



One Platform. Complete Transparency.

The independent wealth & asset management platform for Family Offices and Asset Managers.

The Challenge.

Managing assets today means dealing with:

- **Disconnected systems** and data silos
- Time-consuming **manual reporting & Excel dependency**
- **Limited transparency** across asset classes

Excel sheets, custodians, portfolio systems, and accounting tools often don't talk to each other, making reliable reporting slow, error-prone, and expensive.

The QPLIX Solution.



All-in-One Platform

Wealth & asset management, end-to-end



One Source of Truth

All financial data consolidated, from liquid to private markets



Clear Insights

Complex data turned into actionable intelligence

QPLIX brings all assets, data, and processes together in one integrated platform — enabling full transparency, efficient reporting, and informed investment decisions across complex portfolios.

What you can do with QPLIX? Make a 180° turn.

And also Flip this page to read more.



What can you do with QPLIX.



Portfolio Controlling & Analysis

Real-time performance, risk, and exposure analysis across all asset classes.



Data Management & Consolidation

Clean, validated data across structures, currencies, and entities.



Accounting & Data Integration

Integrated accounting logic with flexible interfaces to custodians, banks, and data providers.



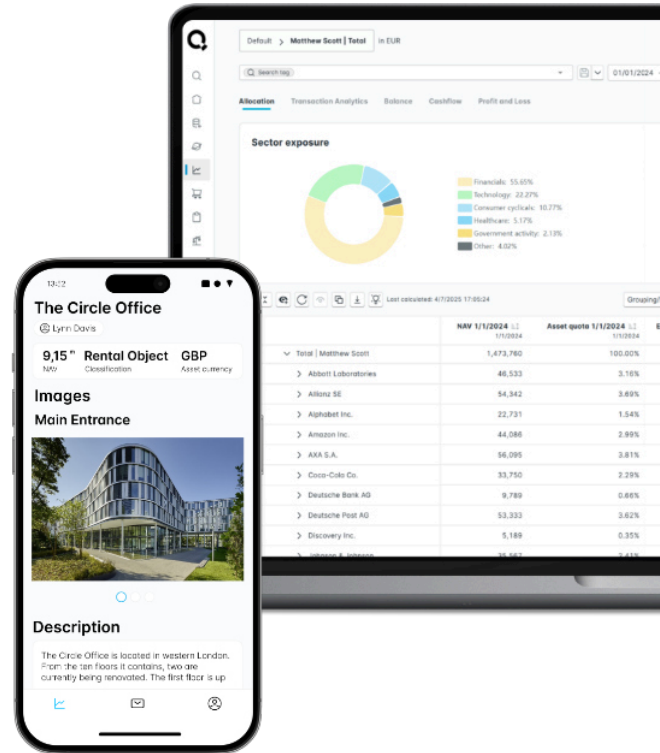
Reporting & Client Portal

Automated, customizable reports and a modern portal for internal teams & clients.



Scalable Architecture

From single mandates to highly complex multi-entity structures.



Who Uses QPLIX.



Single & Multi-Family Offices



Asset Managers



Wealth Managers



Banks



Pension funds



Tax Advisors

Why They Choose QPLIX

Purpose-built for complexity.

- Independent & Asset-Class Agnostic
- Designed for Complexity
- Highly Customizable & Scalable
- Trusted by Professional Investors

Contact us and see QPLIX in Action

Discover how QPLIX improves transparency, efficiency, and reporting quality.

