

1 PATIENT INFORMATION

PATIENT NAME

DATE OF SERVICE

DOB

INSURANCE / PAYER

AGE / SEX

MEMBER ID

MRN / PATIENT ID

GROUP NUMBER

POLICY NUMBER

2 PROVIDER INFORMATION

PROVIDER NAME

NPI

CREDENTIALS

TAX ID

SPECIALTY

PHONE

PRACTICE / FACILITY NAME

FAX

ADDRESS

3 RECIPIENT / PAYER INFORMATION

INSURANCE COMPANY / PAYER NAME

PHONE

PRIOR AUTHORIZATION DEPARTMENT

FAX / PORTAL SUBMISSION

ADDRESS

4 REQUESTED SERVICE / TREATMENT

REQUESTED MEDICATION / PROCEDURE / SERVICE / DEVICE

DOSE / STRENGTH / QUANTITY / FREQUENCY, IF
APPLICABLE

ROUTE OF ADMINISTRATION, IF APPLICABLE

DURATION OF TREATMENT

PLACE OF SERVICE

REQUESTED START DATE

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DIAGNOSIS INFORMATION

PRIMARY DIAGNOSIS

ICD-10 CODE

SECONDARY DIAGNOSIS, IF APPLICABLE

ICD-10 CODE

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CLINICAL SUMMARY

Reason for Request:

Relevant History:

Current Symptoms / Functional Limitations:

Disease Severity / Clinical Status:

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PRIOR TREATMENTS / FAILED THERAPIES

Medication / Treatment Trial 1:

Medication / Treatment Trial 2:

Medication / Treatment Trial 3:

Reason for Discontinuation / Inadequate Response:

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MEDICAL NECESSITY RATIONALE

Clinical indication for the requested service, applicable guideline or coverage criteria supporting the request, the risk to the patient of delay or denial, and the expected clinical benefit of the requested treatment...

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SUPPORTING DOCUMENTATION

PROGRESS NOTES

LAB RESULTS

IMAGING REPORTS

PROCEDURE REPORTS

PRIOR AUTHORIZATION FORMS

SPECIALIST RECOMMENDATIONS

THERAPY NOTES

OTHER ATTACHMENTS

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REQUESTED DETERMINATION

AUTHORIZATION REQUESTED

URGENCY LEVEL (STANDARD / EXPEDITED)

REQUESTED APPROVAL PERIOD

CONTACT FOR ADDITIONAL INFORMATION

CS

CLOSING STATEMENT

Provider Request for Approval:

Follow-Up Contact Information:

SO

SIGNATURE

PROVIDER NAME	CREDENTIALS	SIGNATURE	DATE	TIME