



# Planned Giving: Leaving a Legacy for the Deschutes River

## Ensure Your Legacy Supports Healthy Rivers for Generations to Come

Including the Deschutes River Conservancy in your estate plan is a powerful way to ensure the protection and restoration of Central Oregon's rivers and streams for future generations. By making a legacy gift, you can leave a lasting impact on the health of our waterways while also achieving your personal financial and philanthropic goals.

### How to Include the Deschutes River Conservancy in Your Estate Plans

To make a legacy gift, you can include the following information in your will or trust:

**Legal Name:** Deschutes River Conservancy

**Federal Tax ID (EIN):** 91-1748485

**Legal Address:** 805 SW Industrial Way, Suite 5, Bend, OR 97702

**Nonprofit Status:** The Deschutes River Conservancy is a 501(c)(3) nonprofit organization, and all gifts are tax-deductible as allowed by law.

### Suggested Bequest Language

#### General Bequest (Fixed Amount or Percentage):

"I give and bequeath to the Deschutes River Conservancy, a nonprofit organization (Tax ID: 91-1748485), located at 805 SW Industrial Way, Suite 5, Bend, OR 97702, the sum of \$\_\_\_\_\_ (or \_\_\_\_\_ % of my estate) to be used for its general charitable purposes."

#### Residuary Bequest (Remaining Estate after Other Distributions):

"I give and bequeath all (or \_\_\_\_\_ %) of the rest, residue, and remainder of my estate to the Deschutes River Conservancy, a nonprofit organization (Tax ID: 91-1748485), located at 805 SW Industrial Way, Suite 5, Bend, OR 97702, to be used for its general charitable purposes."

#### Specific Asset Bequest:

"I give to the Deschutes River Conservancy, a nonprofit organization (Tax ID: 91-1748485), located at 805 SW Industrial Way, Suite 5, Bend, OR 97702, [describe specific asset, e.g., stocks, real estate, artwork, etc.], to be used for its general charitable purposes."

#### Contingent Bequest:

"If my primary beneficiary(ies) do not survive me, then I give and bequeath to the Deschutes River Conservancy, a nonprofit organization (Tax ID: 91-1748485), located at 805 SW Industrial Way, Suite 5, Bend, OR 97702, the sum of \$\_\_\_\_\_ (or \_\_\_\_\_ % of my estate) to be used for its general charitable purposes."

## **Types of Legacy Gifts**

- **Bequests** (through a will or trust)
- **Beneficiary Designations** (life insurance, retirement accounts, donor-advised funds)
- **Charitable Remainder Trusts**
- **Gifts of Stock or Real Estate**

## **Recognizing Your Generosity**

Please let us know if you are leaving a Legacy Gift to the DRC. We are honored to recognize donors who make a legacy commitment. If you choose to include us in your plans, we would love the opportunity to thank you and ensure your wishes are carried out. If you prefer to remain anonymous, we will respect your privacy.

## **Contact Us**

For more information or to discuss your planned giving options, please contact:

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Executive Director

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[deschutesriver.org](http://deschutesriver.org)

Thank you for considering a legacy gift to the Deschutes River Conservancy. Your generosity will help secure the future of our rivers and streams for generations to come.