

1 Patient Information

1 PATIENT DETAILS

Name:	_____	Date of Service:	_____
DOB:	_____	Provider:	_____
Age / Sex:	_____	Facility:	_____
MRN:	_____	Visit type:	_____

CC Chief Complaint

2 PRIMARY REASON FOR VISIT

Document the primary reason for the visit in the patient's own words when possible — include duration...

H History of Present Illness

3 HPI NARRATIVE

Onset:	_____	Severity (0-10):	_____
Location:	_____	Timing / pattern:	_____
Duration:	_____	Aggravating factors:	_____
Character / quality:	_____	Alleviating factors:	_____

Associated symptoms. Relevant prior episodes. Pertinent negatives (explicit denial of key red-flag symptoms). Impact on daily functioning...

4 Past Medical History

4a CHRONIC CONDITIONS

List all chronic conditions with approximate year of diagnosis — hypertension, diabetes, cardiac disease, etc...

4b PRIOR HOSPITALIZATIONS & SURGERIES

List hospitalizations with reason and date. List surgeries with procedure and date...

5 Medications

5 CURRENT MEDICATIONS

Name, dose, frequency for all current medications — prescription, OTC, supplements, and vitamins...

6 Allergies

6 KNOWN ALLERGIES & REACTIONS

Drug, food, and environmental allergies — include reaction type and severity for each. Note NKDA if applicable...

7 Family History

7 HEREDITARY & FAMILIAL CONDITIONS

Relevant hereditary or chronic conditions by relation — include age of onset and outcome where known...

8 Social History

8 SOCIAL CONTEXT

Occupation:	_____	Living situation:	_____
Tobacco use:	_____	Exercise habits:	_____
Alcohol use:	_____	Diet:	_____
Substance use:	_____	Functional baseline:	_____

9 Review of Systems

9 SYSTEM-BASED SCREENING

Constitutional:	_____	Neurological:	_____
Cardiovascular:	_____	Musculoskeletal:	_____
Respiratory:	_____	Psychiatric:	_____
Gastrointestinal:	_____	Genitourinary:	_____
HEENT:	_____	Endocrine:	_____
Dermatologic:	_____	Hematologic / Lymphatic:	_____

10 Physical Examination

10a VITAL SIGNS

BP:	_____	Temperature:	_____
HR:	_____	O2 Saturation:	_____
RR:	_____	BMI:	_____

10b EXAMINATION FINDINGS

General appearance:	_____	Abdomen:	_____
HEENT:	_____	Musculoskeletal:	_____
Cardiovascular:	_____	Neurological:	_____
Respiratory:	_____	Skin:	_____

A Assessment

11a PRIMARY DIAGNOSIS & DIFFERENTIALS

Primary diagnosis and differential diagnoses with ICD-10 codes. Clinical reasoning — explain basis for diagnosis. Severity and stability...

11b RELEVANT RISK FACTORS & COMORBIDITIES

Comorbidities influencing clinical judgment. Risk stratification. Contributing factors to current presentation...

P Plan

12a DIAGNOSTIC TESTS ORDERED

Labs, imaging, or other diagnostics ordered — specify name, indication, and urgency...

12b MEDICATIONS & PROCEDURES

New prescriptions, medication changes, or discontinuations. Procedures performed or planned...

12c PATIENT EDUCATION & REFERRALS

Patient education topics discussed. Referrals placed — specialty and reason. Return precautions reviewed...

D Disposition & Follow-Up

13a DISPOSITION

Disposition (discharge/admit/observation): _____

Condition at time of disposition: _____

13b FOLLOW-UP

Return in: _____

Purpose of follow-up: _____

Earlier if: _____

Provider name & credentials: _____ Date / Time: _____

Signature: _____ Facility: _____

NPI: _____ Visit type: _____