A \rightarrow B$ and $B \rightarrow A$, usually with conflict rules.
4. **Event Driven Flow:** Triggered by changes happening in real-time (webhooks).
5. **Schedule/ Polling:** Runs at intervals (e.g., every 15 minutes).
6. **Routing/ Conditional Logic:** Rules that determine what goes where (if X, then send to Y).

Integration Technology Concepts:

1. **API:** (Application Programming Interface) How systems talk to each other.
2. **Authentication / Auth:** How systems verify your access (OAuth, API keys).
3. **Connector / Integration Connector:** A prebuilt component for connecting to a particular API that comes with a pre-configured understanding of its fields and API functionality EG rate limits.
4. **Embedded Connectors:** Handle the authentication, communication, and data exchange with a specific platform or API.
5. **Connector Engine:** A component of the Versori platform that allows us to dynamically spin up connectors based on API documentation. Additionally, these can be customised based on a cURL request into the target platform to capture custom fields or objects.
6. **Endpoint:** The specific API address where data is sent/received.
7. **Rate Limiting:** The maximum number of requests an API allows.

Error & Quality Concepts:

1. **Error Handling:** How an integration behaves when something goes wrong.
2. **Retry Logic:** What happens when a request fails.
3. **Logging:** Records of what the integration did (requests, responses, failures).
4. **Monitoring / Observability:** How customers can see the state of their integrations.
5. **Throughput:** How many records/events your integration processes over time.
6. **Edge Case:** A problem, input, or situation that occurs at the extreme boundaries or limits of the system's normal operating parameters.
7. **Data Integrity:** Ensuring the data stays accurate during the integration.
8. **Error Handling:** Clear, predictable behaviour for handling unexpected situations.
9. **Observability:** The ability to see what an integration is doing, including: logs, run history, error reports, data previews, success/failure rates.

Artificial Intelligence (AI) Concepts

- 1. Agent:** An AI-driven component that can take actions, make decisions, or perform tasks based on instructions and context.
- 2. MCP (Model Context Protocol):** Central platform module that manages, monitors, and coordinates agents, workflows, and integrations.
- 3. RAG (Retrieval Augmented Generation):** AI approach that enriches generated outputs with information retrieved from external sources or knowledge bases
- 4. Prompt:** The input or instruction given to an AI model. Good prompts lead to better outputs.
- 5. Context Window:** The amount of information an AI model can consider at one time (like short-term memory).
- 6. Vector Database:** A specialised database that stores embeddings and enables fast semantic search, commonly used in RAG workflows.
- 7. Hallucination:** When an AI model generates information that sounds plausible but is incorrect or made-up. RAG reduces this.
- 8. Reasoning:** How an AI organises steps to solve a problem. Some workflows rely on controlling or guiding this.