

1 Patient Information

1 PATIENT DETAILS

Name:	_____	Date of Service:	_____
DOB / Age:	_____	Provider:	_____
MRN:	_____	Visit type:	_____

CC Chief Complaint

2 PRIMARY PRESENTING SYMPTOM

Document the primary presenting symptom in the patient's own words when possible — include duration and setting of onset...

H History of Present Illness

3a ONSET, DURATION & COURSE

Onset / circumstances:	_____	Prior episodes:	_____
Duration since onset:	_____	Timing / pattern:	_____
Course (improving/worsening/intermittent):	_____	Context (rest/exertion/trauma):	_____

3b LOCATION, QUALITY & SEVERITY

Location:	_____	Severity (0-10):	_____
Radiation or spread:	_____	Functional limitation:	_____
Character / quality:	_____	Quantified impact:	_____

3c MODIFYING FACTORS & ASSOCIATED SYMPTOMS

Aggravating factors: _____

Alleviating factors (incl. medications): _____

Associated symptoms supporting or refuting potential diagnoses. Pertinent negatives — explicit denial of key red-flag symptoms relevant to the differential diagnosis...

9 Review of Systems

4 SYSTEM-BASED SYMPTOM REVIEW

Constitutional:	_____	Genitourinary:	_____
Cardiovascular:	_____	Musculoskeletal:	_____
Respiratory:	_____	Neurological:	_____
Gastrointestinal:	_____	Psychiatric:	_____

Document additional systems as relevant to the presenting complaint — include pertinent positives and pertinent negatives...

V Vital Signs

5 MOST RECENT VITAL SIGNS

Temperature:	_____	Respiratory Rate:	_____
Blood Pressure:	_____	O2 Saturation:	_____
Heart Rate:	_____	Height / Weight (if relevant):	_____

E Physical Examination

6 FOCUSED OR COMPREHENSIVE EXAM FINDINGS

General Appearance:	_____	Abdomen:	_____
HEENT:	_____	Musculoskeletal:	_____
Cardiovascular:	_____	Neurological:	_____
Respiratory:	_____	Skin:	_____
Psychiatric (if relevant):	_____		

L Lab & Imaging Results

7a LABORATORY STUDIES

Key abnormal values and pertinent normal results — include test name, result, reference range, and date...

7b IMAGING & OTHER DIAGNOSTICS

Findings from X-ray, CT, MRI, ultrasound, ECG, or bedside tests — include date, modality, and interpretation summary...

A Assessment

8 WORKING DIAGNOSIS & CLINICAL IMPRESSION

Working diagnosis or differential diagnoses. Clinical impression based on history, exam, and available data. Severity and acuity. Relevant risk factors or comorbidities influencing clinical judgment...

P Plan

9a DIAGNOSTICS & THERAPEUTICS

Diagnostic evaluation ordered — labs, imaging, further testing. Therapeutic interventions — medications prescribed, procedures, supportive care. Referrals or consultations indicated...

9b PATIENT INSTRUCTIONS & EDUCATION

Instructions given to patient — activity, diet, medication use, warning signs. Education topics covered. Return precautions discussed...

F**Follow-Up****10 FOLLOW-UP PLAN**

Follow-up in: _____

Earlier if: _____

Reassess: _____

Provider name & credentials: _____

Date / Time: _____

Signature: _____

Facility: _____

NPI: _____

Visit type: _____