

INVESTOR OVERVIEW

LYNX EQUITY LIMITED

Lynx Equity Limited, based in Toronto, is an international company comprised of small and medium-sized businesses in diverse industries. Lynx acquires new businesses from retiring owners and has a buy and hold acquisition strategy. Founded in 2007, Lynx is one of Canada's largest companies, with \$1 billion in revenue forecasted for fiscal year 2026 and over 2,700 employees working in 54 different businesses across Canada, the U.S., the U.K., the Netherlands, and Denmark. It was ranked 397th in the 2025 Financial Post 500 list of the largest companies in Canada.

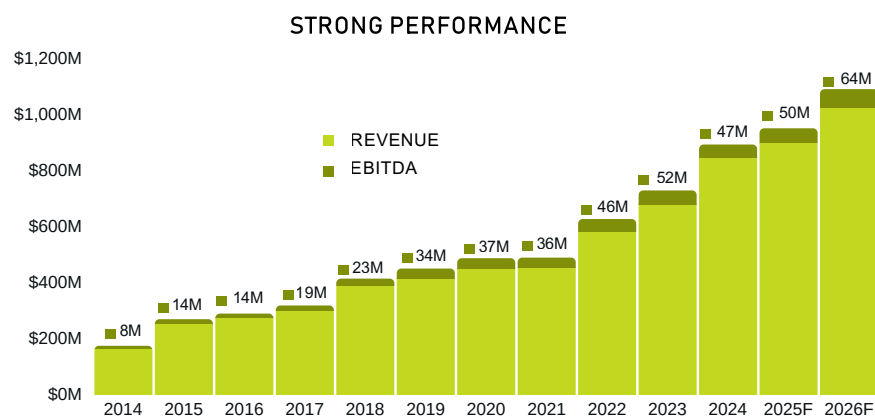
PRIVATE DEBT INVESTMENT

- **Fixed Term:** The duration of the investment is set between 1-5 years.
- **Private Transaction:** This investment provides a unique opportunity and alternative to public market investments.
- **Purpose:** Investments fund Lynx's pipeline of acquisitions, averaging 4-6 annually.
- **Competitive interest rates:** For more information please email cen@lynxequity.com.

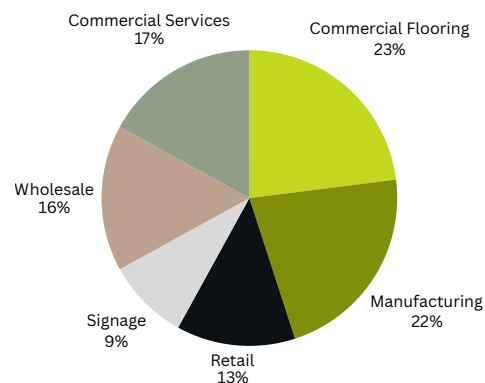
UNIQUE INVESTMENT ADVANTAGE

- **Consistent Returns:** This investment offers competitive returns as compared to traditional fixed-income investments.
- **Diversification:** Incorporating private debt into your investment portfolio can provide diversification benefits, correlating less with public equity markets.
- **Predictable Income:** The fixed interest payments offer a steady and reliable income stream, enhancing cash flow predictability.

LYNX PORTFOLIO OVERVIEW



INDUSTRY DIVERSIFICATION BY REVENUE



For more information, please contact: Cindy Nathan | Executive Vice President of Investor Relations



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www.lynxequity.com



54 businesses
across 5 countries
in North America
and Europe



Tracking for \$1B
CAD in Revenue
FY 2026



FP500 Top 500
Canadian
Company in the
Financial Post



Largest PE firm in
North America
focused exclusively
on SMEs