

1 Patient Information**1 PATIENT DETAILS**

Name:	_____	Date of Service:	_____
DOB:	_____	Provider:	_____
Age / Sex:	_____	MRN:	_____
Visit Type:	_____	Primary Rehabilitation Diagnosis:	_____

CC Chief Complaint**2 PRIMARY REHABILITATION CONCERN**

Document the primary functional, musculoskeletal, neurologic, or rehabilitation concern — location, duration, and functional limitation...

S Subjective**3 PATIENT-REPORTED SYMPTOMS, RECOVERY STATUS & FUNCTIONAL HISTORY****3a CONDITION / INJURY HISTORY**

Underlying condition — stroke, SCI, TBI, amputation, MSK injury, chronic pain, weakness, deconditioning, or post-operative recovery...

3b SYMPTOM STATUS

Pain, weakness, numbness, spasticity, fatigue, balance difficulty, gait impairment, bowel/bladder concerns, or cognitive/communication concerns...

3c FUNCTIONAL LIMITATIONS

Impact on mobility, transfers, ambulation, stairs, ADLs, self-care, work, driving, sleep, and community participation...

3d ASSISTIVE DEVICES / EQUIPMENT

Current Devices (cane / walker / WC / brace / prosthesis): _____ Other Adaptive Equipment: _____

3e THERAPY PROGRESS

Response to PT, OT, speech therapy, home exercise program, or prior rehabilitation interventions...

3f MEDICATION / TREATMENT RESPONSE

Response to analgesics, muscle relaxants, antispasticity medications, injections, orthotics, or other treatments...

3g PERTINENT NEGATIVES

Denial of new neurologic deficit, bowel/bladder changes, falls with injury, worsening weakness, fever, or uncontrolled pain...

O Objective**4 MEASURABLE & OBSERVED REHABILITATION FINDINGS**

V VITAL SIGNS

Temperature: _____

Heart Rate: _____

Oxygen Saturation: _____

Pain Score: _____

Blood Pressure: _____

Respiratory Rate: _____

Weight / BMI: _____

4a GENERAL APPEARANCE

Alertness, distress level, participation, endurance...

4b MUSCULOSKELETAL

Range of motion, joint alignment, tenderness, contractures, deformities...

4c NEUROLOGICAL

Strength: _____

Reflexes: _____

Coordination: _____

Sensation: _____

Tone / Spasticity: _____

Cranial Nerve Findings (if relevant): _____

4d GAIT & MOBILITY

Gait Pattern: _____

Assistive Device Use: _____

Fall Risk: _____

Balance: _____

Transfers: _____

4e FUNCTIONAL ASSESSMENT

ADL Status: _____

Endurance: _____

Mobility Level: _____

Level of Assistance Required: _____

4f SKIN

Pressure areas, wounds, prosthetic/orthotic skin tolerance...

4g COGNITION / COMMUNICATION

Orientation / Attention / Memory: _____

Speech / Language (if relevant): _____

FM Functional Measures / Outcome Tools

5 STANDARDIZED MEASURES

Functional Independence Measure (FIM): _____

Oswestry Disability Index: _____

Timed Up and Go (TUG): _____

Berg Balance Scale: _____

Modified Rankin Scale: _____

Neck Disability Index: _____

6-Minute Walk Test: _____

Other Scale / Score: _____

L Lab & Imaging Results

6 REVIEWED DATA

6a IMAGING STUDIES

X-ray, MRI, CT, ultrasound, spine/joint or post-operative imaging...

6b LABORATORY STUDIES

Inflammatory markers, metabolic labs, renal/hepatic function, nutritional markers, or medication monitoring...

6c ELECTRODIAGNOSTICS & THERAPY REPORTS

EMG/NCS findings. PT/OT/ST progress notes, functional evaluations, prosthetic/orthotic assessments...

A Assessment**7 PM&R CLINICAL INTERPRETATION**

Primary rehabilitation diagnosis and contributing impairments. Functional deficits and activity limitations. Rehabilitation potential and prognosis. Barriers to recovery or participation. Safety concerns, fall risk, or equipment needs. Medical necessity for continued rehabilitation services...

P Plan**8 REHABILITATION MANAGEMENT****8a THERAPY PLAN**

Continue, initiate, or modify PT/OT/ST plan. Home exercise program or activity progression...

8b ASSISTIVE DEVICES & EQUIPMENT

Device, brace, prosthetic, orthotic, or DME recommendations...

8c MEDICATIONS & INJECTIONS

Adjustments for pain, spasticity, neuropathic symptoms, or function. Interventional procedures if indicated...

8d SAFETY & EDUCATION

Fall prevention, skin protection, energy conservation, and safety education...

8e REFERRALS & COORDINATION

PT/OT/ST, orthotics/prosthetics, pain management, neurology, orthopedics, or social work referrals...

F Follow-Up**9 REASSESSMENT GOALS**

Follow-up timeframe and purpose: _____

Function, pain, therapy progress, equipment needs, and safety reassessment...

TIME DOCUMENTATION & BILLING

Total Time: _____ Counseling / Coordination Time: _____ E/M Level: _____ Procedure Code(s): _____

Basis for Billing: _____ Primary ICD-10 Code: _____

Secondary ICD-10 Code(s): _____

PHYSICIAN / PROVIDER NAME

SPECIALTY: PM&R

DATE

TIME