



Rethinking Venture Capital with AI Agents

How iClerk Unlocks the Future of VC Operations



www.iclerk.ai

Overview

What if your VC firm could be powered by intelligent agents that handle everything from due diligence to portfolio analytics—with a integration costs, no impact to existing operations, and at 10% of your current operating expense?

AI Agents automate repetitive, but important tasks across the entire VC lifecycle. Capture high-quality deal sourcing, data collection, portfolio performance monitoring, LP reporting, audit compliance, cap table management, and more—minus the endless spreadsheets and constant email chasing.

Why AI Agents Matter

- **Faster, Deeper Due Diligence:** AI Agents can sift through financials, market data, and competitor landscapes in minutes, delivering a real-time, accurate, and proveable, foundation for your investment decisions.
- **Streamlined Portfolio Tracking:** Automate away the entire quarterly data collection process, Automated Data Collection Agents personalize the process and minimizing the quarterly reporting effort required by both founders and analysts, producing high quality data, with real-time insights.
- **Effortless LP Reporting:** Drafting investor reports can devour up to 10% of your team's bandwidth. Our LP Reporting and Annual Summary Agents generate polished reports that free you up for higher-level tasks.
- **Compliance & Back-Office Ops, Simplified:** From audits to cap tables, AI Agents automate the heavy lifting so you can remain confidently compliant—and ensure your portfolio data is always accurate.



Beyond Spreadsheets and Email

Traditional VC operations often rely on manual processes and siloed tools. iClerk Agents orchestrate these tasks end-to-end, with built-in human oversight to keep quality checks in place. Think of it as adding a “digital workforce” that never sleeps, never forgets, and scales with ease.

The Payoff

- **Data-Driven Decision Making:** Real-time dashboards and predictive analytics help you spot red flags and seize opportunities.
- **Operational Efficiency:** Free your analysts from low-level data wrangling so they can dive deeper into strategy and value creation.
- **Investor Confidence:** Deliver timely, tailored reports for diverse LPs (institutional, FoF, insurance) without missing a beat—enhancing transparency and trust.



Ready to Transform Your VC Firm?

iClerk AI is more than software—it's a game-changer for how venture firms operate. By automating your workflows and providing real-time insights, we help you refocus on what truly matters: finding and supporting the world's next iconic startups.

