SUPPLEMENTARY PROSPECTUS DATED 10 JUNE 2026

Anglian Water Services Financing Plc

(incorporated with limited liability in England and Wales under the United Kingdom Companies Act 1985, as amended from time to time, with registered number 4330322)

€20,000,000,000

Global Secured Medium-Term Note Programme unconditionally and irrevocably guaranteed by, *inter alios*,

Anglian Water Services Limited

(incorporated with limited liability in England and Wales with registered number 2366656)

This Supplement (the "**Supplement**") to the prospectus dated 9 October 2025 (the "**Base Prospectus**"), as supplemented by a supplementary prospectus dated 2 March 2026, and a supplementary prospectus dated 6 March 2026 (together with the Base Prospectus, the "**Prospectus**") constitutes a supplement to the Prospectus for the purposes of Article 23 of the UK Prospectus Regulation and is prepared in connection with the €20,000,000,000 Global Secured Medium Term Note Programme (the "**Programme**") established by Anglian Water Services Financing Plc (the "**Issuer**"). When used in this Supplement, "**UK Prospectus Regulation**" means Regulation (EU) 2017/1129 as it forms part of domestic law.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus and any other supplements to the Prospectus issued by the Issuer.

Unless otherwise defined in this Supplement, terms defined in the Prospectus have the same meaning when used in this Supplement. Unless stated otherwise, page numbers referred to in this Supplement refer to pages in the Prospectus.

The Issuer and each of Anglian Water Services Limited ("**AWS**"), Anglian Water Services Holdings Limited and Anglian Water Services UK Parent Co Limited (together with the Issuer, being the "**Obligors**") accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuer and the other Obligors, the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect its import.

The purpose of this Supplement is to disclose that:

(1) On 10 June 2026:

- AWS published its consolidated preliminary financial results for the year ended 31 March 2026 (such financial results being consolidated to include the Issuer). A copy of those preliminary financial results can be accessed at AWSL Prelims Statement 2025_26.pdf. The consolidated financial results have been compiled and prepared on a basis which is both (a) comparable with the consolidated historical financial information for the year ended 31 March 2025 and (b) consistent with AWS's accounting policies.
- The Issuer published its audited financial statements for the year ended 31 March 2026. A copy of the financial results can be accessed at AWSF Financial Statements - March 2026.pdf.
- Anglian Water Services Holdings Limited published its audited financial statements for the year ended 31 March 2026. A copy of the financial results can be accessed at AWSH Financial Statements - 31 March 2026.pdf.

- Anglian Water Services UK Parent Co Limited published its audited financial statements for the year ended 31 March 2026. A copy of the financial results can be accessed at AWSUKPCo Financial Statements - 31 March 2026.pdf.

A copy of the above financial statements has been filed with the United Kingdom Financial Conduct Authority (the "**FCA**") and, by virtue of this Supplement, those financial results are incorporated in, and form part of, the Prospectus. Copies of all documents incorporated by reference in the Prospectus can be obtained (without charge) from the Issuer's website at https://www.anglianwatergroup.co.uk, from the registered office of the Issuer at Anglian Water headquarters at Lancaster House, Lancaster Way, Ermine Business Park, Huntingdon, Cambridgeshire, United Kingdom PE29 6XU and from the specified offices of the Paying Agents for the time being, as described in the Prospectus. In addition, copies of such documents will be available on the website of the Regulatory News Service operated by the London Stock Exchange at http://www.londonstockexchange.com/exchange/pricesand-news/news/market-news/market-news-home.html. Please note, however, that the content of the website is not being incorporated by reference into the Prospectus by way of this Supplement.

(2) On 9 October 2025, the CMA published its provisional findings in respect of the redetermination of Anglian Water's PR24 price controls. The CMA issued its final determination to Ofwat on 10 March 2026 (published 26 March 2026).

The CMA's final determination delivers an increase in allowances versus Ofwat's original final determination and recalibration of risk and return. In particular, the CMA increased the allowed rate of return from 4.03% to 4.20%, driven by an increase in the cost of equity from 5.10% to 5.70%, partially offset by a reduction in the allowed cost of debt from 3.15% to 2.97%. Anglian Water also received a net uplift to its totex allowances, including a cost adjustment in its base costs for boundary box replacements, a lower applied productivity assumption, additional enhancement allowances, including for leakage reduction across its region, and an enhancement scheme included in the large scheme gated process for further regional capital investment, alongside a recalibration of its performance commitments and outcome delivery incentive package.

(3) The final sentence in the paragraph set out in the section titled "*CPO litigation*" in Chapter 4 (*Anglian Water Business Description*) on page 129 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

"*An appeal was heard by the Court of Appeal on 11 and 12 February 2026 to determine whether the CAT's decision to not certify the claim should be overturned and, consequently the claim be certified and allowed to continue. On 5 March 2026, the Court of Appeal published its decision, dismissing Professor Carolyn Robert's appeal. By her application dated 9 April 2026, Professor Carolyn Roberts now seeks permission to appeal to the Supreme Court.*"

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.

If documents which are incorporated by reference into this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the UK Prospectus Regulation except where such information or other documents are specifically incorporated by reference or where this Supplement is specifically defined as including such information.

This Supplement has been approved by the FCA, which is the United Kingdom competent authority for the purposes of Article 23 of the UK Prospectus Regulation in the United Kingdom, as a base prospectus supplement issued in compliance with the UK Prospectus Regulation. The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation, and such approval should not be considered as an endorsement of the Issuer.