

1 Patient Identification

Name:	_____	Date of Visit:	_____
DOB / Age:	_____	Provider:	_____
MRN:	_____	Specialty / Dept:	_____

S Subjective**2 CHIEF COMPLAINT**

Primary concern: _____

Duration: _____

3 HISTORY OF PRESENT ILLNESS

Onset:	_____	Timing:	_____
Duration:	_____	Context:	_____
Location:	_____	Modifying factors:	_____
Quality:	_____	Associated symptoms:	_____
Severity:	_____	Pertinent positives / negatives:	_____

4 REVIEW OF SYSTEMS

Constitutional:	_____	Musculoskeletal:	_____
HEENT:	_____	Neurologic:	_____
Cardiovascular:	_____	Psychiatric:	_____
Respiratory:	_____	Endocrine:	_____
Gastrointestinal:	_____	Hematologic / Lymphatic:	_____
Genitourinary:	_____	Allergic / Immunologic:	_____

5 PAST HISTORY

Medical: _____

Surgical: _____

Medications: _____

Allergies: _____

6 FAMILY HISTORY

Relevant hereditary or familial conditions...

7 SOCIAL HISTORY

Occupation: _____

Living situation: _____

Substance use: _____

O Objective

8 VITALS

Blood pressure: _____ Respiratory rate: _____ Oxygen saturation: _____
Heart rate: _____ Temperature: _____ BMI: _____

9 PHYSICAL EXAMINATION

General: _____	Abdomen: _____
HEENT: _____	Musculoskeletal: _____
Neck: _____	Neurologic: _____
Cardiovascular: _____	Skin: _____
Respiratory: _____	Psychiatric: _____

10 DIAGNOSTIC DATA

Labs reviewed: _____
Imaging: _____
Other studies: _____

A Assessment

Primary diagnosis with status: _____
ICD-10 Code: _____
Differential diagnoses: _____
Problem list: _____
Pertinent positives: _____
Pertinent negatives: _____

P Plan

12 MANAGEMENT

Medications: _____
Diagnostics: _____
Procedures: _____
Referrals: _____
Patient education: _____
Follow-up: _____
Safety considerations: _____

13 TIME / BILLING

Total time (minutes): _____
Counseling time: _____
Complexity: _____

Provider name & credentials: _____	Date / Time: _____
Signature: _____	Facility: _____

NPI:

Visit type:
