



Atlantis Holdings

SAMPLE CONSOLIDATED FORECAST (NZD) -

Prepared 19 March 2024



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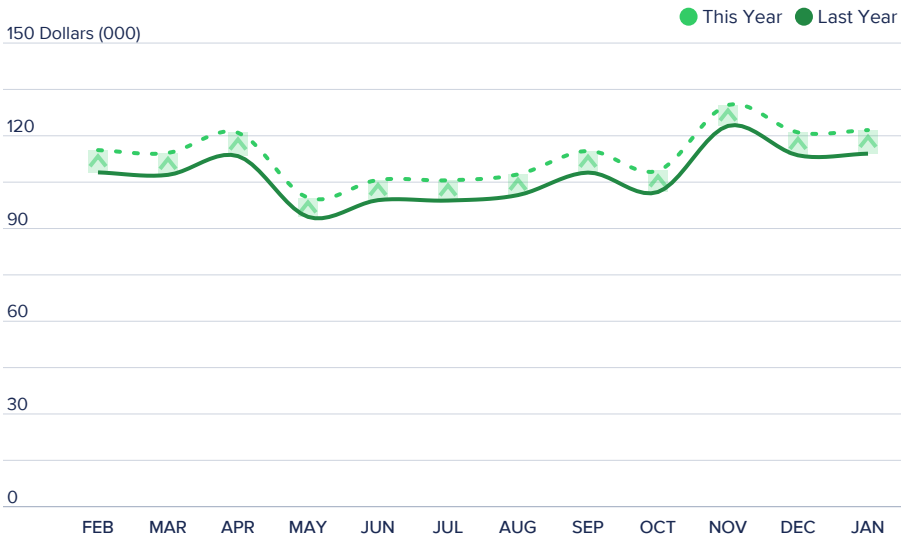
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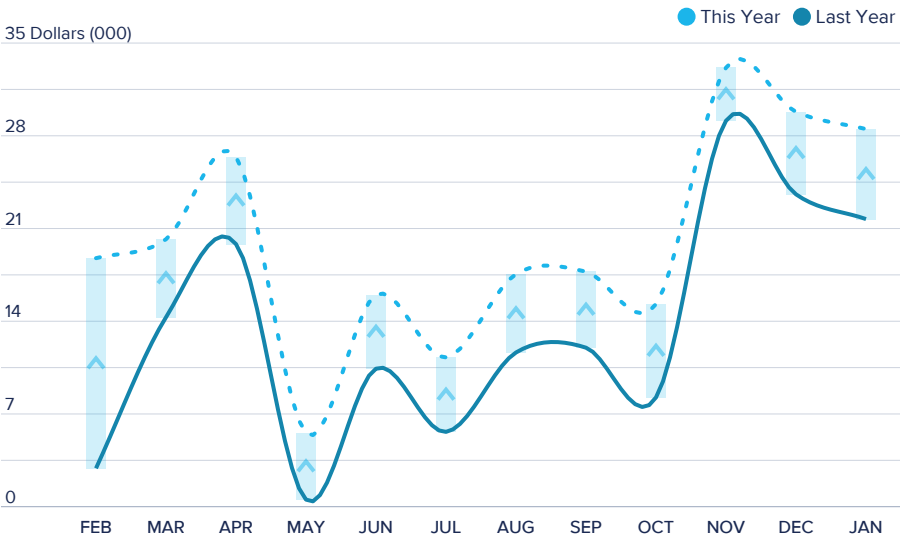
Cash Forecast Chart Gallery 8

	Feb 24	Mar 24	Apr 24	May 24	Jun 24	Jul 24	Aug 24	Sep 24	Oct 24	Nov 24	Dec 24	Jan 25	Total
Revenue													
Product Revenue	12,174	11,922	10,641	12,224	12,766	10,530	10,906	13,309	0	29,336	15,103	10,629	149,540
Project Revenue	100,242	98,659	106,788	83,928	90,018	91,346	93,593	96,013	103,847	96,450	100,723	107,660	1,169,267
Support Revenue	2,942	3,876	3,558	3,764	2,947	3,717	3,015	5,804	4,857	4,196	5,264	3,553	47,493
Total Revenue	115,358	114,457	120,987	99,916	105,731	105,593	107,514	115,126	108,704	129,982	121,090	121,842	1,366,300
Cost of Sales	41,135	38,842	39,403	39,025	34,368	39,190	34,798	41,999	39,368	39,881	35,761	38,271	462,041
Gross Profit	74,223	75,615	81,584	60,891	71,363	66,403	72,716	73,127	69,336	90,101	85,329	83,571	904,259
GP%	64.3%	66.1%	67.4%	60.9%	67.5%	62.9%	67.6%	63.5%	63.8%	69.3%	70.5%	68.6%	66.2%
OPEX	55,463	55,425	55,181	55,327	55,369	55,131	55,157	55,384	54,040	56,961	55,523	55,063	664,024
NOPBT	18,760	20,190	26,403	5,564	15,994	11,272	17,559	17,743	15,296	33,140	29,806	28,508	240,235
Net Profit Before Tax	18,760	20,190	26,403	5,564	15,994	11,272	17,559	17,743	15,296	33,140	29,806	28,508	240,235
Net Profit	11,359	14,537	19,010	4,006	11,516	8,116	12,642	12,775	11,013	23,861	21,460	20,526	170,821

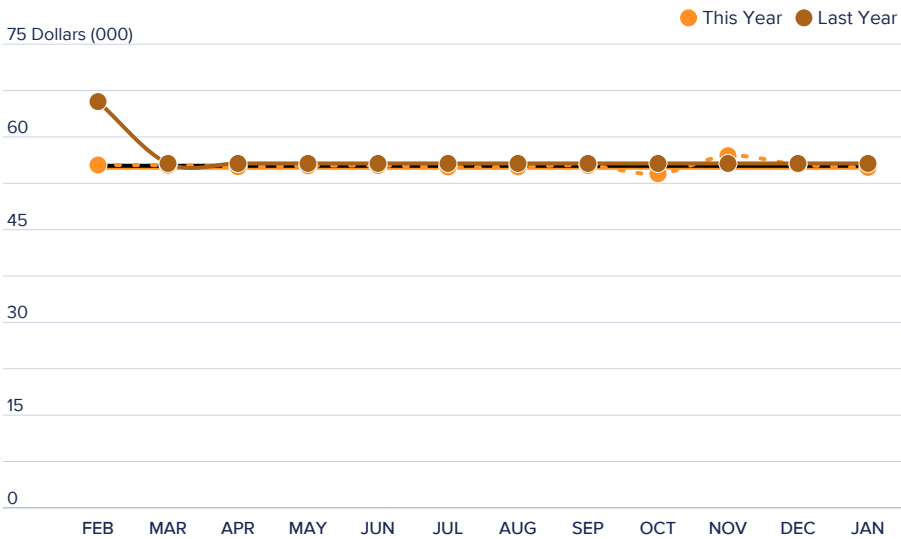
REVENUE - This Year vs. Last Year



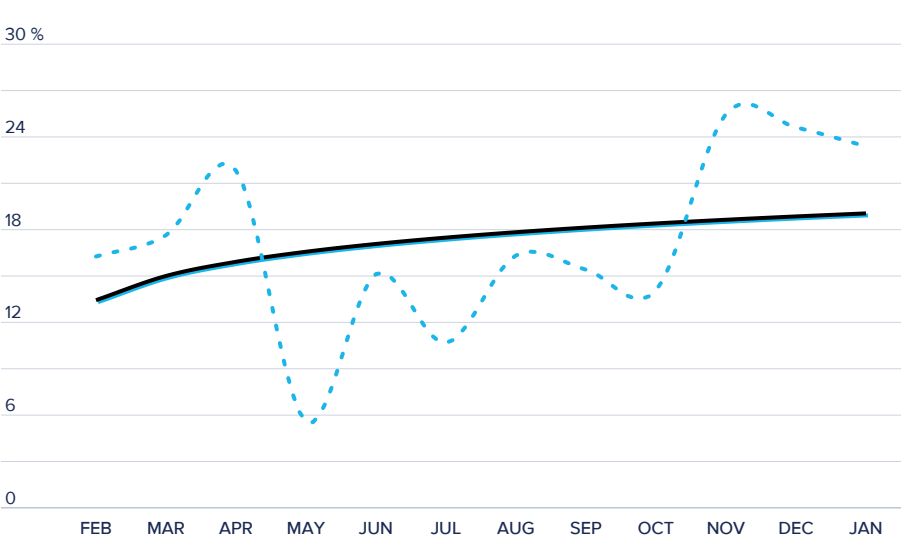
NET OPERATING PROFIT - This Year vs. Last Year



OPEX - This Year vs. Last Year

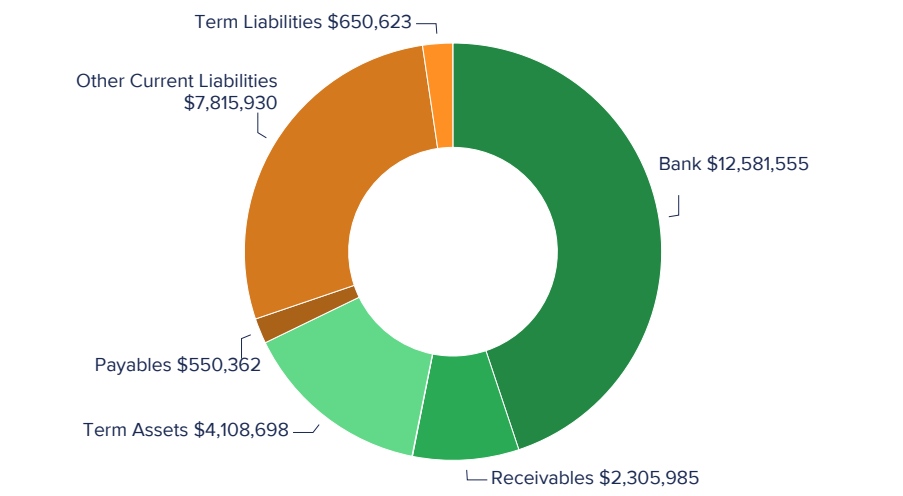


NET OPERATING PROFIT %

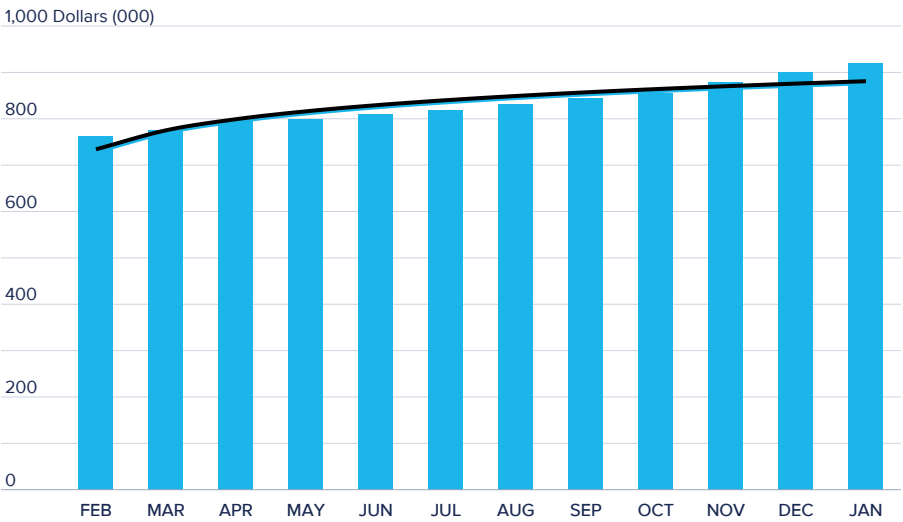


	Feb 24	Mar 24	Apr 24	May 24	Jun 24	Jul 24	Aug 24	Sep 24	Oct 24	Nov 24	Dec 24	Jan 25
Accounts Receivable	184,027	183,509	187,264	175,148	178,492	178,413	179,518	183,895	180,202	192,437	187,324	187,756
Bank Accounts	954,873	980,721	1,012,245	1,015,800	1,011,776	1,033,990	1,036,492	1,064,659	1,068,242	1,102,402	1,140,254	1,160,101
Other Current Assets	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Total Current Assets	1,147,707	1,173,038	1,208,318	1,199,758	1,199,078	1,221,214	1,224,822	1,257,366	1,257,257	1,303,653	1,336,394	1,356,673
Term Assets	348,326	347,247	346,168	345,089	344,010	342,931	341,852	340,773	339,694	338,615	337,536	336,457
Total Assets	1,496,033	1,520,285	1,554,486	1,544,847	1,543,088	1,564,145	1,566,674	1,598,139	1,596,951	1,642,268	1,673,930	1,693,130
Accounts Payable	48,554	46,152	46,585	46,376	41,618	46,352	41,850	49,579	45,325	49,230	43,329	45,412
Other Current Liabilities	616,196	631,323	649,105	638,705	633,237	644,506	641,970	656,018	651,171	671,836	691,066	690,797
Total Current Liabilities	664,750	677,475	695,690	685,081	674,855	690,858	683,820	705,597	696,496	721,066	734,395	736,209
Term Liabilities	71,012	68,002	64,978	61,942	58,893	55,831	52,756	49,669	46,569	43,455	40,328	37,188
Total Liabilities	735,762	745,477	760,668	747,023	733,748	746,689	736,576	755,266	743,065	764,521	774,723	773,397
Net Assets	760,271	774,808	793,818	797,824	809,340	817,456	830,098	842,873	853,886	877,747	899,207	919,733

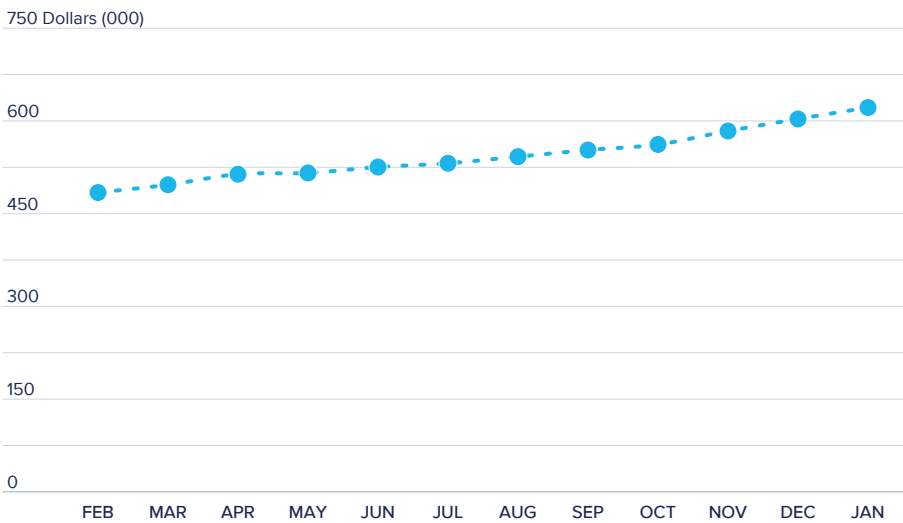
BALANCE SHEET COMPONENTS - as at 31 Mar 2022



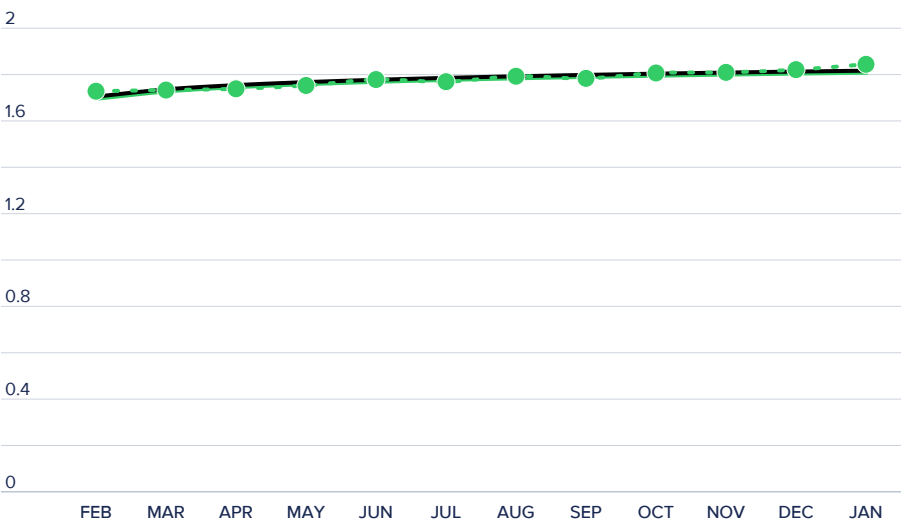
EQUITY TREND



LIQUIDITY MONITOR

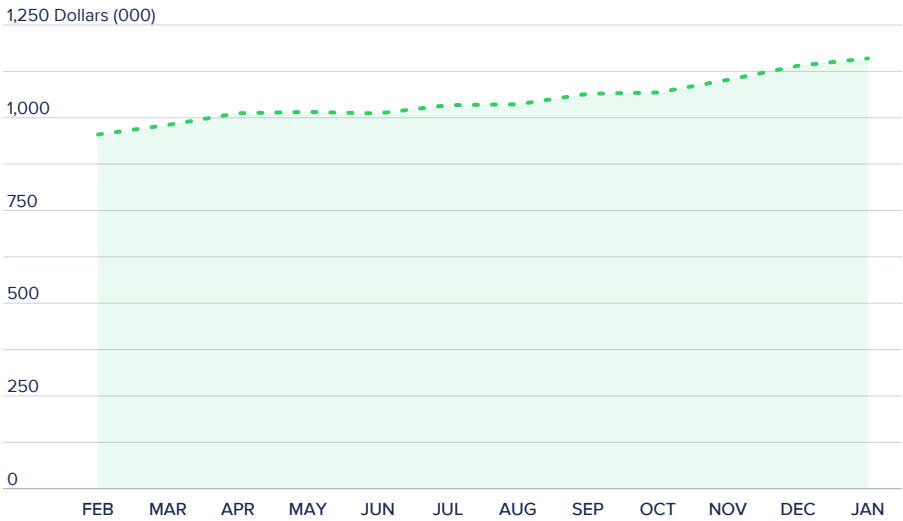


CURRENT RATIO TREND

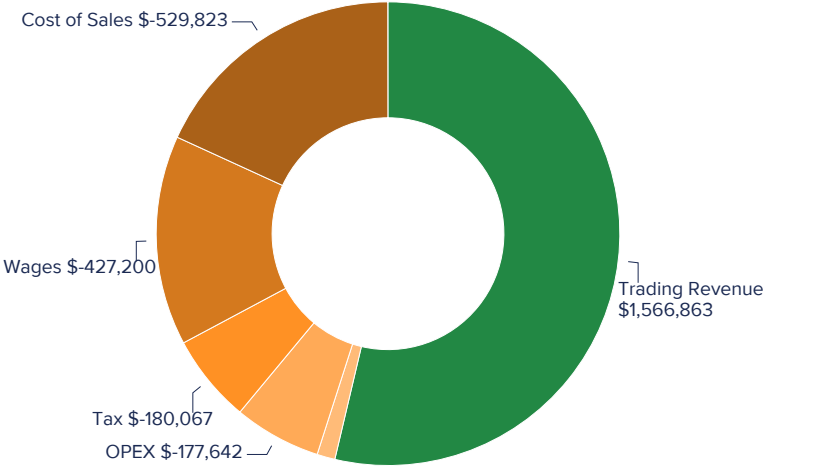


	Feb 24	Mar 24	Apr 24	May 24	Jun 24	Jul 24	Aug 24	Sep 24	Oct 24	Nov 24	Dec 24	Jan 25	Total
Product Revenue	12,820	13,855	12,974	13,147	14,369	13,395	12,326	13,924	7,652	16,868	25,553	14,796	171,679
Project Revenue	115,494	114,368	118,133	109,662	100,019	104,284	106,340	109,023	114,920	115,170	113,374	119,821	1,340,608
Support Revenue	3,694	3,920	4,275	4,210	3,859	3,832	3,871	5,071	6,130	5,205	5,440	5,069	54,576
Operating Inflows	132,008	132,143	135,382	127,019	118,247	121,511	122,537	128,018	128,702	137,243	144,367	139,686	1,566,863
Cost of Sales	42,817	47,041	44,733	45,270	44,344	40,077	44,564	40,847	47,997	45,332	45,388	41,413	529,823
Total COS	42,817	47,041	44,733	45,270	44,344	40,077	44,564	40,847	47,997	45,332	45,388	41,413	529,823
OPEX	48,910	50,645	50,500	50,341	50,509	50,558	50,289	50,320	50,583	49,039	52,399	50,749	604,842
Total OPEX	48,910	50,645	50,500	50,341	50,509	50,558	50,289	50,320	50,583	49,039	52,399	50,749	604,842
Operating Outflows	91,727	97,686	95,233	95,611	94,853	90,635	94,853	91,167	98,580	94,371	97,787	92,162	1,134,665
Net Operating Flows	40,281	34,457	40,149	31,408	23,394	30,876	27,684	36,851	30,122	42,872	46,580	47,524	432,198
Other Current Liabilities	-27,191	-5,600	-5,600	-24,819	-24,370	-5,600	-22,108	-5,600	-23,441	-5,600	-5,600	-24,538	-180,067
Term Liabilities	-2,998	-3,010	-3,024	-3,036	-3,049	-3,062	-3,075	-3,087	-3,100	-3,114	-3,127	-3,140	-36,822
Non Operating Flows	-30,189	-8,610	-8,624	-27,855	-27,419	-8,662	-25,183	-8,687	-26,541	-8,714	-8,727	-27,678	-216,889
Opening Balance	943,579	954,873	980,721	1,012,245	1,015,800	1,011,776	1,033,990	1,036,492	1,064,659	1,068,242	1,102,402	1,140,254	943,579
Net Cash Flows	11,294	25,848	31,524	3,555	-4,024	22,214	2,502	28,167	3,583	34,160	37,852	19,847	216,522
Closing Balance	954,873	980,721	1,012,245	1,015,800	1,011,776	1,033,990	1,036,492	1,064,659	1,068,242	1,102,402	1,140,254	1,160,101	1,160,101

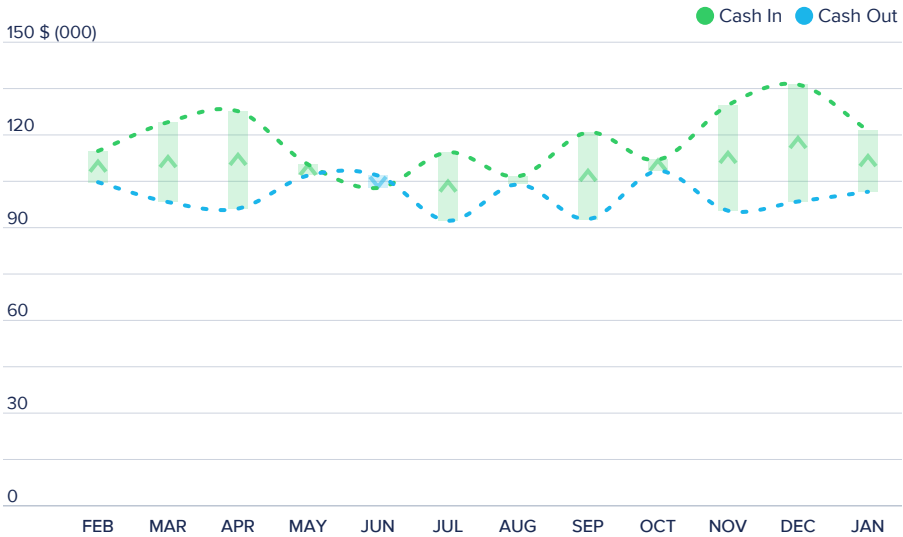
CASH ON HAND FORECASTS



FORECASTED CASH FLOW



FORECAST CASH IN AND OUT



FORECAST CASH MOVEMENTS

