

1 PATIENT INFORMATION

PATIENT NAME

DATE OF LETTER

DOB

MRN / PATIENT ID

AGE / SEX

2 PROVIDER INFORMATION

PROVIDER NAME

PHONE

CREDENTIALS

FAX

SPECIALTY

PRACTICE / FACILITY NAME

ADDRESS

3 RECIPIENT INFORMATION

RECIPIENT NAME

DEPARTMENT

ORGANIZATION / EMPLOYER / SCHOOL / HOUSING
AUTHORITY

PHONE / FAX / EMAIL

ADDRESS

4 PURPOSE OF LETTER

ACCOMMODATION REQUEST TYPE

SETTING (WORKPLACE / SCHOOL / HOUSING)

REQUESTED EFFECTIVE DATE

REQUESTED DURATION

5 RELEVANT MEDICAL CONDITION

PRIMARY DIAGNOSIS

ICD-10 CODE, IF APPLICABLE

SECONDARY DIAGNOSIS, IF APPLICABLE

FUNCTIONAL LIMITATION

6

CLINICAL BASIS FOR ACCOMMODATION

Medical Need:

Activity Limitation:

Work / School / Housing Impact:

Safety or Health Considerations:

7

REQUESTED ACCOMMODATION

Accommodation 1:

Accommodation 2:

Accommodation 3:

SCHEDULE MODIFICATION, IF APPLICABLE

ENVIRONMENTAL MODIFICATION, IF APPLICABLE

EQUIPMENT / ASSISTIVE DEVICE, IF APPLICABLE

LEAVE / REDUCED HOURS, IF APPLICABLE

REMOTE / HYBRID ARRANGEMENT, IF APPLICABLE

8

DURATION AND REASSESSMENT

START DATE

END DATE

TEMPORARY / PERMANENT

REASSESSMENT DATE

9

RESTRICTIONS / LIMITATIONS

PHYSICAL RESTRICTIONS

ENVIRONMENTAL RESTRICTIONS

OTHER LIMITATIONS

COGNITIVE RESTRICTIONS

SCHEDULE RESTRICTIONS

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SUPPORTING DOCUMENTATION

CLINICAL NOTES

DIAGNOSTIC REPORTS

FUNCTIONAL ASSESSMENT

THERAPY NOTES

SPECIALIST RECOMMENDATIONS

OTHER ATTACHMENTS

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PROVIDER STATEMENT

Medical Opinion:

Accommodation Necessity:

Contact for Clarification:

CN

CONFIDENTIALITY NOTICE

Protected Health Information Notice:

Disclosure Limitation:

SO

SIGNATURE

PROVIDER NAME

CREDENTIALS

SIGNATURE

DATE

TIME
