

INVESTOR OVERVIEW

Founded in 2007, Lynx Equity Limited is a Toronto-based private equity firm that acquires small to medium sized businesses from owners who are looking to retire. Unlike many private equity firms, Lynx operates under a unique buy-and-hold strategy, focusing on the long-term ownership and growth of each portfolio company.



Forecasted \$1B+ CAD
Revenue FY 2026

Targeting companies which generate **EBITDA between \$2M-\$6M USD**, our portfolio is comprised of **54 businesses** and **over 2,700 employees** across Canada, the US, the UK, the Netherlands, and Denmark.



4x Financial Post 500
Canada's Largest
Corporations

INVEST WITH CONFIDENCE

- Individuals, corporations, and trusts can invest directly with Lynx through term loans or the purchase of shares, earning monthly income in the form of fixed interest payments or dividends.
- Investments fund both the growth of Lynx's existing portfolio companies and our pipeline of new acquisitions, averaging 4-6 annually.

FIXED TERM LOANS

INTEREST

8%

1 YEAR

9%

2 YEARS

10%

3-5 YEARS

PREFERRED CLASS F SHARES

DIVIDENDS

8.5%

3-5 YEARS

- Interest and dividend payments are made monthly, offering a steady and reliable income stream while enhancing cash flow predictability.
- As a privately owned firm, investments in Lynx can offer reduced vulnerability to market trends.
- As a result of our competitive interest rates and consistent track record, more than 90% of Lynx's investors renew loans at maturity.

**For more information,
please contact:**

www.lynxequity.com

Cindy Nathan
Executive Vice President of Investor Relations

cen@lynxequity.com

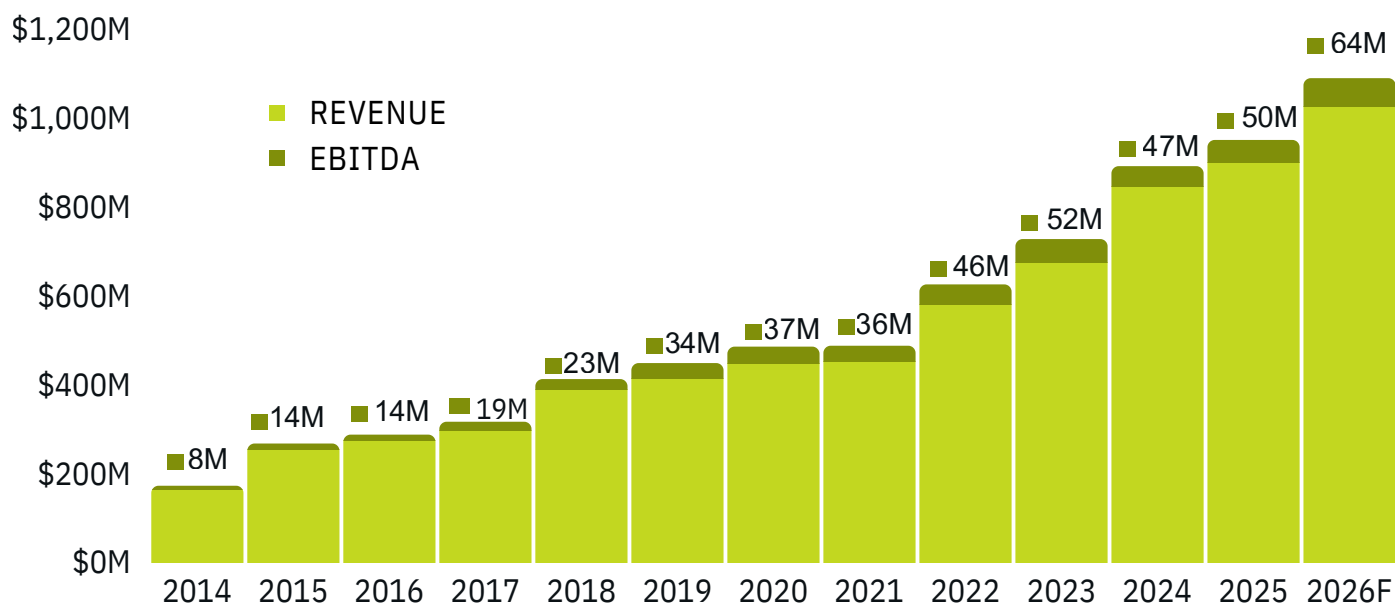
416.819.4113

Josh Liquornik
Senior Investor Relations Associate

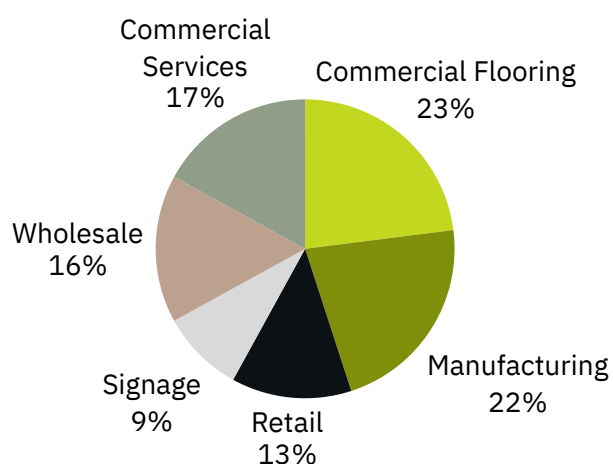
jsl@lynxequity.com

647.746.5399

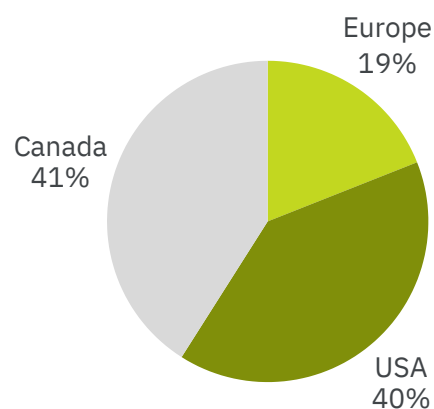
FINANCIAL PERFORMANCE



REVENUE BY INDUSTRY



REVENUE BY GEOGRAPHY



**For more information,
please contact:**

www.lynxequity.com

Cindy Nathan
Executive Vice President of Investor Relations

cen@lynxequity.com

416.819.4113

Josh Liquornik
Senior Investor Relations Associate

jsl@lynxequity.com

647.746.5399